

Excess Application Form No.

Branch share registrar and  
transfer office in Hong Kong:

**Boardroom Share  
Registrars (HK) Limited**  
2103B, 21/F  
148 Electric Road  
North Point  
Hong Kong

**COOL LINK (HOLDINGS) LIMITED**

(Incorporated in the Cayman Islands with limited liability)  
(Stock code: 8491)

Registered office:

Cricket Square  
Hutchins Drive  
P.O. Box 2681  
Grand Cayman, KY1-1111  
Cayman Islands

**RIGHTS ISSUE ON THE BASIS OF ONE (1) RIGHTS SHARE FOR  
EVERY TWO (2) SHARES HELD ON  
THE RECORD DATE AT A SUBSCRIPTION PRICE OF  
HK\$0.91 PER RIGHTS SHARE**

Principal place of business

in Hong Kong:  
Room 5705, 57th Floor  
The Center  
99 Queen's Road Central  
Hong Kong

**PAYABLE IN FULL ON APPLICATION BY  
NOT LATER THAN 4:00 P.M. ON TUESDAY, 12 AUGUST 2021**

**EXCESS APPLICATION FORM**

Name(s) and address of the Qualifying Shareholder(s)

\_\_\_\_\_

Application can  
only be made by  
the Qualifying  
Shareholder(s)  
named here.

\_\_\_\_\_

To: The Directors  
**Cool Link (Holdings) Limited**

Dear Sirs/Madam,

I/We, being the Qualifying Shareholder(s) named above, hereby irrevocably apply for \_\_\_\_\_ excess Rights Share(s) at the Subscription Price of HK\$0.91 per Rights Share under the Rights Issue in respect of which I/we enclose a separate remittance by cheque or cashier's order in favour of "COOL LINK (HOLDINGS) LIMITED — EAF" and crossed "Account Payee Only" issued for HK\$ \_\_\_\_\_ being the payment in full (rounded up to the nearest 2 decimal places) on application for the aforementioned number of excess Rights Share(s).

I/We hereby request you to allot such excess Rights Shares applied for, or any lesser number, to me/us and to send by ordinary post at my/our risk to the address shown above my/our share certificate(s) for the number of excess Rights Shares as may be allotted to me/us in respect of this application and/or a cheque for any surplus application money refundable to me/us. I/We understand the Directors will allocate the excess Rights Shares (if any) to the Qualifying Shareholders who have applied for excess application at their discretion on a pro-rata basis in proportion to the number of excess Rights Shares being applied for under each application. In determining the number of excess Rights Shares to be allocated to a Qualifying Shareholder, no reference will be made to the Rights Shares subscribed by that Qualifying Shareholder through applications by PAL or the existing number of Shares held by such Qualifying Shareholder. No preference will be given to top up odd lots to whole board lots. I/We acknowledge that I am/we are not guaranteed to be allotted any of the excess Rights Shares applied for.

I/We, hereby undertake to accept such number of excess Rights Shares as may be allotted to me/us as aforesaid upon the terms set out in the Prospectus Documents and subject to the memorandum and articles of association of the Company. In respect of any excess Rights Shares allotted to me/us, I/we authorise you to place my/our name(s) on the register of members of the Company as holder(s) of such Rights Shares.

1. \_\_\_\_\_ 2. \_\_\_\_\_ 3. \_\_\_\_\_ 4. \_\_\_\_\_

**Signature(s) of applicant(s) (all joint applicants must sign)**

Name of bank on which cheque/  
cashier's order is drawn: \_\_\_\_\_ Cheque/cashier's order number: \_\_\_\_\_

Date: \_\_\_\_\_ 2021 Contact Tel No: \_\_\_\_\_

## IMPORTANT

Reference is made to the prospectus issued by Cool Link (Holdings) Limited (the “Company”) dated 29 July 2021 in relation to the Rights Issue (the “Prospectus”). Terms defined in the Prospectus shall have the same meanings when used herein unless the context otherwise requires.

THIS EXCESS APPLICATION FORM (“EAF”) IS VALUABLE BUT IS NOT TRANSFERABLE AND IS ONLY FOR THE USE BY THE QUALIFYING SHAREHOLDER(S) NAMED BELOW WHO WISH(ES) TO APPLY FOR THE EXCESS RIGHTS SHARES IN ADDITION TO THOSE RIGHTS SHARES PROVISIONALLY ALLOTTED TO HIM/HER/IT/THEM UNDER THE RIGHTS ISSUE. THIS EAF REQUIRES YOUR IMMEDIATE ATTENTION. THE OFFER CONTAINED IN THIS EAF AND THE ACCOMPANYING PROVISIONAL ALLOTMENT LETTER (“PAL”) EXPIRES AT 4:00 P.M. ON THURSDAY, 12 AUGUST 2021.

IF YOU ARE IN ANY DOUBT AS TO ANY ASPECT OF THIS EAF, OR AS TO THE ACTION TO BE TAKEN, OR IF YOU HAVE SOLD OR TRANSFERRED ALL OR PART OF YOUR SHARES OF THE COMPANY, YOU SHOULD CONSULT YOUR STOCKBROKER, LICENSED SECURITIES DEALER OR REGISTERED INSTITUTION IN SECURITIES, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISER(S).

A copy of this EAF, together with a copy of the PAL, the Prospectus and the documents specified in the paragraph headed “13. Documents delivered to the Registrar of Companies” in Appendix III to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the laws of Hong Kong). The Registrar of Companies in Hong Kong, the Stock Exchange and the SFC take no responsibility for the contents of any of these documents.

Hong Kong Exchanges and Clearing Limited, the Stock Exchange and HKSCC take no responsibility for the contents of this EAF, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this EAF.

Dealings in the Rights Shares in both nil-paid and fully-paid forms may be settled through CCASS established and operated by HKSCC and you should consult your stockbroker or licensed securities dealer or registered institution in securities, bank manager, solicitor, professional accountant or other professional advisers for details of the settlement arrangements and how such arrangements may affect your rights and interests.

Subject to the granting of the listing of, and permission to deal in, the Rights Shares in both their nil-paid and fully-paid forms on the Stock Exchange as well as compliance with the stock admission requirements of HKSCC, the Rights Shares in both their nil-paid and fully-paid forms will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the respective commencement dates of dealings in the Rights Shares in both their nil-paid and fully-paid forms on the Stock Exchange or such other dates as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter. All activities under CCASS are subject to the General Rules of CCASS and the CCASS Operational Procedures in effect from time to time.

The Rights Issue is conditional upon the fulfilment (or waiver (as applicable)) of the conditions set out under the paragraph headed “Conditions of the Rights Issue” in the letter from the Board in the Prospectus.

### **Termination of the Underwriting Agreement**

If, at any time prior to the Latest Time for Termination there occurs:

- (a) any of the following which, in the reasonable opinion of the Underwriter, will or is likely to materially and adversely affect the business or the financial or trading position or prospects of the Group as a whole or materially and adversely prejudices the success of the Rights Issue or otherwise makes it inexpedient or inadvisable to proceed with the Rights Issue:
  - (i) the introduction of any new law or regulation or any change in existing law or regulation (or the judicial interpretation thereof); or
  - (ii) the occurrence, happening, coming into effect or becoming public knowledge of (1) any local, national or international event or change (whether or not forming part of a series of events or changes occurring or continuing before, and/or after the date hereof) of a political, military, financial, economic or currency (including a change in the system under which the value of the Hong Kong currency is linked to the currency of the United States of America) or other nature (whether or not such are of the same nature as any of the foregoing) or of the nature of any local, national or international outbreak or escalation of hostilities or armed conflict, or affecting local securities market; (2) a suspension or a material limitation in trading in securities generally on the Stock Exchange; (3) a suspension or a material limitation in trading in the Company’s securities on the Stock Exchange for more than ten consecutive Business Days (other than pending publication of the Announcement, circular, Prospectus Documents or any other document relating to the Share Consolidation or the Rights Issue); (4) a general moratorium on commercial banking activities in Hong Kong declared by the relevant authority or a material disruption in commercial banking or securities settlement or clearance services in Hong Kong; or (5) a change or development involving a prospective change in taxation affecting the Company, the Shares or the transfer thereof; or

- (b) any change in the circumstances of the Company or any member of the Group occurs which in the reasonable opinion of the Underwriter will materially and adversely affect the prospects of the Company, including without limiting the generality of the foregoing, the presentation of a petition or the passing of a resolution for the liquidation or winding up or similar event occurring in respect of any member of the Group or the destruction of any material asset of the Group; or
- (c) any event of force majeure occurs, including without limiting the generality thereof, any act of God, war, riot, public disorder, civil commotion, fire, flood, explosion, outbreak of an infectious disease, epidemic, terrorism, armed conflict, strike or lock-out; or
- (d) the commencement by any third party of any litigation or claim against any member of the Group after the signing of the Underwriting Agreement which, in the reasonable opinion of the Underwriter, is or might be material to the Group taken as a whole; or
- (e) any other material adverse change in relation to the business or the financial or trading position or prospects of the Group as a whole occurs, whether or not ejusdem generis with any of the foregoing, the Underwriter shall be entitled by notice in writing issued by the Underwriter to the Company, served prior to the Latest Time for Termination, to terminate the Underwriting Agreement.

If, at or prior to the Latest Time for Termination:

- (a) the Company commits any material breach of or omits to materially observe any of the obligations, undertakings, representations or warranties expressed to be assumed by it under the Underwriting Agreement, where, in the reasonable opinion of the Underwriter, such breach or omission will or is likely to have a material and adverse effect on its business, financial or trading prospects of the Group taken as a whole or is otherwise likely to have a materially prejudicial effect on the Rights Issue; or
- (b) the Underwriter shall receive notification of, or shall otherwise become aware of, the fact that any of the representations, warranties or undertakings was, when given, untrue or inaccurate or would be untrue or inaccurate if repeated, and the Underwriter shall, in its reasonable discretion, determine that any such untrue representation, warranty or undertaking represents or is likely to represent a material adverse change in the business, financial or trading position or prospects of the Group taken as a whole or is otherwise likely to have a materially prejudicial effect on the Rights Issue; or
- (c) the Company's application to the GEM Listing Committee for the permission for the listing of, and permission to deal in, the Rights Shares (in their nil-paid and fully-paid forms) on the Stock Exchange is withdrawn by the Company and/or refused or revoked by the Stock Exchange; or
- (d) any condition to enable the Rights Shares (in their nil-paid and fully-paid forms) to be admitted as eligible securities for deposit, clearance and settlement in CCASS is not satisfied or notification is received by the Company from HKSCC that such admission or facility for holding and settlement has been or is to be refused; or
- (e) any statement contained in the Announcement, circular, or any Prospectus Document has been shown to be untrue, inaccurate, incomplete in any material respect or misleading with reference to the date on which such statement was made; or
- (f) the Company shall, after any event occurring or matter arising on or after the date of the Underwriting Agreement and prior to the Latest Time for Termination which if it had occurred or arisen before the date of the Underwriting Agreement would have rendered any of the warranties contained in the Underwriting Agreement untrue or incorrect in any material respect has occurred or come to the Underwriter's attention, fail promptly to send out any announcement or circular (after the despatch of the Prospectus Documents), in such manner (and as appropriate with such contents) as the Underwriter may reasonably request for the purpose of preventing the creation of a false market in the securities of the Company,

the Underwriter shall be entitled (but not bound) by notice in writing issued by it to the Company to elect to treat such matter or event as releasing and discharging the Underwriter from its obligations under the Underwriting Agreement and rescind the Underwriting Agreement. Any such notice shall only be served by the Underwriter prior to the Latest Time for Termination.

Upon the giving of notice referred to above, all obligations of the Underwriter hereunder shall cease and determine and no party shall have any claim against the other party in respect of any matter or thing arising out of or in connection with the Underwriting Agreement, but without prejudice to any rights of any party in respect of any breach by the other prior to such rescission or termination.

If the Underwriter terminates the Underwriting Agreement, the Rights Issue will not proceed.

The Shares have been dealt in on an ex-rights basis from Tuesday, 20 July 2021. Dealings in the Rights Shares in their nil-paid form will take place from 9:00 a.m. on Monday, 2 August 2021 to 4:00 p.m. on Monday, 9 August 2021 (both dates inclusive). If the conditions of the Rights Issue are not fulfilled or waived (as applicable) or the Underwriting Agreement is terminated by the Underwriter at or before 4:00 p.m. on Friday, 13 August 2021 (or such other time or date as may be agreed between the Company and the Underwriter in writing), the Rights Issue will not proceed.

Accordingly, any persons contemplating dealings in the Shares up to the date on which all the conditions of the Rights Issue are fulfilled or waived (as applicable) (and the date on which the Underwriter's right of termination of the Underwriting Agreement ceases), and/or any dealings in the nil-paid Rights Shares from 9:00 a.m. on Monday, 2 August 2021 to 4:00 p.m. on Monday, 9 August 2021 (both dates inclusive) shall bear the risk that the Rights Issue may not become unconditional or may not proceed. Any Shareholder or other person contemplating any dealings in the Shares and/or the nil-paid Rights Shares are recommended to consult their own professional advisers and exercise caution.

All documents, including refund cheques (if any), will be sent by ordinary post at the risk of the relevant applicants or other persons entitled thereto to their registered addresses kept by the Registrar.

By completing, signing and submitting this EAF, you agree to disclose to the Company and/or the Registrar and/or their respective advisers and agents personal data and any information which they require about you or the person(s) for whose benefit you have made the application for excess Rights Shares. The Personal Data (Privacy) Ordinance (Chapter 486 of the laws of Hong Kong) (the "PDPO Ordinance") provides you with the right to ascertain whether the Company or the Registrar holds your personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the PDPO Ordinance, the Company and the Registrar have the right to charge a reasonable fee for the processing of any such request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company, at its principal place of business in Hong Kong at Room 5705, 57th Floor, The Center, 99 Queen's Road Central, Hong Kong or as notified from time to time in accordance with the applicable law, for the attention of the company secretary, or (as the case may be) to the Registrar at its address set out above for the attention of Privacy Compliance Officer.

This EAF and all applications pursuant to it shall be governed by and construed in accordance with the laws of Hong Kong.

**A SEPARATE CHEQUE OR CASHIER'S ORDER MUST ACCOMPANY EACH APPLICATION  
NO RECEIPT WILL BE GIVEN FOR REMITTANCE**

**For office use only**

<b>Application Number</b>	<b>Number of excess Rights Shares applied for</b>	<b>Amount paid on application</b>	<b>Balance refunded</b>
		<b>HK\$</b>	<b>HK\$</b>

額外申請表格編號

香港股份過戶登記分處：  
寶德隆證券登記有限公司  
香港  
北角  
電氣道148號  
21樓2103B室

**COOL LINK (HOLDINGS) LIMITED**  
(於開曼群島註冊成立之有限公司)  
(股份代號：8491)

註冊辦事處：  
Cricket Square  
Hutchins Drive  
P.O. Box 2681  
Grand Cayman, KY1-1111  
Cayman Islands

按於記錄日期每持有兩(2)股股份獲發  
一(1)股供股股份之基準  
以認購價每股供股股份0.91港元進行供股

香港主要營業地點：  
香港  
皇后大道中99號  
中環中心  
57樓5705室

股款最遲須於二零二一年八月十二日(星期四)  
下午四時正申請時全數繳足

額外申請表格

合資格股東姓名及地址

[ ]

只供名列本欄之  
合資格股東申請。

[ ]

致：**Cool Link (Holdings) Limited**  
列位董事 台照

敬啟者：

本人/吾等為上文列名之合資格股東，現不可撤回地根據供股以每股供股股份0.91港元之認購價申請認購  
股額外供股股份，並附上註明抬頭人為「**COOL LINK (HOLDINGS) LIMITED — EAF**」，及以「**只准入抬頭人賬戶**」劃線方式獨立  
開出之 \_\_\_\_\_ 港元(約整至小數點後兩位數)支票或銀行本票，作為申請認購上述數目額外供股股份須全數支付之股  
款。

本人/吾等謹請閣下配發該等所申請認購或較所申請認購數目為少之額外供股股份予本人/吾等，並將本人/吾等就此項認購申  
請可能獲配發之額外供股股份數目之本人/吾等股票及/或應退還予本人/吾等任何申請認購股款餘額之支票，按上列地址以普通  
郵遞方式郵寄予本人/吾等，郵誤風險概由本人/吾等自行承擔。本人/吾等明白董事將根據各項申請所申請之額外供股股份數目  
按比例酌情向已作出額外申請之合資格股東分配額外供股股份(如有)。於釐定將向合資格股東分配之額外供股股份數目時，貴公司  
將不會考慮合資格股東根據暫定配額通知書申請認購之供股股份或有關合資格股東持有之現有股份數目。為補足碎股至完整買賣單  
位而提出之申請將不獲優先處理。本人/吾等知悉，並不保證本人/吾等可獲配發任何所申請之額外供股股份。

本人/吾等承諾接納按照章程文件所載之條款，並在貴公司之組織章程大綱及細則之規限下可能配發予本人/吾等之上述數目之  
額外供股股份。本人/吾等就任何獲配發之額外供股股份授權閣下將本人/吾等之姓名列入貴公司之股東名冊，作為該等供股  
股份之持有人。

1. \_\_\_\_\_ 2. \_\_\_\_\_ 3. \_\_\_\_\_ 4. \_\_\_\_\_

申請人簽署(所有聯名申請人均須簽署)

支票/銀行本票之  
付款銀行名稱：\_\_\_\_\_ 支票/銀行本票號碼：\_\_\_\_\_

日期：二零二一年 \_\_\_\_\_ 月 \_\_\_\_\_ 日 聯絡電話號碼：\_\_\_\_\_

## 重要提示

茲提述 Cool Link (Holdings) Limited (「本公司」) 日期為二零二一年七月二十九日就供股刊發之供股章程(「供股章程」)。除文義另有所指外，供股章程所界定之詞彙與本文件所採用者具有相同涵義。

此乃有價值及不可轉讓之額外申請表格(「額外申請表格」)，並僅供名列下文且擬根據供股申請其供股股份暫定配額以外之額外供股股份之合資格股東使用。本額外申請表格須 閣下即時處理。本額外申請表格及隨附之暫定配額通知書(「暫定配額通知書」)所載之要約將於二零二一年八月十二日(星期四)下午四時正屆滿。

閣下如對本額外申請表格任何方面或應採取之行動有任何疑問或 閣下如已出售或轉讓 閣下全部或部分本公司之股份，應諮詢 閣下之股票經紀、持牌證券交易商或註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

本額外申請表格連同暫定配額通知書及供股章程以及供股章程附錄三內「13. 送呈公司註冊處處長之文件」一段所述之文件，已根據香港法例第32章公司(清盤及雜項條文)條例第342C條之規定送呈香港公司註冊處處長登記。香港公司註冊處處長、聯交所及證監會對任何該等文件之內容概不負責。

香港交易及結算所有限公司、聯交所及香港結算對本額外申請表格之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本額外申請表格全部或任何部分內容而產生或因倚賴該等內容而引致之任何損失承擔任何責任。

未繳股款及繳足股款供股股份之買賣可透過香港結算成立及運作之中央結算系統交收。 閣下應就該等交收安排之詳情及該等安排如何影響 閣下之權利及權益，諮詢 閣下之股票經紀或持牌證券交易商或註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

倘未繳股款及繳足股款供股股份獲准於聯交所上市及買賣，並符合香港結算之證券收納規定後，未繳股款及繳足股款供股股份將獲香港結算接納為合資格證券，自未繳股款及繳足股款供股股份於聯交所之各自開始買賣之日期或於香港結算釐定之有關其他日期起，可於中央結算系統內寄存、結算及交收。聯交所參與者之間於任何交易日之任何交易必須於其後第二個交易日於中央結算系統交收。於中央結算系統進行之所有活動均須依據不時生效之中央結算系統一般規則及中央結算系統運作程序規則進行。

供股須待供股章程董事會函件內「供股之條件」一段所載條件獲達成(或豁免(倘適用))後，方可作實。

### 終止包銷協議

倘於最後終止時限前任何時間發生：

- (a) 令包銷商合理認為將或可能對本集團的整體業務或財務或貿易狀況或前景造成重大不利影響或對供股成功進行造成重大不利損害或另行使進行供股變得不適宜或不明智的任何下列事項：
  - (i) 頒佈任何新法例或法規或現行法例或法規(或其司法詮釋)有任何變動；或
  - (ii) 發生、出現、實行或公開(1)任何地區、國家或國際的政治、軍事、金融、經濟或貨幣(包括港元價值與美利堅合眾國貨幣掛鈎的制度的變動)或其他性質(無論是否與上述任何方面屬相同性質)或性質屬任何地方、國家或國際爆發敵對行為或敵對行為升級或武裝衝突或影響地方證券市場的事件或變動(無論是否構成於公告日期之前及/或之後發生或持續一系列事件或變動的一部分)；(2)聯交所整體暫停買賣證券或其買賣受到重大限制；(3)本公司證券連續超過十個營業日在聯交所暫停買賣或其買賣受到重大限制(惟因等待刊發公告、通函、章程文件或有關股份合併或供股的任何其他文件除外)；(4)香港有關當局宣佈全面禁止商業銀行活動，或香港商業銀行業務、證券交收或結算服務嚴重中斷；或(5)出現影響本公司、股份或有關轉讓的稅務變動或涉及潛在稅務變動的事態發展；或

- (b) 本公司或本集團任何成員公司的情況出現任何變動，而包銷商合理認為將對本公司的前景構成重大不利影響，包括(在不限制前述事項一般性的原則下)提出清盤呈請或通過決議案清盤或結業，或本集團任何成員公司發生類似事件，或本集團任何重大資產遭破壞；或
- (c) 任何不可抗力事件，包括(在不限制其一般性的原則下)任何天災、戰爭、暴亂、擾亂公共秩序、內亂、火災、水災、爆炸、傳染病爆發、疫症、恐怖主義活動、武裝衝突、罷工或停工；或
- (d) 於簽署包銷協議後，任何第三方對本集團任何成員公司提出任何訴訟或索償，而包銷商合理認為對或可能對本集團整體而言屬重大；或
- (e) 本集團的整體業務或財務或貿易狀況或前景出現任何其他重大不利變動(不論是否與前述任何一項同類)，則包銷商有權透過於最後終止時限前向本公司送達書面通知終止包銷協議。

倘於最後終止時限或之前：

- (a) 本公司嚴重違反或因疏忽而未能確實遵守其根據包銷協議明確承擔的任何責任、承諾、聲明或保證，而包銷商合理認為該違反或疏忽將或可能對本集團的整體業務、財務或經營前景造成重大不利影響或基於其他原因可能對供股造成嚴重損害；或
- (b) 包銷商接獲通知或透過其他方式知悉，任何聲明、保證或承諾於作出時為失實或不準確，或倘轉述而將成為失實或不準確，而包銷商合理酌情釐定任何有關失實聲明、保證或承諾，即為或可能為本集團整體業務、財務或貿易狀況或前景的重大不利變動，或基於其他原因可能對供股造成嚴重損害；或
- (c) 本公司撤回及／或聯交所拒絕或撤銷本公司向GEM上市委員會提出有關批准未繳股款及繳足股款供股股份於聯交所上市及買賣的申請；或
- (d) 未達成任何條件以使未繳股款及繳足股款供股股份獲接納為合資格證券以於中央結算系統內存放、結算及交收或本公司獲香港結算通知，表示持有及作結算用途之有關接納事宜或措施已經或將會遭拒絕；或
- (e) 公告、通函或任何章程文件所載任何陳述已被證明在任何重大方面屬失實、不準確、不完整或參考該聲明作出之日有所誤導；或
- (f) 在包銷協議日期當日或之後及於最後終止時限之前發生任何事件或出現任何事項，而有關事件或事項如在包銷協議日期之前發生或出現即會使包銷協議內所載任何保證於任何重大方面失實或不準確，或包銷商注意到有關事件或事項，但本公司未能及時按包銷商可能合理要求的方式(及其可能合理要求的內容(如適當))發出任何公告或通函(於寄發章程文件後)，以防止本公司證券形成虛假市場，

則包銷商將有權(惟並非必須)透過向本公司發出書面通知的方式選擇處理有關事項或事件，將其視為解除及免除其於包銷協議項下的責任並撤銷包銷協議。任何有關通知僅應由包銷商於最後終止時限前送達。

發出任何上述通知後，包銷商的所有相關責任即告停止及終止，而包銷協議的任何訂約方均不得就包銷協議引致或有關的任何事項或情況向另一訂約方提出任何申索，但不損及任何一方就另一方於有關撤銷或終止前的任何違約而享有的任何權利。

倘包銷商終止包銷協議，供股則不會進行。

股份已於二零二一年七月二十日(星期二)起按除權基準買賣。未繳股款供股股份將於二零二一年八月二日(星期一)上午九時正至二零二一年八月九日(星期一)下午四時正(包括首尾兩日)買賣。倘供股條件未獲達成或獲豁免(倘適用)或於二零二一年八月十三日(星期五)下午四時正(或本公司與包銷商可能書面協定之有關其他日期或時間)或之前，包銷協議被包銷商終止，則供股將不會進行。

因此，有意於供股之所有條件獲達成或獲豁免(倘適用)(及包銷協議項下包銷商之終止權終止之日期)前買賣股份及／或由二零二一年八月二日(星期一)上午九時正至二零二一年八月九日(星期一)下午四時正(包括首尾兩日)買賣任何未繳股款供股股份之任何人士，均須承擔供股可能不會成為無條件或可能不會進行之風險。有意買賣任何股份及／或未繳股款供股股份之任何股東或其他人士，建議諮詢彼等本身之專業顧問及審慎行事。

所有文件(包括退款支票(如有))將以普通郵遞方式由過戶處按有關申請人或其他應得人士之登記地址寄發予彼等，郵誤風險概由彼等承擔。

填妥、簽署及交回本額外申請表格，即表示閣下同意向本公司及／或過戶處及／或彼等各自之顧問及代理披露個人資料及彼等所需有關閣下或閣下為其利益而申請額外供股股份之人士之任何資料。香港法例第486章《個人資料(私隱)條例》(「個人資料私隱條例」)賦予證券持有人權利，可確定本公司或過戶處是否持有其個人資料、索取有關資料之副本及更正任何不準確資料。根據個人資料私隱條例，本公司及過戶處有權就處理任何查閱資料要求而收取合理費用。有關查閱資料或更正資料或查閱有關政策及慣例以及持有資料種類之訊息之所有要求，應寄往本公司之香港主要營業地點香港皇后大道中99號中環中心57樓5705室或根據適用法律不時通知之地址，並以本公司之公司秘書為收件人，或(視情況而定)寄往過戶處(於其上述地址)，並以私隱條例事務主任為收件人。

本額外申請表格及根據其所作之申請均須受香港法例監管，並按其詮釋。

**每份申請必須隨附一張獨立開出之支票或銀行本票  
本公司將不就股款另發收據**

**公司專用**

<b>申請編號</b>	<b>申請之額外供股 股份數目</b>	<b>申請時繳交之款項</b>	<b>退還款項</b>
		<b>港元</b>	<b>港元</b>



This EAF should be completed, signed and lodged, together with payment as to HK\$0.91 per Rights Share for the number of excess Rights Shares applied for (rounded up to the nearest 2 decimal places), with the Registrar, Boardroom Share Registrars (HK) Limited, at 2103B, 21/F, 148 Electric Road, North Point, Hong Kong by the Registrar by not later than 4:00 p.m. on Thursday, 12 August 2021 (or such later time and/or date as mentioned in the sub-section headed “**EFFECT OF BAD WEATHER AND/OR EXTREME CONDITIONS ON THE LATEST TIME FOR ACCEPTANCE OF AND PAYMENT FOR THE RIGHTS SHARES AND FOR APPLICATION AND PAYMENT FOR EXCESS RIGHTS SHARES**” in the section headed “Expected Timetable” in the Prospectus). All remittances must be made in Hong Kong dollars and must be forwarded either by cheque drawn on a bank account with, or by a cashier’s order issued by, a licensed bank in Hong Kong. All such cheques or cashier’s orders must be made payable to “**COOL LINK (HOLDINGS) LIMITED — EAF**” and crossed “Account Payee Only”. All enquiries in connection with this EAF should be addressed to the Registrar at the above address or by phone at (852) 2153 1688.

All cheques and cashier’s orders will be presented for payment immediately upon receipt and all interests earned on such application monies (if any) will be retained for the benefit of the Company. Completion and return of this EAF together with a cheque or a cashier’s order in payment for the excess Rights Shares applied for will constitute a warranty by the applicant(s) that the cheque or cashier’s order will be honoured on first presentation. Without prejudice to the other rights of the Company in respect thereof, the Company reserves the right to reject any EAF in respect of which the accompanying cheque or cashier’s order is dishonoured on first presentation. No receipt will be issued in respect of any EAF and/or relevant remittance received.

The Prospectus Documents have not been and will not be registered or filed under any applicable securities legislation of any jurisdictions other than Hong Kong. No action has been taken by the Company to permit the offering of the Rights Issue in any territory outside Hong Kong. No person receiving a copy of the Prospectus or a PAL or an EAF in any territory or jurisdiction outside Hong Kong may treat it as an offer or invitation to apply for the Rights Shares, unless in a territory or jurisdiction where such an offer or invitation could lawfully be made without compliance with any registration or other legal or regulatory requirements thereof or where the offer is made in reliance on any exemption or where compliance with the relevant legal or regulatory requirement will not, in the Board’s judgement, be unduly burdensome. It is the responsibility of any person outside Hong Kong (including but not limited to any agent, custodian, nominee or trustee on his/her/its/their behalf) wishing to make an application for the Rights Shares to satisfy himself/herself/itself/themselves before subscribing for the allotted Rights Shares or excess Rights Shares, as to the full observance of the laws and regulations of all relevant territory or jurisdiction, including the obtaining of any governmental or other consents and to pay any taxes, duties and other amounts required to be paid in such territory or jurisdiction in connection therewith.

The Company reserves the right to refuse to accept any application for Rights Shares where it believes that acceptance would violate the applicable securities or other laws or regulations of any jurisdiction outside Hong Kong. No application for Rights Shares will be accepted from the Excluded Shareholder(s) (if any).

Completion and return of this EAF will constitute a warranty and representation from such person to the Company that all registration, legal and regulatory requirements of all relevant jurisdictions in connection with the EAF and any application thereunder, have been, or will be, duly complied with. For the avoidance of doubt, neither HKSCC nor HKSCC Nominees Limited will give, or be subject to, any of the above warranty and representation. The Company reserve the right to refuse to accept any application for excess Rights Share where it believes that doing so would violate the applicable securities or other laws or regulations of any jurisdiction. If you are in doubt as to your position, you should consult your stockbroker, licensed securities dealer, other licensed corporation, bank manager, solicitor, professional accountant or other professional adviser(s).

The Company will publish the allocation result of the excess applications for Rights Shares on Friday, 20 August 2021 by way of announcement. The Registrar will notify you of any allotment of Rights Shares made to you. Where the number of excess Rights Shares applied for under one EAF is greater than the total number of Rights Shares being offered under the Rights Issue, such application (other than from a nominee company) would be treated as invalid and be rejected. For the avoidance of doubt, this restriction will not be applied to all nominee companies including HKSCC Nominees Limited. If no excess Rights Share is allotted to you, a refund cheque for the full amount tendered on application without interest will be posted to you by ordinary post at your own risk and, if the number of excess Rights Shares allotted to you is less than the number you applied for, a refund cheque for the surplus application monies without interest will be posted to you by ordinary post at your own risk. Such posting is expected to take place on or before Monday, 23 August 2021. Any such cheque will be drawn in favour of the person named on this form (or in case of joint applicants, the first-named applicant). It is expected that share certificate(s) in respect of the excess Rights Shares allotted to you will be posted to you by ordinary post at your own risk on or before Monday, 23 August 2021. You, except HKSCC Nominees Limited, will receive one share certificate for all the Rights Shares and/or excess Rights Shares (if any), both in fully-paid form, allotted and issued to you.

本額外申請表格填妥及簽署後，連同所申請之額外供股股份之數目按每股供股股份0.91港元計算之款項(約整至小數點後兩位數)，最遲須於二零二一年八月十二日(星期四)下午四時正(或供股章程「預期時間表」一節「**惡劣天氣及／或極端情況對接納供股股份並繳付股款以及申請額外供股股份並繳付股款之最後時限之影響**」分節所述之較後時間及／或日期)送達過戶處寶德隆證券登記有限公司(地址為香港北角電氣道148號21樓2103B室)並獲過戶處收訖。所有股款須以港元繳付，並以在香港之持牌銀行戶口開出之支票或以香港之持牌銀行發出之銀行本票支付。所有此等支票或銀行本票均須註明抬頭人為「**COOL LINK (HOLDINGS) LIMITED — EAF**」，並以「**只准入抬頭人賬戶**」劃線方式開出。所有有關本額外申請表格之查詢均須寄交過戶處之上述地址或致電(852) 2153 1688。

所有支票及銀行本票於收訖後隨即過戶，而有關申請款項之所有利息(如有)將撥歸本公司所有。填妥及交回本額外申請表格連同額外供股股份之付款支票或銀行本票，將構成申請人之保證，指支票或銀行本票將於首次過戶時獲兌現。倘所附之支票或銀行本票於首次過戶時未能兌現，在不影響本公司之其他權利之情況下，本公司保留拒絕受理任何額外申請表格之權利。概不會就所接獲之任何額外申請表格及／或相關股款發出收據。

章程文件並無亦不會根據香港以外之任何司法權區之任何適用證券法例登記或備案。本公司概無採取任何行動以批准於香港以外任何地區提呈供股。於香港以外任何地區或司法權區並接獲供股章程或暫定配額通知書或額外申請表格之人士，不得視之為申請供股股份之要約或邀請，除非有關要約或邀請可於有關地區或司法權區合法地作出而毋須遵照任何登記或其他法律或監管規定，或該等要約是依賴任何豁免而作出或根據董事會之判斷，該要約在符合有關法律或監管規定方面不會過於繁重。在香港以外地區而擬為其利益申請供股股份之任何人士(包括但不限於其任何代理人、託管人、代名人或信託人)於認購所配發供股股份或額外供股股份前，須自行全面遵守所有相關地區或司法權區之法例及規例(包括取得任何政府或其他同意)，並繳付有關地區或司法權區就此而規定繳付之任何稅項、徵稅及其他款項。

倘本公司相信接納任何認購供股股份之申請會觸犯香港以外任何司法權區之適用證券或其他法例或規例，則本公司保留拒絕接納有關申請之權利。本公司不會接納除外股東(如有)之供股股份之申請。

填妥及交回本額外申請表格將構成有關人士向本公司作出之保證及聲明，該人士已或將會就額外申請表格及其項下之任何申請妥為遵守所有相關司法權區之所有登記、法律及監管規定。為免生疑問，香港結算或香港中央結算(代理人)有限公司將概不會作出任何上述保證及聲明或受其規限。本公司保留拒絕受理其認為違反任何司法權區適用證券或其他法律或法規之額外供股股份申請之權利。閣下對自身之情況如有疑問，應諮詢閣下之股票經紀、持牌證券交易商、其他持牌法團、銀行經理、律師、專業會計師或其他專業顧問。

本公司將於二零二一年八月二十日(星期五)以公告形式刊發有關額外申請供股股份之分配結果。過戶處將通知閣下向閣下配發任何供股股份之情況。倘根據一份額外申請表格申請之額外供股股份數目大於根據供股提呈之供股股份總數，則該申請(代名人公司所提交者除外)將會被視為無效及不獲受理。為免生疑問，此限制將不適用於所有代名人公司，包括香港中央結算(代理人)有限公司。倘閣下未獲配發額外供股股份，則閣下在申請認購時所付款項全數之退款支票(不計利息)將以普通郵遞方式寄發予閣下，郵誤風險概由閣下承擔，及如閣下獲配發之額外供股股份數目少於所申請之數目，則多繳之申請款項之退款支票(不計利息)預期將於二零二一年八月二十三日(星期一)或之前以普通郵遞方式寄發予閣下，郵誤風險概由閣下承擔。任何有關支票將以本表格所列人士之姓名為抬頭人(如屬聯名申請人，則為排名首位之申請人)。預期有關閣下獲配發之額外供股股份之股票將於二零二一年八月二十三日(星期一)或之前以普通郵遞方式寄發予閣下，郵誤風險概由閣下承擔。除香港中央結算(代理人)有限公司外，閣下將會就所有配發及發行予閣下之供股股份及／或額外供股股份(如有)(均為繳足股款)獲發一張股票。

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