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GREATWALLE INC.

長城匯理公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 08315)

(1) POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 29 JULY 2021; AND (2) ADJUSTMENTS OF OUTSTANDING SHARE OPTIONS

References are made to the circular (the “**Circular**”) and the notice of EGM (the “**Notice**”) of Greatwalle Inc. (the “**Company**”) both dated 9 July 2021. Unless the context requires otherwise, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

POLL RESULTS OF THE EGM

The EGM was held at Room 2008, 20/F., West Tower, Shun Tak Centre, 200 Connaught Road Central, Hong Kong on Thursday, 29 July 2021 at 10:00 a.m. The Board is pleased to announce that all the resolutions as set out in the Notice were duly passed by the Shareholders by way of poll at the EGM.

The poll results in respect of the resolutions proposed at the EGM are as follows:

Ordinary Resolution		Number of Votes (Approximate %)	
		For	Against
1.	To approve the Share Consolidation and authorise the Directors to do all necessary acts to give effect to the Share Consolidation.	980,336,102 (100%)	0 (0%)
2.	To approve the Subscription under the Specific Mandate.	58,010,871 (100%)	0 (0%)
3.	To approve the refreshment of the Scheme Mandate Limit to not exceed 10% of the Shares in issue as at the date on which this resolution is passed.	980,336,102 (100%)	0 (0%)

As 100% of the votes were cast in favour of each of the above resolutions, each of the above resolutions were duly passed at the EGM.

As at the date of the EGM, the total number of issued Shares was 1,661,756,697, being the total number of Shares entitling the Shareholders to attend and vote on the above resolutions at the EGM. To the best knowledge, information and belief of the Directors after making all reasonable enquiries, in respect of resolutions 1 and 3, there were no Shares entitling the Shareholders to attend and abstain from voting in favour of the above resolutions at the EGM. No Shareholder was required under the GEM Listing Rules to abstain from voting on the above resolutions at the EGM. In respect of resolution 2, the Subscriber and its associates, being Greatwalle Holding and Mr. Song, who are the Controlling Shareholders of the Company, shall be required to abstain from voting concerning the Subscription Agreement and the transactions contemplated thereunder in which the Controlling Shareholders are interested, including the Specific Mandate, at the EGM. No parties have stated in the Circular their intentions to vote against any of the proposed resolutions. Shareholders may refer to the Notice and the Circular for details of the above resolutions.

The Company's Hong Kong branch share registrar, Tricor Investor Services Limited, was appointed as the scrutineer for vote-taking at the EGM.

ADJUSTMENTS OF OUTSTANDING SHARE OPTIONS

As at the date of this announcement, the number of Shares in respect of the Share Options granted and were outstanding under the Share Option Scheme is 138,218,179 Shares. Pursuant to the terms and conditions of the Share Option Scheme, the number of Shares and the exercise price in respect of the outstanding Share Options shall be adjusted as a result of the Share Consolidation. The Company will make further announcement on such adjustment on the following day after the Share consolidation become effective.

By order of the Board
Greatwalle Inc.
Song Xiaoming
Chairman and Executive Director

Hong Kong, 29 July 2021

As at the date of this announcement, the executive Directors are Mr. Song Xiaoming, Ms. Song Shiqing and Ms. Lin Shuxian; the non-executive Director is Mr. Chung Man Lai; and the independent non-executive Directors are Mr. Zhao Jinsong and Mr. Li Zhongfei.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the GEM website at www.hkgem.com for at least seven days from the date of its publication and on the website of the Company at www.kingforce.com.hk.