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GREATWALLE INC.

長城匯理公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 08315)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO ADJUSTMENTS TO THE OUTSTANDING SHARE OPTIONS

Reference is made to the announcement of Greatwalle Inc. (the “**Company**”) dated 3 August 2021 in relation to the Share Options Adjustment (the “**Announcement**”). Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

The Company would like to clarify as to the details of the Share Options Adjustment on page 2 of the Announcement, which ought to be read as follows:

Date of grant	Immediately before adjustment		Number of Existing	
	Exercise price per Existing Share HK\$	Number of Existing Shares to be issued upon the exercise of the outstanding Share Options	Exercise price per Consolidated Share HK\$	Number of Consolidated Shares to be issued upon the exercise of the outstanding Share Options
14 December 2018	0.2340	40,114,458	1.1700	8,022,886
18 April 2019	0.0890	23,126,565	0.4450	4,625,310
5 September 2019	0.1440	74,977,156	0.7200	14,995,427
Total		138,218,179		27,643,623

Unless otherwise stated herein, the information disclosed herein does not affect other information contained in the Announcement.

By order of the Board
Greatwalle Inc.
Song Xiaoming
Chairman and Executive Director

Hong Kong, 4 August 2021

As at the date of this announcement, the executive Directors are Mr. Song Xiaoming, Ms. Song Shiqing and Ms. Lin Shuxian; the non-executive Director is Mr. Chung Man Lai; and the independent non-executive Directors are Mr. Li Zhongfei and Mr. Zhao Jinsong.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the website of GEM at www.hkgem.com for at least seven days from the date of its publication and on the website of the Company at www.kingforce.com.hk.