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## **Imperium Technology Group Limited**

**帝國科技集團有限公司**

**(formerly known as Imperium Group Global Holdings Limited**

**帝國集團環球控股有限公司)**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 0776)**

### **APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER**

Reference is made to the announcement (the “**Announcement**”) of Imperium Technology Group Limited (the “**Company**”) dated 10 August 2021 in relation to, among other matters, the Second Lease Agreement. Unless otherwise specified, terms used herein shall have the same meanings as those defined in the Announcement.

The Board is pleased to announce that Gram Capital Limited, a licensed corporation to carry out Type 6 (advising on corporate finance) regulated activity under the SFO, has been appointed as the Independent Financial Adviser to advise the Independent Board Committee and the Independent Shareholders in respect of the Second Lease Agreement and the transactions contemplated thereunder.

The letter of advice from Gram Capital Limited in relation to the Second Lease Agreement and the transactions contemplated thereunder will be included in the circular to be despatched by the Company to the Shareholders in due course.

By order of the Board  
**Imperium Technology Group Limited**  
**Cheng Ting Kong**  
*Chairman*

Hong Kong, 17 August 2021

*As at the date of this announcement, the executive Directors are Mr. Cheng Ting Kong, Ms. Yeung So Mui, Mr. Lin Junwei and Mr. Yau Chak Fung; and the independent non-executive Directors are Mr. Fung Tze Wa, Mr. Ting Wong Kacee and Mr. Tse Ting Kwan.*