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China International Capital Corporation Limited

中國國際金融股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 03908)

ANNOUNCEMENT

POSTPONEMENT OF THE 2021 FIRST EXTRAORDINARY GENERAL MEETING AND CHANGE OF PERIOD FOR CLOSURE OF H SHARE REGISTER OF MEMBERS

References are made to the circular and the notice dated August 2, 2021 in relation to 2021 First Extraordinary General Meeting (the “**2021 First EGM**”) of China International Capital Corporation Limited (the “**Company**”), which contain information including the time and venue of the 2021 First EGM and resolutions to be proposed at the 2021 First EGM for approval by shareholders. Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as those defined in the above-mentioned circular and notice.

Postponement of the 2021 First EGM

Due to the need for work arrangements and coordination, the 2021 First EGM of the Company, which was scheduled to be held at 2:00 p.m. on Monday, August 23, 2021, will be postponed to 2:30 p.m. on Tuesday, September 28, 2021. The venue of the 2021 First EGM remains unchanged, i.e. Function Room 2, 3F, JEN Hotel Beijing, 1 Jianguomenwai Avenue, Chaoyang District, Beijing, the PRC.

Change of Period for Closure of H Share Register of Members

For the purpose of determining the entitlement of holders of H Shares to attend the 2021 First EGM, the H Share register of members of the Company was scheduled to be closed from Tuesday, August 17, 2021 to Monday, August 23, 2021 (both days inclusive), during which period no transfer of shares will be registered. Due to the postponement of the 2021 First EGM, the original period for closure of the H Share register of members will be cancelled, and the register of transfer of shares will be resumed for H Share register of members from Thursday, August 19, 2021. For the purpose of determining the entitlement of holder of H Shares to attend the 2021 First EGM to be convened on Tuesday, September 28, 2021, the H Share register of members of the Company will be closed from Tuesday, September 21, 2021 to Tuesday, September 28, 2021 (both days inclusive), during which period no transfer of shares will be registered. H Shareholders whose names appear on the H Share register of members of the Company on Tuesday, September 28, 2021 will be entitled to attend and vote at the 2021 First EGM. In order to attend the 2021 First EGM, all share certificates, together with the instruments of transfers, must be lodged for registration with the Company’s H Share registrar, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17/F, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong, not later than 4:30 p.m. on Monday, September 20, 2021.

Proxy Form

Saved for the aforesaid changes, the form of proxy for the 2021 First EGM (the “**Proxy Form**”) published by the Company on August 2, 2021 remains unchanged and valid for the postponed 2021 First EGM. H Shareholders who have not returned the Proxy Form but intend to appoint a proxy to attend the 2021 First EGM, shall complete the Proxy Form in accordance with the instructions printed thereon and return the same to the Company’s H Share registrar, Computershare Hong Kong Investors Services Limited at 17M/F, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong not less than 24 hours before the time of the postponed 2021 First EGM or any adjourned meeting (that is not later than 2:30 p.m. on Monday, September 27, 2021 (Beijing time)) in order to be valid. For the avoidance of doubt, any Proxy Form duly completed and returned in accordance with the instructions printed thereon by the Shareholders remains valid and the relevant Shareholders are not required to submit the Proxy Form again.

By order of the Board
China International Capital Corporation Limited
Secretary to the Board
Sun Nan

Beijing, the PRC
August 18, 2021

As at the date of this announcement, the Executive Director of the Company is Mr. Huang Zhaohui; the Non-executive Directors are Mr. Shen Rujun, Ms. Tan Lixia and Mr. Duan Wenwu; and the Independent Non-executive Directors are Mr. Liu Li, Mr. Siu Wai Keung, Mr. Ben Shenglin and Mr. Peter Hugh Nolan.