

**TO BE VALID, THE WHOLE OF THIS EXCESS APPLICATION FORM MUST BE RETURNED  
IMPORTANT**

IF YOU ARE IN ANY DOUBT AS TO ANY ASPECT OF THIS EXCESS APPLICATION FORM OR AS TO THE ACTION TO BE TAKEN, YOU SHOULD CONSULT YOUR LICENSED SECURITIES DEALER OR REGISTERED INSTITUTION IN SECURITIES, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISER. THIS EXCESS APPLICATION FORM IS VALUABLE BUT IS NOT TRANSFERABLE AND IS FOR THE USE OF THE QUALIFYING SHAREHOLDER(S) STATED OVERLEAF ONLY. NO APPLICATION CAN BE MADE AFTER 4:00 P.M. ON MONDAY, 6 SEPTEMBER 2021.

Reference is made as to the prospectus (the “Prospectus”) issued by Tongda Group Holdings Limited (the “Company”) dated 23 August 2021 in relation to the Rights Issue. Terms used herein shall have the same meanings as defined in the Prospectus unless the context otherwise requires.

A copy of this Excess Application Form, together with a copy of the accompanying Prospectus, the PAL and the documents specified in the paragraph headed “15. Documents delivered to the Registrar of Companies” in Appendix III to the Prospectus, have been registered with the Registrar of Companies in Hong Kong pursuant to Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The Registrar of Companies in Hong Kong, the Stock Exchange and the Securities and Futures Commission of Hong Kong take no responsibility as to the contents of these documents.

Hong Kong Exchanges and Clearing Limited, the Stock Exchange and HKSCC take no responsibility for the contents of this Excess Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Excess Application Form.

The Company has made an application to the Stock Exchange for the listing of and permission to deal in all the Rights Shares in both their nil-paid and fully-paid forms. Subject to the granting of the listing of, and permission to deal in, the Rights Shares in both their nil-paid and fully-paid forms on the Stock Exchange as well as compliance with the stock admission requirements of HKSCC, the Rights Shares in both their nil-paid and fully-paid forms will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the respective commencement dates of dealings in the Rights Shares on the Stock Exchange or such other dates as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. Shareholders should seek advice from their stockbrokers or other professional advisers for details of those settlement arrangements and how such arrangements will affect their rights and interests.

Dealings in the Rights Shares in the nil-paid form will take place from Wednesday, 25 August 2021 to Wednesday, 1 September 2021 (both days inclusive) on the Stock Exchange.

The Rights Issue is conditional upon the fulfilment of the conditions set out under the section headed “Letter from the Board — Condition of the Rights Issue” in the Prospectus. If the condition of the Rights Issue is not fulfilled, the Rights Issue will not proceed. The Underwriting Agreement contains provisions entitling the Underwriter to terminate the Underwriting Agreement on or prior to the Latest Time for Termination in accordance with the terms thereof on the occurrence of certain event as set out under the section headed “TERMINATION OF THE UNDERWRITING AGREEMENT” in the Prospectus. If the Underwriting Agreement does not become unconditional or if it is terminated in accordance with the terms thereof, the Rights Issue will not proceed.

This form and all applications made pursuant to it shall be governed by, and construed in accordance with, the laws of Hong Kong.

*Hong Kong branch share registrar and  
transfer office:*

**Union Registrars Limited**

Suites 3301-04, 33/F

Two Chinachem Exchange Square

338 King's Road

North Point

Hong Kong



**TONGDA GROUP HOLDINGS LIMITED**

**通達集團控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 698)**

*Registered Office:*

Century Yard

Cricket Square

Hutchins Drive

P.O. Box 2681 GT

George Town

Grand Cayman

Cayman Islands

*Head office and principal  
place of business*

*in Hong Kong:*

Room 1201-02

12th Floor

Shui On Centre

6-8 Harbour Road

Wanchai

Hong Kong

**RIGHTS ISSUE ON THE BASIS OF  
ONE RIGHTS SHARE FOR EVERY TWO EXISTING SHARES  
HELD ON RECORD DATE  
AT THE SUBSCRIPTION PRICE OF HK\$0.232 PER RIGHTS SHARE**

**PAYABLE IN FULL ON ACCEPTANCE BY  
NO LATER THAN 4:00 P.M. ON MONDAY, 6 SEPTEMBER 2021**

**EXCESS APPLICATION FORM**

23 August 2021

This Excess Application Form should be completed and lodged, together with payment by cheque or banker's cashier order in respect of HK\$0.232 per excess Rights Share being applied for with the Company's Hong Kong Branch Share Registrar and Transfer Office, Union Registrars Limited at Suites 3301-04, 33/F, Two Chinachem Exchange Square, 338 King's Road, North Point, Hong Kong by not later than 4:00 p.m. on Monday, 6 September 2021. All remittances must be made in Hong Kong dollars. Cheques must be drawn on an account with, and banker's cashier orders must be issued by, a licensed bank in Hong Kong and made payable to “TONGDA GROUP HOLDINGS LIMITED — EAF ACCOUNT” and crossed “Account Payee Only”. Completion and return of this Excess Application Form together with a cheque or banker's cashier order in payment for the excess Rights Shares which are the subject of this form will constitute a warranty by the applicant(s) that the cheques or banker's cashier orders will be honoured on first presentation. All cheques and banker's cashier orders will be presented for payment following receipt and all interest earned on such monies (if any) will be retained for the benefit of the Company. If the cheque or banker's cashier order is not honoured on first presentation, this Excess Application Form will be rejected. You will be notified of any allotment of excess Rights Shares made to you. If no excess Rights Shares are allotted to you, it is expected that the amount tendered on application will be refunded to you in full without interest by means of a cheque despatched by ordinary post to you on Tuesday, 14 September 2021, at your own risk. If the number of excess Rights Shares allotted to you is less than that being applied for, it is expected that the surplus application monies will also be refunded to you by means of a cheque despatched by ordinary post to you, without interest, on Tuesday, 14 September 2021, at your own risk. Any such cheque will be drawn in favour of the applicant(s) named on this form.

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Name(s) and address of the Qualifying Shareholder(s)

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Application can only be made by the Qualifying Shareholder(s) named here.

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To: The Directors  
**Tongda Group Holdings Limited**

Dear Sirs,

I/We, being the Qualifying Shareholder(s) named above, hereby irrevocably apply for number of excess Rights Shares specified in Box A at the subscription price of HK\$0.232 per excess Rights Share, in respect of which I/we enclose a separate remittance by cheque or banker's cashier order made payable to "TONGDA GROUP HOLDINGS LIMITED — EAF ACCOUNT" and crossed "Account Payee Only" being the payment in full on application for the below number of excess Rights Shares.

I/We, hereby request you to allot such excess Rights Shares being applied for, or any smaller number, to me/us and to send by ordinary post at my/our risk to the address shown above my/our share certificate(s) for the number of excess Rights Shares as may be allotted to me/us in respect of this application and/or a cheque for any surplus application monies returnable to me/us. I/We understand that the Directors will allocate the excess Rights Shares at their discretion, but on a fair and equitable basis on a pro rata basis in proportion to the number of excess Rights Shares being applied for under each application. No reference will be made to Rights Shares subscribed through applications by PAL(s) or the existing number of Shares held by Qualifying Shareholders. If the aggregate number of Rights Shares not taken up by the Qualifying Shareholders under PAL(s) is greater than the aggregate number of excess Rights Shares applied for through EAF(s), the Directors will allocate in full to each Qualifying Shareholder the number of excess Rights Shares applied for under the EAF(s). In applying the above principles, reference will only be made to the number of excess Rights Shares being applied for. No preference will be given to topping up odd lots to whole board lots. Please refer to the section headed "Letter from the Board — Application for excess Rights Shares" in the Prospectus for further details. I/We acknowledge that I am/we are not guaranteed to be allotted all or any of the excess Rights Shares applied for.

I/We hereby undertake to accept such number of excess Rights Shares as may be allotted to me/us as aforesaid upon the terms set out in the Prospectus and this Excess Application Form and subject to the memorandum and articles of association of the Company, where applicable. In respect of any Rights Shares allotted to me/us, I/we authorise you to place my/our name(s) on the register of members of the Company as the holder(s) of such excess Rights Shares.

No. of Excess Rights Shares applied for

HK\$ (Subscription monies should be rounded down to 2 decimal points)

Box A

Name of bank on which cheque/banker's cashier order is drawn

Cheque/banker's cashier order number

1. \_\_\_\_\_ 2. \_\_\_\_\_ 3. \_\_\_\_\_ 4. \_\_\_\_\_

Signature(s) of Qualifying Shareholder(s) (all joint Qualifying Shareholders must sign)

Date: \_\_\_\_\_

Contact Telephone Number: \_\_\_\_\_

Please staple your payment here
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**TONGDA GROUP HOLDINGS LIMITED**

通達集團控股有限公司

## 本額外申請表格必須整份交還方為有效

### 重要提示

閣下如對本額外申請表格任何方面或應採取之行動有任何疑問，應諮詢閣下之持牌證券交易商或註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。本額外申請表格具有價值，惟不可轉讓，並僅供背頁所列合資格股東使用。於2021年9月6日(星期一)下午四時正後不得提出申請。

茲提述通達集團控股有限公司(「本公司」)於2021年8月23日就供股刊發之供股章程(「供股章程」)。除文義另有所指外，本表格所用詞彙與供股章程所界定者具有相同涵義。

本額外申請表格連同隨附之供股章程、暫定配額通知書及於供股章程附錄三「15.送呈公司註冊處處長之文件」一段所述之文件，已依據香港法例第32章公司(清盤及雜項條文)條例第342C條之規定送呈香港公司註冊處處長登記。香港公司註冊處處長、聯交所及香港證券及期貨事務監察委員會對此等文件之內容概不負責。

香港交易及結算所有限公司、聯交所及香港結算對本額外申請表格之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就本額外申請表格全部或任何部份內容而產生或因倚賴該等內容而引致之任何損失承擔任何責任。

本公司已向聯交所申請批准所有供股股份以未繳股款及繳足股款兩種形式上市及買賣。待未繳股款及繳足股款供股股份獲批准在聯交所上市及買賣後，及在遵守香港結算之證券收納規定下，未繳股款及繳足股款供股股份將獲香港結算接納為合資格證券，可由供股股份在聯交所開始買賣日期或香港結算釐定之有關其他日期起，在中央結算系統內寄存、結算及交收。聯交所參與者於任何交易日之交易須於其後第二個交易日在中央結算系統內進行交收。中央結算系統之所有活動均須受不時生效之中央結算系統一般規則及中央結算系統運作程序規則所限制。股東如對該等結算安排的詳情及有關安排將如何影響彼等的權利及權益有疑問，應尋求彼等的股票經紀或其他專業顧問之意見。

未繳股款之供股股份將於2021年8月25日(星期三)至2021年9月1日(星期三)(包括首尾兩日在內)期間於聯交所進行買賣。

供股須待供股章程「董事會函件—供股的條件」一節項下所載之條件獲達成後，方可作實。倘供股之條件不能達成，則不會進行供股。包銷協議載有條文賦予包銷商權利在供股章程「終止包銷協議」一節項下所述之若干情況下，於最後終止時限或之前根據包銷協議之條款終止包銷協議。倘若包銷協議並未成為無條件或倘包銷協議根據其項下之條款被終止，則不會進行供股。

本表格及據此提出之所有申請均須受香港法例監管並按其詮釋。

香港股份過戶登記分處：  
聯合證券登記有限公司  
香港  
北角  
英皇道338號  
華懋交易廣場2期  
33樓3301-04室



**TONGDA GROUP HOLDINGS LIMITED**

**通達集團控股有限公司**

(於開曼群島註冊成立之有限公司)

(股份代號：698)

按於記錄日期每持有兩股現有股份  
獲發一股供股股份之基準  
以每股供股股份0.232港元之認購價  
進行供股

股款須不遲於2021年9月6日(星期一)  
下午四時正接納時繳足

額外申請表格

註冊辦事處：  
Century Yard  
Cricket Square  
Hutchins Drive  
P.O. Box 2681 GT  
George Town  
Grand Cayman  
Cayman Islands

香港總辦事處及  
主要營業地點：  
香港  
灣仔  
港灣道6-8號  
瑞安中心  
12樓  
1201-02室

2021年8月23日

本額外申請表格必須填妥，連同按所申請認購之額外供股股份以每股0.232港元計算之應繳股款支票或銀行本票，不遲於2021年9月6日(星期一)下午四時正交回本公司之香港股份過戶登記分處聯合證券登記有限公司，地址為香港北角英皇道338號華懋交易廣場2期33樓3301-04室。所有股款須以港元繳付，支票必須以香港持牌銀行戶口開出，而銀行本票須由香港之持牌銀行發出及以「只准入抬頭人賬戶」方式劃線開出，並須註明抬頭人為「TONGDA GROUP HOLDINGS LIMITED — EAF ACCOUNT」。填妥及交回本額外申請表格連同繳付按本表格所申請額外供股股份之股款支票及銀行本票，即構成申請人士作出之一項保證，支票或銀行本票於首次過戶時將會兌現。所有支票及銀行本票將於收訖後過戶，而因有關股款所賺取之所有利息(如有)將撥歸本公司所有。倘隨附支票或銀行本票在首次過戶時未能兌現，則本額外申請表格將遭拒絕受理。閣下將獲通知獲配發之額外供股股份數目。倘閣下不獲配發任何額外供股股份，則於申請認購時繳付之股款將會以支票方式(不計利息)全數退還予閣下，退款支票預計於2021年9月14日(星期二)以平郵方式郵寄予閣下，郵誤風險概由閣下自行承擔。倘閣下獲配發之額外供股股份數目少於所申請認購之數目，則多出之申請認購款項亦將會以支票方式(不計利息)退還予閣下，退款支票預計將於2021年9月14日(星期二)以平郵方式郵寄予閣下，郵誤風險概由閣下自行承擔。任何有關支票將以名列本表格之申請人為抬頭人。

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合資格股東姓名及地址

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認購申請僅可由本欄列名之合資格股東提出。

致： 通達集團控股有限公司  
列位董事台照

敬啟者：

本人/吾等為上文列名之合資格股東，現不可撤回地以每股額外供股股份0.232港元之認購價申請認購甲欄指定之額外供股股份，並附上以「只准入抬頭人賬戶」方式劃線獨立開出，並註明抬頭人為「TONGDA GROUP HOLDINGS LIMITED — EAF ACCOUNT」之支票或銀行本票，作為申請認購下列數目額外供股股份須全數支付之股款。

本人/吾等謹請 貴公司配發該等所申請認購或任何較所申請認購數目為少之額外供股股份予本人/吾等，並將本人/吾等就此項認購申請可能獲配發之額外供股股份數目之供股股份股票及/或應退還予本人/吾等任何多出之申請認購股款之支票，按上列地址以平郵方式郵寄予本人/吾等，郵誤風險概由本人/吾等承擔。本人/吾等明白董事將根據每項申請所申請認購的額外供股股份數目比例，按公平公正之基準酌情分配額外供股股份。根據暫定配額通知書申請認購的供股股份或合資格股東持有的現有股份數目將不作參考。倘不獲合資格股東根據暫定配額通知書承購的供股股份總數多於透過額外申請表格申請認購的額外供股股份總數，則董事將向每名合資格股東悉數分配額外申請表格項下所申請認購的額外供股股份數目。應用上述原則時，僅會參考所申請認購的額外供股股份數目。旨在將碎股補足為完整買賣單位的申請將不獲優先處理。進一步詳情請參閱供股章程「董事會函件—申請額外供股股份」一節。本人/吾等知悉本人/吾等未必可獲保證配發全部或任何部份所申請認購之額外供股股份。

本人/吾等謹此承諾按照供股章程及本額外申請表格所載之條款，並在 貴公司之組織章程大綱及細則(如適用)限制下接納可能配發予本人/吾等前述之額外供股股份數目。本人/吾等就任何獲配發之供股股份授權 貴公司將本人/吾等之姓名列入 貴公司之股東名冊，作為該等額外供股股份之持有人。

申請認購之額外  
供股股份數目

港元(認購金額應向下調整至兩個小數點)

甲欄

支票/銀行本票之付款銀行名稱

支票/銀行本票號碼

1. \_\_\_\_\_ 2. \_\_\_\_\_ 3. \_\_\_\_\_ 4. \_\_\_\_\_  
合資格股東簽署(所有聯名合資格股東均須簽署)

日期：\_\_\_\_\_

聯絡電話號碼：\_\_\_\_\_

請將股款  
緊釘在此



**TONGDA GROUP HOLDINGS LIMITED**  
通達集團控股有限公司