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## China International Capital Corporation Limited

中國國際金融股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 03908)

### ANNOUNCEMENT IN RELATION TO CANCELLATION OF A RESOLUTION TO BE PROPOSED AT THE 2021 FIRST EXTRAORDINARY GENERAL MEETING

References are made to the announcement of China International Capital Corporation Limited (the “**Company**”) dated July 27, 2021 in relation to the proposed appointment of non-executive Directors and adjustment to the composition of the Special Committees of the Board, the circular (the “**Circular**”) and notice (the “**Notice**”) dated August 2, 2021 in relation to the 2021 First Extraordinary General Meeting (the “**2021 First EGM**”) and the announcement dated August 18, 2021 in relation to the postponement of the 2021 First EGM and change of period for closure of H Share register of members (the “**Announcement**”). Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular and the Notice.

On August 23, 2021, the seventeenth meeting of the second session of the Board of the Company considered and approved the *Proposal regarding Retraction of Nomination of Ms. Qu Yanping as a Non-executive Director Candidate of the Company*. Due to change in work arrangement, the Board agreed to: (1) retract the nomination of Ms. Qu Yanping as candidate for election as a non-executive Director of the second session of the Board; (2) cancel the *Resolution on Election of Ms. Qu Yanping as a Non-executive Director* (the “**Resolution**”) originally proposed at the 2021 First EGM for consideration; and (3) cancel the arrangement for Ms. Qu Yanping to serve as a member of each of the Strategy Committee, the Remuneration Committee and the Nomination and Corporate Governance Committee of the Board. The Resolution will not be proposed for consideration or approval by Shareholders at the 2021 First EGM.

Except for the cancellation of the Resolution and the postponement of the 2021 First EGM to 2:30 p.m. on Tuesday, September 28, 2021 as disclosed in the Announcement, all other information and contents as set out in the Circular, the Notice, the proxy form for the 2021 First EGM (the “**Proxy Form**”) previously dispatched to the Shareholders, shall remain unchanged, and no revised documents will be dispatched to the Shareholders. Except that the Resolution shall not be counted in the votes, the Proxy Form duly completed and returned in accordance with the instructions printed thereon by the Shareholders remains valid and the relevant Shareholders are not required to submit the Proxy Form again.

By order of the Board  
**China International Capital Corporation Limited**  
*Secretary to the Board*  
**Sun Nan**

Beijing, the PRC  
August 23, 2021

*As at the date of this announcement, the Executive Director of the Company is Mr. Huang Zhaohui; the Non-executive Directors are Mr. Shen Rujun, Ms. Tan Lixia and Mr. Duan Wenwu; and the Independent Non-executive Directors are Mr. Liu Li, Mr. Siu Wai Keung, Mr. Ben Shenglin and Mr. Peter Hugh Nolan.*