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上海醫藥集團股份有限公司

Shanghai Pharmaceuticals Holding Co., Ltd.*

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 02607)

ANNOUNCEMENT ON THE ACCEPTANCE BY THE CSRC OF THE APPLICATION IN RELATION TO THE PROPOSED NON-PUBLIC ISSUANCE OF A SHARES BY THE COMPANY

We refer to (i) the announcement of Shanghai Pharmaceuticals Holding Co., Ltd. (the “**Company**”) dated 11 May 2021; (ii) the circular of the Company dated 26 July 2021 (the “**Circular**”); and (iii) the poll results announcement of the extraordinary general meeting, A Share Class Meeting and H Share Class Meeting of the Company dated 13 August 2021 in relation to, among others, the Proposed Non-public Issuance of A Shares (the “**Issuance**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as defined in the Circular.

On 23 August 2021, the Company received the “Acceptance Notice of the Application for Administration Permission from the CSRC (中國證監會行政許可申請受理單)” (Acceptance No. 212201) issued by the China Securities Regulatory Commission (the “**CSRC**”). The CSRC has examined the application materials for administration permission submitted by the Company, and considered the application materials to be complete, and decided to accept such application for administration permission.

The Issuance is subject to the approval of the CSRC. The Company will fulfil its obligations of information disclosure in a timely manner according to the vetting progress by the CSRC.

It is still uncertain whether the Issuance will be approved by the CSRC and the Issuance may or may not be proceeded. Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board

Shanghai Pharmaceuticals Holding Co., Ltd.*

ZHOU Jun

Chairman

Shanghai, the PRC, 26 August 2021

As of the date of this announcement, the executive Directors of the Company are Mr. CHO Man, Mr. LI Yongzhong and Mr. SHEN Bo; the non-executive Directors are Mr. ZHOU Jun, Mr. GE Dawei and Ms. LI An; and the independent non-executive Directors are Mr. CAI Jiangnan, Mr. HONG Liang, Mr. GU Zhaoyang and Mr. Manson FOK.

** For identification purpose only*