



LAI SUN DEVELOPMENT
麗新發展

Lai Sun Development Company Limited
麗新發展有限公司
(Incorporated in Hong Kong with limited liability)
(於香港註冊成立之有限公司)
(Stock Code: 488)
(股份代號: 488)

Registered Office/Principal
Office:
11th Floor
Lai Sun Commercial Centre
680 Cheung Sha Wan Road
Kowloon
Hong Kong

Share registrar
and transfer office:
Tricor Tengis Limited
Level 54, Hopewell Centre
183 Queen's Road East
Hong Kong

**RIGHTS ISSUE ON THE BASIS OF ONE (1) RIGHTS SHARE FOR
EVERY TWO (2) EXISTING SHARES HELD ON THE RECORD DATE
AT THE SUBSCRIPTION PRICE OF HK\$3.43 PER RIGHTS SHARE
PAYABLE IN FULL ON ACCEPTANCE
BY NO LATER THAN 4:00 P.M. ON MONDAY, 27 SEPTEMBER 2021**

EXCESS APPLICATION FORM

Name(s) and address of the Qualifying Shareholder(s)

Date: 10 September 2021

[]

Application can only be made by the Qualifying
Shareholder(s) named here.

Total number of Excess Rights Shares Applied

Box A

[]

Total subscription monies paid for the Excess Rights
Share(s) in HK\$

Box B

[]

To: The Directors
Lai Sun Development Company Limited

Excess Application Form No.

[]

Dear Sirs and Madams,

I/We, being the Qualifying Shareholder(s) named above, hereby irrevocably apply for the number of Excess Rights Share(s) specified in Box A at the Subscription Price of HK\$3.43 per Rights Share under the Rights Issue, in respect of which I/we enclose a separate remittance by cheque or banker's cashier order in favour of "LAI SUN DEVELOPMENT COMPANY LIMITED — EXCESS APPLICATION ACCOUNT" and crossed "Account Payee Only" issued for the amount as specified in Box B being the payment in full on application for the aforementioned number of Excess Rights Shares.

I/We hereby request you to allot such Excess Rights Shares applied for, or any lesser number, to me/us and to send by ordinary post at my/our risk to the address shown above my/our share certificate(s) for the number of Excess Rights Shares as may be allotted to me/us in respect of this application and/or a cheque for any surplus application monies refundable to me/us. I/We understand that allotments in respect of this application shall be made at the sole discretion of the Directors on a fair and equitable basis on certain principles as set out in the Prospectus. I/We acknowledge that I am/we are not guaranteed to be allotted any of the Excess Rights Shares applied for, without involving allocation of any fractional Rights Shares. No preference will be given to applications for topping up odd lots to whole board lots.

*I/We understand and acknowledge that, if applicable, my application for Excess Rights Shares is subject to a scaling-down mechanism, details of which are set out in the Prospectus.

I/We hereby undertake to accept such number of Excess Rights Shares as may be allotted to me/us as aforesaid upon the terms set out in the Prospectus and subject to the articles of association of the Company. In respect of any Excess Rights Shares allotted to me/us, I/we authorise you to place my/our name(s) on the register of members of the Company as holder(s) of such Rights Shares.

1. [] 2. [] 3. [] 4. []

Signature(s) of applicant(s) (all joint applicants must sign)

Name of bank on which cheque/
banker's cashier order is drawn: _____

Cheque/banker's cashier order number: _____

Date: _____ 2021

Contact Telephone Number: _____

**A SEPARATE CHEQUE OR BANKER'S CASHIER ORDER MUST ACCOMPANY EACH APPLICATION
NO RECEIPT WILL BE GIVEN FOR REMITTANCE**



LAI SUN DEVELOPMENT

麗新發展

Lai Sun Development Company Limited

麗新發展有限公司

(Incorporated in Hong Kong with limited liability)

(於香港註冊成立之有限公司)

(Stock Code: 488)

(股份代號: 488)

股份過戶登記處:

卓佳登捷時有限公司

香港

皇后大道東一百八十三號

合和中心五十四樓

註冊辦事處/主要辦事處:

香港

九龍

長沙灣道六百八十號

麗新商業中心

十一樓

按於記錄日期

每持有兩(2)股現有股份獲發一(1)股供股股份之基準

以每股供股股份3.43港元之認購價進行供股

股款須不遲於二零二一年九月二十七日(星期一)

下午四時正接納時繳足

額外申請表格

日期: 二零二一年九月十日

合資格股東之姓名/名稱及地址

只供本欄所指定之合資格股東作出申請。

所申請額外供股股份之總數目

甲欄

額外供股股份之應繳認購股款總額(港元)

乙欄

致: 麗新發展有限公司
列位董事 台照

額外申請表格編號

敬啟者:

本人/吾等為上述之合資格股東,現不可撤回地根據供股以每股供股股份3.43港元之認購價申請認購甲欄指定數目之額外供股股份,而本人/吾等就此附上另行繳付款項為(乙欄指定金額)之支票或銀行本票,註明抬頭人為「LAI SUN DEVELOPMENT COMPANY LIMITED – EXCESS APPLICATION ACCOUNT」及以「只准入抬頭人賬戶」劃線方式開出,作為就申請上述數目之額外供股股份時須繳足之股款。

本人/吾等謹請閣下向本人/吾等配發所申請(或任何較少數目)之有關額外供股股份,並將本人/吾等就此申請可能獲配發之額外供股股份數目之股票及/或就任何多出之申請股款而應退還予本人/吾等之支票以平郵方式寄往本人/吾等上列之地址,郵誤風險概由本人/吾等自行承擔。本人/吾等明白董事將根據章程所載之若干原則按公平公正基準全權酌情就本申請進行配發。本人/吾等知悉,並不保證本人/吾等可獲配發任何所申請之額外供股股份,當中不會涉及分配任何零碎供股股份。概不會優先處理旨在將碎股補足為完整買賣單位作出之申請。

*本人/吾等明白及知悉,本人/吾等之額外供股股份申請須受限於縮減機制(倘適用),有關詳情載於章程。

本人/吾等謹此承諾遵照章程所載條款及在貴公司之組織章程細則之規限下,接納如上文所述可能配發予本人/吾等之相關數目之額外供股股份。本人/吾等就任何獲配發之額外供股股份授權閣下將本人/吾等之姓名/名稱列入貴公司之股東名冊,作為該等供股股份之持有人。

1. 2. 3. 4.

申請人簽署(所有聯名申請人均須簽署)

支票/銀行本票之付款銀行名稱: _____ 支票/銀行本票號碼: _____

日期: 二零二一年 _____ 月 _____ 日 聯絡電話號碼: _____

每份申請須隨附一張獨立開出之支票或銀行本票
本公司將不會就股款另發收據

IMPORTANT

Reference is made to the prospectus issued by Lai Sun Development Company Limited (the “**Company**”) dated 10 September 2021 in relation to the Rights Issue (the “**Prospectus**”). The PAL and EAF should be read in conjunction with the Prospectus. Capitalised terms used herein shall have the same meanings as those defined in the Prospectus unless the context requires otherwise.

IF YOU ARE IN ANY DOUBT AS TO ANY ASPECT OF THIS EXCESS APPLICATION FORM (“**EAF**”) OR AS TO THE ACTION TO BE TAKEN, YOU SHOULD CONSULT YOUR STOCKBROKER, LICENSED DEALER IN SECURITIES OR REGISTERED INSTITUTION IN SECURITIES, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISERS.

THIS EAF IS VALUABLE BUT IS NOT TRANSFERABLE AND IS ONLY FOR THE USE OF THE QUALIFYING SHAREHOLDER(S) NAMED BELOW WHO WISH(ES) TO APPLY FOR THE EXCESS RIGHTS SHARES IN ADDITION TO THOSE RIGHTS SHARES ENTITLED BY HIM/HER/IT/THEM UNDER THE RIGHTS ISSUE. THIS EAF REQUIRES YOUR IMMEDIATE ATTENTION. APPLICATION MUST BE RECEIVED BY NOT LATER THAN 4:00 P.M. ON MONDAY, 27 SEPTEMBER 2021 (OR UNDER BAD WEATHER CONDITIONS, SUCH LATER TIME AND/OR DATE AS MENTIONED IN THE PARAGRAPH HEADED “**EFFECT OF BAD WEATHER ON THE LATEST TIME FOR ACCEPTANCE OF AND PAYMENT FOR THE RIGHTS SHARES AND FOR APPLICATION AND PAYMENT FOR EXCESS RIGHTS SHARES**” BELOW).

A copy of this EAF, together with a copy of the Prospectus, the PAL and other documents specified in the paragraph headed “14. DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES” in Appendix III to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by section 38D of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The Registrar of Companies in Hong Kong, the Stock Exchange and the SFC take no responsibility as to the contents of any of these documents.

Dealings in the Shares and the Rights Shares in both their nil-paid form and fully-paid form may be settled through CCASS operated by HKSCC and you should consult your stockbroker, licensed dealer in securities, registered institution in securities, bank manager, solicitor, professional accountant or other professional advisers for details of those settlement arrangements and how such arrangements may affect your rights and interests.

You are reminded that application for Rights Shares is subject to a scaling-down mechanism as detailed in the Prospectus. You are advised to read that mechanism in the Prospectus carefully.

Hong Kong Exchanges and Clearing Limited, the Stock Exchange and HKSCC take no responsibility for the contents of this EAF, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this EAF.

PROCEDURES FOR APPLICATION

This EAF should be completed, signed and lodged, together with payment of HK\$3.43 per Rights Share for the number of Excess Rights Shares applied for by cheque or banker’s cashier order, with the Registrar, Tricor Tengis Limited, at Level 54, Hopewell Centre, 183 Queen’s Road East, Hong Kong by no later than 4:00 p.m. on Monday, 27 September 2021 (or, under bad weather conditions, such later date or time as mentioned in the paragraph headed “**EFFECT OF BAD WEATHER ON THE LATEST TIME FOR ACCEPTANCE OF AND PAYMENT FOR THE RIGHTS SHARES AND FOR APPLICATION AND PAYMENT FOR EXCESS RIGHTS SHARES**” below). All remittances must be made by cheques or banker’s cashier orders in Hong Kong dollars. Cheques must be drawn on an account with, and banker’s cashier orders must be issued by, a licensed bank in Hong Kong and made payable to “**LAI SUN DEVELOPMENT COMPANY LIMITED — EXCESS APPLICATION ACCOUNT**” and crossed “**Account Payee Only**”. All enquiries in connection with this EAF should be addressed to the Registrar, Tricor Tengis Limited at Level 54, Hopewell Centre, 183 Queen’s Road East, Hong Kong. It is noted that the lodging of this EAF does not assure you of being allocated any Rights Shares in excess of your provisional allotments.

重要提示

茲提述麗新發展有限公司(「本公司」)所刊發日期為二零二一年九月十日有關供股之章程(「章程」)。暫定配額通知書及額外申請表格應與章程一併閱覽。除文義另有所指外，本額外申請表格所用詞彙與章程所界定者具有相同涵義。

閣下如對本額外申請表格(「額外申請表格」)任何方面或應採取之行動有任何疑問，應諮詢閣下之股票經紀、持牌證券交易商或註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

本額外申請表格具有價值惟不可轉讓，並僅供名列下文並有意申請其根據供股有權享有之供股股份以外之額外供股股份之合資格股東使用。本額外申請表格應即時處理。有關申請須不遲於二零二一年九月二十七日(星期一)下午四時正(或於惡劣天氣情況下，下文「**惡劣天氣對接納供股股份與繳付股款及申請額外供股股份與繳付相關股款之最後時限之影響**」一段所述之較後時間及/或日期)送達。

本額外申請表格連同章程、暫定配額通知書以及於章程附錄三「14. 送呈公司註冊處處長之文件」一段所述之其他文件，已按香港法例第32章《公司(清盤及雜項條文)條例》第38D條之規定送呈香港公司註冊處處長進行登記。香港公司註冊處處長、聯交所及證監會對任何此等文件之內容概不負責。

股份以及供股股份(以未繳股款及繳足股款形式)之買賣可透過香港結算營運之中央結算系統交收，閣下應就該等交收安排及該等安排對閣下權利及權益可能構成之影響之詳情，諮詢閣下之股票經紀、持牌證券交易商、註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

閣下務請注意，供股股份之申請須受限於縮減機制(有關詳情載於章程)。閣下務請仔細閱讀章程內有關機制之內容。

香港交易及結算所有限公司、聯交所及香港結算對本額外申請表格之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本額外申請表格全部或任何部分內容而產生或因倚賴該等內容而引致之任何損失承擔任何責任。

申請手續

本額外申請表格經填妥及簽署後，連同所申請額外供股股份數目之每股供股股份3.43港元股款之支票或銀行本票，須不遲於二零二一年九月二十七日(星期一)下午四時正(或於惡劣天氣情況下，下文「**惡劣天氣對接納供股股份與繳付股款及申請額外供股股份與繳付相關股款之最後時限之影響**」一段所述之較後日期或時間)送達登記處卓佳登捷時有限公司(地址為香港皇后大道東一百八十三號合和中心五十四樓)。所有股款須以港元支票或銀行本票繳付。支票須由香港持牌銀行賬戶開出，而銀行本票須由香港持牌銀行發出，註明抬頭人為「**LAI SUN DEVELOPMENT COMPANY LIMITED – EXCESS APPLICATION ACCOUNT**」，並以「**只准入抬頭人賬戶**」劃線方式開出。所有有關本額外申請表格之查詢均須寄交登記處卓佳登捷時有限公司(地址為香港皇后大道東一百八十三號合和中心五十四樓)。請注意，交回本額外申請表格並不保證閣下將獲配發超出閣下暫定配額之任何供股股份。

Completion and return of this EAF together with a cheque or banker's cashier order in payment for the Excess Rights Shares applied for will constitute a warranty by the applicant(s) that the cheques or banker's cashier orders will be honoured on first presentation. All cheques and banker's cashier orders will be presented for payment following receipt and all interest earned on such application monies (if any) will be retained for the benefit of the Company. Without prejudice to the other rights of the Company in respect hereof, the Company reserves the right to reject any EAF in respect of which the accompanying cheque or banker's cashier order is not honoured on first presentation, and in that event, this EAF and all rights hereunder will be deemed to have been declined and will be cancelled. You must pay the exact amount payable upon application under this EAF, any underpaid application will be rejected. The Company may, at its discretion, treat an EAF as valid and binding on the person(s) by whom or on whose behalf it is lodged even if the EAF is not completed in accordance with the relevant instructions. The Company may require such incomplete EAF to be completed by the relevant applicants at a later stage.

An announcement of the allocation of the Excess Rights Shares (if any) to the Qualifying Shareholders, results of acceptance of and excess applications for the Rights Issue will be published on the websites of the Stock Exchange and the Company on Tuesday, 5 October 2021. You will be notified of any allotment of Excess Rights Shares made to you. If no Excess Rights Shares are allotted to you, the amount tendered on application is expected to be returned by refund cheque to you in full without interest by ordinary post by the Registrar at your own risk on or before Wednesday, 6 October 2021. If the number of Excess Rights Shares allotted to you is fewer than that applied for, the surplus application monies without interest are also expected to be returned by refund cheque to you by ordinary post by the Registrar at your own risk on or before Wednesday, 6 October 2021. Any such cheque(s) will be drawn in favour of the applicant(s) named on this EAF (or in case of joint applicants, the first-named applicant). It is expected that share certificates in respect of the Excess Rights Shares will be despatched by ordinary post to the registered address shown in this EAF on or before Wednesday, 6 October 2021 to those entitled thereto at their own risks. One share certificate will be issued for all the Rights Shares allotted to an applicant (except HKSCC Nominees Limited).

The Rights Issue is subject to the fulfilment and/or waiver (where applicable) of the conditions set out under the section headed "Conditions of the Rights Issue and the Underwriting Agreement" in the "Letter from the Board" in the Prospectus. If any of the conditions of the Underwriting Agreement is not fulfilled or waived (where applicable), at or before 4:00 p.m. on Tuesday, 28 September 2021 (or such other date as the Company and the Underwriter may agree in writing), the Rights Issue will not proceed.

The Underwriting Agreement contains provisions granting the Underwriter a right to terminate its obligations on the occurrence of certain events, which are set out in the section headed "TERMINATION OF THE UNDERWRITING AGREEMENT" in the Prospectus. If the Underwriter terminates the Underwriting Agreement, the Rights Issue will not proceed.

Subject to the granting of the listing of, and the permission to deal in, the Rights Shares (in both their nil-paid and fully-paid forms) on the Stock Exchange as well as compliance with the stock admission requirements of HKSCC, the Rights Shares (in both their nil-paid and fully-paid forms) will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the respective commencement dates of dealings in the Rights Shares in both their nil-paid and fully paid forms on the Stock Exchange, or such other dates as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

Shareholders should note that the existing Shares have been dealt in on an ex-rights basis from Tuesday, 31 August 2021. The nil-paid Rights Shares will be dealt in from Tuesday, 14 September 2021 to Tuesday, 21 September 2021 (both days inclusive). If, prior to the Latest Time for Termination, the Underwriter terminates the Underwriting Agreement or if the conditions of the Rights Issue as set out in the paragraph headed "Conditions of the Rights Issue and the Underwriting Agreement" in the "Letter from the Board" in the Prospectus are otherwise not fulfilled or waived (as applicable), the Rights Issue will not proceed.

填妥及交回本額外申請表格連同繳付所申請額外供股股份之股款之支票或銀行本票將構成申請人作出保證，表示該支票或銀行本票於首次過戶時將會兌現。所有支票及銀行本票收訖後將隨即過戶，而有關申請款項賺取的所有利息(如有)將撥歸本公司所有。於任何額外申請表格隨附支票或銀行本票首次過戶未能兌現時，在不影響本公司與此有關之其他權利之情況下，本公司保留拒絕有關表格之權利，而本額外申請表格及其項下所有權利於有關情況下將被視為已遭拒絕及將予註銷。閣下根據本額外申請表格作出申請時須繳付準確股款金額，任何未繳足股款申請將不獲受理。本公司可酌情將未有按照有關指示填妥之額外申請表格視作有效及對交回有關表格或代表其交回有關表格之人士具有約束力。本公司可於較後階段要求相關申請人將未填妥之額外申請表格填妥。

有關向合資格股東配發額外供股股份(如有)、供股之接納及額外申請結果之公佈將於二零二一年十月五日(星期二)在聯交所及本公司網站刊載。閣下將獲通知獲配發之任何額外供股股份數目。倘閣下不獲配發任何額外供股股份，則於申請時繳付之股款將不計利息以退款支票向閣下全數退還，退款支票預期於二零二一年十月六日(星期三)或之前以平郵方式由登記處郵寄予閣下，郵誤風險概由閣下自行承擔。倘閣下獲配發之額外供股股份數目少於所申請之數目，則多出之申請股款亦將不計利息以退款支票向閣下退還，退款支票預期將於二零二一年十月六日(星期三)或之前以平郵方式由登記處郵寄予閣下，郵誤風險概由閣下自行承擔。任何上述支票將以名列本額外申請表格之申請人為收款人(如屬聯名申請人，則為排名首位之申請人)。預期額外供股股份之股票將於二零二一年十月六日(星期三)或之前以平郵方式寄發至本額外申請表格所示有權享有額外供股股份之人士之登記地址，郵誤風險概由彼等自行承擔。申請人(香港中央結算(代理人)有限公司除外)將就向其配發之所有供股股份獲發一張股票。

供股須待章程內「董事會函件」中「供股及包銷協議之條件」一節所載條件獲達成及／或豁免(倘適用)後方告作實。倘包銷協議之任何條件於二零二一年九月二十八日(星期二)下午四時正(或本公司及包銷商可能書面協定之有關其他日期)或之前未獲達成或豁免(倘適用)，則供股將不會進行。

包銷協議載有條文賦予包銷商權利在章程「終止包銷協議」一節所述之若干事件發生之情況下終止其責任。倘包銷商終止包銷協議，則供股將不會進行。

待供股股份(以未繳股款及繳足股款形式)獲批准於聯交所上市及買賣並符合香港結算之股份接納規定後，供股股份(以未繳股款及繳足股款形式)將獲香港結算接納為合資格證券，可自供股股份(以未繳股款及繳足股款形式)各自於聯交所開始買賣之日或香港結算釐定之有關其他日期起於中央結算系統內寄存、結算及交收。聯交所參與者之間於任何交易日進行之交易須在其後第二個交易日在中央結算系統內進行交收。於中央結算系統內進行之一切活動必須依照不時生效之中央結算系統一般規則及中央結算系統運作程序規則進行。

股東須注意，現有股份已於二零二一年八月三十一日(星期二)起按除權基準買賣。未繳股款供股股份將於二零二一年九月十四日(星期二)至二零二一年九月二十一日(星期二)(包括首尾兩天)進行買賣。倘包銷商於最後終止時間前終止包銷協議或倘章程內「董事會函件」中「供股及包銷協議之條件」一段所載之供股條件未獲達成或豁免(倘適用)，則供股將不會進行。

Any dealings in the Shares from the date of the Prospectus up to the date on which the conditions of the Rights Issue are fulfilled or waived (as applicable), and any dealings in the nil-paid Rights Shares from Tuesday, 14 September 2021 to Tuesday, 21 September 2021 (both days inclusive) are accordingly subject to the risk that the Rights Issue may not become unconditional and may not proceed. Shareholders and potential investors should therefore exercise caution when dealing in the Shares and/or the nil-paid Rights Shares, and if you are in any doubt about your position, you are recommended to consult your professional advisers.

In case of any inconsistency between the English and Chinese versions of this EAF, the English version will prevail.

This EAF and all applications pursuant to it shall be governed by and construed in accordance with the laws of Hong Kong.

DISTRIBUTION OF THIS EAF AND THE OTHER PROSPECTUS DOCUMENTS

This EAF shall only be sent to the Qualifying Shareholders. The Prospectus Documents have not been and will not be registered or filed under the applicable securities legislation of any jurisdiction other than Hong Kong.

No action has been taken to permit the offering of the Rights Shares, or the distribution of the Prospectus Documents, in any territory other than Hong Kong. Accordingly, no person receiving a copy of any of the Prospectus Documents in any territory outside Hong Kong may treat it as an offer or invitation to apply for Excess Rights Shares, unless in a territory such an offer or invitation could lawfully be made without compliance with any registration or other legal or regulatory requirements thereof.

It is the responsibility of the Qualifying Shareholders outside Hong Kong wishing to make an application for the Rights Shares to satisfy himself/herself/itself/themselves before acquiring any rights to subscribe for the Rights Shares as to the full observance of the laws and regulations of all relevant territories, including the obtaining of any governmental or other consents, and to pay any taxes and duties required to be paid in such territory in connected therewith. By completing, signing and submitting this EAF, each subscriber of the Rights Shares will be deemed to constitute a representation and warranty from such person to the Company and the Underwriter that these local registration, legal and regulatory requirements have been fully complied with. If you are in doubt as to your position, you should consult your own professional advisers. The Company reserves the right to refuse to accept any application for the Excess Rights Shares where it believes that doing so would violate the applicable securities legislation or other laws or regulations of any jurisdiction. For the avoidance of doubt, neither HKSCC nor HKSCC Nominees Limited will give, or be subject to, any of the above representation and warranty.

SCALING-DOWN MECHANISM

To avoid the unwitting triggering of any GO Obligation and/or the Company's further non-compliance with the Public Float Requirement, all applications for the Rights Shares by the Qualifying Shareholders whether under the PAL(s) or the EAF(s), or by transferees of nil-paid Rights Shares, are subject to the scaling-down mechanism as determined by the Company and will be made on the basis that the applications are to be scaled-down by the Company to such level which does not result in (a) any GO Obligation being triggered by those affected applicant(s) and/or group of affected applicant(s) (together with parties respectively acting in concert with him/her/it/them); and/or (b) the Company's further non-compliance with the Public Float Requirement since the date of the Subscription Announcement. Any subscription monies for the Scaled-down PAL Shares or the Scaled-down EAF Shares will be refunded to the affected applicants, and the Scaled-down PAL Shares and the Scaled-down EAF Shares will be made available for subscription by other Qualifying Shareholders through the EAF(s). Should there be no excess application by Qualifying Shareholders or such excess applications are for less than the total number of Underwritten Shares, the Scaled-down PAL Shares and the Scaled-down EAF Shares not being applied (whether validly or otherwise) and/or fully paid for under the EAFs will be fully underwritten by the Underwriter.

因此，於章程日期至供股條件獲達成或豁免(倘適用)之日期間買賣任何股份及於二零二一年九月十四日(星期二)至二零二一年九月二十一日(星期二)(包括首尾兩日)期間買賣任何未繳股款供股股份，將承擔供股可能不會成為無條件及可能不會進行之風險。故此，股東及潛在投資者於買賣股份及／或未繳股款供股股份時，務必審慎行事，且如閣下對自身之情況有任何疑問，應諮詢閣下之專業顧問。

倘本額外申請表格之中英文版本有任何歧義，概以英文版本為準。

本額外申請表格及據此作出之所有申請均受香港法例規管及按其詮釋。

派發本額外申請表格及其他章程文件

本額外申請表格僅向合資格股東寄發。章程文件並未及將不會根據香港以外任何司法權區之適用證券法例進行登記或存檔。

本公司並無採取任何行動，以批准在香港以外任何地區提呈發售供股股份或派發章程文件。因此，倘任何人士在香港以外任何地區接獲任何章程文件之文本，除非在該地區可合法提呈有關要約或邀請而毋須遵守其任何登記或其他法律或監管規定，否則不可視作提呈申請額外供股股份之要約或邀請。

身處香港以外地區有意申請供股股份之合資格股東，須於取得認購供股股份之任何權利前自行全面遵守所有相關地區之法例及規例(包括取得任何政府或其他同意及就此繳付任何有關地區規定須繳付之稅項及徵費)。供股股份之每名認購人填妥、簽署及交回本額外申請表格，將被視為構成有關人士向本公司及包銷商之聲明及保證，表示有關當地註冊、法律及監管規定已獲全面遵守。閣下如對自身的情況有任何疑問，應諮詢閣下之專業顧問。倘本公司相信接納額外供股股份的任何申請將會觸犯任何司法權區的適用證券法例或其他法律或規例，則本公司保留拒絕接納有關申請的權利。為免生疑問，香港結算或香港中央結算(代理人)有限公司概不作出任何上述聲明及保證或受其規限。

縮減機制

為避免無意引致全面收購建議責任及／或本公司進一步違反公眾持股量規定，合資格股東無論根據暫定配額通知書或額外申請表格或由未繳股款供股股份之承讓人作出之全部供股股份申請，均須受本公司釐定之縮減機制所限並將根據該等申請由本公司縮減至不會導致下列情況之有關水平之基準進行：(a)引致該等受影響申請人及／或受影響組別之申請人(連同與其一致行動之各方)之任何全面收購建議責任；及／或(b)引致本公司自認購公佈日期起進一步違反公眾持股量規定。任何縮減暫定配額通知書股份或縮減額外申請表格股份之認購款項將會退還予受影響申請人，而其他合資格股東可透過額外申請表格認購縮減暫定配額通知書股份及縮減額外申請表格股份。倘合資格股東並無作出額外申請或倘有關額外申請以低於包銷股份總數進行，則未申請(無論是否有效)及／或根據額外申請表格悉數支付之縮減暫定配額通知書股份及縮減額外申請表格股份將由包銷商予以悉數包銷。

Such scaling-down of applications of Rights Shares shall operate on a fair and equitable basis under the following principles: (a) EAF(s) should be scaled down before PAL(s); (b) where the scale-down is necessitated by the exceeding of shareholding by a group of Qualifying Shareholders acting in concert (the “**Affected Group(s) of Shareholders**”) rather than an individual Qualifying Shareholder, the allocations of PAL(s) and EAF(s) to members of the Affected Group of Shareholders should be made by reference to the number of Shares held by the affected applicants on the Record Date; and (c) the allocations of PAL(s) and EAF(s) to different Affected Groups of Shareholders and/or affected individual Qualifying Shareholders should be made by reference to the number of Shares held by the affected applicant(s) and/or affected group(s) of applicant(s) on the Record Date.

TERMINATION OF THE UNDERWRITING AGREEMENT

The Underwriter shall have the right to terminate the Underwriting Agreement by notice in writing given to the Company at any time prior to the Latest Time for Termination, if:

- (i) the occurrence of the following events have or will, or is likely to, in the reasonable opinion of the Underwriter, materially and adversely affect the business, financial or the success of the Rights Issue or dealings in the Rights Issue in the secondary market, or trading position or prospects of the Group as a whole or otherwise makes it impracticable, inexpedient or inadvisable for the Company or the Underwriter to proceed with the Rights Issue on the terms and manner contemplated in the Announcement and the Prospectus Documents:
 - (a) the introduction of any new law or regulation or any change in existing law or regulation (or the judicial interpretation thereof) or other occurrence of any nature whatsoever;
 - (b) the occurrence of any local, national or international event or change (whether or not forming part of a series of events or changes occurring or continuing before, and/or after the date of the Underwriting Agreement) of a political, military, financial, economic, industrial, legal, fiscal, regulatory or other nature (whether or not sui generis with any of the foregoing or in the nature of any local, national or international outbreak or escalation of hostilities or armed conflict);
 - (c) the imposition of any moratorium, suspension or restriction on trading in securities generally on the Stock Exchange, the Shanghai Stock Exchange, the Shenzhen Stock Exchange, the London Stock Exchange, the New York Stock Exchange or any major disruption of any securities settlement or clearing services in Hong Kong or on commercial banking activities in Hong Kong, due to exceptional financial circumstances or otherwise;
 - (d) the occurrence of any change in market conditions or combination of circumstances in Hong Kong, the United States, the European Union, the United Kingdom or the PRC (including without limitation, any change in fiscal policy or money policy, or foreign exchange or currency markets, suspension or material restriction of trading in securities) which in the reasonable opinion of the Underwriter materially prejudicially affects the Rights Issue and make it impracticable, inadvisable or inexpedient to proceed therein;
- (ii) the Company’s application to the Main Board of the Stock Exchange for permission for the listing of the Rights Shares (nil-paid and fully-paid) and permission to deal in the Rights Shares (nil-paid and fully-paid) on the Stock Exchange is withdrawn by the Company and/or refused by the Stock Exchange;
- (iii) there is any material adverse change or prospective adverse change in the business or in the financial or trading position or prospects of any member of the Group which in the reasonable opinion of the Underwriter acting in good faith is material in the context of the Rights Issue;
- (iv) any matter arises or is discovered which would, if the Prospectus was to be issued at the time, constitute material omission therefrom;
- (v) the Company commits any material breach of any of the obligations or undertakings expressed to be assumed by it under the Underwriting Agreement;

有關縮減申請供股股份應基於以下原則按公平及公正基準進行：(a) 額外申請表格項下申請應先於暫定配額通知書項下申請縮減；(b) 倘由於一組一致行動合資格股東（「**受影響組別之股東**」）而非個別合資格股東之持股量超額而需縮減，則應參照受影響申請人於記錄日期所持有股份數目為受影響組別之股東成員分配暫定配額通知書及額外申請表格項下申請份額；及(c) 向不同受影響組別之股東及／或受影響個別合資格股東分配暫定配額通知書及額外申請表格應參照受影響申請人及／或受影響組別之申請人於記錄日期所持有股份數目作出。

終止包銷協議

倘發生以下事項，包銷商將有權於最後終止時間前隨時向本公司發出書面通知以終止包銷協議：

- (i) 包銷商合理認為發生以下事項已經或將會或可能會對本集團之整體業務、財務或供股之成功進行或供股於二手市場之買賣，或經營狀況或前景造成重大不利影響，或令本公司或包銷商根據公佈及章程文件所擬定之條款及方式進行供股屬不可行、不適宜或不明智：
 - (a) 頒佈任何新法律或規例或現有法律或規例（或其司法詮釋）之任何變動或發生其他任何性質之事件；
 - (b) 發生任何地方、國家或國際之政治、軍事、金融、經濟、工業、法律、財政、規管或其他性質（不論是否與上述任何情況屬同類情況，或屬於任何地方、國家或國際之敵對行為或武裝衝突爆發或升級）之事件或變動（不論是否構成於包銷協議日期之前及／或之後發生或持續之一系列事件或變動之一部份）；
 - (c) 因特殊金融情況或其他原因導致聯交所、上海證券交易所、深圳證券交易所、倫敦證券交易所或紐約證券交易所全面禁止、暫停或限制證券買賣，或香港之任何證券結算或交收服務或香港之商業銀行活動出現任何重大中斷；
 - (d) 香港、美國、歐盟、英國或中國市況發生任何變動或同時出現各種情況（包括但不限於財政政策或貨幣政策或外匯或貨幣市場之任何變動，或證券買賣暫停或受嚴重限制），而包銷商合理認為有關變動或情況將對供股造成重大損害，且會導致進行供股屬不可行、不明智或不適宜；
- (ii) 本公司撤回及／或聯交所拒絕本公司向聯交所主板申請批准供股股份（未繳股款及繳足股款）於聯交所上市及買賣；
- (iii) 本集團任何成員公司之業務或財務或經營狀況或前景出現任何重大不利變動或預期不利變動，而真誠行事之包銷商合理認為該等不利變動就供股而言乃屬重大；
- (iv) 發生或發現任何事宜，而倘於當時刊發章程，該等事宜將構成重大遺漏；
- (v) 本公司嚴重違反在包銷協議項下明文規定其須承擔之任何義務或承諾；

- (vi) the Underwriter shall receive notification pursuant to the Underwriting Agreement or shall otherwise become aware of, the fact that any of the representations or warranties contained in the Underwriting Agreement was, when given, untrue or inaccurate in any material respect or would in any material respect be untrue or inaccurate if repeated as provided in the Underwriting Agreement and the Underwriter shall in its reasonable opinion determine that any such untrue representation or warranty represents or is likely to represent a material and adverse change in the business, financial or trading position or prospects of the Group as a whole or is otherwise likely to have a material and adverse effect on the Rights Issue; or
- (vii) the Company shall, after any matter or event referred to in the Underwriting Agreement has occurred or come to the attention of the Underwriter, fail promptly to send out any announcement or circular (after the despatch of the Prospectus Documents), in such manner (and as appropriate with such contents) as the Underwriter may reasonably request for the purpose of preventing the creation of a false market in the securities of the Company.

EFFECT OF BAD WEATHER ON THE LATEST TIME FOR ACCEPTANCE OF AND PAYMENT FOR THE RIGHTS SHARES AND FOR APPLICATION AND PAYMENT FOR EXCESS RIGHTS SHARES

The latest time for acceptance of and payment for Rights Shares and application and payment for Excess Rights Shares will not take place at the time indicated above if there is a tropical cyclone warning signal number 8 or above, a “black” rainstorm warning or “extreme conditions” caused by super typhoons as announced by the Government of Hong Kong:

- (i) in force in Hong Kong at any local time before 12:00 noon and no longer in force after 12:00 noon on Monday, 27 September 2021. Instead, the latest time for acceptance of and payment for the Rights Shares and for application and payment for Excess Rights Shares will be extended to 5:00 p.m. on the same Business Day; or
- (ii) in force in Hong Kong at any local time between 12:00 noon and 4:00 p.m. on Monday, 27 September 2021. Instead, the latest time for acceptance of and payment for the Rights Shares and for application and payment for Excess Rights Shares will be rescheduled to 4:00 p.m. on the following Business Day which does not have either of those warnings in force at any time between 9:00 a.m. and 4:00 p.m.

If the latest time for acceptance of and payment for the Rights Shares and for application and payment for Excess Rights Shares does not take place on Monday, 27 September 2021, the dates mentioned in the section headed “Expected Timetable for the Rights Issue” above may be affected. The Company will notify the Shareholders by way of announcement(s) of any change to the expected timetable as soon as practicable.

GENERAL

References in this EAF to times and dates are to Hong Kong times and dates unless otherwise stated.

- (vi) 包銷商根據包銷協議獲通知或以其他方式得悉包銷協議所載之任何聲明或保證於作出時在任何重大方面失實或不準確，或倘按包銷協議所載重複作出時在任何重大方面將會失實或不準確，而包銷商合理認為上述任何失實聲明或保證顯示或可能顯示本集團整體業務、財政或經營狀況或前景出現重大及不利變動，或可能對供股造成重大及不利影響；或
- (vii) 包銷協議內所述之任何事項或事件發生或獲包銷商知悉後，本公司未能按照包銷商可能合理要求之方式(及(如適用)內容)即時發出任何公佈或通函(於寄發章程文件後)，以防止出現涉及本公司證券之虛假市場。

惡劣天氣對接納供股股份與繳付股款及申請額外供股股份與繳付相關股款之最後時限之影響

倘懸掛八號或以上熱帶氣旋警告信號、「黑色」暴雨警告信號或香港政府所宣佈由超級颱風導致之「極端情況」，則接納供股股份與繳付股款及申請額外供股股份與繳付相關股款之最後時限將不會按上述時間截止：

- (i) 在二零二一年九月二十七日(星期一)中午十二時正(香港本地時間)前任何時間生效，但在中午十二時正後除下，在該情況下，接納供股股份與繳付股款及申請額外供股股份與繳付相關股款之最後時限將順延至同一個營業日下午五時正；或
- (ii) 在二零二一年九月二十七日(星期一)中午十二時正(香港本地時間)至下午四時正期間之任何時間生效，則在該情況下，接納供股股份與繳付股款及申請額外供股股份與繳付相關股款之最後時限將改為下一個營業日(在該日上午九時正至下午四時正期間任何時間任何該等警告信號並無生效)下午四時正。

倘接納供股股份與繳付股款及申請額外供股股份與繳付相關股款之最後時限並非於二零二一年九月二十七日(星期一)當日，則上文「供股預期時間表」一節所提及之日期可能會受影響。預期時間表如有任何變動，本公司將在實際可行情況下盡快以公佈方式通知股東。

一般事項

除另有指明外，本額外申請表格所提述之時間及日期均為香港時間及日期。

PERSONAL DATA COLLECTION

By completing, signing and submitting this EAF, you agree to disclose to the Company and/or the Registrar and/or their respective advisers and agent's personal data and any information which they require about you or the person(s) for whose benefit you have made the application for Excess Rights Shares. The Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "**Ordinance**") provides the holders of securities with rights to ascertain whether the Company or the Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to (i) the Company, at its registered office at 11th Floor, Lai Sun Commercial Centre, 680 Cheung Sha Wan Road, Kowloon, Hong Kong or as notified from time to time in accordance with applicable law, for the attention of the company secretary of the Company; or (ii) (as the case may be) the Registrar at its address set out above for the attention of Privacy Compliance Officer.

A SEPARATE CHEQUE OR BANKER'S CASHIER ORDER MUST ACCOMPANY EACH APPLICATION

NO RECEIPT WILL BE GIVEN FOR REMITTANCE

個人資料收集

閣下填妥、簽署及交回本額外申請表格，即表示同意向本公司及／或登記處及／或彼等各自之顧問及代理披露個人資料及彼等所需有關閣下或閣下為其利益而申請額外供股股份之人士之任何資料。香港法例第486章個人資料(私隱)條例(「該條例」)賦予證券持有人權利向本公司或登記處確定是否持有彼等之個人資料、索取有關資料之文本及更正任何不準確之資料。根據該條例，本公司及登記處有權就處理任何查閱資料之要求收取合理費用。有關查閱資料或更正資料或有關政策及慣例以及持有資料種類之資料的所有要求，應寄往(i)本公司(其註冊辦事處位於香港九龍長沙灣道六百八十號麗新商業中心十一樓，或根據適用法律不時作出通知之地點)並以本公司之公司秘書為收件人；或(ii)(視情況而定)登記處(於其上述地址)並以私隱合規主任為收件人。

每份申請須隨附一張獨立開出之支票或銀行本票

本公司將不會就股款另發收據