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IMPERIAL PACIFIC

INTERNATIONAL HOLDINGS

博華太平洋國際控股有限公司

IMPERIAL PACIFIC INTERNATIONAL HOLDINGS LIMITED

博華太平洋國際控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 1076)

**POLL RESULTS OF THE SPECIAL GENERAL MEETING
HELD AT 4:00 P.M. ON 14 SEPTEMBER 2021**

POLL RESULTS OF THE SGM

The Board is pleased to announce that the proposed resolution as set out in the notice of the SGM contained in the SGM Circular was duly approved by the Shareholders by way of poll at the SGM held at 4:00 p.m. on 14 September 2021.

POLL RESULTS OF THE SGM

Reference is made to the circular incorporating a notice of special general meeting of Imperial Pacific International Holdings Limited (the “**Company**”) dated 25 August 2021 (the “**SGM Circular**”) and the notice of the SGM (the “**SGM Notice**”) of even date. Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as those defined in the SGM Circular.

The SGM was held at 4:00 p.m. on 14 September 2021 for the Shareholders to consider, and if thought fit, approve the proposed resolution in relation to the proposed share consolidation. Details of the proposed resolutions were set out in the SGM Notice.

The Board is pleased to announce that the proposed resolution as set out in the notice of the SGM contained in the SGM Circular was duly approved by the Shareholders by way of poll at the SGM held at 4:00 p.m. on 14 September 2021.

The Company’s Hong Kong branch share registrar and transfer office, Hong Kong Registrars Limited, was appointed as the scrutineer at the SGM for the purpose of vote-taking.

Details of the poll results of the SGM are set out below:

Ordinary Resolution	Number of votes (%)	
	For	Against
<p>THAT subject to and conditional upon, among other things, the Listing Committee of The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) granting approval for the listing of, and permission to deal in, the Consolidated Shares (as defined below) in issue, with effect from the second business day immediately following the day of passing of this resolution, being a day on which the shares of the Company are traded on the Stock Exchange:</p> <p>(a) every twenty (20) issued and unissued shares of HK\$0.0005 each in the share capital of the Company be consolidated into one (1) share of HK\$0.01 each (each a “Consolidated Share”), and such Consolidated Share(s) shall rank pari passu in all respects with each other and have the rights and privileges and be subject to the restrictions in respect of ordinary shares contained in the memorandum of association and bye-laws of the Company (the “Share Consolidation”);</p> <p>(b) all fractional Consolidated Shares resulting from the Share Consolidation will be disregarded and will not be issued to holders of the same but all such fractional Consolidated Shares will be aggregated and, if possible, sold for the benefit of the Company in such manner and on such terms as the directors (the “Directors”) of the Company may think fit; and</p> <p>(c) the Directors be and are hereby authorised to do all such acts, deeds and things and to effect all necessary actions as they may consider necessary or desirable in order to effect, implement and complete any and all of the foregoing.</p>	<p>73,869,455,976 (99.87%)</p>	<p>96,200,000 (0.13%)</p>

As more than 50% of the votes were cast in favour of the above ordinary resolution, the ordinary resolution was duly approved at the SGM.

As at the date of the SGM, the total number of issued Shares was 142,984,807,678 Shares, the holders of which were entitled to attend and vote for or against the above resolution at the SGM, representing 100% of the total issued share capital of the Company. There were no Shares entitling the Shareholders to attend and abstain from voting in favour as set out in Rule 13.40 of the Listing Rule. No Shareholders were required under the Listing Rules to abstain from voting. No parties have stated their intention in the SGM Circular to vote against the above resolution or to abstain at the SGM.

By order of the Board
Imperial Pacific International Holdings Limited
Xu Zhongxiang
Executive Director

Hong Kong, 14 September 2021

As at the date of this announcement, the Board comprises Mr. Xu Zhongxiang as executive Director and Mr. Robert James Woolsey, Mr. Ng Hoi Yue, Mr. Lee Kwok Leung and Mr. Ip Mei Shun as independent non-executive Directors.

In case of any inconsistency, the English text of this announcement shall prevail over the Chinese text.