

# Sunlit

## 無錫盛力達科技股份有限公司

### Wuxi Sunlit Science and Technology Company Limited\*

(a joint stock company established in the People's Republic of China with limited liability)

(在中華人民共和國註冊成立的股份有限公司)

Stock Code 股份代號 : 1289

\*For identification purpose only 僅供識別

INTERIM REPORT  
2021 中期報告



# CONTENTS

## 目錄

公司資料 Corporate Information	2-3
財務摘要 Financial Highlights	4
管理層討論與分析 Management Discussion and Analysis	5-15
中期簡明綜合收益表 Interim Condensed Consolidated Income Statement	16
中期簡明綜合全面收益表 Interim Condensed Consolidated Statement of Comprehensive Income	17
中期簡明綜合資產負債表 Interim Condensed Consolidated Balance Sheet	18-19
中期簡明綜合權益變動表 Interim Condensed Consolidated Statement of Changes in Equity	20
中期簡明綜合現金流量表 Interim Condensed Consolidated Statement of Cash Flows	21
中期簡明綜合財務資料附註 Notes to the Interim Condensed Consolidated Financial Information	22-48
企業管治及其他資料 Corporate Governance and Other Information	49-54
詞彙 Glossary	55-56

# 公司資料

## Corporate Information

### 董事會

#### 執行董事

張德剛先生(主席)  
張德強先生

#### 非執行董事

張靜華女士  
高峰先生

#### 獨立非執行董事

梁耀祖先生  
俞建峰先生  
鍾瑞峰先生

### 監事

彭加山先生(主席)  
危奕女士  
楊靜華女士

### 審核委員會

梁耀祖先生(主席)  
俞建峰先生  
高峰先生

### 薪酬與考核委員會

俞建峰先生(主席)  
鍾瑞峰先生  
張德強先生

### 提名委員會

張德剛先生(主席)  
俞建峰先生  
鍾瑞峰先生

### 戰略委員會

張德剛先生(主席)  
張德強先生  
梁耀祖先生

### 公司秘書

何詠欣女士(ACG, ACS(PE))

### 授權代表

張德剛先生  
何詠欣女士(ACG, ACS(PE))

### BOARD OF DIRECTORS

#### Executive Directors

Mr. Zhang Degang (Chairman)  
Mr. Zhang Deqiang

#### Non-executive Directors

Ms. Zhang Jinghua  
Mr. Gao Feng

#### Independent non-executive Directors

Mr. Leung Yiu Cho  
Mr. Yu Jianfeng  
Mr. Zhong Ruifeng

### SUPERVISORS

Mr. Peng Jiashan (Chairman)  
Ms. Wei Yi  
Ms. Yang Jinghua

### AUDIT COMMITTEE

Mr. Leung Yiu Cho (Chairman)  
Mr. Yu Jianfeng  
Mr. Gao Feng

### REMUNERATION AND APPRAISAL COMMITTEE

Mr. Yu Jianfeng (Chairman)  
Mr. Zhong Ruifeng  
Mr. Zhang Deqiang

### NOMINATION COMMITTEE

Mr. Zhang Degang (Chairman)  
Mr. Yu Jianfeng  
Mr. Zhong Ruifeng

### STRATEGIC COMMITTEE

Mr. Zhang Degang (Chairman)  
Mr. Zhang Deqiang  
Mr. Leung Yiu Cho

### COMPANY SECRETARY

Ms. Ho Wing Yan (ACG, ACS(PE))

### AUTHORISED REPRESENTATIVES

Mr. Zhang Degang  
Ms. Ho Wing Yan (ACG, ACS(PE))



### 註冊辦事處

中國  
江蘇省  
無錫  
惠山經濟開發區  
堰新東路1號

### 總辦事處及中國主要營業地點

中國  
江蘇省  
無錫  
惠山經濟開發區  
堰新東路1號

### 香港主要營業地點

香港  
灣仔  
港灣道6-8號  
瑞安中心27樓2703室

### 核數師

羅兵咸永道會計師事務所  
執業會計師  
註冊公眾利益實體核數師

### 本公司法律顧問

柯伍陳律師事務所(有關香港法律)

### H股登記處

聯合證券登記有限公司  
香港  
北角  
英皇道338號  
華懋交易廣場二期  
33樓3301-04室

### 主要往來銀行

招商銀行無錫分行  
中國  
江蘇省  
無錫市  
學前街9號

### 公司網站

[www.wxsunlit.com](http://www.wxsunlit.com)

### REGISTERED OFFICE

1 Yanxin Road East  
Huishan Economic Development Zone  
Wuxi  
Jiangsu Province  
PRC

### HEADQUARTERS AND PRINCIPAL PLACE OF BUSINESS IN PRC

1 Yanxin Road East  
Huishan Economic Development Zone  
Wuxi  
Jiangsu Province  
PRC

### PRINCIPAL PLACE OF BUSINESS IN HONG KONG

Suite 2703, 27th Floor, Shui On Centre  
6-8 Harbour Road  
Wanchai  
Hong Kong

### AUDITOR

PricewaterhouseCoopers  
Certified Public Accountants  
Registered Public Interest Entity Auditor

### LEGAL ADVISERS TO THE COMPANY

ONC Lawyers (*as to Hong Kong law*)

### H SHARE REGISTRAR

Union Registrars Limited  
Suites 3301-04, 33/F.,  
Two Chinachem Exchange Square  
338 King's Road  
North Point  
Hong Kong

### PRINCIPAL BANKER

China Merchants Bank Wuxi branch  
No. 9, Xueqian Street  
Wuxi City  
Jiangsu Province  
PRC

### COMPANY'S WEBSITE

[www.wxsunlit.com](http://www.wxsunlit.com)

# 財務摘要

## Financial Highlights

### 業績

#### Results

截至6月30日止六個月

Six months ended 30 June

		2021年 2021 人民幣千元 RMB'000	2020年 2020 人民幣千元 RMB'000	變動 Change
收入	Revenue	97,201	38,428	152.9%
毛利	Gross profit	19,226	12,500	53.8%
除所得稅前利潤	Profit before income tax	3,211	1,042	208.2%
期內利潤	Profit for the period	2,948	1,151	156.1%
本公司股東應佔期內利潤	Profit for the period attributable to shareholders of the Company	2,948	1,151	156.1%
期內本公司股東應佔每股盈利 (以每股人民幣元列示) — 基本及攤薄	Earnings per share attributable to shareholders of the Company for the period (expressed in RMB per share) — Basic and diluted	0.02	0.01	100%

### 財務狀況

#### Financial Position

		2021年 6月30日 30 June 2021 人民幣千元 RMB'000	2020年 12月31日 31 December 2020 人民幣千元 RMB'000	變動 Change
總資產	Total assets	787,386	747,905	5.3%
流動資產淨值	Net current assets	483,270	481,720	0.3%
總資產減流動負債	Total assets less current liabilities	630,248	633,700	-0.5%
總負債	Total liabilities	157,138	114,205	37.6%
總權益	Total equity	630,248	633,700	-0.5%

### 財務數據

#### Financial statistics

		2021年 6月30日 30 June 2021	2020年 12月31日 31 December 2020
流動比率 <sup>1</sup>	Current ratio <sup>1</sup>	4.1	5.2
存貨周轉日數(日) <sup>2</sup>	Inventory turnover days (days) <sup>2</sup>	207.5	340.8
貿易應收款項周轉日數(日) <sup>3</sup>	Trade receivables turnover days (days) <sup>3</sup>	506.0	609.8
貿易應付款項周轉日數(日) <sup>4</sup>	Trade payables turnover days (days) <sup>4</sup>	145.3	193.4

1. 流動比率相等於流動資產除以流動負債

1. Current ratio = current assets/current liabilities

2. 存貨周轉日數相等於存貨結餘除以期內/年內收入，再乘以該期/年日數

2. Inventory turnover days = inventories balance/revenue for the period/year x number of days for the period/year

3. 貿易應收款項周轉日數相等於總貿易應收款項結餘(不包括銀行承兌票據)除以期內/年內收入，再乘以該期/年日數

3. Trade receivables turnover days = gross trade receivables balance excluding bank acceptance notes/revenue for the period/year x number of days for the period/year

4. 貿易應付款項周轉日數相等於貿易應付款項及應付票據結餘除以期內/年內收入，再乘以該期/年日數

4. Trade payables turnover days = trade and notes payables balance/revenue for the period/year x number of days for the period/year

### 業務回顧

2021年上半年，面對複雜多變的國內外形勢，中國國民經濟總體運行平穩。企業生產經營活動總體保持平穩擴張。根據來自中國汽車工業協會（「中汽協」）的數據顯示，2021上半年我國汽車產銷分別完成約1,260萬輛及約1,290萬輛，產銷量比上年同期分別增長24.2%和25.6%。

汽車輪胎需求隨着汽車產銷量增長，帶動子午輪胎鋼簾線需求增長，本集團作為子午輪胎鋼簾線設備的供應商，經營也實現了增長。截至2021年6月30日止六個月，本集團錄得營業收入約人民幣9,720萬元，與上年同期約人民幣3,840萬元相比，上升了152.9%。截至2021年6月30日止六個月本集團錄得淨利潤約人民幣300萬元。

### 收入

### BUSINESS REVIEW

Amid the complicated and ever-changing situation in the PRC and overseas, the national economy of the PRC remained stable in the first half of 2021. The production and operating activities of enterprises were expanding steadily in general during the first half of 2021. According to the data from the China Association of Automobile Manufacturers (“CAAM”), the production and sales of automobiles in the first half of 2021 amounted to approximately 12.6 million units and approximately 12.9 million units, respectively, representing increases of 24.2% and 25.6%, respectively, as compared with the corresponding period last year.

The rising vehicle production and sales have boosted the demand for tyres as well as radial tyre steel cords. The Group, as a radial tyre steel cord equipment supplier, also recorded operational growth. During the six months ended 30 June 2021, the Group recorded a revenue of approximately RMB97.2 million, representing an increase of 152.9% as compared to approximately RMB38.4 million for the corresponding period last year, and recorded a net profit of approximately RMB3.0 million for the six months ended 30 June 2021.

### Revenue

		截至6月30日止六個月					
		For the six months ended 30 June					
		2021年			2020年		
		2021			2020		
		售出數量	人民幣千元	%	售出數量	人民幣千元	%
		Unit(s) sold	RMB'000	%	Unit(s) sold	RMB'000	%
電鍍黃銅鋼絲 生產線	Brass electroplating wire production lines	—	—	—	2	18,412	47.9
單機	Standalone machinery	768	84,775	87.2	56	10,283	26.8
修模設備、零部件 及配件	Mould repairing equipment, component parts and accessories	不適用N/A	8,436	8.7	不適用N/A	6,271	16.3
租金收入	Rental income	不適用N/A	2,784	2.9	不適用N/A	1,988	5.2
代理業務收入	Agent business income	不適用N/A	1,206	1.2	不適用N/A	1,474	3.8
			<b>97,201</b>	<b>100</b>		<b>38,428</b>	<b>100</b>

## 管理層討論與分析 Management Discussion and Analysis

我們截至2021年6月30日止六個月的收入約為人民幣97,200,000元，較2020年同期約人民幣38,400,000元增加約人民幣58,800,000元或約152.9%。

收入增加主要是由於2021年COVID-19大流行(「疫情」)帶來的影響有所緩和，在截至2021年6月30日止六個月確認銷售設備收入導致。2020年上半年則因疫情而延遲交付及測試設備。

**電鍍黃銅鋼絲生產線。**電鍍黃銅鋼絲生產線截至2021年6月30日止六個月並無產生銷售收入，較截至2020年6月30日止六個月的收入減少約人民幣18,400,000元。

**單機。**單機截至2021年6月30日止六個月的銷售收入約為人民幣84,800,000元，較2020年同期約人民幣10,300,000元增加約724.4%，原因為單機銷量上升。客戶於截至2021年6月30日止六個月接納768套單機，而2020年同期則有56套獲客戶接納。

**修模設備、零部件及配件。**修模設備、零部件及配件截至2021年6月30日止六個月的銷售收入約為人民幣8,400,000元，較2020年同期約人民幣6,300,000元增加約34.5%，主要是由於其他零部件及配件銷量增加所致。

Our revenue for the six months ended 30 June 2021 was approximately RMB97.2 million, representing an increase of approximately RMB58.8 million, or approximately 152.9%, from approximately RMB38.4 million for the corresponding period of 2020.

The increase in revenue was mainly attributable to the recognition of revenue from sales of equipment during the six months ended 30 June 2021, as the impact of the COVID-19 pandemic (the “**Pandemic**”) lessened in 2021. The delivery and testing of equipment was delayed in the first half of 2020 as a result of the Pandemic.

**Brass electroplating wire production lines.** No revenue was generated from the sale of brass electroplating wire production lines for the six months ended 30 June 2021, representing a decrease of approximately RMB18.4 million from the revenue for the six months ended 30 June 2020.

**Standalone machines.** Revenue from the sale of standalone machines for the six months ended 30 June 2021 was approximately RMB84.8 million, representing an increase of approximately 724.4% from approximately RMB10.3 million for the corresponding period of 2020. The increase was attributable to the increase in the sales volume of standalone machines. 768 sets of standalone machines were accepted by our customers during the six months ended 30 June 2021, while 56 sets were accepted by the customers in the corresponding period of 2020.

**Mould repairing equipment, component parts and accessories.** Revenue from the sale of mould repairing equipment, component parts and accessories for the six months ended 30 June 2021 was approximately RMB8.4 million, representing an increase of approximately 34.5% from approximately RMB6.3 million for the corresponding period of 2020. The increase was primarily attributable to the increased sales of other component parts and accessories.

**租金收入。** 租金收入較2020年同期約人民幣2,000,000元增加約人民幣800,000元或40.0%至截至2021年6月30日止六個月約人民幣2,800,000元。租金收入來自於截至2021年6月30日止六個月及2020年同期出租予獨立第三方的投資物業。由於自2020年6月起租出更多部分樓宇，故租金收入較2020年同期增加。

### 毛利及毛利率

截至2021年6月30日止六個月的毛利約為人民幣19,200,000元，較2020年同期約人民幣12,500,000元增加約53.8%。截至2021年6月30日止六個月的整體毛利率約為19.8%，而2020年同期則約為32.5%。整體毛利率下跌是由於截至2021年6月30日止六個月未有毛利較高的電鍍黃銅鋼絲生產線出售，而出售的單機生產線價格較2020年同期要低。

### 其他收入

其他收入主要指本集團收取的增值稅退稅及政府補貼。我們截至2021年6月30日止六個月的其他收入約為人民幣200,000元，較2020年同期約人民幣500,000元減少約70.1%，主要是由於已收政府補貼減少的影響所致。

### 銷售開支

我們截至2021年6月30日止六個月的銷售開支約為人民幣1,500,000元，較2020年同期約人民幣1,200,000元增加約24.1%，主要是由於差旅費增加所致。

**Rental income.** The rental income increased by approximately RMB0.8 million, or 40.0%, to approximately RMB2.8 million for the six months ended 30 June 2021 from approximately RMB2.0 million for the corresponding period in 2020. Rental income was derived from investment properties rented to independent third parties during the six months ended 30 June 2021 and the corresponding period of 2020. As more parts of the buildings were rented out from June 2020, rental income increased as compared to that for the corresponding period in 2020.

### Gross profit and gross profit margin

Gross profit for the six months ended 30 June 2021 was approximately RMB19.2 million, representing an increase of approximately 53.8% from approximately RMB12.5 million for the corresponding period of 2020. Overall gross profit margin for the six months ended 30 June 2021 and the corresponding period of 2020 were approximately 19.8% and 32.5%, respectively. The decrease was due to the absence of sale of brass electroplating wire production lines with higher gross margins and the lower selling prices of standalone machinery production lines as compared to that in the corresponding period of 2020.

### Other income

Other income mainly represented the VAT refunds and government subsidies received by the Group. Our other income for the six months ended 30 June 2021 was approximately RMB0.2 million, representing a decrease of approximately 70.1% from approximately RMB0.5 million for the corresponding period of 2020, primarily due to the impact of receiving less government subsidies.

### Selling expenses

Our selling expenses for the six months ended 30 June 2021 was approximately RMB1.5 million, representing an increase of approximately 24.1% from approximately RMB1.2 million for the corresponding period of 2020, which was primarily due to the increase in travelling expenses.



### 行政開支

我們的行政開支由截至2020年6月30日止六個月約人民幣13,000,000元減少約5.9%至截至2021年6月30日止六個月約人民幣12,200,000元，主要是由於研發領用的直接材料減少導致。

### 金融資產減值虧損備抵淨額

截至2021年6月30日止六個月，本集團錄得金融資產減值虧損備抵淨額約人民幣3,300,000元，而2020年同期的金融資產減值虧損備抵淨額則約為人民幣2,300,000元。金融資產減值虧損備抵淨額增加主要是由於貿易應收款項餘額增加所致。

### 其他(虧損)/收益 — 淨額

截至2021年6月30日止六個月，本集團錄得其他虧損淨額約人民幣600,000元，而2020年同期則錄得其他收益淨額約人民幣2,600,000元。截至2021年6月30日止六個月其他虧損淨額增加主要是由於外匯虧損所致。

### 財務收入

截至2021年6月30日止六個月，本集團錄得財務收入約人民幣1,400,000元，而2020年同期則錄得財務收入淨額約人民幣1,900,000元。財務收入減少主要由於銀行利息收入減少所致。

### 所得稅(開支)/抵免

截至2021年6月30日止六個月，本集團錄得所得稅開支約人民幣300,000元，而2020年同期的所得稅抵免則約為人民幣100,000元。所得稅開支上升是源於利潤增加。

### Administrative expenses

Our administrative expenses decreased by approximately 5.9% from approximately RMB13.0 million for the six months ended 30 June 2020 to approximately RMB12.2 million for the six months ended 30 June 2021. This was primarily due to the reduction in the direct use of materials for research and development.

### Net allowance for impairment losses on financial assets

The Group recorded a net allowance for impairment losses on financial assets of approximately RMB3.3 million for the six months ended 30 June 2021, as compared to the net allowance for impairment losses on financial assets of approximately RMB2.3 million in the corresponding period of 2020. The increase was mainly due to the higher balance of trade receivables.

### Other (losses)/gains — net

The Group recorded net other losses of approximately RMB0.6 million for the six months ended 30 June 2021, as compared to the net other gains of approximately RMB2.6 million for the corresponding period of 2020. The increase in net other losses for the six months ended 30 June 2021 was mainly due to foreign exchange losses.

### Finance income

The Group recorded finance income of approximately RMB1.4 million for the six months ended 30 June 2021, as compared to the net finance income of approximately RMB1.9 million for the corresponding period of 2020. The decrease was primarily due to the decrease in bank interest income.

### Income tax (expense)/credit

The Group recorded income tax expenses of approximately RMB0.3 million for the six months ended 30 June 2021, as compared to income tax credit of approximately RMB0.1 million for the corresponding period of 2020. The rise in income tax expenses was caused by the increase in profit.

### 貿易應收款項

我們的應收賬項總額由2020年12月31日約人民幣190,600,000元增加約20.8%至2021年6月30日約人民幣230,200,000元，應收票據由2020年12月31日的人民幣58,700,000元增加26.6%至2021年6月30日的人民幣74,300,000元，主要是由於截至2021年6月30日止六個月的銷售增加所致。貿易應收款項備抵由2020年12月31日約人民幣49,400,000元增加至2021年6月30日約人民幣51,000,000元。

### 存貨

我們的存貨由2020年12月31日約人民幣113,500,000元減少約2.7%至2021年6月30日約人民幣110,500,000元，主要原因為製成品庫存數目隨銷售增多而減少。

### 貿易應付款項及應付票據

我們的貿易應付款項及應付票據由2020年12月31日約人民幣64,400,000元增加約20.1%至2021年6月30日約人民幣77,400,000元，主要原因為截至2021年6月30日止六個月的購貨量有所增加。

### 現金狀況及可動用資金

截至2021年6月30日止六個月，本集團透過經營現金流量撥付營運資金，維持穩健的流動資金狀況。

於2021年6月30日，本集團的現金及銀行結餘總額為約人民幣216,000,000元(2020年12月31日：約人民幣215,500,000元)，包括現金及現金等值項目約人民幣48,900,000元(2020年12月31日：約人民幣53,900,000元)、有限制現金約人民幣82,800,000元(2020年12月31日：約人民幣48,400,000元)及定期存款約人民幣84,300,000元(2020年12月31日：約人民幣113,200,000元)。

### TRADE RECEIVABLES

Our gross accounts receivables increased by approximately 20.8% from approximately RMB190.6 million as at 31 December 2020 to approximately RMB230.2 million as at 30 June 2021, the notes receivables increased by 26.6% from RMB58.7 million as at 31 December 2020 to RMB74.3 million as at 30 June 2021, primarily due to the higher sales during the six months ended 30 June 2021. The allowance for trade receivables increased from approximately RMB49.4 million as at 31 December 2020 to approximately RMB51.0 million as at 30 June 2021.

### INVENTORIES

Our inventories decreased by approximately 2.7% from approximately RMB113.5 million as at 31 December 2020 to approximately RMB110.5 million as at 30 June 2021 mainly due to a decrease in the inventory of finished goods as a result of the growth of sales.

### TRADE AND NOTES PAYABLES

Our trade and notes payables increased by approximately 20.1% from approximately RMB64.4 million as at 31 December 2020 to approximately RMB77.4 million as at 30 June 2021. It was primarily due to the increase in purchase volumes in the six months ended 30 June 2021.

### CASH POSITION AND FUND AVAILABLE

During the six months ended 30 June 2021, the Group maintained a healthy liquidity position with working capital being financed by its operating cash flows.

As at 30 June 2021, the total cash and bank balances of the Group were approximately RMB216.0 million (31 December 2020: approximately RMB215.5 million), which comprised cash and cash equivalents of approximately RMB48.9 million (31 December 2020: approximately RMB53.9 million), restricted cash of approximately RMB82.8 million (31 December 2020: approximately RMB48.4 million) and time deposits of approximately RMB84.3 million (31 December 2020: approximately RMB113.2 million).

## 管理層討論與分析 Management Discussion and Analysis

於2021年6月30日，本集團的流動比率為4.1倍(2020年12月31日：5.2倍)。流動比率下降主要是由於貿易及其他應付款項以及合約負債增加所致。

於2021年6月30日，由於本集團概無未償還借款，故本集團的資產負債比率(按總借款除以總權益計算)為0%(2020年12月31日：0%)。

### 重大投資

本集團於截至2021年6月30日止六個月並無任何重大投資。

### 附屬公司、聯營公司及合營企業的重大收購及出售

截至2021年6月30日止六個月，本集團概無收購或出售附屬公司、聯營公司或合營企業。

### 集團資產押記

於2021年6月30日，現金存款約人民幣82,800,000元已質押予銀行作為應付票據及遠期外匯合約的擔保。於2020年12月31日，現金存款約人民幣48,400,000元已質押予銀行作為應付票據及遠期外匯合約的擔保。除上文所披露者外，於2021年6月30日，本集團概無任何資產押記。

### 未來重大投資計劃及預期資金來源

日後，本集團將繼續實施多元化發展策略及積極物色潛在投資機遇。

除本公司日期為2014年10月30日的招股章程(「招股章程」)或本報告所披露者外，於2021年6月30日，本集團概無未來重大投資計劃及預期資金來源。

As at 30 June 2021, the current ratio of the Group was 4.1 times (31 December 2020: 5.2 times). The decrease was primarily due to the increase in trade and other payables and contract liabilities.

As at 30 June 2021, the gearing ratio of the Group (calculated as total borrowings divided by total equity) was 0% (31 December 2020: 0%) as the Group had no outstanding borrowings.

### SIGNIFICANT INVESTMENTS

During the six months ended 30 June 2021, the Group did not have any significant investments.

### MATERIAL ACQUISITIONS AND DISPOSALS OF SUBSIDIARIES, ASSOCIATES AND JOINT VENTURES

During the six months ended 30 June 2021, the Group had no acquisition or disposal of subsidiaries, associates or joint ventures.

### CHARGES ON GROUP ASSETS

As at 30 June 2021, cash deposits in the amount of approximately RMB82.8 million were pledged to banks as security for notes payable and forward foreign exchange contracts. As at 31 December 2020, cash deposits in the amount of approximately RMB48.4 million were pledged to banks as security for notes payable and forward foreign exchange contracts. Save for disclosed above, the Group did not have any charges on assets as at 30 June 2021.

### FUTURE PLANS FOR MATERIAL INVESTMENTS AND EXPECTED SOURCES OF FUNDING

In the future, the Group will continue to implement its diversified development strategy and proactively identify potential investment opportunities.

Save as disclosed in the prospectus of the Company dated 30 October 2014 (the “Prospectus”) or in this report, the Group had no future plans for material investments and expected sources of funding as at 30 June 2021.

### 資本開支

截至2021年6月30日止六個月，本集團的資本開支約為人民幣500,000元(截至2020年6月30日止六個月：約人民幣1,500,000元)，主要與購買機器及設備有關。

### 持作出售物業

於2018年，本集團購買中國山東省東營市墾利區廣興路269號同興花園的166個住宅單位(「該等物業」)，作住宅單位及配套設施的總建築面積分別合共為18,920.9平方米及3,331.2平方米。本集團有意出售該等物業，因此，有關權利於2018年5月29日賣方將該等物業的所有權完成轉讓予本公司後確認為持作出售物業。

於截至2021年6月30日止六個月，本集團按總代價約人民幣300,000元出售一個住宅單位，而未售單位於2021年6月30日的賬面金額約為人民幣49,200,000元，佔本集團總資產6.2%。

### 資本承擔

於2021年6月30日，本集團並無已訂約但未產生的資本開支(2020年12月31日：無)。

### 資本架構

截至2021年6月30日止六個月，本集團的資本架構概無變動。本集團的資本僅由普通股組成。

### 外幣風險

外匯風險來自以實體功能貨幣以外貨幣計值的商業交易或已確認資產或負債。

### CAPITAL EXPENDITURES

For the six months ended 30 June 2021, the Group's capital expenditures amounted to approximately RMB0.5 million (six months ended 30 June 2020: approximately RMB1.5 million), which mainly related to the purchase of machinery and equipment.

### PROPERTIES HELD FOR SALE

In 2018, the Group purchased 166 residential units of Tong Xing Garden, No. 269 Guangxing Road, Kenli District, Dongying City, Shandong Province, the PRC (the "Properties"), which have a total gross floor area of 18,920.9 square metres for residential units and 3,331.2 square metres for ancillary facilities. The Group has an intention to sell the Properties and, accordingly, such rights are recognised as properties held for sale upon the completion of the transfer of the title of the Properties from the vendor to the Company on 29 May 2018.

During the six months ended 30 June 2021, the Group sold one of the residential units at a total consideration of approximately RMB0.3 million, and the carrying value of the unsold units as at 30 June 2021 was approximately RMB49.2 million, representing 6.2% of the total assets of the Group.

### CAPITAL COMMITMENTS

As at 30 June 2021, the Group had no capital expenditures contracted but not incurred (31 December 2020: Nil).

### CAPITAL STRUCTURE

There was no change in the capital structure of the Group during the six months ended 30 June 2021. The capital of the Group only comprises ordinary shares.

### FOREIGN CURRENCY RISK

Foreign exchange risk arises when business transaction or recognised assets or liabilities are denominated in a currency that is not the entity's functional currency.



## 管理層討論與分析 Management Discussion and Analysis

本集團於中國營運，大部分交易以人民幣計值及結算，惟若干貿易應收款項、現金及現金等值項目以及有期存款以美元計值。因此，本集團面對外幣換算風險。本集團於截至2021年6月30日止六個月訂立總值約5,412,000美元的人民幣兌美元遠期外匯合約，以紓緩外匯風險，包括美元兌人民幣貶值可能導致的匯兌虧損。本集團將繼續監察外匯變動，務求以最理想方式保存現金價值。

倘美元兌人民幣升值／貶值5%而所有其他變數維持不變，則本集團截至2021年6月30日止六個月的業績淨額將因多項以美元計值的金融資產而增加／減少約人民幣4,483,000元(截至2020年6月30日止六個月：人民幣4,295,000元)。

### 上市募集資金淨額的用途

本公司的H股自2014年11月11日(「**上市日期**」)起在香港聯合交易所有限公司(「**聯交所**」)上市(「**上市**」)。經扣除包銷佣金、費用及上市相關開支後，上市募集資金淨額約為209,500,000港元(相等於約人民幣165,300,000元)。

為了提高本公司暫時閒置募集資金的使用效率，董事會在確保不影響已承擔專案建設和有關興建資金使用計劃的情況下，擬使用部分暫時閒置募集資金購買理財產品，以提高資本收益，提升本公司暫時閒置募集資金的使用效率和效果，繼而進一步提高本公司整體收入，為本公司及股東整體謀取更好的投資回報。有關上市募集資金淨額用途變更的更多詳情，請參閱本公司日期為2016年3月29日的公告(「**該公告**」)。

The Group operates in the PRC with most of the Group's transactions denominated and settled in RMB, except for certain trade receivables, cash and cash equivalents and time deposits, which are denominated in United States Dollar ("USD"). The Group is therefore exposed to foreign currency translation risk. The Group has entered into forward foreign exchange contracts of RMB against USD in an aggregate value of approximately USD5,412,000 to mitigate foreign exchange risk, including the potential exchange loss as a result of the depreciation of USD against RMB, during the six months ended 30 June 2021. The Group will continue to monitor foreign exchange changes to best preserve cash value.

If the USD had strengthened/weakened by 5% against the RMB while all other variables had been held constant, the Group's net results for the six months ended 30 June 2021 would have been approximately RMB4,483,000 (six months ended 30 June 2020: RMB4,295,000) better/worse, due to various financial assets denominated in USD.

### USE OF NET PROCEEDS FROM THE LISTING

The Company's H shares have been listed (the "**Listing**") on The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**") since 11 November 2014 (the "**Listing Date**"). The net proceeds from the Listing after the deduction of underwriting commissions, fees and listing-related expenses amounted to approximately HK\$209.5 million (equivalent to approximately RMB165.3 million).

With a view to improving efficiency in the use of the Company's temporary idle proceeds, on the condition that the construction of the committed projects and planned usage of the proceeds for such construction will not be affected, the Board proposed to utilise part of the temporary idle proceeds to purchase wealth management products in order to increase capital revenue. The purposes are to improve the efficiency and effectiveness in the use of the Company's temporary idle raised proceeds, which will in turn further enhance the overall revenue of the Company, and to pursue better investment return for the Company and the shareholders as a whole. For more details regarding the change of the use of net proceeds from the Listing, please refer to the announcement of the Company dated 29 March 2016 (the "**Announcement**").

於2021年6月18日舉行的本公司股東週年大會上，董事會獲授權於由授出批准起計一年內隨時行使決策權力，利用合共不超過人民幣30,000,000元的暫時閒置募集資金購買理財產品。由於董事會獲授以暫時閒置募集資金購買理財產品的權力將於相關批准後一年到期，故本公司的2020年股東週年大會上已提呈並通過一項特別決議案以更新該授權。有關相關決議案的詳情，請參閱本公司日期為2021年4月29日的通函。

連同理財產品將產生的收入，本公司將按照招股章程及該公告，繼續動用上市募集資金淨額興建位於中國江蘇省無錫的新生產設施（「無錫新設施」）及將於無錫新設施成立的新研發中心（「新研發中心」）以及其他用途。

下表載列上市募集資金的使用情況：

At the annual general meeting of the Company held on 18 June 2021, the Board was authorised, within one year commencing from the approval, to exercise the decision-making power regarding the purchase of wealth management products by utilising temporary idle proceeds for not more than RMB30 million in aggregate at any time. Since the authority granted to the Board to purchase wealth management products with the temporary idle proceeds would expire one year after such approval, a special resolution was proposed and passed at the 2020 annual general meeting of the Company to renew such authority. For details of the relevant resolutions, please refer to the circular of the Company dated 29 April 2021.

The Company will continue to apply the net proceeds from the Listing, together with the income to be generated from the wealth management products, for the construction of the new manufacturing facility located in Wuxi, Jiangsu Province of the PRC (the “New Wuxi Facility”) and the new research & development centre to be established in the New Wuxi Facility (the “New Research & Development Centre”) and for other purposes in accordance with the Prospectus and the Announcement.

The following table sets forth the status of the use of proceeds from the Listing:

		上市募集資金淨額 計劃用途 <sup>(附註1)</sup>	截至2021年 6月30日已動用	截至2021年6月30日 止六個月已動用	截至2021年6月30日 未動用結餘 <sup>(附註2)</sup>	未動用上市 募集資金淨額 預期時間表 <sup>(附註4)</sup>
		Planned use of net proceeds from the Listing <sup>(Note 1)</sup> (百萬港元) (HK\$ million) (概約) (approximately)	Utilised up to 30 June 2021 (百萬港元) (HK\$ million) (概約) (approximately)	Utilised during the six months ended 30 June 2021 (百萬港元) (HK\$ million) (概約) (approximately)	Unutilised balance up to 30 June 2021 <sup>(Note 2)</sup> (百萬港元) (HK\$ million) (概約) (approximately)	Expected timeline for unused net proceeds from the Listing <sup>(Note 4)</sup>
為興建無錫新設施及新研發中心提供資金	Funding the construction of the New Wuxi Facility and the New Research & Development Centre	163.0	109.04	0.76	64.26	2022年或之前 by 2022
發展若干目標研發項目	Developing certain targeted research and development projects	25.5	26.63 <sup>(附註3)</sup> (Note 3)	—	—	—
作一般營運資金及其他一般企業用途	General working capital and other general corporate purposes	21.0	21.0	—	—	—
總計：	Total:	209.50	156.67	0.76	64.26	

# 管理層討論與分析

## Management Discussion and Analysis

### 附註：

- (1) 已分配募集資金淨額已參照(i)上市實際募集資金淨額約209,500,000港元(經扣除包銷佣金、費用及上市相關開支)；及(ii)招股章程所披露分配至各個用途的募集資金動用百分比調整及重新計算。
- (2) 於2021年6月30日，未動用募集資金約為64,260,000港元。約64,260,000港元的未動用募集資金中，未動用募集資金(包括募集資金淨額約53,960,000港元及募集資金淨額利息約10,300,000港元)已存入中國的持牌銀行。
- (3) 於2021年6月30日，募集資金淨額25,500,000港元及其利息1,130,000港元已用於發展若干目標研發項目。
- (4) 由於業務發展策略因該公告所載的理由而變更，故動用上市所得款項淨額興建無錫新設施及新研發中心一事有所延遲。然而，本公司將按照招股章程及該公告所披露動用的未動用部分上市所得款項淨額。

### 展望

目前，全球疫情持續演變仍不斷反覆，外部不穩定不確定因素較多，綜合國內外經濟形勢來看，受宏觀經濟復甦、國家明確穩定增加汽車等大宗消費政策和實現碳達峰、碳中和戰略目標等影響。由於受到車用芯片短缺、原材料價格上漲等因素，2021年第二季度輪胎需求有所放緩，但預計2021年我國汽車整體將保持穩中向好的發展，隨着中國國內經濟發展進入新常態，金屬製品行業也面臨諸多挑戰，本集團將抓住機遇，以管理促發展，確保各項工作的順利開展，在嚴峻的環境中想方設法抓住機遇；同時本集團將持續對現有生產線進行升級迭代，提高子午輪胎鋼簾的產能，穩定市場佔有率，以鞏固本集團盈利能力。

### Notes:

- (1) The net proceeds allocated have been adjusted and recalculated with reference to (i) the actual net proceeds from the Listing of approximately HK\$209.5 million after the deduction of underwriting commissions, fees and listing-related expenses; and (ii) the percentage of the use of proceeds allocated to each of the purposes as disclosed in the Prospectus.
- (2) As at 30 June 2021, the unutilised proceeds amounted to approximately HK\$64.26 million. Among the unutilised proceeds of approximately HK\$64.26 million, the unutilised proceeds, including the net proceeds of approximately HK\$53.96 million and interest from net proceeds of approximately HK\$10.3 million, were deposited in licensed banks in the PRC.
- (3) As at 30 June 2021, net proceeds of HK\$25.5 million and interest therefrom of HK\$1.13 million were utilised to develop certain targeted research and development projects.
- (4) There has been a delay in the utilisation of the net proceeds from the Listing to the construction of the New Wuxi Facility and the New Research and Development Centre as there was a change in business development strategies with the reasons set out in the Announcement. However, the Company will utilise the unutilised portion of the net proceeds from the Listing according to the disclosure in the Prospectus and the Announcement.

### PROSPECTS

The ongoing development of the Pandemic around the world remains volatile with plenty of external uncertainties. In general, the economic situation in the PRC and overseas are affected by the recovery of the macro-economy and the implementation of the country's policies to steadily increase the consumption of major durables such as cars, and to reach peak emissions, carbon neutrality and other strategic goals. Due to car chip shortage and rising raw materials prices, the demand for tyres dropped in the second quarter of 2021. However, it is anticipated that the automobile industry of China will generally maintain a steady progress in 2021. With the PRC domestic economy entering a new normal, the metal product sector also encounters various challenges. The Group will seek to pursue growth with better management and ensure smooth operations so as to seize every opportunity in the tense situation. It will also carry on the upgrade and replacement of existing production lines and enhance the production capacity of radial tyre cord with the aims of maintaining market share and strengthening the Group's profitability.

## 僱員及薪酬資料

於2021年6月30日，本集團僱用合共142名全職僱員(2020年12月31日：138名全職僱員)，當中包括行政、財務、內部審核、研發、技術應用、品質控制、製造、採購、銷售及營銷員工。截至2021年6月30日止六個月，本集團的僱員薪酬總額約為人民幣10,500,000元(截至2020年6月30日止六個月：約人民幣7,600,000元)，相當於本集團的總收入約10.8%。

本集團十分重視聘用及培訓優秀人才，透過向新僱員提供入職培訓計劃及向現有僱員提供持續內部培訓，提升彼等的行業、技術及產品知識、職業道德以及於行業品質標準及工作安全標準方面的知識。此外，本集團鼓勵僱員報讀高階課程及考取專業資格。

本集團有信心其僱員將繼續為本集團的成功提供堅實基礎，並將繼續為客戶提供高水準服務。

本集團未曾因勞資糾紛或大量員工流失而導致正常業務營運出現任何受阻情況。董事認為，本集團與員工維持非常良好的關係。

## 本公司授出購股權的詳情

於2021年6月30日，本公司並無任何生效的購股權計劃。於2021年6月30日，本公司並無已授出但尚未行使的購股權。

## 或然負債

於2021年6月30日，本集團概無任何重大或然負債(2020年12月31日：無)。

## EMPLOYEE AND REMUNERATION INFORMATION

As at 30 June 2021, the Group employed a total of 142 full-time employees (31 December 2020: 138 full-time employees), including administrative, finance, internal audit, research and development, technical application, quality control, manufacturing, procurement, sales and marketing staff. For the six months ended 30 June 2021, the Group's total employee remuneration was approximately RMB10.5 million (six months ended 30 June 2020: approximately RMB7.6 million), representing approximately 10.8% of the Group's total revenue.

The Group places great emphasis on recruiting and training of quality personnel by providing orientation programmes to the new employees and on-going internal training to the existing employees to enhance their industrial, technical and product knowledge, their work ethics, as well as their knowledge of industry quality standards and work safety standards. Furthermore, the Group encourages its employees to take advanced courses and obtain professional certifications.

The Group is confident that its employees will continue to provide a solid foundation for the success of the Group and will maintain a high standard of service to the customers.

The Group has not experienced any disruption of its normal business operations due to labour disputes or significant turnover of staff. The Directors consider that the Group has maintained a very good relationship with its staff.

## DETAILS OF OPTIONS GRANTED BY THE COMPANY

As at 30 June 2021, the Company did not have any share option scheme in force. There is no outstanding option granted by the Company as at 30 June 2021.

## CONTINGENT LIABILITIES

As at 30 June 2021, the Group did not have any significant contingent liabilities (31 December 2020: Nil).



# 中期簡明綜合收益表

## Interim Condensed Consolidated Income Statement

(除非另有註明，否則所有數額以人民幣千元列示) (All amounts in RMB thousands unless otherwise stated)

		截至6月30日止六個月 Six months ended 30 June		
		附註 Note	2021年 2021 未經審核 Unaudited	2020年 2020 未經審核 Unaudited
收入	Revenue	6	97,201	38,428
銷售成本	Cost of sales	7	<u>(77,975)</u>	<u>(25,928)</u>
<b>毛利</b>	<b>Gross profit</b>		<b>19,226</b>	12,500
銷售開支	Selling expenses	7	<b>(1,510)</b>	(1,217)
行政開支	Administrative expenses	7	<b>(12,210)</b>	(12,976)
金融資產減值虧損備抵淨額	Net allowance of impairment losses of financial assets		<b>(3,250)</b>	(2,275)
其他收入	Other income	8	<b>162</b>	542
其他(虧損)/收益 — 淨額	Other (losses)/gains — net	9	<b>(611)</b>	<u>2,550</u>
<b>經營利潤/(虧損)</b>	<b>Operating profit/(loss)</b>		<b>1,807</b>	(876)
財務收入	Finance income	11	<b>1,404</b>	<u>1,918</u>
<b>除所得稅前利潤</b>	<b>Profit before income tax</b>		<b>3,211</b>	1,042
所得稅(開支)/抵免	Income tax (expense)/credit	12	<b>(263)</b>	<u>109</u>
<b>本公司股東應佔期內利潤</b>	<b>Profit for the period attributable to shareholders of the Company</b>		<b>2,948</b>	<u>1,151</u>
<b>期內本公司股東應佔每股盈利(以每股人民幣元列示)</b>	<b>Earnings per share attributable to shareholders of the Company for the period (expressed in RMB per share)</b>			
— 基本及攤薄	— Basic and diluted	13	<b>0.02</b>	<u>0.01</u>

以上簡明綜合收益表應與隨附附註一併閱讀。

The above condensed consolidated income statement should be read in conjunction with the accompanying notes.

# 中期簡明綜合全面收益表

## Interim Condensed Consolidated Statement of Comprehensive Income

(除非另有註明，否則所有數額以人民幣千元列示) (All amounts in RMB thousands unless otherwise stated)

		截至6月30日止六個月	
		Six months ended 30 June	
		2021年	2020年
		2021	2020
		未經審核	未經審核
		Unaudited	Unaudited
期內利潤	Profit for the period	2,948	1,151
其他全面收益	Other comprehensive income	—	—
本公司股東應佔期內全面收益總額	Total comprehensive income for the period attributable to shareholders of the Company	2,948	1,151

以上簡明綜合全面收益表應與隨附附註一併閱讀。

The above condensed consolidated statement of comprehensive income should be read in conjunction with the accompanying notes.

# 中期簡明綜合資產負債表

## Interim Condensed Consolidated Balance Sheet

(除非另有註明，否則所有數額以人民幣千元列示) (All amounts in RMB thousands unless otherwise stated)

	附註	2021年 6月30日 30 June 2021 未經審核 Unaudited	2020年 12月31日 31 December 2020 經審核 Audited
	Note		
<b>資產</b>			
<b>非流動資產</b>			
使用權資產	14	18,211	18,465
物業、廠房及設備	15	75,386	78,491
投資物業	16	38,871	40,235
無形資產	17	45	55
貿易及其他應收款項	22	1,778	1,905
遞延所得稅資產	18		
— 淨值		12,687	12,829
		146,978	151,980
<b>流動資產</b>			
存貨	19	110,526	113,547
持作出售物業	20	49,163	49,482
預付款項	21	8,365	14,005
貿易及其他應收款項	22	256,152	203,319
衍生金融工具		170	121
有限制現金	23	82,776	48,402
定期存款	23	84,312	113,186
現金及現金等值項目	23	48,944	53,863
		640,408	595,925
<b>總資產</b>		787,386	747,905
<b>權益</b>			
股本	24	128,000	128,000
股份溢價	24	311,464	311,464
儲備	25	66,660	66,772
保留盈利		124,124	127,464
<b>總權益</b>		630,248	633,700

## 中期簡明綜合資產負債表 Interim Condensed Consolidated Balance Sheet

(除非另有註明，否則所有數額以人民幣千元列示) (All amounts in RMB thousands unless otherwise stated)

		附註	<b>2021年 6月30日 30 June 2021 未經審核 Unaudited</b>	2020年 12月31日 31 December 2020 經審核 Audited
		Note		
<b>負債</b>	<b>LIABILITIES</b>			
<b>流動負債</b>	<b>Current liabilities</b>			
貿易及其他應付款項	Trade and other payables	26	<b>85,903</b>	73,439
合約負債	Contract liabilities		<b>64,729</b>	40,766
當期所得稅負債	Current income tax liabilities		<b>106</b>	—
應付股息	Dividend payables	27	<b>6,400</b>	—
			<b>157,138</b>	114,205
<b>非流動負債</b>	<b>Non-current liabilities</b>		<b>—</b>	—
<b>總負債</b>	<b>Total liabilities</b>		<b>157,138</b>	114,205
<b>總權益及負債</b>	<b>Total equity and liabilities</b>		<b>787,386</b>	747,905

以上簡明綜合資產負債表應與隨附附註一併閱讀。

The above condensed consolidated balance sheet should be read in conjunction with the accompanying notes.



# 中期簡明綜合權益變動表

## Interim Condensed Consolidated Statement of Changes in Equity

(除非另有註明，否則所有數額以人民幣千元列示) (All amounts in RMB thousands unless otherwise stated)

		附註 Note	股本 Share capital	股份溢價 Share premium	儲備 Reserves	保留盈利 Retained earnings	總計 Total
未經審核 於2020年12月31日的結餘	Unaudited Balance at 31 December 2020		128,000	311,464	66,772	127,464	633,700
<b>全面收益</b>	<b>Comprehensive income</b>						
期內利潤	Profit for the period		—	—	—	2,948	2,948
<b>與擁有人的交易</b>	<b>Transaction with owners</b>						
動用安全基金	Safety fund used	25(a)	—	—	(112)	112	—
已宣派股息	Dividend declared	27	—	—	—	(6,400)	(6,400)
<b>與擁有人的交易總額</b>	<b>Total transactions with owners</b>		—	—	(112)	(6,288)	(6,400)
於2021年6月30日的結餘	Balance at 30 June 2021		128,000	311,464	66,660	124,124	630,248
未經審核 於2019年12月31日的結餘	Unaudited Balance at 31 December 2019		128,000	311,464	66,886	124,931	631,281
<b>全面收益</b>	<b>Comprehensive income</b>						
期內利潤	Profit for the period		—	—	—	1,151	1,151
<b>與擁有人的交易</b>	<b>Transaction with owners</b>						
動用安全基金	Safety fund used	25(a)	—	—	(48)	48	—
<b>與擁有人的交易總額</b>	<b>Total transactions with owners</b>		—	—	(48)	48	—
於2020年6月30日的結餘	Balance at 30 June 2020		128,000	311,464	66,838	126,130	632,432

以上簡明綜合權益變動表應與隨附附註一併閱讀。

The above condensed consolidated statement of changes in equity should be read in conjunction with the accompanying notes.

# 中期簡明綜合現金流量表

## Interim Condensed Consolidated Statement of Cash Flows

(除非另有註明，否則所有數額以人民幣千元列示) (All amounts in RMB thousands unless otherwise stated)

		截至6月30日止六個月 Six months ended 30 June		
		附註 Note	2021年 2021 未經審核 Unaudited	2020年 2020 未經審核 Unaudited
<b>經營活動的現金流量</b>	<b>Cash flows from operating activities</b>			
營運(所用)/所得現金	Cash (used in)/generated from operations		(12,622)	9,617
已付所得稅	Income tax paid		(175)	(44)
經營活動(所用)/所得現金流量淨額	Net cash flows (used in)/generated from operating activities		<u>(12,797)</u>	<u>9,573</u>
<b>投資活動的現金流量</b>	<b>Cash flows from investing activities</b>			
購買物業、廠房及設備以及無形資產	Purchase of property, plant and equipment and intangible assets		(486)	(1,328)
出售物業、廠房及設備的所得款項	Proceeds from disposal of property, plant and equipment		157	16
購買按公平值計入損益的金融資產	Purchase of financial assets at fair value through profit or loss		(62,000)	(113,000)
出售按公平值計入損益的金融資產的所得款項	Proceeds from disposal of financial assets at fair value through profit or loss		62,391	108,590
有限制現金增加	Increase in restricted cash		(20,319)	—
定期存款減少	Decrease in time deposits		28,166	15,078
投資活動所得現金流量淨額	Net cash flows generated from investing activities		<u>7,909</u>	<u>9,356</u>
<b>融資活動的現金流量</b>	<b>Cash flows from financing activities</b>		—	—
<b>現金及現金等值項目淨(減少)/增加</b>	<b>Net (decrease)/increase in cash and cash equivalents</b>		<b>(4,888)</b>	18,929
<b>外匯匯率變動影響</b>	<b>Effect of foreign exchange rate changes</b>		<b>(31)</b>	1,418
<b>期初的現金及現金等值項目</b>	<b>Cash and cash equivalents at beginning of the period</b>		<b>53,863</b>	62,478
<b>期末的現金及現金等值項目</b>	<b>Cash and cash equivalents at end of the period</b>	23	<b>48,944</b>	82,825

以上簡明綜合現金流量表應與隨附附註一併閱讀。

The above condensed consolidated statement of cash flows should be read in conjunction with the accompanying notes.

# 中期簡明綜合財務資料附註

## Notes to the Interim Condensed Consolidated Financial Information

(除非另有註明，否則所有數額以人民幣千元列示) (All amounts in RMB thousands unless otherwise stated)

### 1 本集團的一般資料

無錫盛力達科技股份有限公司(「**本公司**」)及其附屬公司(統稱「**本集團**」)的主要業務為製造及銷售一系列用於製造鋼絲生產線的設備。

本公司為於2006年3月21日在中華人民共和國(「**中國**」)註冊成立的有限責任公司。於2012年7月24日，本公司根據中國相關法律及法規改制為股份有限公司。本公司註冊辦事處的地址為中國江蘇省無錫惠山經濟開發區堰新東路1號。

於2014年11月11日，本公司股份在香港聯合交易所有限公司(「**聯交所**」)主板上市。

除非另有註明，否則本中期簡明綜合財務資料以人民幣千元呈列。

本中期簡明綜合財務資料乃未經審核。

### 2 編製基準

本截至2021年6月30日止六個月的中期簡明綜合財務資料乃按照香港會計準則第34號「中期財務報告」編製。中期簡明綜合財務資料應與截至2020年12月31日止年度的年度財務報表(該年度財務報表乃按照香港財務報告準則編製)及本集團於中期報告期間公開作出的任何公告一併閱讀。

### 1 GENERAL INFORMATION OF THE GROUP

Wuxi Sunlit Science and Technology Company Limited\* (the “**Company**”) and its subsidiaries (together, the “**Group**”) are principally engaged in the manufacturing and sale of a range of equipment for manufacturing steel wire production lines.

The Company was incorporated in the People’s Republic of China (the “**PRC**”) as a limited liability company on 21 March 2006. The Company was converted into a joint stock company with limited liabilities under relevant PRC laws and regulations on 24 July 2012. The address of the Company’s registered office is No.1 East Yanxin Road, Huishan Economic Development Zone, Wuxi, Jiangsu Province, the PRC.

The Company’s shares were listed on the Main Board of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) on 11 November 2014.

This interim condensed consolidated financial information is presented in Renminbi thousands (RMB’000), unless otherwise stated.

This interim condensed consolidated financial information has not been audited.

### 2 BASIS OF PREPARATION

This interim condensed consolidated financial information for the six months ended 30 June 2021 has been prepared in accordance with Hong Kong Accounting Standard (“**HKAS**”) 34, ‘Interim financial reporting’. The interim condensed consolidated financial information should be read in conjunction with the annual financial statements for the year ended 31 December 2020, which have been prepared in accordance with Hong Kong Financial Reporting Standards (“**HKFRSs**”), and any public announcements made by the Group during the interim reporting period.

\* For identification only.

# 中期簡明綜合財務資料附註

## Notes to the Interim Condensed Consolidated Financial Information

(除非另有註明，否則所有數額以人民幣千元列示) (All amounts in RMB thousands unless otherwise stated)

### 3 會計政策

除下述者外，所應用的會計政策與截至2020年12月31日止年度的年度財務報表所應用者（如該年度財務報表所述）一致。

#### (a) 本集團採納的新訂準則以及準則的修改

本集團已應用以下就本集團於2021年1月1日開始的財政年度首次生效的新訂準則以及準則的修改及詮釋。

### 3 ACCOUNTING POLICIES

Except as described below, the accounting policies applied are consistent with those applied in the annual financial statements for the year ended 31 December 2020, as described in those annual financial statements.

#### (a) New standards and amendments to standards adopted by the Group

The Group has applied the following new standards and amendments and interpretation to standards for the first time for the Group's financial year commencing 1 January 2021.

準則／詮釋	準則／修改主題	Standards/Interpretations	Subject of standards/ amendments
香港財務報告準則第9號、香港會計準則第39號、香港財務報告準則第7號、香港財務報告準則第4號及香港財務報告準則第16號的修改	利率基準改革 — 第2階段	Amendments to HKFRS 9, HKAS 39, HKFRS 7, HKFRS 4, and HKFRS 16	Interest Rate Benchmark Reform — Phase 2

採納新訂準則及修改對簡明綜合中期財務資料並無重大影響。

The adoption of the new standards and amendments does not have significant impact on the condensed consolidated interim financial information.

## 中期簡明綜合財務資料附註

## Notes to the Interim Condensed Consolidated Financial Information

(除非另有註明，否則所有數額以人民幣千元列示) (All amounts in RMB thousands unless otherwise stated)

### 3 會計政策 (續)

#### (b) 已頒佈但尚未生效的新訂準則及準則的修改

下列新訂準則及準則的修改已頒佈但未就自2021年1月1日開始的財政年度生效，且未獲本集團提早採納：

### 3 ACCOUNTING POLICIES (Continued)

#### (b) New standards and amendments to standards that have been issued but are not effective

The following new standards and amendments to standards have been issued but are not effective for the financial year beginning 1 January 2021 and have not been early adopted by the Group:

準則／詮釋	準則／修改主題	於下列日期或之後 開始的年度生效 Effective for annual years beginning on or after
Standards/Interpretations	Subject of standards/amendments	
香港財務報告準則第17號 HKFRS 17	保險合約 Insurance Contracts	2023年1月1日 1 January 2023
香港會計準則第1號的修改 Amendments to HKAS 1	將負債分類為流動或非流動 Classification of Liabilities as Current or Non-current	2023年1月1日 1 January 2023
香港會計準則第1號及香港財務報告準則 實務聲明第2號的修改 Amendments to HKAS 1 and HKFRS Practice Statement 2	會計政策披露 Disclosure of Accounting Policies	2023年1月1日 1 January 2023
香港會計準則第12號的修改 Amendments to HKAS 12	與單一交易產生的資產及負債有關的遞延 稅項 Deferred Tax related to Assets and Liabilities arising from a Single Transaction	2023年1月1日 1 January 2023
香港會計準則第8號的修改 Amendments to HKAS 8	會計估計的定義 Definition of Accounting Estimates	2023年1月1日 1 January 2023
香港詮釋第5號(2020年) Hong Kong Interpretation 5 (2020)	財務報表的呈列－借款人將載有按 要求償還條文的有期貸款分類 Presentation of Financial Statements — Classification by the Borrower of a Term Loan that Contains a Repayment on Demand Clause	2023年1月1日 1 January 2023
香港財務報告準則第3號的修改 Amendments to HKFRS 3	對概念框架的提述 Reference to the Conceptual Framework	2022年1月1日 1 January 2022



中期簡明綜合財務資料附註  
Notes to the Interim Condensed Consolidated Financial Information

(除非另有註明，否則所有數額以人民幣千元列示) (All amounts in RMB thousands unless otherwise stated)

3 會計政策(續)

(b) 已頒佈但尚未生效的新訂準則及準則的修改(續)

3 ACCOUNTING POLICIES (Continued)

(b) New standards and amendments to standards that have been issued but are not effective (Continued)

準則／詮釋	準則／修改主題	於下列日期或之後開始的年度生效 Effective for annual years beginning on or after
Standards/Interpretations	Subject of standards/amendments	
香港會計準則第16號的修改 Amendments to HKAS 16	物業、廠房及設備：作擬定用途前的所得款項 Property, Plant and Equipment: Proceeds Before Intended Use	2022年1月1日 1 January 2022
香港會計準則第37號的修改 Amendments to HKAS 37	虧損合約 — 履行合約的成本 Onerous Contracts — Cost of Fulfilling a Contract	2022年1月1日 1 January 2022
年度改進 Annual Improvements	香港財務報告準則2018年至2020年周期年度改進 Annual Improvements to HKFRS Standards 2018–2020 Cycle	2022年1月1日 1 January 2022
經修改的會計指引第5號 Revised Accounting Guideline 5	共同控制合併的合併會計法 Merger Accounting for Common Control Combination	2022年1月1日 1 January 2022
香港財務報告準則第16號的修改 Amendments to HKFRS 16	2021年6月30日後的COVID-19相關租金優惠 COVID-19-related Rent Concessions beyond 30 June 2021	2021年4月1日 1 April 2021
香港財務報告準則第10號及香港會計準則第28號的修改 Amendments to HKFRS 10 and HKAS 28	投資者與其聯營公司或合營企業間的資產出售或投入 Sale or Contribution of Assets between an Investor and its Associate or Joint Venture	有待釐定 To be determined

(除非另有註明，否則所有數額以人民幣千元列示) (All amounts in RMB thousands unless otherwise stated)

### 3 會計政策 (續)

#### (b) 已頒佈但尚未生效的新訂準則及準則的修改 (續)

本集團已開始評估上述新訂準則、修改及詮釋的影響，當中若干項目與本集團的營運有關。按照本公司董事所作的初步評估，該等準則、修改及詮釋於生效後不會對本集團的經營業績或財務狀況構成重大影響。

- (c) 中期所得稅按適用於預期年度盈利總額的稅率計算。

### 4 估計

編製中期財務資料需要管理層作出影響會計政策應用以及資產及負債、收入及開支所呈報數額的判斷、估計及假設。實際結果可能與該等估計有所差異。

編製本中期簡明綜合財務資料時，管理層於應用本集團會計政策時所作出的重大判斷及估計不確定性的主要來源與截至2020年12月31日止年度的綜合財務報表所應用者相同。

### 3 ACCOUNTING POLICIES (Continued)

#### (b) New standards and amendments to standards that have been issued but are not effective (Continued)

The Group has already commenced an assessment of the impact of the above new standards, amendments and interpretations, certain of which are relevant to the Group's operations. According to the preliminary assessment made by the directors of the Company, no significant impact on the Group's operating results or financial position when they become effective.

- (c) Taxes on income in the interim periods are accrued using the tax rate that would be applicable to the expected total annual earnings.

### 4 ESTIMATES

The preparation of interim financial information requires management to make judgements, estimates and assumptions that affect the application of accounting policies and the reported amounts of assets and liabilities, income and expense. Actual results may differ from these estimates.

In preparing this interim condensed consolidated financial information, the significant judgements made by management in applying the Group's accounting policies and the key sources of estimation uncertainty were the same as those that applied to the consolidated financial statements for the year ended 31 December 2020.

## 5 公平值估計

按公平值列賬的金融工具透過不同的估值法計量。該等估值法的輸入值在公平值層級內分為以下三個層級：

- 相同資產或負債在活躍市場的報價(未經調整)(第一級)。
- 有關資產或負債包括除於第一級內的報價外的可觀察輸入值，不論直接(即價格)或間接(即以價格計算所得)(第二級)。
- 並非基於可觀察市場數據的資產或負債輸入值(即不可觀察輸入值)(第三級)。

本集團按公平值列賬的衍生金融工具基於第三級估值法按公平值列賬。

除衍生金融工具外，本集團其他金融資產(包括貿易及其他應收款項、有限制現金、定期存款以及現金及現金等值項目)及短期負債(包括貿易及其他應付款項)均屬於短期限，故其賬面值與其公平值相若。

## 5 FAIR VALUE ESTIMATION

Financial instruments carried at fair value are measured by different valuation methods. The inputs to valuation methods are categorised into three levels within a fair value hierarchy, as follows:

- Quoted prices (unadjusted) in active markets for identical assets or liabilities (level 1).
- Inputs other than quoted prices included within level 1 that are observable for the asset or liability, either directly (that is, as prices) or indirectly (that is, derived from prices) (level 2).
- Inputs for the asset or liability that are not based on observable market data (that is, unobservable inputs) (level 3).

The Group's derivative financial instruments are carried at fair value based on level 3 valuation method.

Other than the derivative financial instruments, the carrying amounts of the Group's other financial assets (including trade and other receivables, restricted cash, time deposits and cash and cash equivalents) and short-term liabilities (including trade and other payables) approximate their fair values due to their short-term maturities.

## 中期簡明綜合財務資料附註

## Notes to the Interim Condensed Consolidated Financial Information

(除非另有註明，否則所有數額以人民幣千元列示) (All amounts in RMB thousands unless otherwise stated)

### 6 收入

主要經營決策者已確定為本公司的董事會。主要經營決策者視本集團業務為單一的經營分部，並按此審閱財務報表。

本集團主要從事生產及銷售一系列用於製造鋼絲製品的設備以及租賃。截至2021年及2020年6月30日止六個月來自銷售貨品的收入以及租金收入如下：

### 6 REVENUE

The chief operating decision-maker (“CODM”) has been identified as the board of directors of the Company. The CODM regards the Group’s business as a single operating segment and reviews the financial statements accordingly.

The Group is principally engaged in the manufacturing and sale of a range of equipment for manufacturing steel wire products and leasing. Revenue from sales of goods and rental income for the six months ended 30 June 2021 and 2020 are as follows:

#### 截至6月30日止六個月 Six months ended 30 June

		2021年 2021	2020年 2020
生產線	Production lines		
— 電鍍黃銅鋼絲生產線	— Brass electroplating wire production lines	—	18,412
單機	Standalone machines	<b>84,775</b>	10,283
其他修模設備、零部件及配件	Other mould repairing equipment, component parts and accessories	<b>8,436</b>	6,271
租金收入	Rental income	<b>2,784</b>	1,988
代理業務收入	Agent business income	<b>1,206</b>	1,474
		<b>97,201</b>	<b>38,428</b>

中期簡明綜合財務資料附註  
Notes to the Interim Condensed Consolidated Financial Information

(除非另有註明，否則所有數額以人民幣千元列示) (All amounts in RMB thousands unless otherwise stated)

**6 收入 (續)**

本集團主要在中國大陸經營業務。截至2021年及2020年6月30日止六個月，收入總額的地理資料如下：

**6 REVENUE (Continued)**

The Group mainly operates its business within Mainland China. For the six months ended 30 June 2021 and 2020, the geographical information on the total revenue is as follows:

		截至6月30日止六個月 Six months ended 30 June	
		2021年 2021	2020年 2020
收入	Revenue		
— 中國大陸	— Mainland China	<b>96,524</b>	34,749
— 其他	— Others	<b>677</b>	3,679
		<b>97,201</b>	38,428

本集團的收入來自以下外部客戶，該等客戶各自貢獻本集團收入10%以上：

The Group's revenues were derived from the following external customers that individually contributed more than 10% of the Group's revenue:

		截至6月30日止六個月 Six months ended 30 June	
		2021年 2021	2020年 2020
公司A	Company A	<b>81,611</b>	10,438
公司B	Company B	<b>不適用N/A<sup>1</sup></b>	18,845

1 相應收入並無佔本集團截至2021年6月30日止六個月總收入10%或以上。

1 The corresponding revenue did not contribute 10% or more of the Group's total revenue for the six months ended 30 June 2021.



## 中期簡明綜合財務資料附註

## Notes to the Interim Condensed Consolidated Financial Information

(除非另有註明，否則所有數額以人民幣千元列示) (All amounts in RMB thousands unless otherwise stated)

### 7 按性質劃分的開支

### 7 EXPENSES BY NATURE

		截至6月30日止六個月	
		Six months ended 30 June	
		2021年	2020年
		2021	2020
製成品及在製品的存貨變動	Changes in inventories of finished goods and work in progress	<b>(9,914)</b>	400
所用原材料	Raw materials used	<b>75,470</b>	20,889
僱員福利開支(附註10)	Employee benefit expenses (note 10)	<b>10,527</b>	7,576
折舊及攤銷 (附註14、15、16及17)	Depreciation and amortisation (notes 14, 15, 16 and 17)	<b>5,065</b>	4,757
外包安裝費	Outsourced installation fee	<b>3,225</b>	909
專業費用	Professional fees	<b>1,700</b>	1,067
其他稅項支出	Other tax charges	<b>1,491</b>	1,388
差旅開支	Travelling expenses	<b>627</b>	330
辦公費用	Office expenses	<b>457</b>	462
業務招待費	Entertainment expenses	<b>446</b>	625
核數師酬金	Auditors' remuneration	<b>425</b>	425
其他開支	Other expenses	<b>2,176</b>	1,293
<b>總銷售成本、銷售開支及 行政開支</b>	<b>Total cost of sales, selling expenses and administrative expenses</b>	<b>91,695</b>	40,121

中期簡明綜合財務資料附註  
Notes to the Interim Condensed Consolidated Financial Information

(除非另有註明，否則所有數額以人民幣千元列示) (All amounts in RMB thousands unless otherwise stated)

8 其他收入

8 OTHER INCOME

截至6月30日止六個月  
Six months ended 30 June

		2021年 2021	2020年 2020
增值稅退稅(附註(a))	Value-added tax ("VAT") refunds (note (a))	95	229
政府補貼(附註(b))	Government subsidies (note (b))	67	313
		<b>162</b>	<b>542</b>

附註：

Notes:

- (a) 根據相關稅務法規，全資附屬公司無錫海盛軟件科技有限公司(「海盛軟件」)銷售自行開發軟件產品有權於直至2022年3月為止享有增值稅退稅。
- (b) 政府補貼主要指本集團申請新技術及對穩定員工就業作出貢獻的補貼。

- (a) According to the relevant tax regulations, the sale of self-developed software products of a wholly-owned subsidiary, Wuxi Haisheng Software Technology Co., Ltd. ("Haisheng Software"), was entitled to VAT refunds until March 2022.
- (b) Government subsidies mainly represented subsidies for the Group's application of new technology and contribution of stabiling staff employment.

9 其他(虧損)/收益 — 淨額

9 OTHER (LOSSES)/GAINS — NET

截至6月30日止六個月  
Six months ended 30 June

		2021年 2021	2020年 2020
匯兌(虧損)/收益 — 淨額	Foreign exchange (losses)/gains-net	(1,042)	1,418
按公平值計入損益的金融資產的公平值收益	Fair value gains on financial assets at fair value through profit or loss	391	1,076
衍生金融工具的未變現公平值收益(附註(a))	Unrealised fair value gain on derivative financial instruments (note (a))	49	—
出售持作出售物業的收益	Gains on disposal of properties held for sale	(9)	—
其他	Others	—	56
		<b>(611)</b>	<b>2,550</b>

附註：

Note:

- (a) 收益主要源於2021年6月30日若干未履行遠期外匯合約的公平值變動。於2021年6月30日，未履行遠期外匯合約的名義本金額為5,412,000美元，相當於約人民幣37,239,000元。

- (a) The gain was primary attributable to the fair value change of certain outstanding forward foreign exchange contracts as at 30 June 2021. The notional principal amounts of the outstanding forward foreign exchange contracts as at 30 June 2021 were USD5,412,000, equivalent to approximately RMB37,239,000.

## 10 僱員福利開支

## 10 EMPLOYEE BENEFIT EXPENSES

截至6月30日止六個月  
Six months ended 30 June

		2021年 2021	2020年 2020
工資、薪金及酌情花紅	Wages, salaries and discretionary bonuses	7,729	6,022
其他社會保障成本、住房福利及其他僱員福利	Other social security costs, housing benefits and other employee benefits	1,880	1,246
退休金成本 — 界定供款計劃	Pension costs — defined contribution plans	918	308
		<b>10,527</b>	<b>7,576</b>

## 11 財務收入

## 11 FINANCE INCOME

截至6月30日止六個月  
Six months ended 30 June

		2021年 2021	2020年 2020
— 銀行利息收入	— Bank interest income	1,356	1,869
— 未實現財務收入攤銷	— Amortisation of unearned financial income	48	49
		<b>1,404</b>	<b>1,918</b>

中期簡明綜合財務資料附註  
Notes to the Interim Condensed Consolidated Financial Information

(除非另有註明，否則所有數額以人民幣千元列示) (All amounts in RMB thousands unless otherwise stated)

12 所得稅開支／(抵免)

12 INCOME TAX EXPENSE/(CREDIT)

截至6月30日止六個月  
Six months ended 30 June

		2021年 2021	2020年 2020
當期所得稅 — 中國企業所得稅	Current income tax — PRC corporate income tax	121	157
遞延所得稅(附註18)	Deferred income tax (note 18)	142	(266)
<b>所得稅開支／(抵免)</b>	<b>Income tax expense/(credit)</b>	<b>263</b>	<b>(109)</b>

除中國企業所得稅外，本集團無須繳納其他司法權區的所得稅。

Except for the PRC corporate income tax (“CIT”), the Group is not subject to income tax of other jurisdictions.

本集團就其於中國成立的實體的應課稅收入提撥企業所得稅。

CIT is provided on the assessable income of entities within the Group established in the PRC.

根據中國企業所得稅法(「**新企業所得稅法**」)，本公司的適用企業所得稅率為25%。根據新企業所得稅法的相關法規，本公司符合高新技術企業資格，並就截至2021年6月30日止六個月採用15% (截至2020年6月30日止六個月：15%)的經調減企業所得稅率。

Pursuant to the PRC Corporate Income Tax Law (the “**New CIT Law**”), the Company’s applicable CIT rate is 25%. Under the relevant regulations of the New CIT Law, the Company was qualified as High/New Tech Enterprise and applied a reduced CIT rate of 15% for the six months ended 30 June 2021 (six months ended 30 June 2020: 15%).

海盛軟件符合小微企業的條件，於截至2021年6月30日止六個月，少於人民幣1,000,000元的應課稅利潤應用2.5%的經調減企業所得稅率，而人民幣1,000,000元至人民幣3,000,000元的應課稅利潤應用5%的經調減企業所得稅率，而於截至2020年6月30日止六個月，少於人民幣1,000,000元的應課稅利潤應用5%的經調減企業所得稅率，而人民幣1,000,000元至人民幣3,000,000元的應課稅利潤應用10%的經調減企業所得稅率。

Haisheng Software met the conditions for Small and Micro Enterprise, the taxable profit less than RMB1 million applied a reduced CIT rate of 2.5%, the taxable profit between RMB1 million and RMB3 million applied a reduced CIT rate of 5% for the six months ended 30 June 2021, while the taxable profit less than RMB1 million applied a reduced CIT rate of 5%, the taxable profit between RMB1 million and RMB3 million applied a reduced CIT rate of 10% for the six months ended 30 June 2020.

本公司另一間附屬公司就截至2021年6月30日止六個月及截至2020年6月30日止六個月應用25%的企業所得稅率。

The other subsidiary of the Company applied a CIT rate of 25% for the six months ended 30 June 2021 and for the six months ended 30 June 2020.

### 13 每股盈利

每股基本盈利的計算方法為將本公司股東應佔利潤除以期內已發行普通股的加權平均數。

### 13 EARNINGS PER SHARE

The basic earnings per share is calculated by dividing the profit attributable to the shareholders of the Company by the weighted average number of ordinary shares in issue during the period.

#### 截至6月30日止六個月 Six months ended 30 June

		2021年 2021	2020年 2020
本公司股東應佔期內利潤 (人民幣千元)	Profit for the period attributable to shareholders of the Company (RMB'000)	<b>2,948</b>	1,151
已發行普通股的加權平均數 (千股)	Weighted average number of ordinary shares in issue (thousand)	<b>128,000</b>	128,000
每股基本及攤薄盈利 (每股人民幣元)	Basic and diluted earnings per share (RMB per share)	<b>0.02</b>	0.01

由於本公司於2021年6月30日及2020年6月30日並無任何發行在外潛在攤薄普通股，故每股攤薄盈利等於每股基本盈利。

As the Company did not have any dilutive potential ordinary shares outstanding as at 30 June 2021 and 30 June 2020, diluted earnings per share is equal to basic earnings per share.



中期簡明綜合財務資料附註  
Notes to the Interim Condensed Consolidated Financial Information

(除非另有註明，否則所有數額以人民幣千元列示) (All amounts in RMB thousands unless otherwise stated)

14 租賃

14 LEASES

		於2021年 6月30日 As at 30 June 2021	於2020年 12月31日 As at 31 December 2020
<b>使用權資產</b>	<b>Right-of-use assets</b>		
土地使用權	Land use rights	<b>18,211</b>	18,465

(a) 本集團的所有土地使用權均位於中國大陸，並根據為期50年的租賃持有。

(a) All the land use rights of the Group are located in Mainland China and are held on leases for 50 years.

(b) 截至2021年6月30日止六個月，本集團土地使用權的攤銷已計入行政開支及銷售成本，金額分別為人民幣96,000元及人民幣158,000元(截至2020年6月30日止六個月：人民幣114,000元及人民幣193,000元)。

(b) Amortisation of the Group's land use rights were included in the administrative expenses and cost of sales in the amount of RMB96,000 and RMB158,000 for the six months ended 30 June 2021 (Six months ended 30 June 2020: RMB114,000 and RMB193,000), respectively.

(c) 本集團的租賃活動

(c) The Group's leasing activities

本集團出租若干物業。租賃合約一般為期多於一年。

The Group leases out properties. Rental contracts are typically made for periods of more than one year.

## 中期簡明綜合財務資料附註

## Notes to the Interim Condensed Consolidated Financial Information

(除非另有註明，否則所有數額以人民幣千元列示) (All amounts in RMB thousands unless otherwise stated)

### 15 物業、廠房及設備

### 15 PROPERTY, PLANT AND EQUIPMENT

		樓宇	機器	汽車	電腦及 電子設備 Computer and electronic equipment	辦公室設備 Office equipment	室內裝修 Interior decoration	在建工程 Construction in progress	總計 Total
		Buildings	Machinery	Vehicles					
<b>於2021年1月1日</b>	<b>At 1 January 2021</b>								
成本	Cost	93,850	14,710	7,280	5,356	1,860	3,546	156	126,758
累計折舊	Accumulated depreciation	(29,390)	(6,139)	(5,700)	(4,857)	(1,511)	(670)	—	(48,267)
賬面淨值	Net book amount	64,460	8,571	1,580	499	349	2,876	156	78,491
<b>截至2021年6月30日止六個月</b>	<b>Six months ended 30 June 2021</b>								
期初賬面淨值	Opening net book amount	64,460	8,571	1,580	499	349	2,876	156	78,491
添置	Additions	—	87	105	228	69	—	—	489
轉撥自在建工程	Transfer from construction in progress	—	12	—	—	—	—	(12)	—
出售	Disposals	—	(30)	(6)	—	—	—	(121)	(157)
折舊費用	Depreciation charge	(2,120)	(552)	(295)	(124)	(70)	(276)	—	(3,437)
期末賬面淨值	Closing net book amount	62,340	8,088	1,384	603	348	2,600	23	75,386
<b>於2021年6月30日</b>	<b>At 30 June 2021</b>								
成本	Cost	93,850	14,574	7,263	5,584	1,929	3,546	23	126,769
累計折舊	Accumulated depreciation	(31,510)	(6,486)	(5,879)	(4,981)	(1,581)	(946)	—	(51,383)
賬面淨值	Net book amount	62,340	8,088	1,384	603	348	2,600	23	75,386
<b>於2020年1月1日</b>	<b>At 1 January 2020</b>								
成本	Cost	110,355	9,016	7,025	5,073	1,777	1,255	5,042	139,543
累計折舊	Accumulated depreciation	(24,856)	(5,170)	(5,161)	(4,630)	(1,353)	(535)	—	(41,705)
賬面淨值	Net book amount	85,499	3,846	1,864	443	424	720	5,042	97,838
<b>截至2020年6月30日止六個月</b>	<b>Six months ended 30 June 2020</b>								
期初賬面淨值	Opening net book amount	85,499	3,846	1,864	443	424	720	5,042	97,838
添置	Additions	—	—	50	142	12	—	1,248	1,452
轉撥自在建工程	Transfer from construction in progress	—	4,708	—	—	—	—	(4,708)	—
轉撥至投資物業	Transfers to Investment property	(16,506)	—	—	—	—	—	—	(16,506)
出售	Disposals	—	(1)	(14)	(1)	—	—	—	(16)
折舊費用	Depreciation charge	(2,411)	(445)	(266)	(117)	(78)	(49)	—	(3,366)
期末賬面淨值	Closing net book amount	66,582	8,108	1,634	467	358	671	1,582	79,402
<b>於2020年6月30日</b>	<b>At 30 June 2020</b>								
成本	Cost	89,131	13,723	7,061	5,214	1,789	1,255	1,582	119,755
累計折舊	Accumulated depreciation	(22,549)	(5,615)	(5,427)	(4,747)	(1,431)	(584)	—	(40,353)
賬面淨值	Net book amount	66,582	8,108	1,634	467	358	671	1,582	79,402

中期簡明綜合財務資料附註  
Notes to the Interim Condensed Consolidated Financial Information

(除非另有註明，否則所有數額以人民幣千元列示) (All amounts in RMB thousands unless otherwise stated)

15 物業、廠房及設備(續)

折舊費用乃計入中期簡明綜合收益表的以下類別：

15 PROPERTY, PLANT AND EQUIPMENT (Continued)

Depreciation charges were included in the following categories in the interim condensed consolidated income statement:

		截至6月30日止六個月 Six months ended 30 June	
		2021年 2021	2020年 2020
銷售成本	Cost of sales	1,737	1,674
行政開支	Administrative expenses	1,696	1,688
銷售開支	Selling expenses	4	4
		<b>3,437</b>	<b>3,366</b>

16 投資物業

16 INVESTMENT PROPERTY

		截至6月30日止六個月 Six months ended 30 June	
		2021年 2021	2020年 2020
<b>截至6月30日止六個月</b>	<b>Six months ended 30 June</b>		
於1月1日的期初結餘	Opening balance at 1 January	40,235	22,148
轉撥自物業、廠房及設備	Transfer from property, plant and equipment	—	16,506
折舊及攤銷費用	Depreciation and amortisation charge	(1,364)	(1,072)
<b>於6月30日的期末結餘</b>	<b>Closing balance at 30 June</b>	<b>38,871</b>	<b>37,582</b>
<b>於6月30日</b>	<b>At 30 June</b>		
成本	Cost	62,600	58,150
累計折舊及攤銷	Accumulated depreciation and amortisation	(23,729)	(20,568)
<b>賬面淨值</b>	<b>Net book amount</b>	<b>38,871</b>	<b>37,582</b>

## 中期簡明綜合財務資料附註

## Notes to the Interim Condensed Consolidated Financial Information

(除非另有註明，否則所有數額以人民幣千元列示) (All amounts in RMB thousands unless otherwise stated)

### 16 投資物業(續)

投資物業主要由租賃土地和樓宇構成，乃為獲得長期租金收益或作為資本增值或兩者兼備而持有，同時並非由本集團佔用。投資物業初始按成本計量，其後按成本減累計折舊及累計減值虧損列賬。投資物業以直線法按足以在其估計可使用年期內撇銷其成本的折舊率折舊。於各結算日，本集團會審閱投資物業的餘值及可使用年期，並視乎情況作出適當調整。任何修訂的影響會於出現變動時計入中期簡明綜合收益表。

於中期簡明綜合收益表確認的數額如下：

### 16 INVESTMENT PROPERTY (Continued)

Investment properties, principally comprising leasehold land and buildings, are held for long-term rental yields or capital appreciation or both, and are not occupied by the Group. Investment properties are initially measured at cost and subsequently carried at cost less accumulated depreciation and accumulated impairment losses. Investment properties are depreciated on a straight line basis, at rates sufficient to write off their costs over their estimated useful lives. The residual values and useful lives of investment properties are reviewed, and adjusted as appropriate at each balance sheet date. The effects of any revision are included in the interim condensed consolidated income statement when the changes arise.

The following amounts have been recognised in the interim condensed consolidated income statement:

		截至6月30日止六個月 Six months ended 30 June	
		2021年 2021	2020年 2020
租金收入	Rental income	<b>2,784</b>	1,988
產生租金收入的直接營運開支	Direct operating expenses that generate rental income	<b>(1,364)</b>	(1,072)
		<b>1,420</b>	916

中期簡明綜合財務資料附註  
Notes to the Interim Condensed Consolidated Financial Information

(除非另有註明，否則所有數額以人民幣千元列示) (All amounts in RMB thousands unless otherwise stated)

17 無形資產

17 INTANGIBLE ASSETS

電腦軟件  
Computer  
software

<b>於2021年1月1日</b>	<b>As at 1 January 2021</b>	
成本	Cost	841
累計攤銷	Accumulated amortisation	<u>(786)</u>
<b>賬面淨值</b>	<b>Net book amount</b>	<u>55</u>
<b>截至2021年6月30日止六個月</b>	<b>Six months ended 30 June 2021</b>	
期初賬面淨值	Opening net book amount	55
攤銷費用	Amortisation charge	<u>(10)</u>
<b>期末賬面淨值</b>	<b>Closing net book amount</b>	<u>45</u>
<b>於2021年6月30日</b>	<b>As at 30 June 2021</b>	
成本	Cost	841
累計攤銷	Accumulated amortisation	<u>(796)</u>
<b>賬面淨值</b>	<b>Net book amount</b>	<u>45</u>
<b>於2020年1月1日</b>	<b>As at 1 January 2020</b>	
成本	Cost	841
累計攤銷	Accumulated amortisation	<u>(763)</u>
<b>賬面淨值</b>	<b>Net book amount</b>	<u>78</u>
<b>截至2020年6月30日止六個月</b>	<b>Six months ended 30 June 2020</b>	
期初賬面淨值	Opening net book amount	78
攤銷費用	Amortisation charge	<u>(12)</u>
<b>期末賬面淨值</b>	<b>Closing net book amount</b>	<u>66</u>
<b>於2020年6月30日</b>	<b>As at 30 June 2020</b>	
成本	Cost	841
累計攤銷	Accumulated amortisation	<u>(775)</u>
<b>賬面淨值</b>	<b>Net book amount</b>	<u>66</u>

無形資產的攤銷已於中期簡明綜合收益表內的行政開支扣除。

Amortisation of the intangible assets has been charged to administrative expenses in the interim condensed consolidated income statement.



### 18 遞延稅項資產 — 淨值

遞延稅項資產變動如下：

### 18 DEFERRED TAX ASSETS — NET

The movement in deferred tax assets is as follows:

		截至6月30日止六個月 Six months ended 30 June	
		2021年 2021	2020年 2020
於1月1日的期初結餘	<b>Opening balance at 1 January</b>	<b>12,829</b>	12,977
於中期簡明收益表(扣除)/計入	(Charged)/credited to the interim condensed income statement	<b>(142)</b>	266
於6月30日的期末結餘	<b>Closing balance at 30 June</b>	<b>12,687</b>	13,243

### 19 存貨

### 19 INVENTORIES

		2021年 6月30日 30 June 2021	2020年 12月31日 31 December 2020
原材料	Raw materials	<b>22,569</b>	35,504
在製品	Work in progress	<b>64,326</b>	34,647
製成品	Finished goods	<b>23,631</b>	43,396
		<b>110,526</b>	113,547

中期簡明綜合財務資料附註  
Notes to the Interim Condensed Consolidated Financial Information

(除非另有註明，否則所有數額以人民幣千元列示) (All amounts in RMB thousands unless otherwise stated)

20 持作出售物業

20 PROPERTIES HELD FOR SALE

		2021年 6月30日 30 June 2021	2020年 12月31日 31 December 2020
成本	Cost	59,124	59,515
減：減值備抵	Less: allowance for impairment	(9,961)	(10,033)
<b>賬面淨額</b>	<b>Net book amount</b>	<b>49,163</b>	<b>49,482</b>

21 預付款項

21 PREPAYMENTS

		2021年 6月30日 30 June 2021	2020年 12月31日 31 December 2020
購買貨品的預付款項	Prepayments for purchase of goods	7,796	11,095
預付增值稅及其他稅項	Prepayments for value added tax and other taxes	409	2,910
預付中國企業所得稅	Prepayment for PRC corporate income tax	160	—
		<b>8,365</b>	<b>14,005</b>

中期簡明綜合財務資料附註

Notes to the Interim Condensed Consolidated Financial Information

(除非另有註明，否則所有數額以人民幣千元列示) (All amounts in RMB thousands unless otherwise stated)

22 貿易及其他應收款項

22 TRADE AND OTHER RECEIVABLES

		2021年 6月30日 30 June 2021	2020年 12月31日 31 December 2020
<b>貿易應收款項</b>	<b>Trade receivables</b>		
應收賬款 — 第三方(附註(a))	Accounts receivable — third parties (note (a))	230,158	190,569
減：應收賬款減值備抵	Less: allowance for impairment of accounts receivable	<u>(49,173)</u>	<u>(48,970)</u>
應收賬款 — 淨額	Accounts receivable — net	180,985	141,599
商業承兌票據(附註(b))	Commercial acceptance notes (note (b))	39,316	12,612
減：商業票據減值備抵	Less: allowance for impairment of commercial notes	<u>(1,817)</u>	<u>(476)</u>
銀行承兌票據(附註(b))	Bank acceptance notes (note (b))	<u>35,022</u>	<u>46,097</u>
貿易應收款項 — 淨額	Trade receivables — net	<u>253,506</u>	199,832
<b>其他應收款項</b>	<b>Other receivables</b>		
其他應收款項 — 第三方	Other receivables — third parties	4,090	4,578
減：未實現財務收入	Less: unearned financial income	<u>(360)</u>	<u>(408)</u>
減：其他應收款項減值備抵	Less: allowance for impairment of other receivables	<u>(696)</u>	<u>(593)</u>
其他應收款項 — 淨額	Other receivables — net	<u>3,034</u>	3,577
<b>應收利息</b>	<b>Interest receivable</b>	1,390	1,134
<b>合約資產</b>	<b>Contract assets</b>	—	681
		<u>257,930</u>	<u>205,224</u>
非流動部分	Non-current portion	1,778	1,905
流動部分	Current portion	<u>256,152</u>	<u>203,319</u>
		<u>257,930</u>	205,224

## 中期簡明綜合財務資料附註

### Notes to the Interim Condensed Consolidated Financial Information

(除非另有註明，否則所有數額以人民幣千元列示) (All amounts in RMB thousands unless otherwise stated)

#### 22 貿易及其他應收款項(續)

附註：

(a) 就銷售生產線、單機及設備而言，除由客戶保留作為本集團產品質量保證金的部分合約款項外，本集團並無在銷售合約內向客戶授出信貸期。於2021年6月30日，應收賬款包括該等保留款項約人民幣51,657,000元(2020年12月31日：人民幣46,602,000元)，佔應收賬款的22.4%(2020年12月31日：24.5%)。該等保留款項於產品質量保證期(一般由客戶驗收設備起計12個月)屆滿後到期收取。

就銷售零部件及配件而言，本集團在銷售合約內向若干客戶授出30至90天的信貸期。

(b) 本集團的應收票據包括銀行承兌票據及商業承兌票據，且一般於由簽發日期起計六個月或一年內結算。

於各結算日根據應收賬款總額確認日期的賬齡分析如下：

#### 22 TRADE AND OTHER RECEIVABLES (Continued)

Notes:

(a) For sale of production lines, standalone machines and equipment, apart from a portion of the contract sum retained by customers to cover the Group's product quality warranty, the Group does not grant credit terms to customers in the sales contract. Included in accounts receivables as at 30 June 2021 are such retained sums of approximately RMB51,657,000 (31 December 2020: RMB46,602,000) representing 22.4% (31 December 2020: 24.5%) of accounts receivables. These are due for collection upon the expiry of product quality warranty period (which is usually 12 months from the acceptance by the customer of the equipment).

For sale of component parts and accessories, the Group grants 30 to 90 days credit terms to certain customers in sales contract.

(b) Notes receivable of the Group include bank acceptance notes and commercial acceptance notes, and are usually settled within six months or one year from the date of issue.

Aging analysis based on recognition date of the gross accounts receivables at the respective balance sheet dates are as follows:

		<b>2021年 6月30日 30 June 2021</b>	2020年 12月31日 31 December 2020
1年內	Within 1 year	<b>142,030</b>	98,148
1至2年	1-2 years	<b>36,277</b>	35,793
2至3年	2-3 years	<b>15,375</b>	15,759
3年以上	Over 3 years	<b>36,476</b>	40,869
		<b>230,158</b>	190,569

## 中期簡明綜合財務資料附註

## Notes to the Interim Condensed Consolidated Financial Information

(除非另有註明，否則所有數額以人民幣千元列示) (All amounts in RMB thousands unless otherwise stated)

### 22 貿易及其他應收款項(續)

應收賬款、商業承兌票據及其他應收款項的減值備抵變動如下：

### 22 TRADE AND OTHER RECEIVABLES (Continued)

Movements of allowance for impairment of accounts receivable, commercial acceptance notes and other receivables are as follows:

		截至6月30日止六個月 Six months ended 30 June	
		2021年 2021	2020年 2020
於1月1日的期初結餘	Opening balance at 1 January	50,039	50,911
額外減值備抵	Additional allowance for impairment	5,929	6,132
撥回減值備抵	Reversal of allowance for impairment	(2,679)	(3,857)
撇銷不可收回的應收款項	Receivables written off as uncollectible	(1,603)	—
於6月30日的期末結餘	Closing balance at 30 June	51,686	53,186

### 23 現金及現金等值項目

### 23 CASH AND CASH EQUIVALENTS

		2021年 6月30日 30 June 2021	2020年 12月31日 31 December 2020
銀行及庫存現金	Cash at bank and on hand	48,944	53,863
銀行存款	Bank deposits	167,088	161,588
		216,032	215,451
減：有限制現金(附註(a))	Less: Restricted cash (note (a))	(82,776)	(48,402)
減：定期存款(附註(b))	Less: Time deposits (note (b))	(84,312)	(113,186)
現金及現金等值項目	Cash and cash equivalents	48,944	53,863

附註：

Notes:

(a) 以人民幣計值的有限制現金指質押予銀行作為應付票據(附註26)擔保的現金存款。

(a) The restricted cash which is denominated in RMB represented cash deposits pledged to banks as security for notes payable (note 26).

(b) 定期存款初步為期三個月以上。

(b) The initial term of time deposits was over three months.

中期簡明綜合財務資料附註  
Notes to the Interim Condensed Consolidated Financial Information

(除非另有註明，否則所有數額以人民幣千元列示) (All amounts in RMB thousands unless otherwise stated)

**23 現金及現金等值項目** (續)

本集團的現金及現金等值項目、有限制現金以及定期存款以下列貨幣計值：

**23 CASH AND CASH EQUIVALENTS** (Continued)

The Group's cash and cash equivalents, restricted cash and time deposits are denominated in the following currencies:

		<b>2021年 6月30日 30 June 2021</b>	2020年 12月31日 31 December 2020
人民幣	RMB	<b>115,651</b>	119,473
港元	HK\$	<b>7</b>	7
美元	USD\$	<b>100,374</b>	95,971
		<b>216,032</b>	215,451

**24 股本及股份溢價**

**24 SHARE CAPITAL AND SHARE PREMIUM**

	已發行 股份數目 (股) Number of issued shares (shares)	股本 Share capital	股份溢價 Share premium	總計 Total	
於2021年6月30日及 2020年12月31日	At 30 June 2021 and 31 December 2020	128,000,000	128,000	311,464	439,464



## 中期簡明綜合財務資料附註

## Notes to the Interim Condensed Consolidated Financial Information

(除非另有註明，否則所有數額以人民幣千元列示) (All amounts in RMB thousands unless otherwise stated)

### 25 儲備

### 25 RESERVES

		資本公積 Capital reserves	法定儲備 Statutory reserves	特別儲備 Special reserve	總計 Total
於2021年1月1日	At 1 January 2021	17,637	38,879	10,256	66,772
動用安全基金(附註(a))	Safety fund used (note (a))	—	—	(112)	(112)
於2021年6月30日	At 30 June 2021	17,637	38,879	10,144	66,660
於2020年1月1日	At 1 January 2020	17,637	38,879	10,370	66,886
動用安全基金(附註(a))	Safety fund used (note (a))	—	—	(48)	(48)
於2020年6月30日	At 30 June 2020	17,637	38,879	10,322	66,838

附註：

Note:

(a) 根據國家安全生產監督管理總局於2012年頒佈的若干法規，部分集團實體須預留收入的若干百分比作為安全基金。該筆基金可用於改善機械製造安全，且不可用作向股東分派。於產生安全開支後，會自安全基金轉撥等額款項至保留盈利。

(a) Pursuant to certain regulations issued by the State of Administration of Work Safety in 2012, certain group entities are required to set aside an amount to a safety fund at certain percentage of revenue. The fund can be used for improvement of safety for machinery manufacturing, and are not available for distribution to shareholders. Upon incurring safety expenditure, an equivalent amount is transferred from safety fund to retained earnings.

### 26 貿易及其他應付款項

### 26 TRADE AND OTHER PAYABLES

		2021年 6月30日 30 June 2021	2020年 12月31日 31 December 2020
應付票據(附註(a))	Notes payable (note (a))	51,696	26,038
貿易應付款項(附註(b))	Trade payables (note (b))	25,695	38,406
供應商的質量保證金	Quality warranty deposits from suppliers	2,607	2,433
應付僱員福利	Employee benefits payable	1,678	2,147
其他應付稅項	Other taxes payable	1,154	920
質量保證開支撥備	Provision for quality warranty expenses	258	157
物業、廠房及設備的應付款項	Payables for property, plant and equipment	16	13
其他	Others	2,799	3,325
		<b>85,903</b>	<b>73,439</b>

# 中期簡明綜合財務資料附註 Notes to the Interim Condensed Consolidated Financial Information

(除非另有註明，否則所有數額以人民幣千元列示) (All amounts in RMB thousands unless otherwise stated)

## 26 貿易及其他應付款項(續)

附註：

- (a) 應付票據以向銀行質押現金存款(附註23)作擔保。
- (b) 貿易應付款項的賬齡分析如下：

## 26 TRADE AND OTHER PAYABLES (Continued)

Notes:

- (a) The notes payable are secured by pledge of cash deposits to banks (note 23).
- (b) The aging analysis of the trade payables was as follows:

		2021年 6月30日 30 June 2021	2020年 12月31日 31 December 2020
1年內	Within 1 year	25,598	38,309
1年以上	Over 1 year	97	97
		<b>25,695</b>	<b>38,406</b>

## 27 股息

董事會於2021年3月26日建議而股東於2021年6月18日舉行的股東週年大會上批准截至2020年12月31日止年度的末期股息每股人民幣0.05元，股息總額人民幣6,400,000元。

本公司董事不建議宣派截至2021年6月30日止六個月的股息(截至2020年6月30日止六個月：無)。

## 28 資本承擔

於2021年6月30日，本集團並無已訂約但未撥備的資本開支(2020年12月31日：無)。

## 27 DIVIDENDS

A final dividend in respect of the year ended 31 December 2020 of RMB0.05 per share, amounting to a total dividend of RMB6,400,000 was proposed by the Board of Director on 26 March 2021 and approved by the shareholders at the Annual General Meeting on 18 June 2021.

The directors of the Company do not recommend the declaration of a dividend in respect of the six months ended 30 June 2021 (six months ended 30 June 2020: Nil).

## 28 CAPITAL COMMITMENTS

There is no capital expenditures contracted but not provided as at 30 June 2021 (31 December 2020: nil).

## 29 關聯方交易

本集團由張德剛先生、張德強先生及張靜華女士最終控制，彼等於2021年6月30日持有本公司60.34%直接股權。

於截至2021年及2020年6月30日止六個月，本集團並無與關聯方進行任何重大交易。

### (a) 主要管理層補償

主要管理層包括本公司董事、監事及高級管理層。截至2021年及2020年6月30日止六個月的主要管理層補償載列如下：

## 29 RELATED PARTY TRANSACTIONS

The Group is ultimately controlled by Mr. Zhang Degang, Mr. Zhang Deqiang and Ms. Zhang Jinghua, who held 60.34% direct equity interest in the Company as at 30 June 2021.

During the six months ended 30 June 2021 and 2020, no significant transaction has been carried out between the Group and related parties.

### (a) Key management compensation

Key management includes directors, supervisors and senior managements of the Company. The key management compensation for the six months ended 30 June 2021 and 2020 are set out as below:

		截至6月30日止六個月 Six months ended 30 June	
		2021年 2021	2020年 2020
主要管理層補償	Key management compensation		
— 工資、薪金及花紅	— Wages, salaries and bonuses	1,109	1,107
— 福利及退休金	— Welfare and pension	260	203
		<b>1,369</b>	1,310

### 遵守企業管治守則

董事會致力秉持高水平的企業管治及商業道德，並確信這對提升投資者信心及給予股東最大回報而言至關重要。董事會不時檢討其企業管治常規，以符合持份者日益提高的期望、遵守日益嚴緊的監管規定，並履行其對卓越企業管治的承諾。

本公司已採納上市規則附錄十四所載企業管治守則(「**企業管治守則**」)內的守則條文，作為其本身的企業管治守則。董事會信納本公司於截至2021年6月30日止六個月及直至本報告日期為止已遵守企業管治守則的所有守則條文。

### 遵守上市發行人董事進行證券交易的標準守則

本公司已採納上市規則附錄十所載的上市發行人董事進行證券交易的標準守則(「**標準守則**」)作為本公司董事及監事進行證券交易的行為守則。經本公司向全體董事及監事作出具體查詢後，本公司全體董事及監事確認，彼等各自於截至2021年6月30日止六個月內一直遵守標準守則所載的規定標準。

因受聘於本公司而可能管有有關本公司證券的內幕消息的任何本公司僱員或任何本公司附屬公司董事或僱員，亦已被要求於標準守則禁止其買賣本公司證券時，不要進行任何買賣，猶如彼為一名董事。

### COMPLIANCE WITH THE CORPORATE GOVERNANCE CODE

The Board is committed to upholding a high standard of corporate governance and business ethics in the firm belief that they are essential for enhancing investors' confidence and maximising shareholders' returns. The Board reviews its corporate governance practices from time to time in order to meet the rising expectations of stakeholders, comply with increasingly stringent regulatory requirements and fulfill its commitment to excellence in corporate governance.

The Company has adopted the code provisions in the Corporate Governance Code (the "**CG Code**") as set out in Appendix 14 to the Listing Rules as its own code for corporate governance. The Board is satisfied that the Company has complied with all code provisions under the CG Code during the six months ended 30 June 2021 and up to the date of this report.

### COMPLIANCE WITH MODEL CODE FOR SECURITIES TRANSACTIONS OF DIRECTORS OF LISTED ISSUERS

The Company has adopted the Model Code for Securities Transactions by Directors of Listed Issuers as set out in Appendix 10 to the Listing Rules (the "**Model Code**") as the code of conduct regarding securities transactions by the Directors and supervisors of our Company. Upon making specific enquiries of all of the Directors and supervisors by the Company, all the Directors and supervisors of the Company confirmed that each of them had fully complied with the required standards set out in the Model Code throughout the six months ended 30 June 2021.

Any employee of the Company or director or employee of any subsidiary of the Company who, because of their office in the Company, are likely to be in possession of inside information in relation to the securities of the Company, have also been requested not to deal in securities of the Company when he/she would be prohibited from dealing by the Model Code as if he/she were a Director.

### 董事於合約的重大權益

除招股章程或上文所披露者外，概無董事於本公司或其任何附屬公司在截至2021年6月30日止六個月內所訂立任何對本集團業務而言屬重大的合約中擁有任何重大權益。

### 競爭業務

截至2021年6月30日止六個月，董事並不知悉董事、本公司控股股東及彼等各自的緊密聯繫人(定義見上市規則)有任何與或可能與本集團業務構成競爭的業務或權益，以及與或可能與本集團存在任何其他利益衝突。

### 審核委員會

本公司的審核委員會(「**審核委員會**」)已舉行會議，以討論本公司的風險管理、內部監控系統及財務報告事宜，其中包括審閱本集團截至2021年6月30日止六個月的未經審核中期業績及未經審核中期簡明綜合財務資料。本集團截至2021年6月30日止六個月的中期簡明綜合財務資料未經本公司核數師審核或審閱，惟已由本公司審核委員會審閱。

### 股本

於2021年6月30日，本公司的已發行股本總額為人民幣128,000,000元，分為128,000,000股每股面值人民幣1.00元的股份，當中96,000,000股為內資股，佔本公司已發行股份總數75%，而32,000,000股則為H股，佔本公司已發行股份總數25%。

本公司股本期內的變動詳情載於中期簡明綜合財務資料附註24。

### DIRECTORS' MATERIAL INTEREST IN CONTRACTS

Save as disclosed in the Prospectus or above, no Director had any material interests in any contract of significance to the business of the Group to which the Company or any of its subsidiaries was a party during the six months ended 30 June 2021.

### COMPETING BUSINESS

During the six months ended 30 June 2021, the Directors were not aware of any business or interest of the Directors, the controlling shareholder(s) of the Company and their respective close associates (as defined under the Listing Rules) that compete or may compete with the business of the Group and any other conflict of interest which any such person has or may have with the Group.

### AUDIT COMMITTEE

The audit committee of the Company (the “**Audit Committee**”) has held meetings to discuss the risk management, internal control systems and financial reporting matters of the Company, including the review of the unaudited interim results and the unaudited interim condensed consolidated financial information of the Group for the six months ended 30 June 2021. The interim condensed consolidated financial information of the Group for the six months ended 30 June 2021 has not been audited or reviewed by the auditor of the Company but has been reviewed by the Audit Committee of the Company.

### SHARE CAPITAL

As at 30 June 2021, the total issued share capital of the Company was RMB128,000,000, divided into 128,000,000 shares of RMB1.00 each, of which 96,000,000 were domestic shares, representing 75% of the total issued shares of the Company and 32,000,000 were H shares, representing 25% of the total issued shares of the Company.

Details of movements in the share capital of the Company during the period are set out in Note 24 to the interim condensed consolidated financial information.

## 購買、出售或贖回本公司的上市證券

截至2021年6月30日止六個月，本公司或其任何附屬公司概無購買、出售或贖回本公司任何上市證券。

## 董事、監事及最高行政人員於證券的權益

於2021年6月30日，本公司董事、監事及最高行政人員於本公司或其任何相聯法團（定義見證券及期貨條例第XV部）的股份、相關股份及債權證中擁有根據證券及期貨條例第XV部第7及8分部須知會本公司及聯交所的權益或淡倉（包括其根據證券及期貨條例的相關條文被當作或視為擁有的權益及淡倉），或根據證券及期貨條例第352條須載入該條所述登記冊內的權益或淡倉，或根據標準守則須知會本公司及聯交所的權益或淡倉如下：

### (i) 董事於本公司股份中的權益

董事姓名 Name of Director	股份類別 Class of shares	股份數目 Number of shares	權益性質 Nature of interest
張德剛先生 Mr. Zhang Degang	內資股 Domestic Shares	43,221,504	實益擁有人 Beneficial owner
	內資股 Domestic Shares	34,010,496	與其他人士共同持有的權益 <sup>(附註2)</sup> Interest held jointly with another person <sup>(Note 2)</sup>
	內資股 Domestic Shares	4,416,000	於受控制法團的權益 <sup>(附註3)</sup> Interest in controlled corporation <sup>(Note 3)</sup>

## PURCHASE, SALE OR REDEMPTION OF OUR COMPANY'S LISTED SECURITIES

Neither the Company nor any of its subsidiaries has purchased, sold or redeemed any of the Company's listed securities during the six months ended 30 June 2021.

## DIRECTORS', SUPERVISORS' AND CHIEF EXECUTIVES' INTERESTS IN SECURITIES

As at 30 June 2021, the interests or short positions of the Directors, supervisors and the chief executive of the Company in the shares, underlying shares and debentures of the Company or any of its associated corporations (within the meaning of Part XV of the SFO) which will have to be notified to the Company and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests and short positions which they were taken or deemed to have under such provisions of the SFO) or which will be required, pursuant to section 352 of the SFO, to be recorded in the register referred to therein or which will be required to be notified to the Company and the Stock Exchange pursuant to the Model Code, were as follows:

### (i) Interests of the Directors in the shares of the Company

佔相關類別 股本的概約 百分比 <sup>(附註1)</sup>	佔已發行股本 總額的概約 百分比 <sup>(附註1)</sup>
Approximate Percentage in the relevant class of share capital <sup>(Note 1)</sup>	Approximate Percentage in the total issued share capital <sup>(Note 1)</sup>

	45.02%	33.77%
	35.43%	26.57%
	4.60%	3.45%



## 企業管治及其他資料 Corporate Governance and Other Information

董事姓名 Name of Director	股份類別 Class of shares	股份數目 Number of shares	權益性質 Nature of interest	佔相關類別 股本的概約 百分比 <sup>(附註1)</sup> Approximate Percentage in the relevant class of share capital <sup>(Note 1)</sup>	佔已發行股本 總額的概約 百分比 <sup>(附註1)</sup> Approximate Percentage in the total issued share capital <sup>(Note 1)</sup>
張德強先生 Mr. Zhang Deqiang	內資股 Domestic Shares	29,983,104	實益擁有人 Beneficial owner	31.23%	23.42%
	內資股 Domestic Shares	47,248,896	與其他人士共同持有的權益 <sup>(附註2)</sup> Interest held jointly with another person <sup>(Note 2)</sup>	49.22%	36.92%
	內資股 Domestic Shares	4,416,000	於受控制法團的權益 <sup>(附註3)</sup> Interest in controlled corporation <sup>(Note 3)</sup>	4.60%	3.45%
張靜華女士 Ms. Zhang Jinghua	內資股 Domestic Shares	4,027,392	實益擁有人 Beneficial owner	4.20%	3.15%
	內資股 Domestic Shares	77,620,608	與其他人士共同持有的權益 <sup>(附註2)</sup> Interest held jointly with another person <sup>(Note 2)</sup>	80.85%	60.64%

附註：

(1) 有關計算以本公司於2021年6月30日已發行合共128,000,000股普通股為基準，當中包括96,000,000股內資股及32,000,000股H股。

(2) 張德剛先生、張德強先生及張靜華女士為一致行動人士，因此彼等各自被視為於彼等各自所持股份中擁有權益。根據日期為2013年7月26日的一致行動協議，張德剛先生、張德強先生及張靜華女士各自確認彼等自三知工控於2009年4月17日成立起，共同一致行使彼等於本集團成員公司的股東大會及／或董事會會議上的表決權，且將繼續一致行動。

(3) 張德剛先生及張德強先生是順欣的兩名普通合夥人，因此被視為於順欣所持股份中擁有權益。

Notes:

(1) The calculation is based on the total number of 128,000,000 ordinary shares of the Company in issue as at 30 June 2021, which was comprised of 96,000,000 domestic shares and 32,000,000 H shares.

(2) Mr. Zhang Degang, Mr. Zhang Deqiang and Ms. Zhang Jinghua are persons acting in concert and accordingly each of them is deemed to be interested in the shares held by each other. By the Acting in Concert Agreement dated 26 July 2013, each of Mr. Zhang Degang, Mr. Zhang Deqiang and Ms. Zhang Jinghua confirmed that they had exercised their voting rights at the meetings of the shareholders and/or directors of the members of the Group in unanimity since the establishment of Sanzhi Gongkong on 17 April 2009, and will continue to do so.

(3) Mr. Zhang Degang and Mr. Zhang Deqiang are two of the general partners of Shunxin and are therefore deemed to be interested in the shares held by Shunxin.

除上文所披露者外，於2021年6月30日，概無本公司董事、監事及最高行政人員於本公司或其任何相聯法團(定義見證券及期貨條例第XV部)的股份、相關股份或債權證中擁有根據證券及期貨條例第XV部第7及8分部須知會本公司及聯交所的任何權益或淡倉(包括彼等根據證券及期貨條例的相關條文被當作或視為擁有的權益或淡倉)，或記錄於本公司根據證券及期貨條例第352條須存置的登記冊的任何權益或淡倉，或根據標準守則已另行知會本公司及聯交所的任何權益或淡倉。

### 主要股東的權益及淡倉

據董事所知，於2021年6月30日，概無任何人士或法團(本公司董事、最高行政人員或監事除外)於本公司股份或相關股份中擁有或被視為或當作擁有根據證券及期貨條例第XV部第2及3分部條文須向本公司披露或記錄於根據證券及期貨條例第336條須存置的登記冊的權益或淡倉。

### 股息

董事會議決不宣派截至2021年6月30日止六個月的股息(截至2020年6月30日止六個月：無)。

Save as disclosed above, as at 30 June 2021, none of the Directors, supervisors and the chief executive of the Company had any interests or short positions in the shares, underlying shares or debentures of the Company or any of its associated corporations (within the meaning of Part XV of the SFO) which were required to be notified to the Company and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests or short positions which they were taken or deemed to have under such provisions of the SFO) or as recorded in the register of the Company required to be kept under Section 352 of the SFO or as otherwise notified to the Company and the Stock Exchange pursuant to the Model Code.

### INTERESTS AND SHORT POSITIONS OF SUBSTANTIAL SHAREHOLDERS

So far as the Directors are aware, as at 30 June 2021, no persons or corporations (other than the Directors, chief executive or supervisors of the Company) had or deemed or taken to have an interest or short position in the shares, or underlying shares of the Company which were required to be disclosed to the Company under the provisions of Divisions 2 and 3 of Part XV of the SFO, or which were recorded in the register required to be kept under section 336 of the SFO.

### DIVIDENDS

The Board resolved not declare a dividend for the six months ended 30 June 2021 (six months ended 30 June 2020: nil).

### 充足公眾持股量

基於本公司所得的公開資料及就董事所知，本公司直至本報告日期止一直維持上市規則所訂明的最低公眾持股量。

### 報告期後重要事項

於2021年6月30日後及直至本報告日期為止並無發生須披露的重大事項。

### SUFFICIENCY OF PUBLIC FLOAT

Based on the information that is publicly available to the Company and within the knowledge of the Directors, the Company has maintained the prescribed minimum public float under the Listing Rules up to the date of this report.

### IMPORTANT EVENTS AFTER REPORTING PERIOD

There is no significant events occurred subsequent to 30 June 2021 and up to the date of this report which requires disclosure.

在本報告內，除非文義另有所指，否則下列詞彙具有以下涵義：

In this report, unless the context otherwise requires, the following terms shall have the following meanings:

「董事會」 “Board”	指	本公司董事會 The Board of Directors of the Company
「企業管治守則」 “CG Code”	指	上市規則附錄十四所載的企業管治守則 Corporate Governance Code as set out in Appendix 14 to the Listing Rules
「本公司」或「我們」 “Company”, “our Company”, “we” or “our”	指	無錫盛力達科技股份有限公司 Wuxi Sunlit Science and Technology Company Limited*
「董事」 “Director(s)”	指	本公司董事 The director(s) of the Company
「本集團」或「盛力達」 “Group” or “Sunlit”	指	本公司及其附屬公司 The Company and its subsidiaries
「港元」 “HKD”	指	港元，香港法定貨幣 Hong Kong dollars, the lawful currency of Hong Kong
「香港」 “Hong Kong”	指	中國香港特別行政區 The Hong Kong Special Administrative Region of the PRC
「上市」 “Listing”	指	本公司H股於2014年11月11日在聯交所主板上市 The listing of the H Shares of the Company on the Main Board of the Stock Exchange on 11 November 2014
「上市規則」 “Listing Rules”	指	聯交所證券上市規則 The Rules Governing the Listing of Securities on the Stock Exchange
「標準守則」 “Model Code”	指	上市規則附錄十所載上市發行人董事進行證券交易的標準守則 Model code for securities transactions by directors of listed issuers as set out in Appendix 10 to the Listing Rules
「中國」 “PRC”	指	中華人民共和國，就本報告而言，不包括香港、中國澳門特別行政區及台灣 The People’s Republic of China excluding, for the purpose of this report, Hong Kong, Macao Special Administrative Region of the PRC and Taiwan
「招股章程」 “Prospectus”	指	本公司日期為2014年10月30日的招股章程 The prospectus of the Company dated 30 October 2014

「人民幣」 “RMB”	指	人民幣，中國法定貨幣 Renminbi, the lawful currency of the PRC
「三知工控」 “Sanzhi Gongkong”	指	江陰三知工控機械有限公司，於2009年4月17日在中國成立的有限責任公司，為本公司的直接全資附屬公司，已於2015年12月撤銷註冊 江陰三知工控機械有限公司 (Jiangyin Sanzhi Gongkong Machinery Company Limited*), a limited liability company established in the PRC on 17 April 2009 and a direct wholly-owned subsidiary of the Company, and was deregistered in December 2015
「證券及期貨條例」 “SFO”	指	香港法例第571章證券及期貨條例 Securities and Futures Ordinance, Chapter 571 of the Laws of Hong Kong
「順欣」 “Shunxin”	指	無錫順欣投資企業(有限合夥)，於中國成立的有限合夥 無錫順欣投資企業(有限合夥) (Wuxi Shunxin Investment Enterprise (Limited Partnership)*), a limited partnership established in the PRC
「聯交所」 “Stock Exchange”	指	香港聯合交易所有限公司 The Stock Exchange of Hong Kong Limited
「增值稅」 “VAT”	指	增值稅 Value-added tax

\* for identification purpose only

\* 僅供識別



**Sunlit**

[www.wxsunlit.com](http://www.wxsunlit.com)