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## **METALLURGICAL CORPORATION OF CHINA LTD. \***

### **中國冶金科工股份有限公司**

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

(Stock Code: 1618)

## **POLL RESULTS OF THE 2021 FIRST EXTRAORDINARY GENERAL MEETING HELD ON 29 SEPTEMBER 2021**

The board of directors (the “**Board**”) of Metallurgical Corporation of China Ltd.\* (the “**Company**”) is pleased to announce that the 2021 first extraordinary general meeting (the “**EGM**”) of the Company was held at 2:00 p.m. on Wednesday, 29 September 2021 at MCC Tower, No. 28 Shuguang Xili, Chaoyang District, Beijing, 100028, the People’s Republic of China (the “**PRC**”).

Reference is made to the notice of the EGM and the circular of the Company dated 10 September 2021. Unless otherwise specified, capitalized terms used in this announcement shall have the same meanings as defined in the aforesaid documents. The proposed resolution set out in the notice of the EGM was duly passed by way of poll without amendment by the attending Shareholders and authorized proxies carrying voting rights.

As at the date of the EGM, the number of issued Shares of the Company was 20,723,619,170, comprising 17,852,619,170 A Shares and 2,871,000,000 H Shares.

### **EGM**

Pursuant to the Articles of Association, the EGM was presided over by Mr. Zhang Mengxing, the executive Director and president of the Company.

As at the date of the EGM, the total number of Shares entitling the holders to attend and vote on the resolution proposed at the EGM was 20,723,619,170, representing 100% of the total issued Shares of the Company. No Shareholders were subject to any restriction in respect of voting on the resolution proposed at the EGM. No Shareholders have stated their intention in the circular of the EGM to vote against or abstain from voting on the resolution proposed at the EGM.

For the resolution proposed at the EGM, Shareholders and authorized proxies holding an aggregate of 10,874,448,068 Shares, representing 52.4737% of the total voting Shares of the Company, were present at the EGM. The convening of the EGM was in compliance with the requirements of the Company Law of the PRC and the Articles of Association.

Numbers of Shareholders and proxies attending the meeting	38
including: number of holders of A Shares	37
number of holders of H Shares	1
Total number of Shares with voting rights held by the attending Shareholders	10,874,448,068
including: total number of Shares held by holders of A Shares	10,405,981,718
total number of Shares held by holders of H Shares	468,466,350
Percentage of Shares with voting rights held by the attending Shareholders against the total number of Shares of the Company with voting rights (%)	52.4737
including: percentage of Shares held by holders of A Shares against the total number of Shares (%)	50.2132
percentage of Shares held by holders of H Shares against the total number of Shares (%)	2.2605

The voting on the resolution at the EGM was taken by poll pursuant to the requirements of the Listing Rules. The poll results in respect of the resolution proposed at the EGM are as follows:

Special Resolution		Types of Shareholders	Total number of votes (%)		
			For	Against	Abstain
1.	To consider and approve the resolution in relation to the proposed amendment to the Articles of Association.	Holders of A Shares	10,398,313,118 (99.9263%)	7,665,400 (0.0736%)	3,200 (0.0001%)
		Holders of H Shares	468,461,350 (99.9989%)	5,000 (0.0011%)	0 (0.0000%)
		Total	10,866,774,468 (99.9294%)	7,670,400 (0.0705%)	3,200 (0.0001%)
As more than two-thirds of the votes were cast in favour of the resolution, the resolution was duly passed as a special resolution.					

Computershare Hong Kong Investor Services Limited, the H Share registrar of the Company in Hong Kong, acted as one of the scrutineers for the vote-taking at the EGM. The work performed by Computershare Hong Kong Investor Services Limited did not include provision of any assurance or advice on matters of legal interpretation or legal entitlement to vote.

## **LAWYERS' CERTIFICATION**

As certified and stated in the legal opinion issued by Jia Yuan Law Offices, Beijing, the convening and procedures of the EGM conformed to the requirements of the laws, administrative regulations and the Articles of Association; the attendees and the convener of the EGM possessed valid qualifications; the voting process and the voting results were lawful and valid; and the resolution passed at the EGM was lawful and valid.

By order of the Board  
**Metallurgical Corporation of China Ltd.\***  
**Zeng Gang**  
*Joint Company Secretary*

Beijing, the PRC  
29 September 2021

*As at the date of this announcement, the Board of the Company comprises two executive Directors: Mr. Guo Wenqing and Mr. Zhang Mengxing; three independent non-executive Directors: Mr. Zhou Jichang, Mr. Yu Hailong, and Mr. Ng, Kar Ling Johnny; and one non-executive Director: Mr. Yan Aizhong.*

\* *For identification purpose only*