

IMPORTANT

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ABF PAN ASIA BOND INDEX FUND

*a Singapore unit trust authorized under
Section 286 of the Securities and Futures Act, Chapter 289 of Singapore and
Section 104 of the Securities and Futures Ordinance (Cap. 571) of Hong Kong
Stock Code: 2821*

First Supplementary Prospectus

18 October 2021

A copy of this First Supplementary Prospectus has been lodged under Section 298 of the Securities and Futures Act, Chapter 289 of Singapore, with the Monetary Authority of Singapore ("MAS"), who takes no responsibility for its contents.

This First Supplementary Prospectus is supplemental to the prospectus of the ABF Pan Asia Bond Index Fund (the "**Trust**") which was registered by the MAS on 11 June 2021 (together, the "**Prospectus**"). This First Supplementary Prospectus forms an integral part of and should be read in conjunction with the Prospectus. All information contained in the Prospectus is deemed to be incorporated herein. In the case of any conflict between this First Supplementary Prospectus and the Prospectus, this First Supplementary Prospectus shall prevail.

Words and expressions not specifically defined herein will bear the same meanings as those attributed to them in the Prospectus.

With effect from 18 October 2021, the Prospectus will be amended as follows:

1. The third paragraph of the heading "**Constituent securities of the Underlying Index**" under the section entitled "**Appendix 1 - Underlying Index**" shall be deemed to be deleted and replaced with the following:

"Further information in respect of the constituent securities of the Underlying Index and their respective weightings may be obtained from <https://www.abf-paif.com/hk/en/investor/etfs/funds/abf-pan-asia-bond-index-fund-2821-hk#holdings>."

With effect from 18 November 2021, the Prospectus will be amended as follows:

2. The first paragraph of the heading "**Procedures for creation of Units**" under the section entitled "**Creation and Redemption of Units**" shall be deemed to be deleted and replaced with the following:

"To be eligible to place orders with the Receiving Agent to create Units of the Trust, an entity must be (i) a broker or custodian who is admitted for the time being by Hongkong Clearing as a participant of CCASS (a "**CCASS Participant**") or (ii) able to effect transactions through a CCASS Participant (including where itself or its agent is a CCASS Participant), and who (including itself and its agent (as applicable)) has entered into an agreement with the Receiving Agent, the Manager and the Trustee with respect to creations and redemptions of Units ("**Participant Agreement**"). Such party is referred to as an "**Authorized Participant**" and shall include, where the context requires, any agent of the Authorized Participant, provided that such agent is a CCASS Participant. You may contact the Receiving Agent for the names of Authorized Participants that have entered into a Participant Agreement. In addition, a list of the current Authorized Participants will be available on the Trust's website. All Units, however created, will be entered on the records of CCASS in the name of HKSCC Nominees for the account of a CCASS Participant."

The Manager accepts full responsibility for the accuracy of the information contained in this First Supplementary Prospectus as at the date of publication and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief there are no other facts the omission of which would make any statement in this First Supplementary Prospectus misleading.

**ABF PAN ASIA BOND INDEX FUND
PROSPECTUS REQUIRED PURSUANT TO THE SECURITIES AND FUTURES ACT,
CHAPTER 289 OF SINGAPORE**

**BOARD OF DIRECTORS OF
STATE STREET GLOBAL ADVISORS SINGAPORE LIMITED**

Signed:

Signed:

Kheng Siang Ng
Director

Kevin David Anderson
Director
(signed by Kheng Siang Ng
for and on behalf of Kevin David Anderson)

Signed:

Signed:

Louis Anthony Boscia
Director
(signed by Kheng Siang Ng
for and on behalf of Louis Anthony Boscia)

James Keith MacNevin
Director
(signed by Kheng Siang Ng for and on
behalf of James Keith MacNevin)