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Yik Wo International Holdings Limited

易和國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8659)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement (the “**Announcement**”) of Yik Wo International Holdings Limited (the “**Company**”) dated 10 September 2021 regarding major and connected transaction in relation to the Acquisition of the Target Company. Unless otherwise stated, capitalised terms used herein shall have the same meaning as those defined in the Announcement.

As disclosed in the Announcement, a circular containing, among other things, (i) further information on the terms of the Equity Sale and Purchase Agreements; (ii) a letter from the Independent Board Committee; (iii) an opinion from Rainbow Capital; (iv) a notice to convene the extraordinary general meeting to approve the Equity Sale and Purchase Agreements, is expected to be despatched to the shareholders on or before 29 October 2021. As additional time is required by the Company for the preparation of the circular, the Company expects that the date of despatch of the circular will be postponed to a date falling on or before 30 November 2021.

By Order of the Board
Yik Wo International Holdings Limited
Xu Youjiang
Chairman and Executive Director

Hong Kong, 29 October 2021

As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Xu Youjiang, Ms. Xu Liping and Mr. Zhang Yuansheng; and three independent non-executive Directors, namely Mr. Chung Chi Kit, Mr. Liu Dajin and Mr. Deng Zhihuang.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and (2) there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of GEM’s website at www.hkgem.com for at least 7 days from the date of its posting. This announcement will also be published on the Company’s website at www.yikwo.cn.