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**北京控股有限公司**  
**BEIJING ENTERPRISES HOLDINGS LIMITED**

*(Incorporated in Hong Kong with limited liability)*  
(Stock Code: 392)

**FURTHER DELAY IN DESPATCH OF CIRCULAR  
REVISION OF ANNUAL CAPS  
CONTINUING CONNECTED TRANSACTIONS  
IN RELATION TO THE DEPOSIT SERVICES**

References are made to the announcements of the Company dated 1 September 2021, 23 September 2021 and 15 October 2021 (the "**Announcements**") in respect of the continuing connected transactions in relation to, among other things, the 2021 Supplemental Agreement and the transactions contemplated thereunder (including the Revised Annual Caps). Capitalised terms used herein shall have the same meanings as those defined in the Announcements, unless the context requires otherwise.

As set out in the Announcements, it is expected that the Company will despatch a circular ("**Circular**") containing, among others, (i) further information of the 2021 Supplemental Agreement and the transactions contemplated thereunder (including the Revised Annual Caps); (ii) a letter from the Independent Board Committee to the Independent Shareholders in relation to the aforesaid; (iii) a letter from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders in relation to the aforesaid; and (iv) a notice convening the EGM, will be despatched to the Shareholders on or before 5 November 2021.

As additional time is required for the Company to prepare and finalise the information to be included in the Circular, the date of despatch of the Circular is expected to be postponed further to on or before 26 November 2021.

By order of the Board  
**Beijing Enterprises Holdings Limited**  
**Tam Chun Fai**  
Executive Director

Hong Kong, 5 November 2021

*As at the date of this announcement, the Board comprises Mr. Li Yongcheng (Chairman), Mr. Jiang Xinhao (Vice Chairman), Mr. Zhao Xiaodong (Vice Chairman), Mr. Dai Xiaofeng, Mr. Xiong Bin (Chief Executive Officer) and Mr. Tam Chun Fai as executive Directors; Mr. Wu Jiesi, Mr. Lam Hoi Ham and Dr. Yu Sun Say as independent non-executive Directors.*