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NEWLINK TECHNOLOGY INC.

新紐科技有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 9600)

FURTHER DELAY IN DESPATCH OF THE CIRCULAR

Reference is made to the announcements of Newlink Technology Inc. (the “**Company**”) dated 15 August 2021, 14 September 2021 and 15 October 2021 (the “**Announcements**”) in relation to (i) the major transaction regarding the acquisition of 100% issued share capital of the Target Company; (ii) issue of the Consideration Shares under the Specific Mandate; and (iii) change of use of proceeds from the Global Offering. Unless otherwise defined, capitalized terms used herein shall have the same meanings as those defined in the Announcements.

As disclosed in the Announcements, a circular containing, inter alia, (i) further details of the transactions contemplated under the Share Purchase Agreement (including the Control Agreements); and (ii) a letter of recommendation from the Board is expected to be dispatched to Shareholders on or before 15 November 2021. As additional time is required for the Company to prepare and finalize certain information in the circular, the despatch date of the circular is expected to be further postponed to on or before 31 December 2021.

By Order of the Board
Newlink Technology Inc.
ZHAI Shuchun

Chairman and Chief Executive Officer

Beijing, the PRC, 12 November 2021

As at the date of this announcement, the executive Directors are Mr. ZHAI Shuchun, Ms. QIAO Huimin, Ms. QIN Yi and Mr. LI Xiaodong; and the independent non-executive Directors are Mr. TANG Baoqi, Ms. JING Liping and Mr. YE Jinfu.

* *For identification purposes only*