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**華電國際電力股份有限公司**  
**Huadian Power International Corporation Limited\***

*(A Sino-foreign investment joint stock company limited by shares incorporated in the  
People's Republic of China (the "PRC"))*  
**(Stock Code: 1071)**

**NOTICE OF EXTRAORDINARY GENERAL MEETING**

**NOTICE IS HEREBY GIVEN THAT** an extraordinary general meeting (the "EGM") of Huadian Power International Corporation Limited\* (the "**Company**") will be held at 2:30 p.m. on Tuesday, 14 December 2021 at Huabin International Hotel, No. 4 Xuanwumennei Street, Xicheng District, Beijing, the People's Republic of China, for the purpose of considering and, if appropriate, by way of polls, approving the following resolutions. Save as otherwise indicated, the terms herein shall have the same meaning as those defined in the circular dated on 24 November 2021 (the "**Circular**").

**ORDINARY RESOLUTIONS**

1. To consider and approve the Commercial Factoring Services Framework Agreement and the transactions contemplated thereunder, and the proposed annual caps for the years of 2022, 2023 and 2024; and authorise the Chairman and the general manager of the Company or their authorised person(s) to make discretionary amendments to the Commercial Factoring Services Framework Agreement in accordance with relevant domestic and overseas regulatory requirements and sign the Commercial Factoring Services Framework Agreement upon mutual understanding is arrived as well as complete other necessary procedures and formalities as required by relevant regulatory provisions.
2. To consider and approve the Financial Services Framework Agreement and the deposit service contemplated thereunder, and the proposed annual caps for the years of 2022, 2023 and 2024; and authorise the Chairman and the general manager of the Company or their authorised person(s) to make discretionary amendments to the Financial Services Framework Agreement in accordance with relevant domestic and overseas regulatory requirements and sign the Financial Services Framework Agreement upon mutual understanding is arrived as well as complete other necessary procedures and formalities as required by relevant regulatory provisions.
3. To consider and approve the revised annual caps of the Purchase of Fuel under the Existing Fuel, Equipments and Services Purchase (Supply) Framework Agreement for the years of 2021, 2022 and 2023; and authorise the Chairman and the general manager of the Company or their authorised person(s) to make discretionary amendments to the Supplemental Agreement regarding Purchase (Supply) of Fuel, Equipments and Services Framework Agreement in accordance with relevant domestic and overseas regulatory requirements and enter into the Supplemental

Agreement regarding Purchase (Supply) of Fuel, Equipments and Services Framework Agreement upon mutual understanding is arrived as well as complete other necessary procedures and formalities as required by relevant regulatory provisions.

4. To consider and approve the Transaction Agreements and the Disposals contemplated thereunder; and authorise the Chairman and the general manager of the Company or their authorised person(s) to make discretionary amendments to the Transaction Agreements in accordance with relevant domestic and overseas regulatory requirements and sign the Transaction Agreements upon mutual understanding is arrived as well as complete other necessary procedures and formalities as required by relevant regulatory provisions.

By order of the Board  
**Huadian Power International Corporation Limited\***  
**Zhang Gelin**  
*Company Secretary*

As at the date of this notice, the board of directors of the Company comprises:

*Ding Huande (Chairman, Executive Director), Ni Shoumin (Vice Chairman, Non-executive Director), Peng Xingyu (Non-executive Director), Luo Xiaoqian (Executive Director), Zhang Zhiqiang (Non-executive Director), Li Pengyun (Non-executive Director), Wang Xiaobo (Non-executive Director), Feng Rong (Executive Director), Feng Zhenping (Independent Non-executive Director), Li Xingchun (Independent Non-executive Director), Li Menggang (Independent Non-executive Director) and Wang Yuesheng (Independent Non-executive Director).*

Beijing, the PRC  
24 November 2021

\* *For identification purpose only*

Notes:

**1. ELIGIBILITY OF ATTENDING THE EGM AND CLOSURE OF THE H SHARE REGISTER OF MEMBERS**

Shareholders of the Company whose names appear on the Company's H share register of members at the close of business on Tuesday, 7 December 2021 (the "**Registered Shareholder(s)**") are entitled to attend the EGM conditional upon completion of the necessary registration procedures. The register of members of H shares will be closed by the Company from Wednesday, 8 December 2021 to Tuesday, 14 December 2021, both days inclusive, for the purpose of determining H Shareholders' entitlement to attend the EGM, during which period no transfer of the H shares will be registered.

In order to be entitled to attend the EGM, H Shareholders of the Company whose transfer documents have not been registered are required to deposit their respective instrument(s) of transfer and the relevant share certificate(s) with the H share registrar of the Company, Hong Kong Registrars Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Hong Kong, no later than 4:30 p.m. on Tuesday, 7 December 2021.

**2. REGISTRATION PROCEDURES FOR ATTENDING THE EGM**

Registered Shareholders may deliver the necessary registration documents to the Company in person, by post or by facsimile. Upon receipt of the above documents, the Company shall complete the registration procedures in respect of attending the EGM.

**3. PROXIES**

Registered Shareholder is entitled to appoint one or more proxies to attend and vote at the EGM on his/her behalf by completing the "Proxy Form For Use at the Extraordinary General Meeting" (the "**Proxy Form**") or by completing a duplicate copy thereof. A proxy need not be a Shareholder of the Company. Should more than one proxy be appointed, such proxies shall only exercise his/her voting rights on a poll. The Proxy Form shall be signed by a Registered Shareholder or his/her attorney duly authorised in writing. If the Proxy Form is signed by the attorney of a Registered Shareholder, the power of attorney or other documents of authorisation authorising the attorney to appoint the proxy shall be notarised. If the Registered Shareholder is a corporation, the Proxy Form shall be executed under seal or shall be executed by its director or a duly authorised person. The notarised power of attorney or other authorization documents and the completed Proxy Form shall be delivered to the Hong Kong Registrars Limited (the address is 17M, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong) not less than 24 hours before the time designated for convening the EGM or any adjourn meeting thereof (as case may be).

**4. MISCELLANEOUS**

- (1) Each of the Shareholders (or his/her proxy) shall exercise his/her voting rights according to the number of shares with voting rights represented by him/her and shall be entitled to one vote for each share held.
- (2) The EGM is expected to take about half a day. Shareholders who attend the EGM shall be responsible for their own travel and accommodation expenses.
- (3) The office address of the Company and the contact details of the Secretarial Office of the Board are as follows:

No. 2 Xuanwumennei Street, Xicheng District, Beijing, the People's Republic of China  
Tel No.: (86)10 8356 7903  
Fax No.: (86)10 8356 7963

- (4) The address and contact details of Hong Kong Registrars Limited are as follows:

Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong  
Tel No.: (852) 2862 8628  
Fax No.: (852) 2865 0990/2529 6087

## 5. PRECAUTIONS ON COVID-19

Shareholders who attend the meeting on-site must pay attention in advance and abide by the regulations and requirements of health status declaration, quarantine and observation as required by relevant government department of the venue where the meeting is held during the epidemic containment period. The Company will strictly follow the epidemic containment requirements of relevant government departments and take epidemic containment measures such as body temperature monitoring for the Shareholders who attend the meeting on-site under the guidance and supervision of relevant government departments. Shareholders who have fever and other symptoms or are not wearing masks as required or do not comply with the relevant epidemic containment regulations and requirements may not be admitted to the venue of the meeting. If the number of Shareholders who attend the meeting on-site reached the upper limit stipulated under the epidemic containment requirements of the relevant government departments on the date of the meeting, Shareholders present at the venue will have to enter into the venue on a “first sign in, first enter” basis, and Shareholders who sign in later may not be able to enter into the venue of the meeting. Shareholders who may not enter the site will participate in the meeting through the remote conference system provided by the Company.

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