YuanShengTai Dairy Farm Limited
原 生 態 牧 業 有 限 公 司
(Incorporated in Bermuda with limited liability)
(Stock Code: 1431)

SUPPLEMENTAL ANNOUNCEMENT
DISCLOSEABLE TRANSACTION
ACQUISITION OF ASSETS IN SHAANXI PROVINCE, PRC

Reference is made to the announcement ("**Announcement**") made by YuanShengTai Dairy Farm Limited (the "**Company**") dated 19 November 2021 in relation to the acquisition of assets in Shaanxi Province, PRC. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

The Company wishes to provide the shareholders and potential investors of the Company additional information in relation to the Acquisition as follows:

As stated in the Announcement, according to the Valuation Report, the Assets were valued at RMB131,388,221 as at 31 July 2021 and were valued on a fair value basis based on book value and market approach. According to the information provided by the Vendor, the total unaudited book value of the Assets calculated in accordance with the PRC Financial Reporting Standards as at 31 July 2021 was RMB155,147,063.

Save for the above supplemental details, all information contained in the Announcement remains unchanged.

By order of the Board
YuanShengTai Dairy Farm Limited
Zhao Hongliang
Chairman

Hong Kong, 29 November 2021

As at the date of this announcement, the Board comprises four executive directors, namely Mr. Zhao Hongliang (Chairman), Mr. Fu Wenguo (Chief Executive Officer), Mr. Chen Xiangqing (Chief Financial Officer) and Mr. Liu Gang; three non-executive directors are Mr. Leng Youbin, Mr. Liu Hua and Mr. Cai Fangliang; and four independent non-executive directors, namely Mr. Meng Jingzong (alias Owens Meng), Mr. Zhang Yuezhou, Mr. Zhu Zhanbo and Ms. Liu Jinping.