

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



## **POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 10 DECEMBER 2021**

The Board hereby announces that all the proposed resolutions set out in the EGM Notice dated 24 November 2021 were duly passed by the Shareholders by way of poll at the EGM held on 10 December 2021.

References are made to the circular (the "**Circular**") of Sino-Ocean Group Holding Limited (the "**Company**") dated 24 November 2021 and the notice of the extraordinary general meeting ("**EGM**") dated 24 November 2021 (the "**EGM Notice**"). Unless the context otherwise specified, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

The Board hereby announces that all the proposed resolutions as set out in the EGM Notice were duly passed by the Shareholders by way of poll at the EGM held on 10 December 2021 at Meeting Room, 31st Floor, Tower A, Ocean International Center, 56 Dongsihuanzhonglu, Chaoyang District, Beijing, PRC.

As at the date of the EGM, the total number of issued Shares was 7,616,095,657 Shares. The total number of Shares entitling the holders to attend and vote for or against the resolutions proposed at the EGM was 7,616,095,657 Shares. None of the Shares entitled the Shareholders to attend the EGM and abstain from voting in favour the proposed resolutions as set out in Rule 13.40 of the Listing Rules and no Shareholder was required under the Listing Rules to abstain from voting at the EGM. There were no restrictions on any Shareholders casting votes on any of the resolutions proposed at the EGM. No party has stated its intention in the Circular that it would vote against any resolutions or that it would abstain from voting at the EGM.

All the resolutions as set out in the EGM Notice, which were voted by poll, were duly passed by the Shareholders. The poll results in respect of the resolutions proposed at the EGM were as follows:

Ordinary Resolutions		Number of Shares Voted (Approximate percentage)	
		For	Against
1.	To approve, confirm and ratify the Sale and Purchase Agreement and all transactions contemplated thereunder as set out in resolution no. 1 of the EGM Notice.	5,530,995,902 (99.999982%)	1,000 (0.000018%)
2.	To approve, confirm and ratify the Subscription Agreement, the Partnership Agreement and all transactions contemplated thereunder as set out in resolution no. 2 of the EGM Notice.	5,530,995,902 (99.999982%)	1,000 (0.000018%)
3.	(A) To re-elect Mr. ZHAO Peng as a non-executive Director and to authorise the Board to fix his remuneration.	5,417,349,969 (98.481124%)	83,551,866 (1.518876%)
	(B) To re-elect Mr. CHEN Ziyang as a non-executive Director and to authorise the Board to fix his remuneration.	5,471,298,820 (99.461852%)	29,603,015 (0.538148%)
	(C) To re-elect Mr. ZHAN Zhong as a non-executive Director and to authorise the Board to fix his remuneration.	5,471,298,820 (99.461852%)	29,603,015 (0.538148%)

Computershare Hong Kong Investor Services Limited, the Company's share registrar, was the scrutineer for the vote-taking at the EGM.

By order of the Board  
**Sino-Ocean Group Holding Limited**  
**CHUNG Kai Cheong**  
*Company Secretary*

Hong Kong, 10 December 2021

*As at the date of this announcement, the Board comprises Mr. LI Ming, Mr. WANG Honghui and Mr. CUI Hongjie as executive Directors; Ms. HUANG Xiumei, Mr. ZHAO Peng, Mr. HOU Jun, Mr. CHEN Ziyang and Mr. ZHAN Zhong as non-executive Directors; and Mr. HAN Xiaojing, Mr. SUEN Man Tak, Mr. WANG Zhifeng, Mr. JIN Qingjun and Ms. LAM Sin Lai Judy as independent non-executive Directors.*