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HAICHANG OCEAN PARK HOLDINGS LTD.

海昌海洋公園控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2255)

COMPLETION OF THE DALIAN DISPOSAL OF THE VERY SUBSTANTIAL DISPOSAL

References are made to (i) the announcement and circular (the “**Circular**”) of Haichang Ocean Park Holdings Ltd. (the “**Company**”) dated 18 October 2021 and 22 November 2021, respectively; and (ii) the announcement dated 9 December 2021 relating to the poll results of the extraordinary general meeting held on 9 December 2021 in relation to the proposed disposal of equity interests in certain subsidiaries. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that all conditions to the Dalian Completion have been fulfilled or waived and the Dalian Completion took place on 23 December 2021. Following the Dalian Completion, the Group will cease to hold any equity interest in the Four Theme Parks Companies (i.e. the Qingdao Company, the Chengdu Company, the Wuhan Company and the Tianjin Company) and hence the financial results attributable to them after the settlement date will cease to be consolidated into the financial accounts of the Group.

By Order of the Board
Haichang Ocean Park Holdings Ltd.
Wang Xuguang
Executive Director and Chief Executive Officer

Shanghai, the PRC, 23 December 2021

As at the date of this announcement, the executive Directors are Mr. Wang Xuguang, Mr. Gao Jie and Mr. Qu Cheng; the non-executive Directors are Mr. Qu Naijie, Mr. Li Hao and Mr. Yuan Bing; and the independent non-executive Directors are Mr. Chen Guohui, Mr. Wang Jun and Ms. Zhang Meng.