

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



*(A joint stock company incorporated in the People's Republic of China with limited liability)*  
**(Stock code: 06881)**

**FURTHER ANNOUNCEMENT**  
**RENEWAL OF CONTINUING CONNECTED TRANSACTIONS UNDER THE**  
**SECURITIES AND FINANCIAL SERVICES FRAMEWORK AGREEMENT**

Reference is made to the announcement (the “**Announcement**”) of China Galaxy Securities Co., Ltd. (the “**Company**”) dated 23 December 2021 in relation to the securities and financial services framework agreement (the “**New Framework Agreement**”) proposed to be entered into between the Company and China Galaxy Financial Holdings Company Limited (“**Galaxy Financial Holdings**”), and the continuing connected transactions contemplated thereunder.

The Company wishes to announce that on 28 December 2021, the Company and Galaxy Financial Holdings entered into the New Framework Agreement which contains the same terms as those disclosed in the Announcement. The New Framework Agreement will take effect from 1 January 2022. Please refer to the Announcement for details of the New Framework Agreement.

By order of the Board  
**China Galaxy Securities Co., Ltd.**  
**Chen Gongyan**  
*Chairman and Executive Director*

Beijing, the PRC  
28 December 2021

*As at the date of this announcement, the executive Directors of the Company are Mr. CHEN Gongyan (Chairman) and Mr. CHEN Liang (Vice Chairman and President); the non-executive Directors are Mr. LIU Dingping, Mr. YANG Tijun, Ms. LIU Chang, Mr. LIU Zhihong and Mr. JIANG Yuesheng; and the independent non-executive Directors are Mr. LIU Ruizhong, Mr. WANG Zhenjun, Ms. LIU Chun and Mr. LAW Cheuk Kin Stephen.*