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**DT CAPITAL LIMITED**

鼎立資本有限公司

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 356)**

## **COMPLETION OF SUBSCRIPTION OF NEW SHARES UNDER GENERAL MANDATE**

Reference is made to the announcement of DT Capital Limited (the “**Company**”) dated 19 November 2021 (the “**Announcement**”) in relation to the Subscription. Unless defined otherwise, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

### **COMPLETION OF SUBSCRIPTION**

The Board is pleased to announce that all conditions of the Subscription Agreement have been fulfilled and the completion of the Subscription took place on 31 December 2021 in accordance with the terms and conditions of the Subscription Agreement. A total of 455,880,000 Subscription Shares have been allotted to the Subscriber at the Subscription Price of HK\$0.035 per Subscription Share pursuant to the terms and conditions of the Subscription Agreement.

To the best knowledge, information and belief of the Directors after having made all reasonable enquiries, the Subscriber and its ultimate beneficial owner are Independent Third Parties. The Subscriber is a professional investor as defined in the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and as extended by the Securities and Futures (Professional Investor) Rules (Chapter 571D of the Laws of Hong Kong)).

The gross proceeds from the Subscription amounted to approximately HK\$15.96 million, and the net proceeds arising from the Subscription, after deducting all relevant expenses incidental to the Subscription, amounted to approximately HK\$15.72 million, which is intended to be used for investment in potential projects relating to biological technology business or other potential projects identified by the Company.

## EFFECTS ON SHAREHOLDING STRUCTURE

The 455,880,000 Subscription Shares represent (i) 20% of the issued share capital of the Company immediately before the completion of the Subscription; and (ii) approximately 16.67% of the issued share capital of the Company as enlarged by the allotment and issue of the Subscription Shares.

Set out below is the shareholding structure of the Company immediately before and upon the completion of the Subscription:

<b>Shareholders</b>	<b>Immediately before the completion of the Subscription</b>		<b>Immediately upon the completion of the Subscription</b>	
	<i>No. of Shares</i>	<i>Approx. %</i>	<i>No. of Shares</i>	<i>Approx. %</i>
P.B. Global Asset Management Limited (Note 1)	504,410,000	22.13	504,410,000	18.44
Vibrant Noble Limited (Note 2)	379,900,000	16.67	379,900,000	13.89
Sharp Years Limited (Note 3)	254,500,000	11.16	254,500,000	9.30
Long Surplus International Limited (Note 3)	254,500,000	11.16	254,500,000	9.30
Fame Image Limited (Note 3)	254,500,000	11.16	254,500,000	9.30
Ho Hoi Yee, Wisery (Note 3)	254,500,000	11.16	254,500,000	9.30
Lai Tsui Har (Note 3)	254,500,000	11.16	254,500,000	9.30
Wu Weihong, Tony (Note 3)	254,500,000	11.16	254,500,000	9.30
The Subscriber	-	-	455,880,000	16.67
Other public Shareholders	1,140,590,000	50.04	1,140,590,000	41.70
<b>Total</b>	<u>2,279,400,000</u>	<u>100</u>	<u>2,735,280,000</u>	<u>100</u>

1. P.B. Global Asset Management Limited is an investment manager. P.B. Capital Advanced Fund SPC – P.B. Capital Advanced Fund 2 Segregated Portfolio beneficially owned the Shares.
2. Vibrant Noble Limited is wholly owned by Mr. Qian Jun.
3. Sharp Years Limited is owned as to 50% by Long Surplus International Limited and 50% by Fame Image Limited respectively. Long Surplus International Limited is beneficially and ultimately owned as to 66.67% by Ms. Ho Hoi Yee, Wisery and 33.33% by Ms. Lai Tsui Har. Fame Image Limited is beneficially and ultimately owned as to 70% by Ms. Chan Pui Kwan, a non-executive Director and 30% by Mr. Wu Weihong, Tony.

By order of the Board  
**DT Capital Limited**  
**Chan Pui Kwan**  
*Chairman*

Hong Kong, 31 December 2021

*As at the date of this announcement, the Board comprises Mr. Leong Chi Wai, Mr. Lewis Chan and Mr. Su Chunxiang as Executive Directors; Ms. Chan Pui Kwan and Ms. Li Peng as Non-executive Directors; Mr. Chen Yeung Tak, Mr. Ruan Zhi and Mr. Jochum Siebren Haakma as Independent Non-executive Directors.*