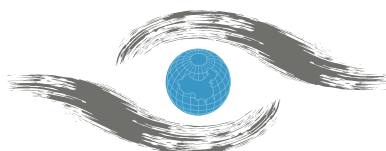


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C-MER 希瑪

C-MER EYE CARE HOLDINGS LIMITED

希瑪眼科醫療控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3309)

CLARIFICATION ANNOUNCEMENT

Reference is made to the announcement of C-MER Eye Care Holdings Limited (the “**Company**”) dated 4 January 2022 (the “**Announcement**”) in relation to the acquisition of the entire issued share capital in Champion Eye involving issue of Consideration Shares under the General Mandate. Capitalised terms used in this announcement shall have the same meaning as those defined in the Announcement.

The Company has been updated by the Target on the financial information of the Target Group, and would like to announce that audited consolidated financial information of the Target Group for the year ended 31 December 2019, and would like to update the Shareholders that the audited revenue, net profit before taxation and net profit after taxation of the Target Group for the year ended 31 December 2019 should be HK\$135,928,452, HK\$1,858,813 and HK\$1,427,268, respectively.

Save as disclosed herein, all other information and contents of the Announcement remain unchanged.

By order of the Board

C-MER Eye Care Holdings Limited

Dr. LAM Shun Chiu Dennis JP

Chairman and Chief Executive Officer and Executive Director

Hong Kong, 10 January 2022

As of the date of this announcement, the Board comprises four executive Directors, namely Dr. LAM Shun Chiu Dennis, Ms. LI Xiaoting, Dr. LEE Yau Wing Vincent and Mr. LI Chunshan and six independent non-executive Directors, namely, Dr. Rex AU YEUNG Pak-kuen, Dr. LI Kwok Tung Donald, Mr. MA Andrew Chiu Cheung, Mr. CHAN Chi Leong, Ms. BENTLEY Annie Liang, and Mr. IP Shu Kwan Stephen.