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Tianjin Capital Environmental Protection Group Company Limited

天津創業環保集團股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code: 1065)

ANNOUNCEMENT RELATING TO THE ACCEPTANCE OF THE APPLICATION FOR NON-PUBLIC ISSUANCE OF A SHARES BY THE CSRC

References are made to the relevant announcements and overseas regulatory announcements dated 22 November 2021, the relevant circular dated 8 December 2021 (the “**Circular**”), the notice of 2021 fourth extraordinary general meeting and the notice of 2021 second H shareholders’ class meeting dated 8 December 2021, the announcement relating to the approval of non-public issuance of A shares by Tianjin SASAC dated 10 December 2021, and the announcement on the resolutions passed at the 2021 fourth extraordinary general meeting, the 2021 second H shareholders’ class meeting and the 2021 second A shareholders’ class meeting dated 24 December 2021 of Tianjin Capital Environmental Protection Group Company Limited (the “**Company**”), in relation to, among other things, (1) the termination of 2020 adjusted non-public issuance of A shares; (2) the proposed Non-public Issuance of A Shares; (3) the Specific Mandate; and (4) the proposed adoption of the Shareholders’ Return Plan. Unless otherwise defined, capitalised terms used herein shall have the same meanings as defined in the Circular.

The Company recently received the Acceptance Notice of the Application for Administrative Permission from the CSRC (《中國證監會行政許可申請受理單》) (Acceptance No.: 213602) issued by the China Securities Regulatory Commission (the “**CSRC**”). The CSRC has reviewed the application materials for administrative permission of the approval of the Non-public Issuance of A Shares in accordance with the relevant laws and considered that the application materials were in compliance with the statutory form, thus it decided to accept the application for administrative permission.

The Non-public Issuance of A Shares remains subject to the obtaining of approval from the CSRC (the “**Approval**”). There are uncertainties as to whether the Company can obtain the Approval in relation to the Non-public Issuance of A Shares. The Company will perform its obligation of information disclosure in a timely manner according to the progress of the above matter conducted by the CSRC. Therefore, Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Liu Yujun
Chairman

Tianjin, the PRC
11 January 2022

As at the date of this announcement, the Board comprises three executive Directors: Mr. Liu Yujun, Ms. Wang Jing and Mr. Niu Bo; three non-executive Directors: Mr. Gu Wenhui, Mr. Si Xiaolong and Mr. Liu Tao; and three independent non-executive Directors: Mr. Xu Zhiming, Mr. Guo Yongqing and Ms. Lu Yingying.