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BANK OF TIANJIN CO., LTD.*

天津銀行股份有限公司*

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1578)

NOTICE OF H SHARE CLASS MEETING

NOTICE IS HEREBY GIVEN that the 2022 first class meeting of H Shareholders (the “**H Share Class Meeting**”) of Bank of Tianjin Co., Ltd.* (天津銀行股份有限公司) (the “**Bank**”) will be held at The Astor Hotel Tianjin (No. 33 Taierzhuang Road, Heping District, Tianjin, the PRC) at 10:30 a.m. on Monday, 28 February 2022 (or immediately after the conclusion or adjournment of the Domestic Share Class Meeting).

Terms used herein shall have the same meanings as those defined in the circular of the Bank dated 12 January 2022 (the “**Circular**”) unless the context requires otherwise.

In order to implement the decisions and arrangements of the Central Committee of the Communist Party of China and the State Council, the Bank will make every effort to prevent and control the COVID-19 pandemic and safeguard the health and safety of Shareholders and the attendees. The Board of Directors of the Bank (the “**Board**”) recommends that the Shareholders vote on the relevant resolutions by appointing the chairman of the H Share Class Meeting to attend the H Share Class Meeting (rather than in person).

Based on the current needs of prevention and control of COVID-19 pandemic, the Bank will also adopt a series of disease prevention measures at the H Share Class Meeting venue. The Bank reminds Shareholders and the attendees participating in the on-site meeting to perform personal protective precautions, and actively comply with disease prevention and control requirements by detecting body temperature and wearing surgical masks.

The following resolutions will be considered and, if thought fit, approved by the Shareholders of the Bank at the H Share Class Meeting:

SPECIAL RESOLUTIONS

1. to consider and approve the amendments to the Articles of Association of the Bank;
and

2. to consider and approve the amendments to the Rules of Procedure of the Shareholders' General Meeting of the Bank.

By Order of the Board
Bank of Tianjin Co., Ltd.*
SUN Ligu
Chairman

Tianjin, China
12 January 2022

As at the date of this notice, the board of directors of the Bank comprises Mr. SUN Ligu and Mr. WU Hongtao as executive directors; Ms. SUN Jingyu, Ms. DONG Guangpei, Mr. Alistair Marshall BULLOCH, Mr. ZHAO Wei, Mr. WANG Shunlong and Ms. LI Jun as non-executive directors; Mr. FENG Heping, Mr. LAW Yee Kwan, Quinn, Mr. JIN Qingjun, Mr. HUA Yaogang and Mr. HE Jia as independent non-executive directors.

* *Bank of Tianjin Co., Ltd. is not an authorised institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorised to carry on banking/deposit-taking business in Hong Kong.*

Notes:

1. Registration procedures for attending the H Share Class Meeting

Individual Shareholders who wish to attend the meeting in person shall produce their identity cards or other effective document or proof of identity and stock account cards. Proxies of individual Shareholders shall produce their effective proof of identity and proxy form. A corporate Shareholder should attend the meeting by its legal representative or proxy appointed by the legal representative. A legal representative who wishes to attend the meeting should produce his/her identity card or other valid documents evidencing his/her capacity as a legal representative. If appointed to attend the meeting, the proxy should produce his/her identity card and an authorisation instrument duly signed by the legal representative of the corporate Shareholder.

2. Reply Slip

Holders of H Shares who intend to attend the H Share Class Meeting in person or by proxy should complete and return the reply slip in accordance with the instructions printed thereon and return it in person, by post or by facsimile to the H Share Registrar, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong on or before Tuesday, 8 February 2022.

3. Proxy

Any Shareholder entitled to attend and vote at the H Share Class Meeting is entitled to appoint one or more persons (whether such person is a Shareholder or not) as his/her proxy or proxies to attend and vote on his/her behalf.

The instrument appointing a proxy must be in writing under the hand of the Shareholder or his/her attorney duly authorised in writing. For a corporate Shareholder, the proxy instrument must be affixed with the common seal or signed by its director or attorney duly authorised in writing.

The proxy form (together with a notarially certified copy of the power of attorney or other authority (if any) if this proxy form is signed by a person on behalf of the appointor) must be delivered by the holder of H Shares to the H Share Registrar, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong not later than 10:30 a.m. on Sunday, 27 February 2022 (Hong Kong time). If no direction is given, the proxy will be entitled to vote or abstain as he/she thinks fit. The proxy will also be entitled to vote at his/her discretion on any resolution properly put forward at the H Share Class Meeting other than those referred to in the notice convening the H Share Class Meeting. Please note that 26 February 2022 and 27 February 2022 are not working days in Hong Kong and Computershare Hong Kong Investor Services Limited's offices will not be open on that day for physical delivery of the form of proxy. To be valid, all forms of proxy must be lodged with Computershare Hong Kong Investor Services Limited before the deadline.

Where there are joint holders of any Shares, any one of such persons may vote at the H Share Class Meeting, either personally or by proxy, in respect of such Shares as if he/she were solely entitled thereto. However, if more than one of such joint holders is present at the H Share Class Meeting, either personally or by proxy, then one of the said persons so present whose name stands first in the register of members in respect of such Shares shall alone be entitled to vote in respect thereof.

Completion and return of a proxy form will not preclude a Shareholder from attending in person and voting at the H Share Class Meeting or at any adjournment thereof if he so wishes, but in such event the instrument appointing a proxy shall be deemed to be revoked.

4. Closure of register of members

In order to determine the list of Shareholders who are entitled to attend and vote at the H Share Class Meeting on Monday, 28 February 2022, the register of members of the Bank will be closed from Saturday, 29 January 2022 to Monday, 28 February 2022 (both days inclusive). Shareholders whose names appear on the H Share Registrar of the Bank at the close of business on Friday, 28 January 2022 will be entitled to attend and vote at the H Share Class Meeting. In order to be qualified to attend and vote at the H Share Class Meeting, H

Shareholders of the Bank must lodge all transfer documents accompanied by the relevant share certificates with the H Share Registrar, namely Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong for registration no later than 4:30 p.m. on Friday, 28 January 2022.

5. Publication of poll results

Pursuant to the Hong Kong Listing Rules, each of the resolutions set out in the notice of the H Share Class Meeting will be voted by poll. Results of the poll voting will be published on the Bank's website at www.bankoftianjin.com and the website of Hong Kong Exchanges and Clearing Limited at www.hkexnews.hk after the H Share Class Meeting.

6. Others

The H Share Class Meeting is estimated to last no longer than half a day. Shareholders who attend the meeting in person or by proxy shall bear their own traveling, dining and accommodation expenses.