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KING STONE ENERGY GROUP LIMITED

金山能源集團有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 00663)

CLARIFICATION ANNOUNCEMENT – RIGHTS ISSUE ON THE BASIS OF ONE (1) RIGHTS SHARE FOR EVERY TWO (2) CONSOLIDATED SHARES HELD ON THE RECORD DATE

Reference is made to the prospectus of King Stone Energy Group Limited (the “**Company**”) dated 26 January 2022 (the “**Prospectus**”) in relation to, among other things, the Rights Issue on the basis of one Rights Share for every two consolidated Shares held on the Record Date. Capitalised terms used herein shall have the same meanings as defined in the Prospectus unless the context requires otherwise.

The Company would like to clarify that:

1. The third paragraph on the cover page of the Prospectus uploaded on the Stock Exchange’s website shall read as follows (with amendment underlined):

A copy of each of the Prospectus Documents, having attached thereto the documents specified in the paragraph headed “15. Documents Delivered to the Registrar of Companies” in Appendix III to this Prospectus, have been registered with the Registrar of Companies in Hong Kong as required by Section 38D of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The Securities and Futures Commission and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of the Prospectus Documents.

2. The section headed “15. DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES” on page III-11 of the Prospectus uploaded on the Stock Exchange’s website shall read as follows (with amendment underlined):

Each of the Prospectus Documents and the written consent have been registered by the Registrar of Companies in Hong Kong pursuant to section 38D of the Companies (Winding up and Miscellaneous Provisions) Ordinance.

The above clarification does not affect the hard copies of and the other information contained in the Prospectus, PAL and EAF.

By order of the Board
King Stone Energy Group Limited
Xu Zhuliang
Chairman

Hong Kong, 27 January 2022

As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Xu Zhuliang, Mr. Zong Hao and Ms. He Qing and three independent non-executive Directors, namely Mr. Chiu Sui Keung, Mr. Lee Ping and Mr. Lee Kwok Wan.