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# coolpad 酷派

## COOLPAD GROUP LIMITED

### 酷派集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 2369)

## COMPLETION ANNOUNCEMENT

References are made to the announcements of Coolpad Group Limited (the “**Company**”) dated 4 October 2021, 9 December 2021, 24 December 2021 and 14 January 2022 (the “**Announcements**”) and the circular of the Company dated 23 November 2021 (the “**Circular**”) in relation to, among other things, the Share Subscriptions and the Warrant Subscription. Unless otherwise defined, terms used in this announcement shall have the same meaning as defined in the Circular.

The Board is pleased to announce that the completion of the issue and allotment of 600,000,000 Subscription Shares to Great Fortune took place on 28 January 2022. Accordingly, as of the date of this announcement, the Share Subscriptions and the Warrant Subscription have all been completed.

The shareholding structure of the Company (i) as of the date of this announcement and (ii) assuming that the subscription rights attaching to the Warrants are exercised in full (assuming that there are no other changes to the issued share capital of the Company) are set out below:

Shareholder	(i) As of the date of this announcement		(ii) Immediately upon exercise of the subscription rights attaching to the Warrants in full	
	No. of Shares	Approximate per cent.	No. of Shares	Approximate per cent.
Mr. Chen (Note 1)	3,131,355,500	22.68	3,131,355,500	21.44
Directors (Note 2)	5,162,400	0.04	5,162,400	0.04
<b>Sub-total</b>	<b>3,136,517,900</b>	<b>22.72</b>	<b>3,136,517,900</b>	<b>21.48</b>
SAI (Note 5)	–	–	1,600,000,000	10.96
<b>Sub-total of non-public Shareholders</b>	<b>3,136,517,900</b>	<b>22.72</b>	<b>4,736,517,900</b>	<b>32.44</b>
<b>Public Shareholders</b>				
SAI (Note 5)	800,000,000	5.79	–	–
Great Fortune	600,000,000	4.35	600,000,000	4.11
Mr. Qin (Note 3 & 4)	1,002,008,000	7.26	1,002,008,000	6.86
Sharp Ally	300,000,000	2.17	300,000,000	2.05
YH Fund (Note 3)	870,000,000	6.30	870,000,000	5.96
Other public Shareholders	7,096,494,055	51.40	7,096,494,055	48.58
<b>Sub-total of public Shareholders</b>	<b>10,668,502,055</b>	<b>77.28</b>	<b>9,868,502,055</b>	<b>67.56</b>
<b>Total</b>	<b>13,805,019,955</b>	<b>100.00</b>	<b>14,605,019,955</b>	<b>100.00</b>

*Notes:*

1. Mr. Chen is indirectly interested in the 3,131,355,500 Shares, of which (i) 2,331,355,500 shares are held by Great Shine; and (ii) 800,000,000 Subscription Shares are held by Elite Mobile Limited. Both entities are wholly-owned by Mr. Chen.
2. To the best knowledge of the Company, the Directors (save for Mr. Chen) held approximately 0.04% of the total issued share capital of the Company in aggregate as at the date of this announcement.
3. Save for Mr. Chen and companies owned by him, each of the Existing Shareholders is regarded as a public shareholder of the Company as at the date of this announcement.
4. To the best knowledge of the Company, Mr. Qin indirectly holds 1,002,008,000 Shares, of which (i) 922,500,000 Shares are held by Allove Group, an entity ultimately wholly-owned by him; and (ii) 79,508,000 Shares are directly held by Mr. Qin. In addition, Mr. Qin also holds 76,176,472 share options granted under the Share Option Scheme.
5. To the best knowledge of the Company, SAI holds 800,000,000 Shares and remains as a public Shareholder as of the date of this announcement. Immediately upon the exercise of the subscription rights attaching to the Warrants in full (assuming that there are no other changes to the issued share capital of the Company), SAI would hold an aggregate of 1,600,000,000 Shares, which renders it a non-public Shareholder.
6. Certain figures included in the table above have been rounded to the nearest integer or to two decimal places. Any discrepancies between the total shown and the sum of the amounts listed are due to rounding.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.**

By order of the Board  
**Coolpad Group Limited**  
**Chen Jiajun**  
*Executive Director*  
*Chief Executive Officer*  
*Chairman*

Hong Kong, 28 January 2022

*As at the date of this announcement, the Board comprises (i) two executive Directors, namely Mr. Chen Jiajun and Mr. Ma Fei; (ii) three non-executive Directors, namely Mr. Liang Rui, Mr. Ng Wai Hung and Mr. Xu Yibo; and (iii) four independent non-executive Directors, namely Mr. Chan King Chung, Mr. Guo Jinghui, Mr. Chiu Sin Nang Kenny and Mr. Ngai Tsz Hin Michael.*