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Alpha Era International Holdings Limited

合寶豐年控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8406)

NOTICE OF THE EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that the extraordinary general meeting (the “**EGM**”) of Alpha Era International Holdings Limited (the “**Company**”) will be held at Room 404b, Think Tank, North of Panyu Avenue, Panyu District, Guangzhou City, Guangdong Province, the PRC at 9:30 a.m. on Monday, 28 February 2022 to consider and, if thought fit, pass the following special resolution:

SPECIAL RESOLUTION

1. “Subject to and conditional upon the approval of the Registrar of Companies in the Cayman Islands, to approve the English name of the Company be changed from “Alpha Era International Holdings Limited” to “China Oral Industry Group Holdings Limited” and the dual foreign name in Chinese of the Company be changed from “合寶豐年控股有限公司” to “中國口腔產業集團控股有限公司” (the “**Proposed Change of Company Name**”); and to authorize any one director or the company secretary of the Company, for and on behalf of the Company, to do all such acts, deeds and things and to sign, execute, seal (where required) and deliver all such documents and to take all such steps as the director or the company secretary of the Company in their discretion may consider necessary, appropriate, desirable or expedient to give effect to or to implement the Proposed Change of Company Name and to attend any necessary registration and/or filing for and on behalf of the Company.”

By order of the Board
Alpha Era International Holdings Limited
Yan Ping
Chairlady and executive Director

PRC, 9 February 2022

Notes:

1. Any shareholder of the Company (the “**Shareholder**”) entitled to attend and vote at the EGM is entitled to appoint one or more proxies to attend and speak and, on a poll, to vote instead of him/her. A proxy need not be the Shareholder.
2. To be valid, a proxy form together with any power of attorney or other authority (if any) under which it is signed or a notarially certified copy thereof must be lodged with the Company’s Hong Kong branch share registrar, Tricor Investor Services Limited at Level 54, Hopewell Centre, 183 Queen’s Road East, Hong Kong or via the designated URL (<https://spot-meeting.tricor.hk>) by using the username and password provided on the notification letter sent by the Company not less than 48 hours before the time appointed for holding the EGM (i.e. before 9:30 a.m. on Saturday, 26 February 2022) or any adjournment thereof.
3. Where there are joint holders of any share in the Company, any one of such joint holders may vote at the EGM, either in person or by proxy, in respect of such share as if he/she were solely entitled thereto, but if more than one of such joint holders be present at the EGM, the vote of the senior who tenders a vote, whether in person or by proxy, shall be accepted to the exclusion of the votes of the other joint holders and, for the purpose, seniority shall be determined by the order in which the names stand in the register of members of the Company in respect of the joint holding.
4. If the Shareholders have any questions relating to the business of the EGM that they would like to be addressed, the Company encourages the Shareholders to submit their questions in writing by email to tse@alpha-era.co. The Company will endeavor to address the questions raised. However, due to time constraints, unanswered questions will be responded to after the EGM as appropriate.
5. In case the EGM is anticipated to be affected by black rainstorms or tropical cyclone with warning signal no. 8 or above, please refer to the website of Hong Kong Exchanges and Clearing Limited (www.hkexnews.hk) and the Company’s website at (www.alpha-era.co.) for announcement on bad weather arrangement for the EGM.
6. The transfer books and Register of Members of the Company will be closed from Thursday, 24 February 2022 to Monday, 28 February 2022, both days inclusive. During such period, no share transfers will be effected. In order to qualify for attending and voting at the EGM, all properly completed share transfer documents accompanied by the relevant share certificates, must be lodged with the Company’s Hong Kong branch share registrar, Tricor Investor Services Limited at Level 54, Hopewell Centre, 183 Queen’s Road East, Hong Kong for registration not later than 4:30 p.m. on 23 February 2022.
7. A proxy form for use by the Shareholders at the EGM is enclosed.
8. Delivery of an instrument appointing a proxy shall not preclude a Shareholder from attending and voting in person at the EGM and, in such event, the instrument appointing a proxy shall be deemed to be revoked.

As at the date of this notice, the Board comprises Ms. Yan Ping, Mr. Liu Yao Guang and Mr. Xiao Jiansheng as executive Directors; and Ms. Shen Jindan, Ms. Yang Haili and Mr. Wang Mo as independent non-executive Directors.

This notice, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this notice is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this notice misleading.

This notice will remain on the website of The Stock Exchange of Hong Kong Limited at www.hkexnews.hk on the “Latest Listed Company Information” page for at least 7 days from the date of its posting and on the Company’s website at www.alpha-era.co.