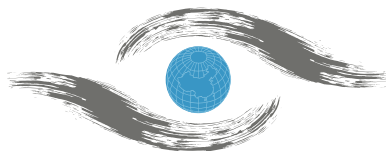


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C-MER 希瑪

C-MER EYE CARE HOLDINGS LIMITED

希瑪眼科醫療控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3309)

COMPLETION OF THE SHENZHEN CKJ INVESTMENT

The board of directors (the “**Directors**”) (the “**Board**”) of C-MER Eye Care Holdings Limited (the “**Company**”) refers to the announcement of the Company dated 3 September and 24 November 2021 (together, the “**Announcements**”) in relation to the Original Equity Investment Agreement, the Shenzhen Chuangxin Equity Transfer Agreement, and the Supplemental Equity Investment Agreement (together the “**Equity Investment Agreements**”) in respect of investment by C-MER China into Shenzhen CKJ. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

The Board is pleased to announce that the conditions precedent under the Equity Investment Agreements have been fulfilled, and Completion under the Equity Investment Agreements occurred on 17 February 2022. Immediately after the Completion, Shenzhen CKJ became 61.5% owned by the Company and became a subsidiary of the Company.

By order of the Board

C-MER EYE CARE HOLDINGS LIMITED

Dr. LAM Shun Chiu Dennis JP

Chairman and Chief Executive Officer and Executive Director

Hong Kong, 17 February 2022

As at the date of this announcement, the Board comprises four executive Directors, namely Dr. LAM Shun Chiu Dennis, Ms. LI Xiaoting, Dr. LEE Yau Wing Vincent and Mr. LI Chunshan, and six independent non-executive Directors, namely Dr. Rex AU YEUNG Pak-kuen, Dr. LI Kwok Tung Donald, Mr. MA Andrew Chiu Cheung, Mr. CHAN Chi Leong, Ms. BENTLEY Annie Liang and Mr. IP Shu Kwan Stephen.