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Bojun Education Company Limited

博駿教育有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1758)

FURTHER DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcements of Bojun Education Company Limited (the “**Company**”) in respect of, amongst others, the major transaction in relation to transfer of 51% equity interest in the Target Companies dated 8 December 2021 and 31 January 2022. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as defined in the announcement of the Company dated 8 December 2021.

As disclosed in the announcement dated 31 January 2022, the circular containing, among other things, further information regarding the Acquisition, the Cooperation Agreement and the Loan Agreement I and the transactions contemplated thereunder (including the Specific Mandate and the proposed annual cap amounts), and other information as required under the Listing Rules, together with a notice of the EGM will be despatched to the Shareholders on or before 28 February 2022.

As additional time is required for the Company to prepare and finalise certain information to be included in the circular, it is currently expected that the date of despatch of the circular and the notice of the EGM will be further postponed to a date falling on or before 30 April 2022.

By Order of the Board
Bojun Education Company Limited
Wang Jinglei

Chairman of the Board and Chief Executive Officer

Hong Kong, 28 February 2022

As at the date of this announcement, the executive Director is Mr. Wang Jinglei; the non-executive Director is Mr. Wu Jiwei; and the independent non-executive Directors are Mr. Cheng Tai Kwan Sunny, Mr. Mao Daowei, Ms. Luo Yunping and Mr. Yang Yuan.