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**KINGKEY FINANCIAL INTERNATIONAL (HOLDINGS) LIMITED**  
**京基金融國際 (控股) 有限公司**  
*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 01468)**

**CLARIFICATION ANNOUNCEMENT IN RELATION TO  
NOTICE OF EXTRAORDINARY GENERAL MEETING**

Reference is made to the circular of Kingkey Financial International (Holdings) Limited (the “**Company**”) dated 28 February 2022 (the “**Circular**”) and the notice of extraordinary general meeting (“**EGM**”) of the Company dated 28 February 2022 (the “**Notice of EGM**”, together with the Circular, the “**EGM Documents**”). Unless otherwise stated, capitalised terms used herein shall have the same meanings as defined in the Circular.

The Board has noted that the special arrangements for the EGM set out in the Circular have not been separately included in the Notice of EGM. Accordingly, the Board would like to clarify the special arrangements applicable to the EGM. The following special arrangements for the EGM are extracted from the Circular and included as an additional note in page 3 of the Notice of EGM:

**“8. Special arrangements for the EGM**

***Live Streaming Webcast***

To enable Shareholders of the Company to participate in the EGM, Shareholders not attending the EGM in person may join a live streaming webcast of the EGM where they can see and listen to the EGM as well as submit questions online via Zoom.

Shareholders that intend to participate in the EGM via Zoom **MUST** contact and register with the branch share registrar of the Company in Hong Kong, Tricor Investor Services Limited, before 3:00 p.m. on 16 March 2022 (being not less than 48 hours before the time appointed for the EGM) and obtain a webcast link address and passcode to join the EGM via the following means:

By email: [is-enquiries@hk.tricorglobal.com](mailto:is-enquiries@hk.tricorglobal.com)

By telephone: (852) 2980 1333

**Shareholders should note that viewing the live streaming webcast of the EGM via Zoom will not be counted towards a quorum nor will they be able to cast their votes online (but can vote by proxy in the manner described elsewhere in this circular). Shareholders who wish to vote are strongly encouraged to appoint the chairman of the EGM as their proxy to vote on the relevant resolutions at the EGM by completing and returning the relevant proxy form in accordance with the instructions therein by a time not less than 48 hours before the time appointed for the EGM.**

***Submission of Questions Prior to and at the EGM***

The EGM will focus on the proposed resolutions with a view to minimising the time attendees are gathered in an enclosed environment. Accordingly, the Company has decided that the time for answering questions at the EGM will be limited to 15 minutes. Further, in light of this and to ensure that all Shareholders have an opportunity to ask questions, Shareholders are required to submit their questions in advance by sending them by email to [is-enquiries@hk.tricorglobal.com](mailto:is-enquiries@hk.tricorglobal.com) or telephone hotline (852) 2980 1333 of the branch share registrar of the Company in Hong Kong, Tricor Investor Services Limited, before 3:00 p.m. on 16 March 2022 (being not less than 48 hours before the time appointed for the EGM) or online during the webcast. The Company will endeavour to answer as many relevant questions as possible at the EGM within the time allotted and, for questions which have not been dealt with at the EGM, the Company will address them afterwards as appropriate.

The Company will keep monitoring the evolving COVID-19 situation and may implement additional measures which, if any, will be announced closer to the date of the EGM.”

This clarification announcement is supplemental to and should be read in conjunction with the EGM Documents. The Board confirms that the above clarification does not affect any information contained in the EGM Documents and save as clarified above, all the content of the EGM Documents including the Notice of EGM remains unchanged.

By order of the Board  
**Kingkey Financial International (Holdings) Limited**  
**Chen Jiajun**  
*Executive Director*

Hong Kong, 2 March 2022

*As at the date of this announcement, the executive Directors are Mr. Chen Jiajun, Ms. Kwok Yin Ning and Mr. Mong Cheuk Wai; and the independent non-executive Directors are Ms. Mak Yun Chu, Mr. Hung Wai Che and Mr. Leung Siu Kee.*