
THIS CIRCULAR IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

If you are in any doubt as to any aspect of this circular or as to the action to be taken, you should consult your licensed securities dealer, bank manager, solicitor, professional accountant or other professional adviser.

If you have sold or transferred all your shares in **GLORY MARK HI-TECH (HOLDINGS) LIMITED**, you should at once hand this circular and the accompanying form of proxy to the purchaser or the transferee or to the bank, licensed securities dealer or other agent through whom the sale or transfer was effected for transmission to the purchaser or the transferee.

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GLORY MARK HI-TECH (HOLDINGS) LIMITED

輝煌科技(控股)有限公司

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 8159)

(1) PROPOSED CHANGE OF COMPANY NAME;

(2) PROPOSED RE-ELECTION OF DIRECTOR;

AND

(3) NOTICE OF SPECIAL GENERAL MEETING

Capitalised terms used in this cover shall have the meaning as those defined in this circular.

A letter from the Board is set out on pages 3 to 5 of this circular.

A notice convening the SGM to be held at Conference Room 704, Hantang Building, OCT, Nanshan, Shenzhen, Mainland China at 4:00 p.m. on Tuesday, 29 March 2022 at is set out on pages SGM-1 to SGM-3 of this circular. A form of proxy for use at the SGM is enclosed with this circular. Whether or not you are able to attend the SGM, you are requested to complete the accompanying form of proxy in accordance with the instructions printed thereon and deposit the same at the Hong Kong branch share registrar of the Company, Hong Kong Registrars Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong as soon as possible and in any event not less than forty-eight (48) hours before the time appointed for the holding of the SGM or any adjournment thereof (as the case may be). Completion and return of the form of proxy will not preclude you from attending and voting in person at the SGM or any adjournment thereof (as the case may be) should you so wish. If you attend and vote at the SGM in person, the instrument appointing a proxy shall be deemed to be revoked.

PRECAUTIONARY MEASURES FOR THE SGM

Please see page 1 of this circular for measures being taken to try to prevent and control the spread of the Coronavirus at the SGM, including:

- compulsory temperature checks
- compulsory wearing of surgical face masks
- no distribution of corporate gifts
- no provision of refreshment

Any person who does not comply with the precautionary measures may be denied entry into the SGM venue. The Company reminds the Shareholders that they may appoint the Chairman of the SGM as their proxy to vote on the relevant resolution(s) at the SGM as an alternative to attending the SGM in person.

This circular will remain on the "Latest Listed Company Information" page of the GEM website at www.hkgem.com for at least seven days from the date of publication and on the Company's website at www.glorymark.com.tw/hk/investor.htm.

9 March 2022

CHARACTERISTICS OF GEM

GEM has been positioned as a market designed to accommodate small and mid-sized companies to which a higher investment risk may be attached than other companies listed on the Stock Exchange. Prospective investors should be aware of the potential risks of investing in such companies and should make the decision to invest only after due and careful consideration.

Given that the companies listed on GEM are generally small and mid-sized companies, there is a risk that securities traded on GEM may be more susceptible to high market volatility than securities traded on the Main Board of the Stock Exchange and no assurance is given that there will be a liquid market in the securities traded on GEM.

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PRECAUTIONARY MEASURES FOR THE SGM

In view of the on-going Coronavirus Disease 2019 (COVID-19) pandemic and recent requirements for prevention and control of its spread, the Company will implement the following preventive measures at the SGM to protect attending shareholders, staff and other stakeholders from the risk of infection:

- (i) Compulsory body temperature checks will be conducted on every shareholder, proxy and other attendee at the entrance of the SGM venue. Any person with a body temperature of over 37.4 degrees Celsius may be denied entry into the SGM venue or be required to leave the SGM venue.
- (ii) All attendees are requested to wear surgical face masks at the SGM venue at all times, and to maintain a safe distance with other attendees.
- (iii) No refreshments will be served, and there will be no corporate gifts.

To the extent permitted under law, the Company reserves the right to deny entry into the SGM venue or require any person to leave the SGM venue in order to ensure the safety of the attendees at the SGM.

In the interest of all stakeholders' health and safety and consistent with recent COVID-19 guidelines for prevention and control, the Company reminds all Shareholders that physical attendance in person at the SGM is not necessary for the purpose of exercising voting rights. As an alternative, by using proxy forms with voting instructions inserted, Shareholders may appoint the Chairman of the SGM as their proxy to vote on the relevant resolution(s) at the SGM instead of attending the SGM in person. If any Shareholder wishes to attend the SGM in person, the Shareholder is advised to pay attention to the latest epidemic-control and protection arrangements implemented by the Central Government of Mainland China and the Government of Hong Kong (where applicable).

The proxy form is attached to this circular. If you are not a registered Shareholder (if your Shares are held via banks, brokers, custodians or the Hong Kong Securities Clearing Company Limited), you should consult directly with your banks or brokers or custodians (as the case may be) to assist you in the appointment of proxy.

If Shareholders choosing not to attend the SGM in person have any questions about the relevant resolution(s), or about the Company or any matters for communication with the Board, they are welcome to contact the Company in writing to our principal place of business in Hong Kong or to our email at lifengwang@188.com or patrick@glorymarkhightech.com.hk.

If Shareholders have any questions relating to the SGM, please contact Hong Kong Registrars Limited, the Company's Hong Kong branch share registrar as follows:

Hong Kong Registrars Limited
Shops 1712-16
17th Floor, Hopewell Centre
183 Queen's Road East
Wan Chai
Hong Kong

DEFINITIONS

In this circular, unless the context otherwise requires, the following expressions shall have the following meanings:

| | |
|-----------------------------------|--|
| “Board” | the board of Directors |
| “Bye-laws” | the bye-laws of the Company |
| “Company” | GLORY MARK HI-TECH (HOLDINGS) LIMITED, a company incorporated in the Cayman Islands and continued in Bermuda with limited liability, whose Shares are listed on GEM (Stock Code: 8159) |
| “Director(s)” | the director(s) of the Company |
| “GEM” | GEM of the Stock Exchange |
| “GEM Listing Rules” | the Rules Governing the Listing of Securities on GEM as amended from time to time |
| “Group” | the Company and its subsidiaries |
| “HK\$” | Hong Kong dollar, the lawful currency of Hong Kong |
| “Hong Kong” | the Hong Kong Special Administrative Region of Mainland China |
| “Mainland China” | the People’s Republic of China which, for the purpose of this circular, excludes Hong Kong, the Macau Special Administrative Region of the People’s Republic of China and Taiwan |
| “Proposed Change of Company Name” | the proposal to change the English name of the Company from “GLORY MARK HI-TECH (HOLDINGS) LIMITED” to “China United Group Limited” and to adopt “新華聯合集團有限公司” as the Chinese secondary name of the Company to replace the existing Chinese secondary name “輝煌科技(控股)有限公司” |
| “SGM” | the special general meeting of the Company to be convened and held at Conference Room 704, Hantang Building, OCT, Nanshan, Shenzhen, Mainland China at 4:00 p.m. on Tuesday, 29 March 2022 to consider and approve, among others, the Proposed Change of Company Name |
| “Share(s)” | ordinary share(s) of HK\$0.01 each in the share capital of the Company |
| “Shareholder(s)” | holder(s) of the Share(s) |
| “Stock Exchange” | The Stock Exchange of Hong Kong Limited |

LETTER FROM THE BOARD



GLORY MARK HI-TECH (HOLDINGS) LIMITED

輝煌科技(控股)有限公司

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 8159)

Executive Directors:

Mr. Wang Li Feng (*Vice Chairman*)
Mr. Yu Sanlong
Mr. Fan Xiaoling
Ms. Lee Jui-lan
Dr. Chen Xiaofeng
Mr. Ni Xian

Non-executive Director:

Mr. Huang Bin (*Chairman*)

Independent non-executive Directors:

Dr. Fong Chi Wai, Alex
Dr. Yan Ka Shing
Mr. Wu Lebin
Mr. Xu Lin

Registered office:

Clarendon House
2 Church Street
Hamilton HM 11
Bermuda

*Head office and principal place of business
in Hong Kong:*

Room 1033, 10/F.
Central Building
1-3 Pedder Street Central
Hong Kong

9 March 2022

To the Shareholders

Dear Sir or Madam,

**(1) PROPOSED CHANGE OF COMPANY NAME;
(2) PROPOSED RE-ELECTION OF DIRECTOR;
AND
(3) NOTICE OF SPECIAL GENERAL MEETING**

1. INTRODUCTION

At the SGM, a special resolution will be proposed to seek the Shareholders' approval for the Proposed Change of Company Name and an ordinary resolution will be proposed to seek the Shareholders' approval for the re-election of Director. The purpose of this circular is to provide you with information relating to the above-mentioned resolutions.

LETTER FROM THE BOARD

2. PROPOSED CHANGE OF COMPANY NAME

The Board proposed to change the Company's English name from "GLORY MARK HI-TECH (HOLDINGS) LIMITED" to "China United Group Limited" and to adopt "新華聯合集團有限公司" as the Chinese secondary name of the Company to replace its existing Chinese secondary name of "輝煌科技(控股)有限公司".

CONDITIONS OF THE PROPOSED CHANGE OF COMPANY NAME

The Proposed Change of Company Name is subject to the following conditions:

- (i) passing of a special resolution by the Shareholders to approve the Proposed Change of Company Name at the SGM; and
- (ii) approval of the Registrar of Companies in Bermuda for the Proposed Change of Company Name.

The Proposed Change of Company Name will take effect after satisfaction of the above conditions and from the date of entry of the new English and Chinese names of the Company into the register of companies maintained by the Registrar of Companies in Bermuda in place of the existing names. The Company will then carry out all necessary filing or registration procedures with the Companies Registry in Hong Kong pursuant to Part 16 of the Companies Ordinance (Chapter 622 of the Laws of Hong Kong).

REASONS FOR THE PROPOSED CHANGE OF COMPANY NAME

The Board is of the view that the Proposed Change of Company Name will clearly reflect the future strategic positioning and business development of the Group, and the Board believes that the new corporate image of the Company will be beneficial to the current and future business expansion and brand building of the Group. Accordingly, the Board considers that the Proposed Change of Company Name is in the interest of the Company and its Shareholders as a whole.

EFFECT OF THE PROPOSED CHANGE OF COMPANY NAME

The Proposed Change of Company Name will not, of itself, affect the rights of any Shareholder. All existing share certificates of the Company bearing the existing names of the Company will, after the Proposed Change of Company Name having become effective, continue to be evidence of legal title to the Shares and are valid for trading, settlement, registration and delivery purposes. All new share certificates of the Company issued after the Proposed Change of Company Name having become effective will bear the new names. As such, there will be no arrangement for free exchange of the existing share certificates for new certificates.

In addition, subject to the confirmation of the Stock Exchange, the stock short name for trading in the Shares will also be changed after the Proposed Change of Company Name has become effective. The Company will make further announcement on the Proposed Change of Company Name and change of its stock short names after the Proposed Change of Company Name has become effective.

LETTER FROM THE BOARD

3. RE-ELECTION OF DIRECTOR

In accordance with bye-law 83(2) of the Bye-laws, the Board shall have power from time to time and at any time to appoint any person as a Director either to fill a casual vacancy on the Board or, subject to authorisation by the Shareholders in general meeting, as an addition to the existing Board but so that the number of Directors so appointed shall not exceed any maximum number determined from time to time by the Shareholders in general meeting. Any Director appointed by the Board to fill a casual vacancy shall hold office until the first general meeting of Shareholders after his appointment and by subject to re-election at such meeting and any Director appointed by the Board as an addition to the existing Board shall hold office only until the next following annual general meeting of the Company and shall then be eligible for re-election.

As disclosed in the announcement of the Company dated 4 March 2022, Mr. Xu Lin (“**Mr. Xu**”) was appointed as an independent non-executive Director with effect from 4 March 2022. Accordingly, Mr. Xu will retire at the SGM and, being eligible, will offer himself for re-election as a Director at the SGM.

Information relating to Mr. Xu as required to be disclosed under Rule 17.50(2) of the GEM Listing Rules is set out in Appendix I to this circular.

SGM

A notice convening the SGM is set out on pages SGM-1 to SGM-3 of this circular. A special resolution will be proposed at the SGM to consider and, if thought fit, approve the Proposed Change of Company Name and an ordinary resolution will be proposed at the SGM to approve the re-election of Director. The resolutions proposed to be approved at the SGM will be taken by poll (except where the chairman of the meeting, in good faith, decides to allow the resolutions which relates purely to a procedural or administrative matter to be voted on by a show of hands) pursuant to Rule 17.47(4) of the GEM Listing Rules and an announcement on the poll results will be published by the Company on the websites of the Company and the Stock Exchange in accordance with the GEM Listing Rules after the SGM.

For determining the entitlement of the Shareholders to attend and vote at the SGM, the register of members of the Company will be closed from Thursday, 24 March 2022 to Tuesday, 29 March 2022 (both dates inclusive) during which period no transfer of Shares will be registered. In order to qualify for entitlement to attend and vote at the SGM, all properly completed transfer forms accompanied by the relevant share certificates must be lodged with the Company’s Hong Kong branch share registrar, Hong Kong Registrars Limited at Shops 1712-16, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong for registration no later than 4:30 p.m. on Wednesday, 23 March 2022.

LETTER FROM THE BOARD

A form of proxy for use at the SGM is enclosed with this circular. Whether or not you are able to attend the SGM, you are requested to complete the accompanying form of proxy in accordance with the instructions printed thereon and deposit the same at the Hong Kong branch share registrar of the Company, Hong Kong Registrars Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong as soon as possible and in any event not less than forty-eight (48) hours before the time appointed for the holding of the SGM or any adjournment thereof (as the case may be). Completion and return of the form of proxy will not preclude you from attending and voting in person at the SGM or any adjournment thereof (as the case may be) should you so wish. If you attend and vote at the SGM in person, the instrument appointing a proxy shall be deemed to be revoked.

RECOMMENDATION

The Directors recommend the Shareholders to vote in favour of the special resolution in respect of the Proposed Change of Company Name and the ordinary resolution in respect of the re-election of Director to be proposed at the SGM as set out in the notice of the SGM.

RESPONSIBILITY STATEMENT

This circular, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this circular is accurate and complete in all material respects and not misleading or deceptive, and there is no other matter the omission of which would make any statement herein or this circular misleading.

GENERAL

To the best of the Directors' knowledge, information and belief, having made all reasonable enquiries, no Shareholder is required to abstain from voting on the resolutions to be proposed at the SGM.

The English text of this circular shall prevail over the Chinese text for the purpose of interpretation.

By Order of the Board
GLORY MARK HI-TECH (HOLDINGS) LIMITED
Wang Li Feng
Vice Chairman & Executive Director

APPENDIX I DETAILS OF THE DIRECTOR PROPOSED TO BE RE-ELECTED AT THE SGM

Mr. Xu Lin, aged 62, is currently a Senior Vice-President and President of China of Chow Tai Fook Enterprises Limited and General Manager of Chow Tai Fook Investment Limited* (周大福投資有限公司). Mr. Xu has extensive working experiences and extensive experiences in policy making. He was a Director of Business Development of CITIC Limited, Vice-President of Kaisa Group Holdings Limited and Chairman of Kaisa Financial Group* (佳兆業金融集團), President of Zhaobangji Financial Group* (兆邦基金融集團) and Zhaobangji Properties Group* (兆邦基地產集團), an Executive Director and Executive Vice-Chairman of DTXS Silk Road Investment Holdings Company Limited. With the exposure to several positions, Mr. Xu has solid foundation in economic theory and rich experience in management. Also, he is Vice-Chairman of Enterprise Directors Association of Guangdong-Hong Kong-Macau Greater Bay Area.

Mr. Xu Lin currently serves as a non-executive director of Hao Tian International Construction Investment Group Limited (a company listed on the main board of the Stock Exchange, stock code: 1341) and chairman of Yunnan Jinggu Forestry Co., Ltd. (a company listed on Shanghai Stock Exchange, stock code: 600265). Mr. Xu was an executive director of DTXS Silk Road Investment Holdings Company Limited (a company listed on the main board of the Stock Exchange, stock code: 620) from April 2020 to February 2021, an independent non-executive director of Lamtex Holdings Limited (a company listed on the main board of the Stock Exchange, stock code: 1041) from March 2020 to July 2020 and an executive director of Zhaobangji Properties Holdings Limited (a company listed on the main board of the Stock Exchange, stock code: 1660) from October 2019 to March 2020.

Mr. Xu will enter into an appointment letter with the Company for an initial term of two years, but is subject to retirement from office and re-election at the annual general meeting of the Company in accordance with the bye-laws of the Company. Mr. Xu has no fixed remuneration but he is entitled to receive director fee and/or remuneration determined by the Board from time to time based on his performance, experience, responsibilities and prevailing market conditions.

Save as disclosed above, Mr. Xu (i) has not held any directorship in any public company listed in Hong Kong and overseas in the past three years; (ii) does not have any other relationships with any Directors, senior management, substantial or controlling shareholder of the Company; and (iii) does not have any interest in any share of the Company within the meaning of Part XV of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Save as disclosed herein, there are no other matters that need to be brought to the attention of the shareholders of the Company, and there is no other information that is required to be disclosed pursuant to the requirements under Rules 17.50(2)(h) to (w) of the Rules Governing the Listing of Securities on GEM.

* For identification purpose only

NOTICE OF SGM



GLORY MARK HI-TECH (HOLDINGS) LIMITED

輝煌科技(控股)有限公司

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 8159)

NOTICE OF SPECIAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that a special general meeting (the “SGM”) of GLORY MARK HI-TECH (HOLDINGS) LIMITED (the “Company”) will be held at Conference Room 704, Hantang Building, OCT, Nanshan, Shenzhen, Mainland China at 4:00 p.m. on Tuesday, 29 March 2022 to consider and, if thought fit, pass the following resolutions:

SPECIAL RESOLUTION

- (1) “**THAT** subject to the entry of “China United Group Limited” as the new English name and the entry of “新華聯合集團有限公司” as the new Chinese secondary name of the Company in the register maintained by the Registrar of Companies in Bermuda and the issue of a certificate of incorporation on change of name and a certificate of secondary name by the Registrar of Companies in Bermuda, the change of English name of the Company from “GLORY MARK HI-TECH (HOLDINGS) LIMITED” to “China United Group Limited” and the Chinese secondary name of the Company from “輝煌科技(控股)有限公司” to “新華聯合集團有限公司” with effect from the date of registration as set out in the certificate of incorporation on change of name and the certificate of secondary name issued by the Registrar of Companies in Bermuda be and is hereby approved; and any one director of the Company be and is hereby authorised generally to do such acts and things and execute all documents (whether by hand, under seal or as a deed) or make such arrangements as he/she may consider necessary or expedient to effect the aforesaid change of name of the Company.”

ORDINARY RESOLUTION

- (2) To approve and re-elect Mr. Xu Lin as an independent non-executive director of the Company.

By Order of the Board

Wang Li Feng

Vice Chairman & Executive Director

Hong Kong, 9 March 2022

NOTICE OF SGM

Registered office:

Clarendon House
2 Church Street
Hamilton HM 11
Bermuda

Head office and principal place of business

in Hong Kong:
Room 1033, 10/F.
Central Building
1-3 Pedder Street Central
Hong Kong

Notes:

- (1) A member of the Company entitled to attend and vote at the SGM is entitled to appoint another person as his/her/its proxy or a duly authorised corporate representative to attend and vote instead of him/her/it. A member who is the holder of two or more shares may appoint more than one proxy to represent him/her/it and vote on his/her/its behalf at the SGM. A proxy needs not be a member of the Company. Completion and return of the form of proxy will not preclude a member of the Company from attending and voting in person at the SGM or at any adjournment of the SGM (as the case may be) should he/she/it so wish. In such event, the form of proxy will be deemed to have been revoked.
- (2) A form of proxy for the SGM is enclosed with the Company's circular dated 9 March 2022. In order to be valid, the form of proxy duly completed and signed in accordance with the instructions printed thereon together with a valid power of attorney or other authority, if any, under which it is signed, or a certified copy of such power of authority, must be deposited at the Hong Kong branch share registrar of the Company, Hong Kong Registrars Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong not less than 48 hours before the time appointed for holding the SGM or any adjournment thereof.
- (3) The register of members of the Company will be closed from Thursday, 24 March 2022 to Tuesday, 29 March 2022 (both dates inclusive), for the purpose of determining the entitlements of the members of the Company to attend and vote at the SGM. No transfer of shares may be registered during the said period. In order to qualify for the aforesaid entitlements, all transfer documents, accompanied by the relevant share certificates must be lodged with the Hong Kong branch share registrar of the Company, Hong Kong Registrars Limited, at Shops 1712-16, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong no later than 4:30 p.m. on Wednesday, 23 March 2022.
- (4) In the case of joint holders of any share of the Company, any one of such joint holders may vote, either in person or by proxy, in respect of such share as if he/she/it were solely entitled thereto, but if more than one of such joint holders are present at the SGM, the vote of the senior who tenders a vote, whether in person or by proxy, shall be accepted to the exclusion of the votes of the other joint holders. For this purpose, seniority shall be determined by the order in which the names stand in the register of members of the Company in respect of the joint holding.
- (5) The resolutions set out in this notice of SGM will be put to shareholders of the Company to vote by way of poll (except where the chairman of the meeting, in good faith, decides to allow the resolutions which relates purely to a procedural or administrative matter to be voted on by a show of hands) pursuant to the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "**GEM Listing Rules**").
- (6) In view of the on-going COVID-19 pandemic and recent requirements for prevention and control of its spread, the Company will implement the following preventive measures at the SGM to protect attending shareholders, staff and other stakeholders from the risk of infection:
 - (i) Compulsory body temperature checks will be conducted on every attending shareholder, proxy and other attendees at the entrance of the SGM venue. Any person with a body temperature of over 37.4 degrees Celsius will be denied entry into the SGM venue or be required to leave the SGM venue.

NOTICE OF SGM

- (ii) All attendees are requested to wear surgical face masks at the SGM venue at all times, and to maintain a safe distance with other attendees.

- (iii) No refreshments will be served, and there will be no corporate gifts.

To the extent permitted under the applicable laws, the Company reserves the right to deny entry into the SGM venue or require any person to leave the SGM venue in order to ensure the safety of the attendees at the SGM.

In the interest of all stakeholders' health and safety and in response to the recent guidelines on prevention and control of COVID-19 pandemic, shareholders ("Shareholder(s)") of the Company are reminded that physical attendance in person at the SGM is not necessary for the purpose of exercising voting rights. As an alternative, by completing form of proxy in accordance with the instructions printed thereon, Shareholders may appoint the chairman of the SGM as proxy to attend and vote on the relevant resolutions at the SGM instead of attending the SGM or any adjourned meeting thereof in person. If any Shareholder wishes to attend in person, the Shareholder is advised to pay attention to the latest epidemic-control and protection arrangements implemented by the Central Government of the People's Republic of China and the Government of the Hong Kong Special Administrative Region (where applicable).

As at the date of this notice, the executive Directors are Mr. Wang Li Feng, Mr. Yu Sanlong, Mr. Fan Xiaoling, Ms. Lee Jui-lan, Dr. Chen Xiaofeng and Mr. Ni Xian; the non-executive Director is Mr. Huang Bin; and the independent non-executive Directors are Dr. Fong Chi Wai, Alex, Dr. Yan Ka Shing, Mr. Wu Lebin and Mr. Xu Lin.

This notice, for which all the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this notice is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this notice misleading.

This notice will remain on the "Latest Listed Company Information" page of the GEM website at www.hkgem.com for at least 7 days from the date of its posting and on the website of the Company at www.glorymark.com.tw/hk/investor.htm.