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## **DIGITAL HOLLYWOOD INTERACTIVE LIMITED**

**遊萊互動集團有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 2022)**

### **NOTICE OF EXTRAORDINARY GENERAL MEETING**

**NOTICE IS HEREBY GIVEN THAT** the extraordinary general meeting (the “**Meeting**”) of Digital Hollywood Interactive Limited (the “**Company**”) will be held physically at 1st Floor, No. 368 Jiang Nan Da Dao (South), Haizhu District, Guangzhou, the PRC and virtually via the e-Meeting System on Thursday, 31 March 2022 at 3:30 p.m. to consider and, if thought fit, pass the following resolution. Capitalised terms used herein shall have the same meanings as those defined in the circular dated 16 March 2022 of the Company unless otherwise specified.

#### **ORDINARY RESOLUTION**

1. “**THAT**

- (a) the Investment Cooperation Agreement, the terms and conditions thereof and the Transaction be and are hereby approved, confirmed and ratified; and
- (b) any one of the executive Directors be and is hereby authorised to implement and take all steps and to do all acts and things which in his opinion may be necessary or desirable to give effect and/or to complete or in connection with the Investment Cooperation Agreement and the Transaction, including, without limitation, to approve any changes and amendments thereto, to obtain all necessary approvals from, and make all relevant registrations and filings with, the relevant PRC and other authorities, and to sign and execute such further documents, or to do any other matters incidental thereto and/or as contemplated thereunder.”

By Order of the Board  
**DIGITAL HOLLYWOOD INTERACTIVE LIMITED**  
**LU Yuanfeng**  
*Chairman and Chief Executive Officer*

Hong Kong, 16 March 2022

*Registered office:*  
Cricket Square, Hutchins Drive  
PO Box 2681  
Grand Cayman KY1-1111  
Cayman Islands

*Principal place of business  
in Hong Kong:*  
11/F, Tai Sang Bank Building  
784 Nathan Road  
Kowloon  
Hong Kong

*Notes:*

1. All registered shareholders of the Company (“**Shareholder(s)**”) will be able to join the Meeting physically at 1st Floor, No. 368 Jiang Nan Da Dao (South), Haizhu District, Guangzhou, the PRC and virtually via the e-Meeting System. Our e-Meeting System can be accessed from any location with access to the internet via smartphone, tablet device or computer.
2. Any member of the Company entitled to attend and vote at the Meeting is entitled to appoint another person as his proxy to attend and vote at the Meeting instead of him. A proxy needs not be a member of the Company. A member who is the holder of two or more shares of the Company (the “**Shares**”) may appoint more than one proxy to represent him to attend and vote at the Meeting on his behalf.
3. To be valid, the form of proxy, duly completed and signed in accordance with the instructions printed thereon, together with any power of attorney (if any) or other authority (if any) under which it is signed or a notarially certified copy thereof, must be deposited at the office of the Company’s share registrar in Hong Kong, Tricor Investor Services Limited, at Level 54, Hopewell Centre, 183 Queen’s Road East, Hong Kong not less than 48 hours before the time fixed for holding the Meeting or any adjournment thereof. The completion and delivery of the form of proxy will not preclude you from attending and voting at the Meeting at the Meeting if you so wish.
4. The record date for determining the entitlement of the shareholders of the Company to attend and vote at the Meeting will be Monday, 28 March 2022. All transfers of Shares accompanied by the relevant share certificates must be lodged with the Company’s share registrar in Hong Kong, Tricor Investor Services Limited, at Level 54, Hopewell Centre, 183 Queen’s Road East, Hong Kong, for registration no later than 4:30 p.m. on Monday, 28 March 2022.
5. All voting by the members at the Meeting via the e-Meeting System shall be conducted by way of poll.
6. Registered Shareholders will be able to attend the Meeting, vote and submit questions online. Each registered Shareholder’s personalized login and access code will be sent to him or her under separate copy around one week before the Meeting. In the case of joint registered holders of any share(s), only **ONE PAIR** of login and access code will be provided to the joint registered holders. Any one of such joint registered holders may attend or vote in respect of such share(s) as if he/she/it was solely entitled thereto.

Non-registered Shareholders whose Shares are held in the Central Clearing and Settlement System through banks, brokers, custodians or Hong Kong Securities Clearing Company Limited may also be able to attend the Meeting, vote and submit questions online. In this regard, they should consult directly with their banks, brokers or custodians (as the case may be) for the necessary arrangements.

For online voting at the Meeting, Shareholders can refer to our separate letter to be sent to you and the Online Meeting User Guide (by visiting the hyperlink or scanning the QR code as printed therein) for details. If you have any queries on the above, please contact the Company’s share registrar in Hong Kong, Tricor Investor Services Limited, via their hotline at (852) 2975 0928 from 9:00 a.m. to 5:00 p.m. (Monday to Friday, excluding Hong Kong public holidays).

7. Shareholders can attend the Meeting and exercise their voting rights in one of the following ways:
  - (1) attend the EGM physically in the PRC; or
  - (2) attend the Meeting via e-Meeting System which enables live streaming and interactive platform for submitting questions and voting online; or
  - (3) appoint chairman of the Meeting or other person(s) as your proxy(ies) to attend and vote on your behalf physically at the EGM or via the e-Meeting System.

Your proxy’s authority and instruction will be revoked if you attend and vote at the Meeting via e-Meeting system.

**Due to the constantly evolving COVID-19 pandemic situation in Hong Kong, the Company may be required to adopt further changes to the Meeting arrangements at short notice. Shareholders are advised to check the websites of the Company ([www.gamehollywood.com/company/](http://www.gamehollywood.com/company/)) and the Stock Exchange ([www.hkexnews.hk](http://www.hkexnews.hk)) for the latest announcement and information relating to the Meeting.**

*As at the date of this notice, the executive Directors are Mr. LU Yuanfeng, Mr. HUANG Guozhan and Mr. HUANG Deqiang; and the independent non-executive Directors are Professor CHAU Chi Wai, Wilton, Mr. LI Yi Wen and Mr. LU Qibo.*