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CEFC Hong Kong Financial Investment Company Limited

香港華信金融投資有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 1520)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 25 MARCH 2022

Reference is made to the circular (the “**Circular**”) and the notice of extraordinary general meeting (the “**EGM Notice**”) of CEFC Hong Kong Financial Investment Company Limited (the “**Company**”) both dated 3 March 2022. Unless otherwise specified, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

POLL RESULTS OF THE EGM

The board of directors (the “**Board**”) of the Company is pleased to announce that at the extraordinary general meeting of the Company held on 25 March 2022 (the “**EGM**”), all the proposed resolutions set out in the EGM Notice were duly passed by the shareholders of the Company (the “**Shareholders**”) by way of poll. The poll results in respect of the resolutions proposed at the EGM are as follows:

SPECIAL RESOLUTIONS		NUMBER OF VOTES (%)	
		FOR	AGAINST
1.	To approve the Proposed Change of Company Name and authorise any one director of the Company (“ Director ”) for and on behalf of the Company to execute all documents or make such arrangements as he may in his absolute discretion consider necessary, desirable, appropriate or expedient to implement and/or giving effect to the Proposed Change of Company Name.	253,558,500 (100.00%)	0 (0.00%)

SPECIAL RESOLUTIONS		NUMBER OF VOTES (%)	
		FOR	AGAINST
2.	To approve the second amended and restated Memorandum and Articles of Association be adopted as the new Memorandum and Articles of Association in substitution for and to the exclusion of the existing Memorandum and Articles of Association with immediate effect and authorise any one Director or company secretary of the Company to do all things necessary to implement the adoption of the new Memorandum and Articles of Association.	253,558,500 (100.00%)	0 (0.00%)
ORDINARY RESOLUTIONS		NUMBER OF VOTES (%)	
		FOR	AGAINST
3.	To approve the Proposed Refreshment and authorise any one Director for and on behalf of the Company to execute all documents and do all such acts and things as he may in his absolute discretion consider necessary, desirable, appropriate or expedient to implement and/or giving effect to the Proposed Refreshment.	253,558,500 (100.00%)	0 (0.00%)
4.	Each as a separate resolution, to re-elect the following Director:		
	a. Mr. Li Yang as an executive Director	253,558,500 (100.00%)	0 (0.00%)
	b. Mr. Chan Ming Leung Terence as an executive Director	253,558,500 (100.00%)	0 (0.00%)
	c. Mr. Gong Xiaohan as an executive Director	253,558,500 (100.00%)	0 (0.00%)

As not less than three-fourth of the votes were cast in favour of each of the resolutions nos. 1 and 2; and a simple majority of the votes were cast in favour of each of the resolutions nos. 3 and 4, all the resolutions proposed at the EGM were duly passed as special resolutions and ordinary resolutions of the Company respectively.

As at the date of the EGM, the total number of issued Shares was 1,790,267,378, which was also the number of Shares entitling the holders thereof to attend and vote for or against the resolutions at the EGM. There were no restrictions on any Shareholders to cast votes on any of the resolutions of the EGM. There were no Shares entitling the holders thereof to attend and abstain from voting in favour of the resolution at the EGM pursuant to Rule 13.40 of the Listing Rules. No Shareholder was required under the Listing Rules to abstain from voting on the resolution at the EGM. None of the Shareholders has stated their intention in the Circular to vote against or to abstain from voting on any of the resolutions proposed at the EGM.

All directors, namely Mr. Li Yang, Ms. Tin Yat Yu Carol, Mr. Cheung Ka Lung, Mr. Chan Ming Leung Terence, Mr. Gong Xiaohan, Mr. Tang Shu Pui Simon, Mr. Hon Ming Sang and Ms. Lo Wing Sze *JP*, attended the EGM.

Tricor Investor Services Limited, the branch share registrar and transfer office of the Company in Hong Kong, was appointed as scrutineer at the EGM for the purpose of vote-taking.

By order of the Board
CEFC Hong Kong Financial Investment Company Limited
Li Yang
Chairman & Executive Director

Hong Kong, 25 March 2022

As at the date of this announcement, the executive directors of the Company are Mr. Li Yang, Ms. Tin Yat Yu Carol, Mr. Cheung Ka Lung, Mr. Chan Ming Leung Terence and Mr. Gong Xiaohan; and the independent non-executive directors of the Company are Mr. Tang Shu Pui Simon, Mr. Hon Ming Sang and Ms. Lo Wing Sze JP.