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中信证券股份有限公司
CITIC Securities Company Limited

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 6030)

SUPPLEMENTAL NOTICE
OF THE 2022 FIRST EXTRAORDINARY GENERAL MEETING

Reference is made to the notice of the 2022 first extraordinary general meeting (the “**Extraordinary General Meeting**”) dated 25 February 2022 (the “**Notice**”) of CITIC Securities Company Limited (the “**Company**”), which sets out the time and venue for the Extraordinary General Meeting and contains the resolutions to be proposed at the Extraordinary General Meeting for Shareholders’ consideration and approval.

SUPPLEMENTAL NOTICE IS HEREBY GIVEN that the Extraordinary General Meeting will be held as originally scheduled at Qing Room, 5th Floor, Beijing Ruicheng Four Seasons Hotel, No. 48 Liangmaqiao Road, Chaoyang District, Beijing, the PRC at 9:30 a.m. on Wednesday, 13 April 2022 for the purpose of considering, and if thought fit, approving the following resolutions, in addition to the resolutions as set out in the Notice. Unless otherwise specified, capitalized terms used in this supplemental notice shall have the same meaning as those defined in the supplemental circular of the Company dated 1 April 2022 (the “**Supplemental Circular**”).

ORDINARY RESOLUTIONS

- 3.00 To consider and approve the resolutions on the election of non-executive directors of the Company:
- 3.01 To elect Mr. SONG Kangle as a non-executive director of the Company.
- 3.02 To elect Ms. FU Linfang as a non-executive director of the Company.
- 3.03 To elect Mr. ZHAO Xianxin as a non-executive director of the Company.

By order of the Board
CITIC Securities Company Limited
ZHANG Youjun
Chairman

Beijing, the PRC
1 April 2022

Notes:

1. Further details of the above resolution are set out in the Supplemental Circular of the Company dated 1 April 2022.
2. The proxy form despatched by the Company on 25 February 2022 (the “**Proxy Form**”) together with the circular does not contain the additional resolutions as set out in this supplemental notice. The supplemental proxy form (the “**Supplemental Proxy Form**”) for the above-mentioned resolutions is enclosed with the Supplemental Circular.
3. If a Shareholder has properly completed and submitted only the Proxy Form in accordance with the instructions set out therein, the appointed proxy(ies) will vote on the resolutions set out in the Proxy Form per the Shareholder’s instruction and he is also entitled to vote or abstain at his discretion on the additional resolutions set out in the Supplemental Proxy Form. Similarly, if a Shareholder has properly completed and submitted only the Supplemental Proxy Form in accordance with the instructions set out therein, the appointed proxy(ies) will vote on the resolutions set out in the Supplemental Proxy Form per the Shareholder’s instruction and he is also entitled to vote or abstain at his discretion on the resolutions set out in the Proxy Form. If a Shareholder wishes to provide specific instruction to his proxy(ies) regarding the voting of all resolutions set out in the Proxy Form and the Supplemental Proxy Form, he should duly complete and submit both proxy forms in accordance with the instructions set out therein.
4. For details of other resolutions to be proposed at the Extraordinary General Meeting for consideration and approval, closure of register of members, entitlement to attend the Extraordinary General Meeting, registration procedures for attending the Extraordinary General Meeting, appointment of proxy(ies) and other matters, please refer to the Notice.
5. **Joining the Extraordinary General Meeting through online webcast by H Shareholders**

In view of the current development of the COVID-19 epidemic in Hong Kong, the Company will make the following special arrangements for H Shareholders to join the Extraordinary General Meeting:

In addition to the traditional physical attendance, H Shareholders may choose to join the Extraordinary General Meeting through online webcast (the “Online Platform”). H Shareholders joining the Extraordinary General Meeting through the Online Platform will be able to submit questions through the Online Platform. The Online Platform will be available for logging in by registered H Shareholders and non-registered H Shareholders approximately 30 minutes before the commencement of the Extraordinary General Meeting (please refer to the login details and arrangements below), and can be accessed via smartphone, tablet or computer with internet access from anywhere. Registered H Shareholders and non-registered H Shareholders should note that joining the online webcast will not be counted towards a quorum nor will they be able to cast their votes online. Shareholders are advised to appoint the chairman of the Extraordinary General Meeting as their proxy to vote according to their indicated voting instructions.

Login details for registered H Shareholders

Details regarding the arrangements for the Extraordinary General Meeting, including login details to access the Online Platform, are included in the Company’s Letter for Extraordinary General Meeting Login Details to registered H Shareholders dated 1 April 2022.

Login details for non-registered H Shareholders

Non-registered H Shareholders who wish to join the Extraordinary General Meeting using the Online Platform should liaise with their banks, brokers, custodians, nominees or HKSCC Nominees Limited through which their H Shares are held (together, the “Intermediary”) and provide their e-mail addresses to their Intermediary. Details regarding the arrangements of the Extraordinary General Meeting (including login details to access the Online Platform) will be sent in electronic form by the Company’s H Share registrar to the e-mail addresses provided by the non-registered H Shareholders.

Raising questions at the Extraordinary General Meeting

H Shareholders joining the Extraordinary General Meeting through the Online Platform will be able to submit questions relevant to the proposed resolutions through the Online Platform during the Extraordinary General Meeting.

If H Shareholders have any questions in relation to the Extraordinary General Meeting, please contact the Company's H Share registrar, Computershare Hong Kong Investor Services Limited, through the following contact information:

Computershare Hong Kong Investor Services Limited

17M Floor, Hopewell Centre

183 Queen's Road East

Wanchai, Hong Kong

Telephone: +852 2862 8555

Website: www.computershare.com/hk/contact

As at the date of this announcement, the executive directors of the Company are Mr. ZHANG Youjun and Mr. YANG Minghui; the non-executive director is Mr. WANG Shuhui; and the independent non-executive directors are Mr. ZHOU Zhonghui and Mr. LI Qing.