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Yik Wo International Holdings Limited

易和國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8659)

POLL RESULTS AT THE 2022 FIRST EXTRAORDINARY GENERAL MEETING HELD ON 1 APRIL 2022

Reference is made to the circular (the “**Circular**”) of Yik Wo International Holdings Limited (the “**Company**”) and the notice of the 2022 first extraordinary general meeting (the “**EGM Notice**”) of the Company both dated 16 March 2022. Capitalised terms used in this announcement shall have the same meanings as those defined in the Circular, unless the context requires otherwise.

POLL RESULTS OF THE EGM

The Board is pleased to announce that at the EGM, the proposed resolution as set out in the EGM Notice was duly passed as ordinary resolution by the Shareholders by way of poll. Details of the poll results of the EGM are as follows:

		Number of votes cast (percentage of total number of votes cast, %)	
		For	Against
	ORDINARY RESOLUTION		
(a)	the Supplemental Agreements dated 20 January 2022 (the “ Agreements ”) entered into between the Company as purchaser and Mr. Xu Youjiang (“ Mr. Xu ”), Yeewo Pictures & Media Limited (“ Yeewo Pictures ”) and Mr. Gong Zongfan (“ Mr. Gong ”) as the vendors (the “ Vendors ”), in relation to the acquisition of the entire issued share capital in June Pictures & Media Limited at the consideration of RMB20,571,430, which shall be partly satisfied by (i) issue and allotment of 74,482,760 consideration shares (the “ Consideration Shares ”) to Mr. Xu at an issue price of HK\$0.232 per Consideration Share; (ii) issue of a debt instrument in the sum of RMB3,085,714 to Yeewo Pictures; and (iii) issue of a debt instrument in the sum of RMB3,085,714 to Mr. Gong (a copy of the Agreements has been produced to this meeting marked “A” and signed by the chairman of the meeting for the purpose of identification), and the transactions contemplated thereunder (including but not limited to the issue and allotment of the Consideration Shares), be and are hereby approved, confirmed and ratified;	96,680,000 (100%)	0 (0%)

ORDINARY RESOLUTION		Number of votes cast (percentage of total number of votes cast, %)	
		For	Against
(b)	the allotment and issue of the Consideration Shares by the Company to Mr. Xu (or at his direction) to settle part of the consideration payable by the Company in accordance with the terms and conditions of the Agreements and all transactions contemplated thereunder be and are hereby approved, confirmed and ratified;		
(c)	the board of directors of the Company (the “ Directors ”) be and is hereby granted a specific mandate to allot and issue of the Consideration Shares in accordance with the terms and conditions of the Agreements; and		
(d)	any Director be and is hereby authorised to sign and execute such documents, including under seal where applicable, and do all such acts and things, as he/she considers necessary, desirable or expedient in connection with the implementation of or giving effect to the Agreements and the transactions contemplated thereunder and to agree with such variation, amendment or waiver as, in the opinion of the Directors, in the interests of the Company and its shareholders as a whole.		

As more than 50% of the votes were cast in favour of the resolution, the resolution was duly passed as ordinary resolution of the Company.

The full text of the above resolution passed at the EGM is set out in the EGM Notice.

As at the date of the EGM, the total number of Shares in issue was 600,000,000 Shares, which represented the total number of Shares entitling the Shareholders to attend and vote for or against the resolutions at the EGM. There was no Share entitling the Shareholders to attend and abstain from voting in favour of the resolution at the EGM as set out in Rule 17.47A of the GEM Listing Rules. Except Mr. Xu Youjiang and Ms. Xu Liping (who are interested in 301,500,000 Shares, representing 50.25% of the total issued capital of the Company as at the date of this announcement), no Shareholder was required to abstain from voting at the EGM under the GEM Listing Rules. There were no restrictions on any Shareholder to cast votes on the proposed resolution at the EGM. None of the Shareholders has stated his intention in the Circular to vote against or to abstain from voting on the resolution proposed at the EGM.

The Company has 6 Directors and all of them attended the EGM. The Company's branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, acted as the scrutineer for the vote-taking at the EGM.

Yours faithfully,
For and on behalf of the Board
Yik Wo International Holdings Limited
Xu Youjiang
Chairman and Executive Director

Hong Kong, 1 April 2022

As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Xu Youjiang, Ms. Xu Liping and Mr. Zhang Yuansheng; and three independent non-executive Directors, namely Mr. Chung Chi Kit, Mr. Liu Dajin and Mr. Deng Zhihuang.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the GEM website (www.hkgem.com) for at least seven days from the date of its posting and on the Company's website (www.yikwo.cn).