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洛阳钼业
洛陽欒川鉬業集團股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 03993)

**COMPLETION OF PAYMENT IN RESPECT OF THE 2022 FIRST
TRANCHE SUPER SHORT-TERM FINANCING INSTRUMENTS**

We refer to the circular of China Molybdenum Co., Ltd.* (the “**Company**”) dated 20 April 2021 and the announcements of the Company dated 29 January 2021 and 4 March 2022, respectively, in relation to, among other things, the proposed issuance of debt financing instruments.

The Company successfully issued the 2022 first tranche of super short-term financing instruments of the Company (the “**Short-term Financing Instruments**”) on 3 March 2022. The total amount of issuance of the Short-term Financing Instruments is RMB1 billion with a coupon rate of 2.40%. The term of the Short-term Financing Instruments is 29 days and the payment date is 2 April 2022.

On 2 April 2022, the Company completed the payment of the principal together with interests of the Short-term Financing Instruments with a total amount of RMB1,001,906,849.32.

By Order of the Board
China Molybdenum Co., Ltd.*
Yuan Honglin
Chairman

Luoyang City, Henan Province, the PRC, 6 April 2022

As at the date of this announcement, the Company's executive directors are Mr. Sun Ruiwen and Mr. Li Chaochun; the Company's non-executive directors are Mr. Yuan Honglin, Mr. Guo Yimin and Mr. Cheng Yunlei; and the Company's independent non-executive directors are Mr. Wang Gerry Yougui, Ms. Yan Ye and Mr. Li Shuhua.

* *For identification purposes only*