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CHINA STAR ENTERTAINMENT LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 326)

DELAY IN DESPATCH OF CIRCULAR IN RELATION TO MAJOR AND CONNECTED TRANSACTION EXTENSION OF FINAL REPAYMENT DATE OF THE LOAN

Reference is made to the announcement of China Star Entertainment Limited (the “**Company**”) dated 11 February 2022 (the “**Announcement**”) in relation to the extension of the Final Repayment Date pursuant to the Second Deed of Variation and the Side Letter (the “**Transaction**”), which constitutes a major and connected transaction for the Company. Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless stated otherwise.

As disclosed in the Announcement, a circular (the “**Circular**”) containing, amongst other things, details of the Transaction, the recommendation of the Independent Board Committee, the advice of the independent financial adviser, together with a notice of the SGM and a form of proxy, is expected to be despatched to the Shareholders on or before 14 April 2022. As additional time is required for the Company to prepare relevant information for inclusion in the Circular, it is expected that the despatch date of the Circular will be postponed to a date falling on or before 24 June 2022.

By Order of the Board
CHINA STAR ENTERTAINMENT LIMITED
Heung Wah Keung
Chairman

Hong Kong, 14 April 2022

As at the date of this announcement, the executive Directors are Mr. Heung Wah Keung, Ms. Chen Ming Yin, Tiffany and Ms. Li Yuk Sheung and the independent non-executive Directors are Mr. Hung Cho Sing, Mr. Ho Wai Chi, Paul and Mr. Tang Chak Lam, Gilbert.