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BANK OF TIANJIN CO., LTD.*
天津銀行股份有限公司*

(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 1578)

SUPPLEMENTAL NOTICE OF 2021 ANNUAL GENERAL MEETING

Reference is made to the circular dated 31 March 2022 and the notice (the “**Original Notice**”) of the 2021 annual general meeting (the “**AGM**”) dated 31 March 2022 of Bank of Tianjin Co., Ltd.* (the “**Bank**”) which sets out the time and place of the AGM as well as the resolutions to be presented at the AGM for Shareholders’ consideration and approval.

SUPPLEMENTAL NOTICE IS HEREBY GIVEN that the AGM will be held as scheduled at The Astor Hotel Tianjin (No. 33 Taier Zhuang Road, Heping District, Tianjin, the PRC) at 10:00 a.m. on Wednesday, 18 May 2022, at which, in addition to the resolutions contained in the Original Notice, the following special resolution submitted will also be considered and if thought fit, approved. The number of 8, 9 and 10 to receive the relevant reports in the Original Notice will be renumbered as the 9, 10 and 11.

SPECIAL RESOLUTION

8. to consider and approve the issuance plan of financial bonds;

By Order of the Board
Bank of Tianjin Co., Ltd.*
SUN Ligu
Chairman

Tianjin, China
25 April 2022

As at the date of this supplemental notice, the Board of the Bank comprises Mr. SUN Ligu and Mr. WU Hongtao, as executive directors; Ms. SUN Jingyu, Ms. DONG Guangpei, Mr. Alistair Marshall BULLOCH, Mr. ZHAO Wei, Mr. WANG Shunlong and Ms. LI Jun as non-executive directors; Mr. FENG Heping, Mr. LAW Yee Kwan, Quinn, Mr. JIN Qingjun, Mr. HUA Yaogang and Mr. HE Jia as independent non-executive directors.

* *Bank of Tianjin Co., Ltd. is not an authorised institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorised to carry on banking/deposit-taking business in Hong Kong.*

Notes:

- (1) Details of the above resolution are contained in the supplemental circular of the Bank dated 25 April 2022 (the “**Supplemental Circular**”). Unless the context requires otherwise, the terms used in the Supplemental Notice of the AGM shall have the meanings same as those used in the Supplemental Circular.
- (2) A revised proxy form (the “**Revised Proxy Form**”) containing the additional resolution mentioned above is enclosed with the Supplemental Circular. If you intend to appoint a proxy to attend the AGM, you are requested to complete the Original Proxy Form and/or the accompanying Revised Proxy Form in accordance with the instructions printed thereon. To be valid, the Original Proxy Form and/or the Revised Proxy Form, together with the power of attorney or other authorization document (if any) must be lodged at the H Share Registrar of the Bank, Computershare Hong Kong Investor Services Limited (17M Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong) by hand or by post not less than 24 hours before the time fixed for holding the AGM (i.e. no later than 10:00 a.m. on Tuesday, 17 May 2022) or any adjournment thereof (as the case may be) by holders of H Shares. Completion and return of the Original Proxy Form and/or the Revised Proxy Form will not preclude you from attending and voting in person at the AGM or at any adjournment thereof should you so wish, but in such event, the instrument appointing a proxy shall be deemed to be revoked.
- (3) **IMPORTANT:**
 - (a) Any shareholder who has not yet lodged the Original Proxy Form issued by the Bank on 31 March 2022 is requested to lodge the Revised Proxy Form if he or she intends to appoint a proxy to attend the meeting on his or her behalf. In this case, the Original Proxy Form should not be lodged.
 - (b) Any shareholder who has already lodged the Original Proxy Form should note that:
 - (i) if the Revised Proxy Form is lodged 24 hours before the 2021 AGM, the Revised Proxy Form will revoke and supersede the Original Proxy Form previously lodged by the shareholder, if duly completed. The Revised Proxy Form will be treated as a valid proxy form lodged by the shareholder; and
 - (ii) if no Revised Proxy Form is lodged 24 hours before the 2021 AGM, the Original Proxy Form will be treated as a valid proxy form lodged by the shareholder, if duly completed. The proxy so appointed pursuant to the Original Proxy Form will be entitled to vote in accordance with the instructions previously given by the shareholder or at his/her discretion (if no such instructions are given) on any resolution properly put to the meeting.
- (4) Please refer to the Original Notice for details in respect of other resolutions to be considered and approved at the AGM, eligibility for attending the AGM, proxy, registration procedures, closure of register of members, publication of poll results and other relevant matters.