

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this document.



FIRST SHANGHAI INVESTMENTS LIMITED

(Incorporated in Hong Kong with limited liability)

(Stock Code: 227)

**SUPPLEMENTAL ANNOUNCEMENT TO
THE CIRCULAR OF THE COMPANY DATED 25 APRIL 2022**

Reference is made to the circular of First Shanghai Investments Limited (the “Company”) dated 25 April 2022 (the “Circular”) concerning (1) proposals relating to general mandates to issue and repurchase shares; (2) re-election of Directors; and (3) notice of annual general meeting (the “Notice of AGM”). Unless otherwise stated, capitalised terms used herein shall bear the same meanings as those defined in the Circular.

The Company would like to supplement as follows:

According to code provision B.2.4 of Appendix 14 to the Listing Rules, where all the independent non-executive directors of an issuer have served more than nine years on the board, the issuer should, among others, disclose the length of tenure of each existing independent non-executive director on a named basis in this circular. Prof. Woo Chia-Wei, Mr. Liu Ji, Mr. Yu Qihao and Mr. Zhou Xiaohu were appointed as independent non-executive Directors on 28 December 1993, 11 March 2004, 17 March 2005 and 7 October 2007 respectively, and as at the Latest Practicable Date, have served more than 28 years, 18 years, 17 years and 14 years respectively.

Save as disclosed above, the Board confirms that all information in the Circular and the Notice of AGM remain unchanged. This announcement is supplemental to and should be read in conjunction with the Circular and the Notice of AGM, and in that connection, the existing English and Chinese versions of the Circular and the Notice of AGM in the form as they are now will continue to be valid.

By order of the Board
First Shanghai Investments Limited
YEUNG Wai Kin
Executive Director

Hong Kong, 29 April 2022

As at the date of this announcement, the Board comprises four executive directors, being Mr. Lo Yuen Yat, Mr. Xin Shulin, Mr. Yeung Wai Kin and Ms. Lao Yuanyuan; one non-executive director, Mr. Kwok Lam Kwong, Larry, S.B.S., J.P.; and four independent non-executive directors, being Prof. Woo Chia-Wei, Mr. Liu Ji, Mr. Yu Qihao and Mr. Zhou Xiaohu.