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PACIFIC LEGEND GROUP LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8547)

**SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO
DISCLOSEABLE TRANSACTIONS**

REGARDING

(A) RENEWAL OF A TENANCY

OF THE GROUP’S PRINCIPAL OFFICE AND

(B) A TENANCY OF A NEW RETAIL STORE AT DHM

Reference is made to the announcement of the Company dated 29 April 2022 in relation to the discloseable transactions regarding (a) the renewal of a tenancy of the Group’s Principal Office and (b) a tenancy of a new retail store at DHM (the “**Announcement**”). Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as defined in the Announcement.

This announcement is made to provide the supplementary information on the identities of the ultimate beneficial owners of the HKCMC and DHER as landlord of the respective tenancies. As at the date of the Announcement, to the best of the Company’s knowledge, information and belief, having made all reasonable enquiries:

- (a) HKCMC is ultimately held as to 100% equity interest by Financial Secretary Incorporated, a company incorporated under the Financial Secretary Incorporation Ordinance (Chapter 1015 of the Laws of Hong Kong) in trust for the Government of Hong Kong Special Administrative Region; and
- (b) DHER is a joint venture which is 50% owned by Meraas Venture LLC and 50% by Emaar Properties P.J.S.C. (“**Emaar**”). Meraas Venture LLC is a subsidiary of Dubai Holding, a state-owned company controlled by the ruler of Dubai, UAE. Emaar is a company incorporated in Dubai and listed on the Dubai Financial Market, a stock exchange located in Dubai. As at the date of the Announcement, (i) approximately 24.07% of the equity interests of Emaar are held by Investment Corporation of Dubai, a sovereign wealth fund of the Government of Dubai, and (ii) there are no other shareholders holding more than 5% equity interest of Emaar.

To the best knowledge, information and belief of the Directors, and having made all reasonable enquiries, both HKCMC and DHER and their respective ultimate beneficial owners are Independent Third Parties. All information as set out in the Announcement remains unchanged and shall continue to be valid for all purposes, while this announcement is supplemental to and should be read in conjunction with the Announcement.

By order of the Board
Pacific Legend Group Limited
John Warren McLennan
*Executive Director,
Chairman and
Chief Executive Officer*

Hong Kong, 6 May 2022

As at the date of this announcement, the Board comprises Mr. John Warren McLennan, Ms. Mok Lai Yin Fiona, Mr. So Kin Ting Wilson and Mr. Zheng Tianzhi as executive Directors, Mrs. Jennifer Carver McLennan as non-executive Director, and Mr. Roderick Donald Nichol, Ms. Lale Kesebi, Mr. So Alan Wai Shing, Mr. Lee Kwong Ming and Mr. Lee Fung Lun as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purposes of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, (i) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; (ii) there are no other matters the omission of which would make any statement herein or this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the “Latest Listed Company Information” page of the website of the Stock Exchange at www.hkexnews.hk for at least seven days from the day of its posting. This announcement will also be published on the Company’s website at www.pacificlegendgroup.com.