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**中原銀行股份有限公司\***  
**ZHONGYUAN BANK CO., LTD.\***

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code of H Shares: 1216)**

**(Stock Code of Preference Shares: 4617)**

**ANNOUNCEMENT ON ISSUANCE OF FINANCIAL BONDS**

Reference is made to the announcement of Zhongyuan Bank Co., Ltd.\* (the “**Bank**”) dated 4 March 2021, in relation to (i) that the Bank had obtained approval from the China Banking and Insurance Regulatory Commission Henan Office and the approval from the People’s Bank of China in relation to the issuance of the financial bonds by the Bank. The Bank was approved to publicly issue financial bonds in an amount not exceeding RMB5.0 billion in the national interbank bond market in the PRC (the “**Bond Issuance**”). Based on applicable laws and regulatory approvals, the Bank will use the proceeds raised thereof to grant credit facilities for supporting ecological protection and high-quality development of the Yellow River basin, including ecological protection, pollution prevention, efficient use of water resources, high-quality development and cultural tourism; (ii) the bonds of RMB2.0 billion issued under the Bond Issuance by the Bank on 4 March 2021; and (iii) the remaining balance of the authorized limit under the Bond Issuance of RMB3.0 billion after the offering on 4 March 2021.

On 12 May 2022, the Bank publicly issued financial bonds with an amount of RMB3.0 billion in the national interbank bond market in PRC (the “**Offering**”). The face value of the bond is RMB100 with an issue price of RMB100. The financial bonds have three years to maturity and a coupon rate of 2.95%. The interest shall be calculated at a fixed rate and on an annual basis. Based on applicable laws and regulatory approvals, the Bank will use the proceeds of the Offering to grant credit facilities for supporting ecological protection and high-quality development of the Yellow River basin, including ecological protection, pollution prevention, efficient use of water resources, high-quality development and cultural tourism. After the Offering, the remaining balance of the authorized limit under the Bond Issuance will be nil.

On behalf of the Board  
**ZHONGYUAN BANK CO., LTD.\***  
**Xu Nuojin**  
*Chairman*

Zhengzhou, the PRC  
12 May 2022

*As at the date of this announcement, the Board comprises Mr. XU Nuojin, Mr. WANG Jiong, Mr. LI Yulin and Mr. WEI Jie as executive Directors; Ms. ZHANG Qiuyun and Mr. MI Hongjun as non-executive Directors; Ms. PANG Hong, Mr. LI Hongchang, Mr. JIA Tingyu and Mr. CHAN Ngai Sang Kenny as independent non-executive Directors.*

\* *Zhongyuan Bank Co., Ltd. is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking and/or deposit-taking business in Hong Kong.*