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NORTH MINING SHARES COMPANY LIMITED

北方礦業股份有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 433)

WINDING UP OF THE COMPANY BY THE COURT

AND

APPOINTMENT OF PROVISIONAL LIQUIDATOR

AND

CONTINUED SUSPENSION OF TRADING

Reference is made to the announcements of North Mining Shares Company Limited (the “**Company**”) dated 30 November 2021, 2 December 2021, 9 February 2022, 2 March 2022, 21 March 2022 and 19 April 2022 (collectively the “**Announcements**”) in relation to the winding up petition presented against the Company.

WINDING UP ORDER AGAINST THE COMPANY

On 16 May 2022, the Company was ordered to be wound up by the High Court of Hong Kong and the Official Receiver by virtue of her office becomes the Provisional Liquidator of the Company.

CONTINUED SUSPENSION OF TRADING

Trading in the Company’s shares on The Stock Exchange of Hong Kong Limited, which was suspended with effect from 9:00 a.m. on 1 April 2021 remains suspended and will continue to be so until further notice.

The Company will keep the public informed by making further announcements as appropriate.

If the shareholders of the Company have any query about the implications of the winding up order and the suspension of trading of the Company's shares, they should obtain appropriate professional advice.

Ms. Phyllis McKenna
Official Receiver and Provisional Liquidator of
North Mining Shares Company Limited (In Liquidation)

Hong Kong, 17 May 2022

According to the information available from the previous announcement made by the Company, immediately before the making of winding up order against the Company by the Court, the Board of the Company comprises Mr. Yang Ying Min, Mr. Qian Yi Dong and Mr. Shen Jian as Executive Directors.

The affairs, business and property of the Company are being managed by the Official Receiver and Provisional Liquidator who acts as the agent of the Company only and without personal liability.