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中信銀行股份有限公司  
**China CITIC Bank Corporation Limited**

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*  
(Stock Code: 998)

**SUPPLEMENTAL NOTICE OF THE FIRST H SHAREHOLDERS  
CLASS MEETING OF 2022**

References are made to the notice of the First H Shareholders Class Meeting of 2022 (the “**First Notice of 2022 First H Shareholders Class Meeting**”) of China CITIC Bank Corporation Limited (the “**Bank**”) dated 6 May 2022, in which the time and venue of the First H Shareholders Class Meeting of 2022 (the “**2022 First H Shareholders Class Meeting**”) of the Bank, and the proposals to be submitted at the meeting for Shareholders’ consideration are set out.

**SUPPLEMENTAL NOTICE IS HEREBY GIVEN** that the 2022 First H Shareholders Class Meeting of the Bank will be held as originally scheduled at 9:30 a.m., on Thursday, 23 June 2022 at Conference Room 818, 8th Floor, CITIC Plaza, Building No. 1, 10 Guanghua Road, Chaoyang District, Beijing, the People’s Republic of China (the “**PRC**”) to consider and, if thought fit, to approve the following resolution:

**BY SPECIAL RESOLUTIONS**

1. Proposal regarding the satisfaction of the conditions for the issuance of the Rights Issue of China CITIC Bank Corporation Limited
- 2.00 Proposal regarding the Rights Issue Plan of China CITIC Bank Corporation Limited
- 2.01 Type and nominal value of the Rights Shares
- 2.02 Method of issuance
- 2.03 Basis of the Rights Issue and number of the Rights Shares to be issued

- 2.04 Pricing principle and Subscription Price
  - 2.05 Target subscribers for the Rights Issue
  - 2.06 Arrangement for accumulated undistributed profits prior to the Rights Issue
  - 2.07 Time of issuance
  - 2.08 Underwriting method
  - 2.09 Amount and use of proceeds
  - 2.10 Effective period of the resolutions
  - 2.11 Listing of Rights Shares
3. Proposal regarding the public issuance of securities by way of the Rights Issue of China CITIC Bank Corporation Limited
  4. Proposal regarding the feasibility analysis report on the use of proceeds from the Rights Issue of China CITIC Bank Corporation Limited
  5. Proposal regarding the risk warning of the dilution of immediate return under the Rights Issue of China CITIC Bank Corporation Limited to existing shareholders, remedial measures to be taken in this respect and the undertakings by the relevant stakeholders
  6. Proposal regarding the proposed authorization to the Board of Directors and its authorised person(s) to deal with relevant matters in relation to the Rights Issue
  7. Proposal regarding the change of the registered capital of China CITIC Bank Corporation Limited and the amendments to the relevant articles of the Articles of Association
  8. Proposal regarding the amendments to the Articles of Association of China CITIC Bank Corporation Limited

By Order of the Board of Directors  
**China CITIC Bank Corporation Limited**  
**Zhu Hexin**  
*Chairman*

Beijing, the PRC  
6 June 2022

*As at the date of this notice, the non-executive directors of the Bank are Mr. Zhu Hexin (Chairman), Mr. Cao Guoqiang, Ms. Huang Fang and Mr. Wang Yankang; the executive directors are Mr. Fang Heying (Vice Chairman, President), Mr. Liu Cheng and Mr. Guo Danghuai; and the independent non-executive directors are Mr. He Cao, Ms. Chen Lihua and Mr. Qian Jun.*

Notes:

## **1. CLOSURE OF REGISTER OF MEMBERS; ELIGIBILITY FOR ATTENDING THE 2022 FIRST H SHAREHOLDERS CLASS MEETING**

Holders of H shares should note that the register of members of the Bank will be closed from Tuesday, 24 May 2022 to Thursday, 23 June 2022 (both days inclusive) during which period no H share transfer will be registered. All shareholders of H shares appearing on the register of members of the Bank on Thursday, 23 June 2022 are entitled to attend and vote at the 2022 First H Shareholders Class Meeting. Holders of H shares of the Bank who intend to attend the 2022 First H Shareholders Class Meeting but have not registered their share transfer documents shall have lodged their transfer documents, together with relevant share certificates, with the office of the Bank's H share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17/F, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong by Monday, 23 May 2022, 4:30 p.m.

## **2. APPOINTMENT OF PROXY**

The supplemental proxy form (the "**Supplemental Proxy Form**") concerning the proposal set forth in this notice has been dispatched on 6 June 2022. The proxy form dispatched on 6 May 2022 (the "**First Proxy Form**") that has been returned to the H Share registrar of the Bank will remain valid and effective to the fullest extent applicable if correctly completed. The Supplemental Proxy Form will not affect the validity of any proxy form duly completed and delivered by you in respect of the resolution set out in the First Notice of 2022 First H Shareholders Class Meeting. If you have validly appointed a proxy to attend and act for you at the 2022 First H Shareholders Class Meeting but do not duly complete and deliver the Supplemental Proxy Form, your proxy will be entitled to vote at the discretion on the special resolution 8 set out in this notice. If you do not duly complete and deliver the First Proxy Form for the 2022 First H Shareholders Class Meeting but have duly completed and delivered the Supplemental Proxy Form and validly appointed a proxy to attend and act for you at the 2022 First H Shareholders Class Meeting, your proxy will be entitled to vote at the discretion on the resolutions set out in the First Notice of 2022 First H Shareholders Class Meeting.

If the Supplemental Proxy Form has been delivered and arrived at the Bank's H share registrar in Hong Kong at least 24 hours before the time appointed for holding the 2022 First H Shareholders Class Meeting, the First Proxy Form which is delivered previously will be revoked and replaced by the Supplemental Proxy Form. If duly completed, signed and returned according to the instructions printed thereon, such Supplemental Proxy Form will be regarded as the valid proxy letter which is delivered by the holder of H shares.

Any shareholder entitled to attend and vote at the 2022 First H Shareholders Class Meeting is entitled to appoint one or more proxies to attend and vote at the meeting on behalf of him/her. A proxy need not be a shareholder of the Bank. The proxy form shall be in writing and signed by the shareholder or of his/her attorney duly authorized in writing or, if the shareholder is a corporate body, either executed under its common seal or signed by its legal representative, director or duly authorized attorney. If the proxy form is signed by the attorney of the shareholder, the power of attorney or other authorization document authorizing the attorney to sign the proxy form must be notarized.

In order to be valid, H shareholders shall lodge the proxy form, together with the power of attorney or other authority (if any), by hand or post, to the Bank's H share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, not less than 24 hours before the time appointed for holding the 2022 First H Shareholders Class Meeting or its adjourned meeting (as the case may be) (i.e. not later than 9:30 a.m. on Wednesday, 22 June 2022). Completion and return of the proxy form shall not preclude shareholders from attending and voting in person at the 2022 First H Shareholders Class Meeting.

### **3. REPLY SLIP**

H shareholders who intend to attend the 2022 First H Shareholders Class Meeting in person or by proxy shall deliver the reply slip to the Bank's H share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, on or before Thursday, 2 June 2022.

### **4. CONTACT INFORMATION OF THE BANK**

Address: CITIC Plaza, Building No. 1, 10 Guanghai Road, Chaoyang District, Beijing  
Postal Code: 100020  
Contact persons: DENG Zhihan, ZHAO Yuan  
Tel: (8610) 6663 8188  
Fax: (8610) 6555 9255

### **5. PROCEDURE OF VOTING AT THE 2022 FIRST H SHAREHOLDERS CLASS MEETING**

Pursuant to Rule 13.39(4) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, any vote of shareholders at the 2022 First H Shareholders Class Meeting must be taken by poll.

### **6. OTHER BUSINESS**

In light of the current requirements of pandemic prevention and control and to avoid unnecessary crowd gathering, it is recommended that shareholders choose to attend the meeting by appointing the chairman of the meeting as proxies to vote on their behalf. The Bank will adjust the attending policy in due course for any subsequent changes of the pandemic prevention and control policy in Beijing. In accordance with the current arrangements for the prevention and control of the COVID-19 epidemic, if the shareholders need to attend the meeting on site, please pay special attention to the following matters in addition to bringing relevant certificates and relevant materials for participation:

- (1) Please contact the Bank with the contact information as provided in note of this notice before 17 June 2022 to truthfully report, if any, fever or respiratory symptoms, personal recent itinerary and other information and provide documents such as COVID-19 test report, itinerary card and health card according to the development of the COVID-19 pandemic and the requirements of CITIC Plaza.
- (2) Please conduct effective personal protections on the round trip and on the site of the meeting. When arriving at the venue, please follow the arrangement and guidance of the staff and cooperate with the implementation of epidemic prevention requirements such as participation registration and body temperature testing. Those with normal body temperature can enter the venue. Please wear a mask all the way.

Shareholders attending the 2022 First H Shareholders Class Meeting in person or by proxy shall bear their own transportation and accommodation expenses. Shareholders or their proxies attending the 2022 First H Shareholders Class Meeting shall provide their identity documents.

**7. DATES AND TIMES**

Reference to dates and times in this notice are to Hong Kong dates and times.

**8. LATEST PRACTICABLE DATE**

The latest practicable date printing this supplemental notice for ascertaining certain information contained herein is 30 May 2022.