

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this notice, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this notice.



METALLURGICAL CORPORATION OF CHINA LTD. *

中國冶金科工股份有限公司

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1618)

SUPPLEMENTAL NOTICE OF THE 2021 ANNUAL GENERAL MEETING

Reference is made to the notice of the 2021 annual general meeting (the “AGM”) dated 31 May 2022 (the “**Notice of the AGM**”) and the circular of the 2021 AGM dated 31 May 2022 (the “**AGM Circular**”) of Metallurgical Corporation of China Ltd.* (the “**Company**”), which set out the time and venue of the 2021 AGM of the Company and contain the resolutions to be proposed at the AGM for consideration of the Shareholders.

Details of the resolutions to be proposed for consideration at the AGM are set out in the AGM Circular. Unless otherwise stated, terms defined in this supplemental notice shall have the same meanings as those defined in the AGM Circular and the supplemental circular of the Company dated 14 June 2022.

SUPPLEMENTAL NOTICE IS HEREBY GIVEN that the AGM will be held as originally scheduled at MCC Tower, No. 28 Shuguang Xili, Chaoyang District, Beijing, 100028, the PRC, on Thursday, 30 June 2022 at 10:00 a.m.. In addition to the resolutions set out in the Notice of the AGM, the following supplemental resolution will also be considered and, if thought fit, approved at the AGM:

AS SUPPLEMENTAL ORDINARY RESOLUTION

11. the proposal in relation to the appointment of the auditor and internal control auditor for the year 2022

By order of the Board
Metallurgical Corporation of China Ltd.*
Zeng Gang
Joint Company Secretary

Beijing, the PRC
14 June 2022

Notes:

- (1) Save for the above supplemental resolution, all other matters of the AGM remain unchanged. For details of other resolutions to be considered and approved at the AGM, eligibility for attending the AGM, registration procedures, closure of register of members and other relevant matters, please refer to the AGM Circular and the Notice of the AGM dated 31 May 2022 of the Company.
- (2) The second form of proxy for the AGM (the “**Second Form of Proxy**”) is enclosed with this supplemental notice. In order to be valid, the Second Form of Proxy, together with the power of attorney or other authorisation documents (if any), shall be returned to the H Share registrar of the Company, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong (for holders of H Shares) or to the office of the Board of the Company, at MCC Tower, No. 28, Shuguang Xili, Chaoyang District, Beijing, 100028, the PRC (for holders of A Shares) not less than 24 hours before the time designated for holding the AGM or any adjournment thereof.
- (3) Shareholders who intend to appoint a proxy to attend the AGM but have not returned the form of proxy sent together with the Notice of the AGM (the “**First Form of Proxy**”) shall only return the Second Form of Proxy while the First Form of Proxy needs not to be returned.
- (4) Shareholders who have returned the First Form of Proxy shall note that:
 - (a) If the Second Form of Proxy is yet to be returned 24 hours before the time appointed for the holding the AGM or any adjournment thereof, the duly completed and returned First Form of Proxy will be deemed as a valid form of proxy. Other than those resolutions contained in the Notice of the AGM and the First Form of Proxy, the proxy/proxies so appointed by the shareholder shall also be entitled to vote at its/his/her discretion or abstain from voting on any resolutions properly put forward at the AGM, including the supplemental resolution set out in this supplemental notice of the AGM.
 - (b) If the Second Form of Proxy has been returned 24 hours before the time appointed for the holding the AGM or any adjournment thereof, the First Form of Proxy previously returned by the shareholder shall be revoked and superseded by the Second Form of Proxy. The duly completed Second Form of Proxy will be deemed as a valid form of proxy.

As at the date of this notice, the Board of the Company comprises executive Directors: Mr. Chen Jianguang and Mr. Zhang Mengxing; non-executive Directors: Mr. Lang Jia and Mr. Yan Aizhong (employee representative Director); and independent non-executive Directors: Mr. Zhou Jichang, Mr. Liu Li and Mr. Ng, Kar Ling Johnny.

* *For identification purpose only*