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**上海復旦張江生物醫藥股份有限公司**

**Shanghai Fudan-Zhangjiang Bio-Pharmaceutical Co., Ltd.\***

*(a joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock code: 1349)**

## **SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING**

Reference is made to the circular (the “**Original Circular**”) dated 19 April 2022 and the notice (the “**Original Notice**”) of the 2021 annual general meeting (the “**AGM**”) dated 19 April 2022 of 上海復旦張江生物醫藥股份有限公司 (Shanghai Fudan-Zhangjiang Bio-Pharmaceutical Co., Ltd.\*) (the “**Company**”) which sets out the time and place of the AGM as well as the resolutions to be proposed at the AGM for Shareholders’ consideration and approval. Unless otherwise defined, capitalised terms used in this supplemental notice shall have the same meanings as those defined in the AGM supplemental circular dated 15 June 2022 (the “**Supplemental Circular**”).

**SUPPLEMENTAL NOTICE IS HEREBY GIVEN THAT** the AGM of the Company will be held at No. 308 Cailun Road, Zhangjiang Hi-tech Park, Pudong New Area, Shanghai, the PRC at 10:00 a.m. on Wednesday, 29 June 2022, at which, in addition to the resolutions contained in the Original Notice, the following ordinary resolution submitted will also be considered and if thought fit, approved. The number of proposals 10.01, 10.02, 10.03 and 10.04 in the Original Notice will be renumbered as the proposals 11, 12, 13 and 14.

### **AS ORDINARY RESOLUTIONS:**

10. To consider and approve the cooperative development agreement with Shanghai Handu Pharmaceutical Technology Co., Limited.

By order of the Board  
**Wang Hai Bo**  
Chairman

As at the date of this supplemental notice, the Board comprises:

Mr. Wang Hai Bo (*Executive Director*)  
Mr. Su Yong (*Executive Director*)  
Mr. Zhao Da Jun (*Executive Director*)  
Mr. Shen Bo (*Non-executive Director*)  
Ms. Yu Xiao Yang (*Non-executive Director*)  
Mr. Zhou Zhong Hui (*Independent Non-executive Director*)  
Mr. Lam Yiu Kin (*Independent Non-executive Director*)  
Mr. Xu Qing (*Independent Non-executive Director*)  
Mr. Yang Chun Bao (*Independent Non-executive Director*)

Shanghai, the People's Republic of China

15 June 2022

*Notes:*

1. For more information on the additional ordinary resolution (i.e. resolution No. 10), please refer to the Company's Supplemental Circular.
2. Important: As the proxy form sent together with the Original Notice (the "**Original Proxy Form**") did not contain the additional resolution set out in the supplemental notice of the AGM, a revised proxy form (the "**Revised Proxy Form**") has been prepared for this purpose. The Revised Proxy Form will replace the Original Proxy Form. Shareholders who have submitted such proxy form in accordance with the instructions on the Original Proxy Form should note that the Original Proxy Form will not be valid for the AGM.

Shareholders wishing to appoint a proxy to attend the meeting on their behalf in accordance with the instructions set out below are required to submit the Revised Proxy Form.

3. As stated in the Original Circular and the Original Notice of the Company dated 19 April 2022, to determine the eligibility of the holders of H Shares to attend and vote at the AGM and the Class Meeting of the Holders of H Shares, the register of the holders of H Shares of the Company will be closed from Friday, 24 June 2022 to Wednesday, 29 June 2022 (both days inclusive). During this period, no transfer of H Shares will be registered. Any holder of the H Shares, whose name appears on the Company's register of the holders of H Shares at 4:30 p.m. on Thursday, 23 June 2022, is entitled to attend and vote at the AGM and the Class Meeting of Holders of H Shares. In order for the holders of H Shares to be qualified to attend and vote at the AGM, all transfer documents accompanied by the relevant H Share certificates must be lodged with the Company's H Share registrar not later than 4:30 p.m. on Thursday, 23 June 2022.

The address of the Company's H Share registrar, Computershare Hong Kong Investor Services Limited is as follows:

Shops 1712-1716  
17th Floor  
Hopewell Centre  
183 Queen's Road East Wanchai, Hong Kong

For the notice of AGM applicable to holders of A Shares and the relevant form of proxy, please refer to the announcement of the Company to be published on the Shanghai Stock Exchange in due course.

4. Any Shareholder entitled to attend and vote at the meeting convened by the above notice is entitled to appoint a proxy to attend and to vote in his/her stead. A proxy need not be a Shareholder.

5. Where there are joint holders of any H shares in the issued share capital of the Company, any one of such persons may vote at the meeting, either personally or by proxy, in respect of such Share as if he/she/it were solely entitled thereto; but if more than one of such joint holders be present at the meeting the vote of the senior who tenders a vote, whether in person or by proxy, shall be accepted to the exclusion of the votes of the other joint holders, and for this purpose seniority shall be determined by the order in which the names stand in the register of members of the H shares of the Company in respect of such joint holding.
6. For holders of H Shares, in order to be valid, the Revised Proxy Form duly completed and signed in accordance with the instructions printed thereon, together with the power of attorney or other authority (if any) under which it is signed, and a notarially certified copy of such power of attorney, must be deposited with the Company's H Share registrar and transfer office in Hong Kong, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, not later than 24 hours before the time fixed for holding the meeting or any adjourned meeting as the case may be.
7. The resolutions as set out above are required to be determined by way of poll under the Hong Kong Listing Rules.
8. All times and dates specified herein refer to local times and dates of Shanghai, the PRC.

\* *For identification purposes only*