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**Brii Biosciences Limited**  
**騰盛博药生物科技有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 2137)**

**POLL RESULTS OF THE ANNUAL GENERAL MEETING AND  
THE EXTRAORDINARY GENERAL MEETING  
HELD ON JUNE 22, 2022**

References are made to the notice of extraordinary general meeting of Brii Biosciences Limited (the “**Company**”) dated March 29, 2022 (the “**EGM Notice**”), the circular of the Company dated March 29, 2022 (the “**EGM Circular**”), the notice of annual general meeting of the Company dated May 20, 2022 (the “**AGM Notice**”) and the circular of the Company dated May 20, 2022 (the “**AGM Circular**”). Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the AGM Circular and the EGM Circular.

**POLL RESULTS OF THE AGM**

The Board is pleased to announce that at the AGM held on Tuesday, June 21, 2022, at 8:00 p.m. (the Eastern time)/ Wednesday, June 22, 2022, at 8:00 a.m. (Hong Kong time), all the proposed resolutions as set out in the AGM Notice were taken by way of poll.

The poll results in respect of the resolutions proposed at the AGM are as follows:

<b>Ordinary Resolutions</b>		<b>Number of Votes Cast (Approximate percentage of number of votes cast (%))</b>	
		<b>For</b>	<b>Against</b>
1.	To receive, consider and adopt the audited consolidated financial statements of the Company and its subsidiaries, the report of the directors of the Company (the “ <b>Directors</b> ”, collectively known as the “ <b>Board</b> ”) and the report of the auditor of the Company (the “ <b>Auditor</b> ”) for the year ended December 31, 2021.	397,028,446 (99.99%)	30,000 (0.01%)

Ordinary Resolutions		Number of Votes Cast (Approximate percentage of number of votes cast (%))	
		For	Against
2A.	To re-elect Dr. Zhi Hong as an executive Director.	396,945,721 (99.97%)	112,725 (0.03%)
2B.	To re-elect Mr. Yongqing Luo as an executive Director.	397,021,221 (99.99%)	37,225 (0.01%)
2C.	To re-elect Mr. Robert Taylor Nelsen as a non-executive Director.	393,744,125 (99.17%)	3,314,321 (0.83%)
2D.	To re-elect Dr. Axel Bouchon as a non-executive Director.	397,021,221 (99.99%)	37,225 (0.01%)
2E.	To authorise the Board to fix the remuneration of the Directors.	397,028,446 (99.99%)	30,000 (0.01%)
3.	To re-appoint Deloitte Touche Tohmatsu as the Auditor to hold office until the next annual general meeting of the Company and to authorise the Board to fix its remuneration.	397,028,446 (99.99%)	30,000 (0.01%)
4A.	To grant a general mandate to the Directors to allot, issue and deal with additional shares in the Company not exceeding 20% of the total number of issued shares of the Company as at the date of passing of the relevant resolution.	312,326,980 (78.66%)	84,731,466 (21.34%)
4B.	To grant a general mandate to the Directors to buy back shares of the Company not exceeding 10% of the total number of issued shares of the Company as at the date of passing of the relevant resolution.	397,028,446 (99.99%)	30,000 (0.01%)
4C.	To extend, conditional upon the above ordinary resolutions no. 4(A) and 4(B) being duly passed, the authority given to the Directors pursuant to ordinary resolution no. 4(A) to issue additional shares of the Company by adding the number of shares of the Company bought back under ordinary resolution no. 4(B).	315,173,980 (79.38%)	81,884,466 (20.62%)

*Notes:*

- (a) The full text of the above resolutions appears in the AGM Notice.
- (b) As a majority of the votes were cast in favour of each of the resolutions numbered 1 to 4C at the AGM, all resolutions were duly passed as ordinary resolutions.
- (c) As at the date of the AGM, the total number of Shares in issue was 722,680,964 Shares.
- (d) The total number of Shares entitling the holder to attend and vote on the resolutions at the AGM was 722,680,964 Shares.
- (e) There were no Shares entitling the holder to attend and abstain from voting in favour of the resolutions at the AGM as set out in Rule 13.40 of the Listing Rules.
- (f) No Shareholder was required under the Listing Rules to abstain from voting on the resolutions at the AGM.
- (g) None of the Shareholders have stated their intention in the AGM Circular to vote against or to abstain from voting on any of the resolutions at the AGM.
- (h) The Company's branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited, acted as the scrutineer for the vote-taking at the AGM.
- (i) The executive Directors, Dr. Zhi Hong and Mr. Yongqing Luo; and the independent non-executive Directors, Dr. Martin J Murphy Jr, Ms. Grace Hui Tang and Mr. Yiu Wa Alec Tsui, attended the AGM in person or by electronic means.

## **POLL RESULTS OF THE EGM**

The Board is pleased to announce that at the EGM held on Tuesday, June 21, 2022, at 9:00 p.m. (the Eastern time)/ Wednesday, June 22, 2022, at 9:00 a.m. (Hong Kong time), all the proposed resolutions as set out in the EGM Notice were taken by way of poll.

The poll results in respect of the resolutions proposed at the EGM are as follows:

<b>Ordinary Resolutions</b>		<b>Number of Votes Cast (Approximate percentage of number of votes cast (%))</b>	
		<b>For</b>	<b>Against</b>
1.	To approve, confirm and ratify the conditional grant of 911,000 RSUs to Dr. Zhi Hong in accordance with the terms of the Post-IPO Share Award Scheme.	292,390,374 (80.54%)	70,662,828 (19.46%)
2.	To approve, confirm and ratify the conditional grant of 607,000 RSUs to Mr. Yongqing Luo in accordance with the terms of the Post-IPO Share Award Scheme.	292,388,874 (80.54%)	70,662,828 (19.46%)

*Notes:*

- (a) The full text of the above resolutions appears in the EGM Notice.
- (b) As a majority of the votes were cast in favour of each of the resolutions numbered 1 to 2 at the EGM, all resolutions were duly passed as ordinary resolutions.
- (c) As at the date of the EGM, the total number of Shares in issue was 722,680,964 Shares.
- (d) As disclosed in the EGM Circular and as at the date of the EGM, Dr. Zhi Hong and his associates, who were interested in a total of 32,400,000 Shares and 16,152,500 underlying Shares, were considered to have a material interest in respect of the resolution numbered 1 and thus were required to abstain from voting on such resolution at the EGM in accordance with the Listing Rules. Therefore, the total number of Shares entitling the holder to attend and vote on the resolution numbered 1 at the EGM was 690,280,964 Shares. Mr. Yongqing Luo and his associates, who were interested in a total of 9,768,500 underlying Shares, were considered to have a material interest in respect of the resolution numbered 2 and thus were required to abstain from voting on such resolution at the EGM in accordance with the Listing Rules. Therefore, the total number of Shares entitling the holder to attend and vote on the resolution numbered 2 at the EGM was 722,680,964 Shares.
- (e) There were no Shares entitling the holder to attend and abstain from voting in favour of the resolutions at the EGM as set out in Rule 13.40 of the Listing Rules.
- (f) Save as disclosed above, no Shareholder was required under the Listing Rules to abstain from voting on the resolutions at the EGM.
- (g) Other than Dr. Zhi Hong and Mr. Yongqing Luo who are requested to abstain from voting under the Listing Rules, none of the Shareholders have stated their intention in the EGM Circular to vote against or to abstain from voting on any of the resolutions at the EGM.
- (h) The Company's branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited, acted as the scrutineer for the vote-taking at the EGM.
- (i) The executive Directors, Dr. Zhi Hong and Mr. Yongqing Luo; and independent non-executive Directors, Dr. Martin J Murphy Jr, Ms. Grace Hui Tang and Mr. Yiu Wa Alec Tsui, attended the EGM in person or by electronic means.

**By order of the Board**  
**Brii Biosciences Limited**  
**Dr. Zhi Hong**  
*Chairman*

Hong Kong, June 22, 2022

*As at the date of this announcement, the Board comprises Dr. Zhi Hong and Mr. Yongqing Luo as executive Directors; Mr. Robert Taylor Nelsen and Dr. Axel Bouchon as non-executive Directors; and Dr. Martin J Murphy Jr, Ms. Grace Hui Tang, Mr. Yiu Wa Alec Tsui and Mr. Gregg Huber Alton as independent non-executive Directors.*