

# Xuan Wu Cloud Technology Holdings Limited 玄武云科技控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立的有限公司)

## **GLOBAL OFFERING**

Number of Offer Shares under the Global Offering 全球發售項下的發售股份數目 Number of Hong Kong Offer Shares

香港發售股份數目 **Number of International Offer Shares** 國際發售股份數目

**Maximum Offer Price** 

最高發售價

Nominal value

34,390,500股股份(視乎超額配股權行使與否而定) 3,440,000 Shares (subject to reallocation) 3,440,000股股份(可予重新分配)

30,950,500 Shares (subject to reallocation and the Over-allotment Option) 30,950,500股股份(可予重新分配及視乎超額配股權行使與否而定) HK\$6.91 per Offer Share (payable in full on application in Hong Kong dollars, subject to

34,390,500 Shares (subject to the Over-allotment Option)

refund, plus brokerage of 1%, SFC transaction levy of 0.0027%, FRC transaction levy of 0.00015% and Stock Exchange trading fee of 0.005%) 每股發售股份6.91港元(須於申請時以港元繳足且可予退還,另加1%經紀佣金、0.0027%

證監會交易徵費、0.00015%財務匯報局交易徵費及0.005%聯交所交易費)

US\$0.0001 per Share 每股股份0.0001美元

面值 Stock code 股份代號 2392

2392 Please read carefully the prospectus of Xuan Wu Cloud Technology Holdings Limited (the "Company") dated Friday, 24 June 2022 (the "Prospectus") (in particular, the section on "How to Apply for Hong Kong Offer Shares" in the Prospectus) and the guide on the back of this GREEN Application Form before completing this GREEN Application Form. Terms defined in the Prospectus have the same meaning when used in this GREEN Application Form unless defined herein.

在填寫本線色申請表格前,請細閱玄武云科技控股有限公司(「本公司」)於2022年6月24日(屋期五)刊發的招股章程(「<mark>招股章</mark>程)/戊戌是招股章程如何申請訴格發售股份」一節·及本線色申請表格背面的指引。除非本線色申請表格另有定義,咨詢本線色申請表格所使用的詢請與相似複聚的原建定者具有相同涵義。

香港交易及結算所有限公司、香港聯合交易所有限公司(「**聯交所**」)、香港中央結算有限公司(「**香港結算**」)、香港證券及期貨 事務監察委員會(「**聽鑑會**)及香港公司註傳越議長數本據色中請表格的內容儀不負責、對法傳輸性或完整性亦不發表任何聲 明,並明確表示儀本政因本義也由讀表榜全部或任何部分內容而產生或因倚賴該等內容而到效的任何決定相信被

本綠色中請表格、招股章程及招股章程附錄工[送呈公司註冊處處長及展示文件—送呈公司註冊處處長文件]一節所列的其他 文件,已根據香港法例第32章(公司(清盤及雜項條文)條例)第342C條的規定,送呈香港公司註冊處處長登記。證監會及香港公司註冊處處長對任何此等文件的內客概不負責。

關下敬請留意招股章程[如何申請香港發售股份]一節「關人資料」一段,當中藏有本公司及其香港證券登記處有關個人資料及遵守香港法例第486章(個人資料(私隱)條例》方面的政策及慣例。

本綠色中請表格或招股章程所載者概不構成出售要約或要約購買的招攬,而在任何作出有關要約、招攬或出售即屬達法的司法權區內,概不得出售任何簽售股份。本綠色申請表格所戴資料,不得在或向美國(包括其領土及屬地、美國各州及哥倫比亞特區)換页是被國捷漆獎。該等資料不服於亦不構成在美國購買或認購證券的任何要約或招攬的一部分。本綠色申請表格所述股份並無且不會根據(美國證券法)及適用的美國各州證券法瓷記。

除非已根據(美國證券法)進行登記或獲豁免遵守登記規定,否則不得於美國提呈發售或出售發售股份。發售股份不會在美國 公開發售。

在任何根據有關司法權區法律不得接述,深景或複製本線色中請表格及指股資程之司法權屬力。概不得以任何方式發送或潔 發或複製(全部或部分本線色申請表格及招限產程。本線色申請表格及招股資程 製本線色申請表格或招收準据的全部或部分。如本能遵守地項指令,可能量反美國書名法或其他司法權屬的總別法律

在香港公開發性與國際發性之間分配發售股份將受招股章程[全球發性的架構」香港公開發性 新分配規限。具體而言,代表可將發售股份從國際發售重新分配至香港公開展。《以滿足查 安所發出的特別信狀在KE、2011-18。倘有個顯而新分配並非果原士由地與第4股數一點受得 港公開發性的發售股份數則至6,880,000股股份,佔全球發售與地可供認 認轉的發售股份數數增至6,880,000股股份,佔發售股份約20%。及最來實際別無來的 限(即每股發售股份4,9地元)。

directive may result in a violation of the U.S. Securities Act or the applicable laws of other jurisdictions.

The allocation of the Offer Shares between the Hong Kong Public Offering and the International Offering will be subject to reallocation as described in the section headed "Structure of the Global Offering — The Hong Kong Public Offering — Reallocation and clawback" in the Prospectus. In particular, the Representative may reallocate Offer Shares from the International Offering to the Hong Kong Public Offering in satisfy valid applications under the Hong Kong Public Offering to Active Middle and Charles the Hong Kong Public Offering to Statisfy valid applications under the Hong Kong Public Offering to the Stock Exchange, if such reallocated from the International Offering to the Practice Note 18 of the Esting Rules, the number of Offer Shares that may be reallocated from the International Offering to the Mong Kong Public Offering shall not exceed 3,440,000 Shares, representing approximately 10% of the Offer Shares initially available under the Global Offering increasing the total number of Offer Shares available under the Hong Kong Public Offering to 6,880,000 Shares, representing approximately 20% of the Offer Shares stated in the Prospectus.

The National Process of the Indicative Offer Price range (i.e. HKS4-93) per Offer Share) stated in the Prospectus. Xuan Wu Cloud Technology Holdings Limited

Sole Sponsor Representative Joint Global Coordinators

致: 玄武云科技控股有限公司 獨家保薦人

聯席賬簿管理人 聯席牽頭經辦人 香港包銷商

Joint Bookrunners Joint Lead Managers Hong Kong Underwriters

We confirm that we have (i) complied with the Guidelines for Electronic Public Offerings and the Operational Procedures for White Form eIPO applications submitted via banks/stockbrokers and all applicable laws and regulations (whether statutory or otherwise) in relation to the provision of our White Form eIPO services in connection with the Hong Kong Public Offering; and (ii) read the terms and conditions and application procedures set out in the Prospectus and this GREEN Application Form and agree to be bound by them. Applying on behalf of each of the underlying applicants to whom this application relates, we:

the same meaning when used it has GREEN application Form unless agained nerein.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange"), Hong Kong Securities Clearing Company Limited ("HKSCC"), the Securities and Futures Commission of Hong Kong ("SFC") and the Registrar of Companies of Hong Kong take no responsibility for the contents of this GREEN Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of this GREEN Application Form.

A copy of this (RREN Application Form, the Prospectus and the other documents specified in the section headed "Documents Delivered to the Registrar of Companies and Documents on Display – Documents Delivered to the Registrar of Companies" in Appendix V to the Prospectus have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies (Winding Up and Miscellamenus Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The SFC and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.

Nothing in this GREEN Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Offer Shares in any jurisdiction in which such offer, solicitation or sales would be unlawful. The information contained in this GREEN Application Form is not for distribution, directly or indirectly, in or into the Intel States (including its territories and dependencies, any State of the United States (and the District of Columbia). These materials do not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The Shares mentioned herein have not been, and will not be, registered under the U.S. Securities Act and applicable U.S. state securities laws.

The Offer Shares may not be offered or sold in the United States except pursuant to registration or an exemption from the registration requirements of the U.S. Securities Act. No public offering of the Offer Shares will be made in the United States.

This GREEN Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction. This GREEN Application Form and the Prospectus are addressed to you personally. Any forwarding or distribution or reproduction of this GREEN Application Form or the Prospectus in whole or in part is manultorised. Failure to comply with this directive may result in a violation of the U.S. Securities Act or the applicable laws of other jurisdictions.

Regular of Companies in Hong Kong, take no very season, as a consension of the total poly for Hong Kong Offer Shares" Prospectus which sets out the policies and practices of the Company and its Hong Kong Share Registrar in relation to personal compliance with the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong).

- apply for the number of Hong Kong Offer Shares set out below, on the terms and conditions of the Prospectus and this GREEN Application Form, and subject to the Memorandum and Articles of Association of the Company;
- enclose payment in full for the Hong Kong Offer Shares applied for, including 1% brokerage fee, 0.0027% SFC transaction levy, 0.00015% FRC transaction levy and 0.005% Stock Exchange trading fee;
- confirm that the underlying applicants have undertaken and agreed to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to such underlying applicants on this application;
- undertake and confirm that the underlying applicant(s) and the person for whose benefit the underlying applicant(s) is/are applying has/have not applied for or taken up, or indicated an interest for, or received or been placed or allocated (including conditionally and/or provisionally), and will not apply for or take up, or indicate an interest for, any Offer Shares under the International Offering nor otherwise participate in the International Offering;
- understand that these declarations and representations will be relied upon by the Company, the Sole Sponsor, the Representative, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers, the Underwriters, and/or their respective advisers and agents in deciding whether or not to make any allotment of Hong Kong Offer Shares in response to this application;
- authorize the Company to place the name(s) of the underlying applicant(s) on the register of members of the Company as the holder(s) of any Hong Kong Offer Shares to be allotted to them, and (subject to the terms and conditions set out in this (BREEN Application Form) to send any Shares-cruffeea(es) and/ or e-Refund payment instructions (where applicable) and/ or any refund cheque(s) (where applicable) by ordinary post at that underlying applicant's own risk to the address specified in the application instruction of that underlying applicant in accordance with the procedures prescribed in this GREEN Application Form and in the Prospectus;
- request that any e-Refund payment instructions be despatched to the application the applicants had paid the application monies from a single bank account.
- request that any refund cheque(s) be made payable to the underlying applicaul(s) who had used multiple bank accounts to pay the application monies and to send any such refund cheque(s) by ordinary post at that underlying applicant's own risk to the address stated on the application in accordance with the procedures prescribed in this GREEN Application Form, in the Prospectus, and on the White Form eIPO designated website at <a href="https://www.eipo.com.hk">www.eipo.com.hk</a>:
- confirm that each underlying applicant has read the terms and conditions and application procedures set out in this GREEN Application Form, in the Prospectus and in the designated website at www.eipo.com.hk, and agree to be bound by them:
- represent, warrant and undertake (a) that the underlying applicant(s) and my persons for whose benefit the underlying applicant(s) is/are applying is not realicted by any applicable laws of Hong Kong or elsewhere from making this application, paying any applicant(s) and any persons for whose benefit the underlying applicant(s) is/are applying is/are outside the United States when completing and submitting the application and is/are a person dissembled in paragraph (h/3) of Rule 902 of Regulation S and the the application and is/are a person underlying applicant(s) and any person will acquire the Hong Rong Offer 3 and (5) that the allocation of or applied to the sole's ponsor, the Representative and the Hong Kong Underwites or under any law or regulation (whether any law or regulation (whether any law or regulation) whether and described in paragraph (1)(3) of Rule 902 of Regulation S and the ons for whose benefit and the underlying applicant(s) slare applying upes in on offshore transaction (within the meaning of Regulation S); location for the Hong Kong Offer Shares to the underlying applicant ose benefit this application is made would not require the Company, Joint Global Coordinators, Joint Bookrunners, Joint Lead Managers their respective officers or advisers to comply with any requirements or not having the force of law) of any territory outside Hong Kong;

acceptance of it and the resulting contract, will be governed by and laws of Hong Kong.

股票經記遞交白表eIPO申請的運作程序以及與吾等 與《香港完立其他》,及(ii)閱讀招股章程及本級色 為代表與本申讀會關的每名相關申請人作出申請, 吾等確認,吾等已(i)被守《電子公明演集指字 就香港公開發售提供白表eIPO服務有關的原 申請表格所載條款及條件以及申請手續 吾等:

- 按照招股章程及本綠色申請表格的條款及條件, 數目的香港發售股份; 並在 貴公司組織章程大綱及細則規限下,申請下文所載
- 夾附申請認購香港發售股份所需的全數數項(包括1%經紀開金、0.0027%證監會交易徵費、0.00015%財務匯報局交易徵費及0.005%聯交所交易費).
- 確認相關申請人已承諾及同意接納所申請認序的香港發售股份,或該等相關申請人根據本申請獲分配的 任何被少數目的香港發售股份;
- 《诺及雅馨相》申請人及相關申請人為其利益而提出申請的人士並無申請或接納或表示有意認購或收取 支援配售或分配(包括有條件及/或暫定),並將不會申請或接納或表示有意認購國際發售的任何發售股分,亦不會以其他方式參與國際發售;
- 搜權 貴公司將相關申請人的姓名/名稱列入 貴公司股東名冊,作為任何將配發子相關申請人的香港發 數股份的持有人,且(在本錄色申請表格所或條款及條件的規限下)根據本錄色申請表格及招股章程所載 經學·按相關申請人的申請指示所指定此此以普通郵遞方式需發任何股票及/或發出電子退款指示(如適 m)及/或任何退款支票(如適用),郵誤風險帳由該相關申請人自行承擔;
- 倘申請人使用單一銀行賬戶支付申請股款,要求將任何電子退款指示發送至申請付款賬戶內;
- 要求任何基款支票以使用多個銀行賬戶支付申請股款的相關申請人為抬頭人,並根據本綠色申請表格、招股章程及白表eIPO指定網站(www.eipo.com.hk)所述程序將任何有關基款支票以普通郵遞方式寄發到申請所列的地址,郵談風險概由該相關申請人自行承擔;
- 確認各相關申請人已閱讀本錄色申請表格、招股章程及指定網站<u>www.eipo.com.hk</u>所載條款及條件以及申 請程序,並同意受其約束;
- **鑿明、保證**及承諸(a)相關申請人及相關申請人為其利益提出申請的任何人士並不受香港或其他地方之任何適用法律限制提出本申請、支付任何申請股款或獲配援或裁終執任何香港發售股份及相關申請人及相關申請人為共利益提出申請的任何人士在填寫及提安申請時身處表閱始等处寫。規第992條第(b)(3)段所述的人土且相關申請人及相關申請人為其利益提出申請的任何人士會於離岸交易(定義見S規例)中認購香港發售股份;及(b)向相關申請人或由相關申請人或為其利益提出申請的任何人士會於離岸交易(定義見S規例)中認購香港發售股份,不會引致 貴公司一獨家保鵬人、代表、聯係全球協調人、聯席联聯管理人、聯席等现態所人及香 ストロース スペリ、河水水馬へ、1、水、柳布王水助刺へ、柳布取河官埋へ、柳席牽頭經鮮人及香港包銷商或蜂各自的高級職員或顧問須速從香港以外任何地區的法律或法規(不論是否具法律效力)的任何規定;及

同意本申請、任何對本申請的接納及由此產生的合同受香港法例管轄及據其詮釋。

Signature 簽名	
Name of applicant 申請人姓名	

Date 日期	
Capacity 身份	

2 We, on behalf of the underlying applicants, offer to purchase 吾等(代表相關 申請人)提出認購 3

Total number of Offer Shares

Hong Kong Offer Shares on behalf of the underlying applicants whose details are contained in the read-only CD-ROM submitted with this GREEN Application Form. 代表相關申請人認購的香港發售股份(申請人的詳細資料載於連同本綠色申請表格遞交的唯讀光

A total of 隨附合共		cheque(s) 張支票	Cheque number(s) 支票編號	
are enclosed for a total sum of 總金額為	HK\$	元	Name of Bank 銀行名稱	

Please use BLOCK letters 請用正楷填寫

Name of White Form eIPO Service Provider 白表eIPO服務供應商名稱			
Chinese name	White Form eIPO Service Provider ID		
中文名稱	白表eIPO服務供應商身份識別編號		
Name of contact person	Contact number	Fax number	
聯絡人姓名	聯絡電話號碼	傳真號碼	
Address	For Broker use 此欄供經紀填寫		
地址	Lodged by 申請由以下經紀遞交		
	Broker no. 經紀號碼		
	Broker's chop 經紀印鑑		

For Bank Use 此欄供銀行填寫

### GUIDE TO COMPLETING THIS GREEN APPLICATION FORM

References to boxes below are to the numbered boxes on this GREEN Application

#### Sign and date the application form in Box 1. Only a written signature will be accepted.

The name and the representative capacity of the signatory should also be stated. To apply for Hong Kong Offer Shares using this GREEN Application Form, you must be named in the list of White Form eIPO Service Providers who may provide White Form eIPO services in relation to the Hong Kong Public Offering, which we replaced by the SEO. which was released by the SFC.

Applicant details of the underlying applicants on whose behalf you are applying must be contained in one data file in read-only CD-ROM format submitted together with this GREEN Application Form.

You must state in this box the number of cheque(s) you are enclosing together with this GREEN Application Form; and you must state on the reverse of each of those cheque(s) (i) your **White Form eIPO** Service Provider ID and (ii) the file number of the data file containing application details of the underlying applicant(s)

The dollar amount(s) stated in this box must be equal to the amount payable for the total number of Hong Kong Offer Shares applied for in Box 2.

All cheque(s) and this GREEN Application Form together with a sealed envelope containing the CD-ROM, if any, must be placed in the envelope bearing your company chop.

For payments by cheque, the cheque must:

- be in Hong Kong dollars;
- be drawn on a Hong Kong dollar bank account in Hong Kong;
- show your (or your nominee's) account name;
- be made payable to "CMB WING LUNG (NOMINEES) LIMITED XUAN WU CLOUD PUBLIC OFFER";
- be crossed "Account Payee Only";
- be signed by the authorised signatories of the White Form eIPO Service

Your application may be rejected if any of these requirements is not met or if the cheque is dishonoured on its first presentation.

It is your responsibility to ensure that details on the cheque(s) submitted correspond with the application details contained in the CD-ROM or data file submitted in respect of this application.

The Company, the Sole Sponsor and the Representative have full discretion to reject any applications in the case of discrepancies.

No receipt will be issued for sums paid on application.

#### Insert your details in Box 4 (using BLOCK letters).

You should write the name, ID and address of the **White Form eIPO** Service Provider in this box. You should also include the name and telephone number of the contact person at your place of business and where applicable, the Broker No. and Broker's Chop.

#### **Personal Data**

## **Personal Information Collection Statement**

The main provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance") came into effect in Hong Kong on 20 December 1996. This Personal Information Collection Statement informs the applicant for and holder of the Shares of the policies and practices of the Company and its Hong Kong Share Registrar in relation to personal data and the Ordinance.

#### 1. Reasons for the collection of your personal data

From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company or its agents and/or its Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Share Registrar.

Failure to supply the requested data may result in your application for securities being rejected or in delay or inability of the Company and/or the Hong Kong Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Hong Kong Offer Shares which you have successfully applied for and/or the despatch of Share certificate(s), and/or the despatch of e-Refund payment instructions, and/or the despatch of refund cheque(s) to which you are entitled entitled.

It is important that holders of securities inform the Company and the Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

## Purposes

The personal data of the applicants and the holders of securities may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your application and e-Refund payment instructions/refund cheque, where applicable, and verification of compliance with the terms and application procedures set out in this form and the Prospectus and announcing results of allocation of the Hong Kong Offer Shares;
- enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the names of holders of securities including, where applicable, in the name of HKSCC Nominees
- maintaining or updating the registers of holders of securities of the
- conducting or assisting to conduct signature verifications, any other verification or exchange of information;
- establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues, etc;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and Shareholder profiles;
- making disclosures as required by laws, rules or regulations; disclosing identities of successful applicants by way of press announcement(s)
- or otherwis
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Share Registrar to discharge their obligations to holders of securities and/or regulators and/or any other purpose to which the holders of securities may from time to time

## Transfer of personal data

Personal data held by the Company and the Hong Kong Share Registrar relating to the holders of securities will be kept confidential but the Company and its Hong Kong Share Registrar may, to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the holders of securities to, from or with any and all of the following persons and entities:

- the Company or its appointed agents such as financial advisers, receiving bankers and overseas principal share registrars;
- where applicants for securities request deposit into CCASS, to HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company and/or the Hong Kong Share Registrar in connection with the operation of their respective businesses;
- the Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies; and
- any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers, etc.

## Retention of personal data

The Company and its Hong Kong Share Registrar will keep the personal data of the applicants and holders of securities for as long as necessary to fulfil the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Ordinance.

## Access and correction of personal data

The Ordinance provides the holders of securities with rights to ascertain whether the Company or the Hong Kong Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company at its registered office disclosed in the "Corporate Information" section in the Prospectus or as notified from time to time in accordance with applicable law, for the attention of the Company secretary or (as the case may be) the Hong Kong Share Registrar for the attention of the Privacy Compliance Officer for the purposes of the Ordinance.

By signing this GREEN Application Form, you agree to all of the above.

#### 填寫本綠色申請表格的指引

下文提述的號碼乃本綠色申請表格中各欄的編號。

#### 在申請表格欄1簽署及填上日期。僅接受親筆簽名。

簽署人的姓名/名稱及代表身份亦必須註明。如要使用本綠色申請表格申請香港 簽售股份, 閣下必須為名列於證監會公佈的白表eIPO服務供應商名單內可以就 香港公開發售提供白表eIPO服務的人士。

## 在欄2填上 閣下欲代表相關申請人申請認購的香港發售股份總數(請填寫數字)。

閣下代其作出申請的相關申請人資料,必須載於連同本綠色申請表格遞交的一個 唯讀光碟格式資料檔案內。

## 在欄3填上 閣下付款的詳細資料。

閣下必須在此欄註明 閣下連同本綠色申請表格夾附的支票數目;並在每張支票的背面註明(i) 閣下的白表eIPO服務供應商身份識別編號;及(ii)載有相關申請人申請詳細資料的資料檔案的檔案編號。

此欄所註明的金額必須與欄2所申請認購的香港發售股份總數應付的金額相同。

所有支票及本綠色申請表格,連同載有該唯讀光碟的密封信封(如有)必須放進蓋 上 閣下公司印章的信封內。

如以支票繳付股款,該支票必須:

- 為港元支票;
- 以在香港開設的港元銀行賬戶開出;
- 顯示 閣下(或 閣下代名人)的賬戶名稱;
- 註明抬頭人為「招商永隆受託代管有限公司—玄武雲科技公開發售」;
- 劃線註明「只准入抬頭人賬戶」;
- 不得為期票;及
- 由白表eIPO服務供應商的授權簽署人簽署。

倘未能符合任何此等規定或倘支票首次過戶不獲兑現, 閣下的申請可遭拒絕受理。

閣下有責任確保所遞交的支票上的詳細資料與就本申請遞交的唯讀光碟或資料檔 案所載的申請詳細資料相同。

倘出現差異,本公司、獨家保薦人及代表有絕對酌情權拒絕任何申請。

申請時繳付的款項將不會獲發收據。

## 在欄4填上 閣下的詳細資料(用正楷填寫)。

閣下必須在此欄填上白表eIPO服務供應商的名稱、身份識欄類號及地址。 閣下亦必須填寫 閣下營業地點的聯絡人士的姓名及電話號碼及(如適用)經紀號碼及加蓋經紀印章。

#### 個人資料

個人資料收集聲明 香港法例第486章《個人資料(私體/條例》(「條例」)中的主要條文 日在香港生效。此項個人資料或集為明是向股份申請人及持有人 香港證券登記處有關個人資料及條例方面的政策及慣例。 説明本公司及其

# 收集 閣下個人資料的原因

證券申請人或證券發配持有人申請證券或將證券轉往其名下,或將名下證券轉讓予他人,或要求香港證券發記處提供服務時,須不時向本公司或其代理及/或其香港證券發記處提供其最新的正確個人資料。

未能提供所要求的資料可能導致。關下的證券申請被拒絕或延遲,或本公司及/或香港證券登記處無法。資無券轉讓或提供服務。這亦可能妨礙或延遲登記或轉讓。關下胰功申請的香港發售股份及/或寄發股票及/或發送電子退款指示及/或寄發。關下應以的退款支票。

券持有人所提供的個人資料如有任何錯誤,須立即通知本公司及香港證券

證券申請人及持有人的個人資料可作以下用途使用、持有及/或保存(不論何種方式):

- 處理 閣下的申請及電子退款指示/退款支票(如適用)及核實是否符合本表格及招股章程所載條款及申請手續及公佈香港發售股份的分配結果;
- 遵守香港及其他地區的所有適用法律法規;
- 以證券持有人(包括以香港結算代理人(如適用))的名義登記新發行證券或轉讓或受讓證券;
- 存置或更新本公司證券持有人的名册;
- 進行或協助進行簽名核對、任何其他核對或交換資料;
- 確定本公司證券持有人的受益權利,如股息、供股及紅股等;
- 分發本公司及其附屬公司的公司通訊;
- 編製統計資料及股東資料;
- 遵照法例、規則或規例的要求作出披露;
- 透過報章公告或其他方式披露成功申請人的身份;
- 披露有關資料以便就權益提出申索;及
- 與上述者有關的任何其他附帶或相關用途及/或使本公司及香港證券登記處能履行對證券持有人及/或監管機構承擔的責任及/或證券持有人可能不時同意的任何其他用途。

## 3. 轉交個人資料

本公司及香港證券登記處會對所持有的證券持有人的個人資料保密,但本公司及其香港證券登記處可在將資料用作上述用途的必要情況下作出彼等認為必要之查詢以確定個人資料的準確性,尤其可能會向下列任何及所有人士及實體披露、獲取或轉交證券持有人的個人資料(無論在香港境內或境外):

- 本公司或其委任的代理,如財務顧問、收款銀行及海外證券登記總處;
- (如證券申請人要求將證券存於中央結算系統)香港結算及香港結算代理 人,彼等將會就中央結算系統的運作使用有關個人資料;
- 向本公司及/或香港證券登記處提供與其各自業務運作有關的行政、電訊、電腦、付款或其他服務的任何代理人、承包商或第三方服務供應商;
- 聯交所、證監會及任何其他法定、監管或政府機關;及
- 證券持有人與其進行或擬進行交易的任何其他人士或機構,如其銀行、 律師、會計師或股票經紀等。

# 4. 個人資料的保留

本公司及其香港證券登記處將按收集個人資料所需的用途保留證券申請人及 持有人的個人資料。毋須保留的個人資料將會根據條例銷毀或處理。

## 5. 查閱及更正個人資料

條例賦予證券持有人權利以確定本公司或香港證券登記處是否持有其個人資料、索取有關資料副本及更正任何不準確之資料。根據條例規定,本公司及香港證券登記處有權就處理任何查閱資料的要求收取合理費用。所有關於查閱資料或更正資料或查詢有關政策及慣例的資料及所持有資料類別的要求,應按照招股章程[公司資料]一節中披露的本公司註冊辦事處或根據適用法律不時通知的地址,向本公司的公司秘書或香港證券登記處屬下就條例所指的私隱事務主任(視乎情況而定)提出。

閣下簽署本綠色申請表格,即表示同意上述所有規定。

# 遞交本綠色申請表格

經填妥的本申請表格,連同相關支票及裝有唯讀光碟的密封信封,必須於2022年6月30日(星期四)下午四時正之前,送達下列收款銀行:

招商永隆銀行有限公司 九龍彌敦道636號 招商永隆銀行中心 12樓1207-1209室

This completed Application Form, together with the appropriate cheque(s) and a sealed envelope containing the CD-ROM, must be submitted to the following receiving bank by  $4:00~\mathrm{p.m.}$  on Thursday, 30 June 2022:

# Put in Box 2 (in figures) the total number of Hong Kong Offer Shares for which you wish to apply on behalf of the underlying applicants.

Complete your payment details in Box 3.

not be post-dated; and

DELIVERY OF THIS GREEN APPLICATION FORM

CMB Wing Lung Bank Limited Room 1207-1209, 12/F, CMB Wing Lung Bank Centre, 636 Nathan Road, Kowloon