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If you are in any doubt as to any aspect of this circular or as to the action to be taken, you should consult a stockbroker or other registered dealer in securities, a bank manager, solicitor, professional accountant or other professional adviser.

If you have sold or transferred all your shares in Tam Jai International Co. Limited, you should at once hand this circular, together with the enclosed form of proxy, to the purchaser or transferee or to the bank, stockbroker or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

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Tam Jai International Co. Limited

譚仔國際有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 2217)

**(1) PROPOSED RE-ELECTION OF DIRECTORS,
(2) PROPOSED GRANTING OF GENERAL MANDATES TO
BUY BACK AND ISSUE SHARES,
(3) PROPOSED DECLARATION AND PAYMENT OF
FINAL DIVIDEND
AND
(4) NOTICE OF ANNUAL GENERAL MEETING**

Unless the context requires otherwise, capitalised terms used on this cover page have the same meaning as defined in the section headed “Definitions” in this circular.

A notice convening the annual general meeting of Tam Jai International Co. Limited to be held at 8th Floor of D2 Place ONE, No. 9 Cheung Yee Street, Cheung Sha Wan, Kowloon, Hong Kong on Wednesday, 27 July 2022 at 11:00 a.m. is set out in this circular.

In light of the continuing risks posed by the COVID-19 pandemic, the Company is adopting special arrangements for the AGM. **No Shareholder (or any proxy or corporate representative appointed by any Shareholder) will be permitted to attend the AGM in person**, other than a minimum number of Shareholders (in person or by proxy) who are required to do so to form a quorate meeting. Accordingly, the quorum at the AGM will be formed by Director(s) or other senior staff members of the Company who are Shareholder and/or proxies. Any other person who attempts to attend AGM in person will be excluded and will not be permitted entry to the venue of the AGM. Shareholders may, however, attend and vote at the AGM through an online platform. Please refer to Appendix III to this circular headed “Special Arrangements for AGM” for further details.

Shareholders are requested to complete the form of proxy in accordance with the instructions printed thereon and return the same to our Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong as soon as possible and in any event not less than 48 hours before the time appointed for holding of the Annual General Meeting or any adjournment thereof (as the case may be). Completion and return of the form of proxy will not preclude shareholders from attending and voting at the meeting electronically, or any adjourned meeting, should they do wish.

Due to the constantly evolving COVID-19 pandemic situation and prevailing Government’s gathering and social distancing laws and regulations, the Company may make changes to arrangements relating to AGM at short notice. Shareholders are advised to check the websites of Hong Kong Exchanges and Clearing Limited (www.hkexnews.hk) and the Company (www.tamjai-intl.com) for further announcement(s) and update(s) on such arrangements and/or further special measures to be taken.

Should there be any inconsistencies between the English text and the Chinese text of this circular, the English text of this circular will prevail over the Chinese text.

28 June 2022

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DEFINITIONS

In this circular, unless the context otherwise requires, the following expressions shall have the following meanings:

“Annual General Meeting” or “AGM”	the annual general meeting of the Company to be convened and held at 8th Floor of D2 Place ONE, No. 9 Cheung Yee Street, Cheung Sha Wan, Kowloon, Hong Kong on Wednesday, 27 July 2022 at 11:00 a.m. (or any adjournment thereof), to consider and, if appropriate, to approve the resolutions contained in the notice of the meeting which is set out on pages 21 to 25 of this circular
“Articles of Association”	the articles of association of the Company, as amended and supplemented from time to time
“Board”	the board of Directors
“Company”	Tam Jai International Co. Limited (stock code: 2217), a company incorporated in Hong Kong with limited liability and the Shares of which are listed on the main board of the Stock Exchange
“controlling shareholder(s)”	has the meaning ascribed to it under the Listing Rules
“Director(s)”	the director(s) of the Company
“Final Dividend”	the proposed final dividend of HK\$0.114 per Share for the year ended 31 March 2022 to the Shareholders whose name appear on the Register on the Record Date
“Group”	the Company and its subsidiaries
“HK\$”	Hong Kong dollars, the lawful currency of Hong Kong
“Hong Kong”	the Hong Kong Special Administrative Region of the People’s Republic of China
“Issuance Mandate”	a general mandate proposed to be granted to the Directors to allot, issue and/or deal with additional Shares of not exceeding 20% of the total number of issued Shares as at the date of passing of the proposed ordinary resolution as set out in Resolution No. 5(ii) of the notice of the Annual General Meeting
“Latest Practicable Date”	22 June 2022, being the latest practicable date prior to the printing of this circular for ascertaining certain information in this circular
“Listing Date”	the date on which dealings in the Shares on the Main Board of the Stock Exchange first commenced

DEFINITIONS

“Listing Rules”	the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, as amended and supplemented from time to time
“Mr. Awata”	Mr. Awata Takaya (栗田貴也), the spouse of Mrs. Awata and a controlling shareholder of the Company
“Mrs. Awata”	Mrs. Awata Toshimi (栗田利美), the spouse of Mr. Awata and a controlling shareholder of the Company
“Record Date”	15 August 2022, being the record date for determining entitlements of the Shareholders to the Final Dividend
“Register”	the register of members of the Company
“SFO”	the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), as amended and supplemented from time to time
“Share(s)”	the ordinary share(s) of the Company with no par value
“Share Buy-back Mandate”	a general mandate proposed to be granted to the Directors to buy back Shares on the Stock Exchange of not exceeding 10% of the total number of issued Shares as at the date of passing of the proposed ordinary resolution as set out in Resolution No. 5(i) of the notice of the Annual General Meeting
“Shareholder(s)”	holder(s) of Share(s)
“SMBC Bank”	SMBC Trust Bank Ltd., the entrusted bank which holds certain shares in Toridoll Japan for and on behalf of Mr. Awata, Mrs. Awata and T&T, all being controlling shareholders of the Company
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“Takeovers Code”	the Code on Takeovers and Mergers issued by the Securities and Futures Commission of Hong Kong, as amended and supplemented from time to time
“Toridoll HK”	Toridoll Holding Limited, a company incorporated in Hong Kong with limited liability on 21 September 2012 and a controlling shareholder of the Company
“Toridoll Japan”	Toridoll Holdings Corporation, a company established in Japan with limited liability on 11 June 1990 whose shares are listed on the Tokyo Stock Exchange (stock code: 3397) and a controlling shareholder of the Company

DEFINITIONS

“T&T” T&T Inc. (有限会社ティーアンドティー), a company established in Japan with limited liability on 25 April 2002 and controlled by Mr. Awata and Mrs. Awata

“%” per cent



Tam Jai International Co. Limited
譚仔國際有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 2217)

Executive Directors:

Mr. Lau Tat Man (*Chairman*)
Ms. Chan Ping, Rita
Mr. Lee Yuk Hang

Non-Executive Directors:

Mr. Sugiyama Takashi
Mr. Shinkuma Satoshi
Mr. Tomitani Takeshi

Independent Non-Executive Directors:

Mr. Lee Kwok Ming
Mr. Loo Kwok Wing
Mr. Yeung Yiu Keung

Registered Office and Principal Place of

Business in Hong Kong:
8th Floor of D2 Place ONE
No. 9 Cheung Yee Street
Cheung Sha Wan
Kowloon
Hong Kong

28 June 2022

To the Shareholders

Dear Sir/Madam,

**(1) PROPOSED RE-ELECTION OF DIRECTORS,
(2) PROPOSED GRANTING OF GENERAL MANDATES TO
BUY BACK AND ISSUE SHARES,
(3) PROPOSED DECLARATION AND PAYMENT OF
FINAL DIVIDEND
AND
(4) NOTICE OF ANNUAL GENERAL MEETING**

1. INTRODUCTION

At the Annual General Meeting, resolutions will be proposed for the Shareholders to approve, among others, (i) the re-election of retiring Directors; (ii) the grant of the Issuance Mandate and the Share Buy-back Mandate; (iii) the extension of the Issuance Mandate to include Shares bought back pursuant to the Share Buy-back Mandate; and (iv) payment of the Final Dividend.

LETTER FROM THE BOARD

The purpose of this circular is to provide the Shareholders with information in respect of resolutions to be proposed at the Annual General Meeting to enable you to make an informed decision on whether to vote for or against the relevant resolutions to be proposed at the Annual General Meeting.

2. PROPOSED RE-ELECTION OF DIRECTORS

In accordance with Article 111(a) of the Articles of Association, one-third of the Directors shall retire from office by rotation at each annual general meeting and such retiring Directors shall be eligible for re-election. Accordingly, Mr. Lau Tat Man, Mr. Lee Yuk Hang, Mr. Sugiyama Takashi shall retire from office by rotation at the Annual General Meeting. In accordance with Article 110 of the Articles of Association, Mr. Tomitani Takeshi, who was appointed as a new non-executive Director on 10 June 2022, shall hold office until the Annual General Meeting and shall be eligible for re-election.

All of the above Directors, being eligible, will offer themselves for re-election at the Annual General Meeting.

The Nomination Committee of the Company has considered the biographical details and other related particulars of the above retiring Directors, with reference to the board diversity policy of the Company and their contributions to the Company during their tenure.

All the above retiring Directors possess extensive experience and knowledge in their respective professional and commercial fields, who can contribute valuable advice on the business and development of the Group and can also conform with the Company's board diversity policy. They have consistently demonstrated strong commitment to their roles, and the ability to devote sufficient time to the Board. Mr. Lau Tat Man, chairman of the Nomination Committee, has abstained from voting on his own nomination.

With the recommendation of the Nomination Committee of the Company, the Board was satisfied that the re-election of Mr. Lau Tat Man, Mr. Lee Yuk Hang, Mr. Sugiyama Takashi and Mr. Tomitani Takeshi is in the interests of the Company and its Shareholders as a whole. The retiring Directors abstained from the discussion and voting at the Board meeting regarding their respective nominations.

At the Annual General Meeting, ordinary resolutions will be proposed to re-elect Mr. Lau Tat Man and Mr. Lee Yuk Hang as executive Directors, and Mr. Sugiyama Takashi and Mr. Tomitani Takeshi as non-executive Directors. Details of such Directors are set out in Appendix I to this circular.

LETTER FROM THE BOARD

3. PROPOSED GRANTING OF GENERAL MANDATE TO BUY BACK SHARES

The current general mandate to buy back Shares was granted to the Directors pursuant to the written resolution of all Shareholders dated 14 September 2021. Such mandate will lapse at the conclusion of the Annual General Meeting. In order to give the Company the flexibility to buy back Shares if and when appropriate, an ordinary resolution will be proposed at the Annual General Meeting to approve the granting of the Share Buy-back Mandate to the Directors to exercise the powers of the Company to buy back Shares on the Stock Exchange of not exceeding 10% of the total number of issued Shares as at the date of passing such resolution as set out in Resolution No. 5(i) of the notice of the Annual General Meeting.

An explanatory statement required by the relevant rules of the Listing Rules to provide the Shareholders with requisite information reasonably necessary for them to make an informed decision on whether to vote for or against the granting of the Share Buy-Back Mandate is set out in Appendix II to this circular.

4. PROPOSED GRANTING OF GENERAL MANDATE TO ISSUE SHARES

The current general mandate to allot, issue and/or deal with additional Shares was granted to the Directors pursuant to the written resolution of all Shareholders dated 14 September 2021. Such mandate will lapse at the conclusion of the Annual General Meeting. In order to give the Company the flexibility to allot, issue and/or deal with additional Shares if and when appropriate, an ordinary resolution will be proposed at the Annual General Meeting to approve the granting of the Issuance Mandate to the Directors to allot, issue and/or deal with additional Shares of not exceeding 20% of the total number of issued Shares as at the date of passing of such resolution as set out in Resolution No. 5(ii) of the notice of the Annual General Meeting. An ordinary resolution to extend the Issuance Mandate by adding the number of Shares bought back by the Company pursuant to the Share Buy-back Mandate will also be proposed at the Annual General Meeting.

As at the Latest Practicable Date, there were 1,340,491,340 Shares in issue. Subject to the passing of the ordinary resolutions to approve the Issuance Mandate and the Share Buy-back Mandate at the Annual General Meeting and on the basis that no further Shares are issued or bought back from the Latest Practicable Date to the date of the Annual General Meeting, the Company would be allowed to issue up to a maximum of 268,098,268 Shares under the Issuance Mandate and to buy back up to a maximum of 134,049,134 Shares under the Share Buy-back Mandate.

5. CLOSURE OF REGISTER

To ascertain the identity of the Shareholders who are entitled to attend and vote at the Annual General Meeting, the Register will be closed from Friday, 22 July 2022 to Wednesday, 27 July 2022 (both days inclusive), during which period no transfer of Shares will be registered. In order to be eligible to attend and vote at the Annual General Meeting, all duly completed transfer documents accompanied by the relevant share certificates must

LETTER FROM THE BOARD

be lodged with the Company's share registrar at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong not later than 4:30 p.m. on Thursday, 21 July 2022.

For the purpose of ascertaining the Shareholders' entitlement to the Final Dividend, the Register will be closed from Thursday, 11 August 2022 to Monday, 15 August 2022 (both days inclusive), during which no transfer of Shares will be registered. In order to qualify for the Final Dividend, all transfer documents accompanied by the relevant share certificates must be lodged with the Company's share registrar at the address specified above not later than 4:30 p.m. on Wednesday, 10 August 2022.

6. ANNUAL GENERAL MEETING AND PROXY ARRANGEMENT

The notice of the Annual General Meeting is set out on pages 21 to 25 of this circular.

Pursuant to Rule 13.39(4) of the Listing Rules, any vote of Shareholders at a general meeting must be taken poll except where the chairman, in good faith, decides to allow a resolution which relates purely to a procedural or administrative matter to be voted on by a show of hands. The Company will announce the results of the poll in the manner prescribed under Rule 13.39(5) of the Listing Rules.

Due to the constantly evolving COVID-19 pandemic situation and prevailing gathering and social distancing related laws and regulations of the Government of the Hong Kong Special Administrative Region, the AGM will be held with the minimum number of persons present as is legally required to form a quorate meeting. Accordingly, the quorum at the AGM will be formed by Directors or other senior staff members who are Shareholders or proxies. No other Shareholders, proxy of corporate representatives should attend the AGM in person. Any other person who attempts to do so will be excluded and will not be permitted entry to the venue of the AGM. Shareholders may attend and vote at the Annual General Meeting through an online platform by visiting the website http://meetings.computershare.com/TamjaiIntl_AGM2022.

Special arrangements for the AGM, including steps to be taken by Shareholders to attend the AGM via the online platform are set out in Appendix III to this circular.

The Company strongly encourages Shareholders to appoint the chairman of the AGM as his/her proxy to exercise his/her right to vote at the AGM in accordance with his/her instructions and to return his/her proxy form(s) to the Company's share registrar, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong as soon as possible and in any event not less than 48 hours before the time appointed for holding the AGM or any adjournment thereof (as the case may be). This is to ensure that your vote is counted if you are unable to attend electronically on the day of the AGM.

LETTER FROM THE BOARD

A form of proxy for use at the Annual General Meeting is enclosed hereto. Such form of proxy is also published on the website of the Hong Kong Exchanges and Clearing Limited (www.hkexnews.hk) and the Company (www.tamjai-intl.com). Shareholders are requested to complete and sign the enclosed form of proxy in accordance with the instructions printed thereon and return it, together with the power of attorney or other authority (if any) under which it is signed or a notarially certified copy of that power of attorney or authority to the Company's share registrar, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong as soon as possible but in any event not less than 48 hours before the time appointed for holding of the Annual General Meeting or any adjournment thereof (as the case may be). Completion and return of the form of proxy will not preclude you from attending and voting at the AGM electronically, or any adjourned meeting, should you so wish and in such event, the proxy form shall be deemed to be revoked.

If any Shareholder has any question relating to the AGM, please contact Computershare Hong Kong Investor Services Limited, the Company's share registrar, as follows:

Computershare Hong Kong Investor Services Limited
17M Floor, Hopewell Centre,
183 Queen's Road East, Wanchai, Hong Kong
HK Tel: (852) 2862 8555
Fax: (852) 2865 0990
Online Enquiries: www.computershare.com/hk/en/online_feedback

Due to the constantly evolving COVID-19 pandemic situation in Hong Kong, the Company may be required to change the Annual General Meeting arrangements at short notice. Shareholders should check the websites of the Stock Exchange and the Company for future announcements and updates on the Annual General Meeting arrangements.

7. DECLARATION OF FINAL DIVIDEND

As disclosed in the Company's annual results announcement dated 13 May 2022, the Board has resolved to recommend the payment of the Final Dividend to the Shareholders whose names appear on the Register on the Record Date. The distribution of the Final Dividend is subject to the approval by the Shareholders at the AGM and resolution will be proposed to the Shareholders for voting at the AGM. If approved, the Final Dividend is expected to be paid on 31 August 2022.

8. RECOMMENDATION

The Board considers that the re-election of the retiring Directors, the grant of the Issuance Mandate and the Share Buy-back Mandate, the extension of the Issuance Mandate and the declaration of the Final Dividend are all in the best interests of the Company and its Shareholders as a whole. Accordingly, the Board recommends the Shareholders to vote in favour of all such resolutions to be proposed at the Annual General Meeting.

LETTER FROM THE BOARD

9. RESPONSIBILITY STATEMENT

This circular includes particulars given in compliance with the Listing Rules for the purpose of giving information with regard to the Company. The Directors collectively and individually accept full responsibility for the accuracy of the information contained in this circular and confirm, having made all reasonable enquiries, that to the best of their knowledge and belief, there are no other facts the omission of which would make any statement herein misleading.

By Order of the Board

Tam Jai International Co. Limited

Lau Tat Man

Chairman of the Board and Chief Executive Officer

The following are details of the Directors who will retire and being eligible, offer themselves for re-election at the Annual General Meeting:

EXECUTIVE DIRECTORS

(1) Mr. Lau Tat Man (“Mr. Lau”)

Mr. Lau Tat Man (劉達民), aged 54, was appointed as a Director on 1 October 2018 and was re-designated as an executive Director on 8 April 2021. Mr. Lau is the chairman and chief executive officer of our Company and a director of all of our subsidiaries. He is responsible for overseeing the business development and directions, planning the executing the overall strategies of our Group, including the expansion plan of our Group in the PRC and overseas and overseeing our Board.

Mr. Lau has over 32 years of experience in the food and beverage industry in Hong Kong and the Asia Pacific region. Prior to joining our Group, from November 1988 to October 1996, he worked in the Peninsula Hotel Hong Kong, a five-star hotel in Hong Kong, with his last position as assistant restaurant manager of The Verandah, where he was primarily responsible for managing the day-to-day operations of the restaurant. From November 1996 to January 1998, he served as a manager at Asia Standard Catering Limited, where he was primarily responsible for managing TGI Friday’s, an American casual dining restaurant chain in Hong Kong. From January 1998 to January 2015, he worked with and last served as a managing director of Asia Pacific at Select Service Partner Asia Pacific Limited, a company principally engaged in operating food and beverage outlets with different restaurant brands in transportation hubs including airports and railway stations in the Asia Pacific region and a subsidiary of the SSP Group PLC, a company listed on the London Stock Exchange (stock code: SSPG), where he was primarily responsible for managing and developing the company’s business in the Asia Pacific region. From March 2015 to March 2018, he worked with and last served as a managing director of the quick service restaurants group of Café de Coral Group Limited, a company principally engaged in operating quick service restaurants, casual dining chains and institutional catering in Hong Kong and the PRC and a subsidiary of Café de Coral Holdings Limited (“**Café de Coral**”), a company listed on the Main Board of the Stock Exchange (stock code: 341), where he was primarily responsible for the development of the quick service restaurant business covering several major brands under the group in Hong Kong, including the launching of new products, concept stores and promotional campaigns.

Mr. Lau obtained a higher diploma in hotel catering and management from the Hong Kong Polytechnic (now known as Hong Kong Polytechnic University) in Hong Kong in November 1994. He also obtained a master’s degree in business administration from The Chinese University of Hong Kong in Hong Kong in December 2011 and was placed on the dean’s list in 2010 to 2011.

Save as disclosed, Mr. Lau had not held any directorship in other listed public companies in Hong Kong or overseas during the three years preceding the Latest Practicable Date or any position with the Company and other members of the Group at the Latest Practicable Date.

Mr. Lau has entered into a service contract with the Company for a term of three years commencing from the Listing Date. He is subject to retirement by rotation and re-election at the annual general meeting of the Company in accordance with the Articles of Association or any applicable laws from time to time whereby he shall vacate his office. Under the service agreement entered into between Mr. Lau and the Company, Mr. Lau is not entitled to receive a director's fee. With respect to his executive role, Mr. Lau is entitled to receive from the Company emoluments of HK\$3,538,000 per annum and such amount of discretionary bonus which the Company may decide to pay. Such emoluments are determined with reference to the performance and profitability of the Group as well as his personal performance, remuneration benchmark in the industry and prevailing market conditions.

As at the Latest Practicable Date, Mr. Lau has the following interests in the shares/underlying shares within the meaning of Part XV of the SFO. Mr. Lau does not have any relationship with any Director, senior management or substantial or controlling shareholder (as defined under the Listing Rules) of the Company.

Name of Director	Capacity/nature of interests	Number of shares/ underlying shares held under derivatives	Approximate percentage of the Company's issued share capital
Lau Tat Man	Beneficial owner	3,075,000	0.23%

(2) Mr. Lee Yuk Hang (“Mr. Lee”)

Mr. Lee Yuk Hang (李育恒), aged 47, was appointed as an executive Director on 8 April 2021. He is responsible for supervising and managing the procurement department and overall procurement functions and supply chain management of our Group. Mr. Lee joined our Group in July 2015 as a purchasing manager and was promoted as senior group purchasing manager in April 2021.

Mr. Lee has over 21 years of procurement experience in the food and beverage industry. Prior to joining our Group, from May 2000 to November 2006, he worked with and last served as a purchasing officer of Café De Coral, where he was primarily responsible for handling various procurement matters. From December 2006 to June 2015, he worked with and last served as a purchasing manager of Yeh Lam Kwok Catering Holdings Limited, a company principally engaged in food and beverage businesses in Hong Kong, where he was primarily responsible for developing and reviewing purchasing strategies, monitoring raw materials costing trend, creating and running database of raw materials sample testing, menu food cost calculation, menu pricing, shop opening, warehouse and logistics.

Mr. Lee obtained a bachelor's degree in business administration (purchasing and supply management stream) from Lingnan College (now known as Lingnan University) in Hong Kong in November 1998. He also completed a diploma in food and nutritional sciences from the Chinese University of Hong Kong in Hong Kong in March 2006.

Save as disclosed, Mr. Lee had not held any directorship in other listed public companies in Hong Kong or overseas during the three years preceding the Latest Practicable Date or any position with the Company and other members of the Group at the Latest Practicable Date.

Mr. Lee has entered into a service contract with the Company for a term of three years commencing from the Listing Date. He is subject to retirement by rotation and re-election at the annual general meeting of the Company in accordance with the Articles of Association or any applicable laws from time to time whereby he shall vacate his office. Under the service agreement entered into between Mr. Lee and the Company, Mr. Lee is entitled to receive a director's fee of HK\$131,000 per annum. With respect to his emoluments, Mr. Lee is also entitled to receive from the Group HK\$582,000 per annum and such amount of discretionary bonus which the Group may decide to pay. Such emoluments are determined with reference to the performance and profitability of the Group as well as his personal performance, remuneration benchmark in the industry and prevailing market conditions.

As at the Latest Practicable Date, Mr. Lee has the following interests in the shares/underlying shares within the meaning of Part XV of the SFO. Mr. Lee does not have any relationship with any Director, senior management or substantial or controlling shareholder (as defined under the Listing Rules) of the Company.

Name of Director	Capacity/nature of interests	Number of shares/ underlying shares held under derivatives	Approximate percentage of the Company's issued share capital
Lee Yuk Hang	Beneficial owner	258,000	0.02%

NON-EXECUTIVE DIRECTORS**(3) Mr. Sugiyama Takashi (Mr. Sugiyama)**

Mr. Sugiyama Takashi (杉山孝史), aged 44, was appointed as a non-executive Director on 8 April 2021. He is responsible for providing strategic advice and recommendations on the operations and management of our Group.

Mr. Sugiyama joined Toridoll Japan in February 2019 and is currently a managing director of Toridoll Japan, where he is primarily responsible for overseeing the international business division of the group. Mr. Sugiyama is also a director of certain subsidiaries of Toridoll Japan, including Toridoll HK.

Mr. Sugiyama has over 20 years of management consultancy experience. Prior to joining Toridoll Japan and our Group, from April 2001 to February 2011, he served as a director at Deloitte Tohmatsu Consulting Co., Ltd (now known as ABeam Consulting Ltd), a company principally engaged in management advisory services in Japan, where he was primarily responsible for client services. From March 2011 to May 2015, he served as a director at Maval Partners Inc. (now known as PwC Advisory LLC.), a company principally engaged in management consultancy in Japan, where he was primarily responsible for auditing and advisory business. From July 2015 to December 2018, he worked with and last served as a partner at Deloitte Tohmatsu Consulting LLC., a company principally engaged in management consultancy in Japan, where he was primarily responsible for consultancy affairs.

Mr. Sugiyama obtained a bachelor's degree in economics from the Keio University, Japan in March 2001. He also obtained an executive master of business administration degree jointly from the University of California in Los Angeles John E. Anderson Graduate School of Management in the United States and the National University of Singapore in Singapore in November 2018 and August 2019, respectively.

Save as disclosed, Mr. Sugiyama had not held any directorship in other listed public companies in Hong Kong or overseas during the three years preceding the Latest Practicable Date or any position with the Company and other members of the Group at the Latest Practicable Date.

Mr. Sugiyama has entered into a letter of appointment with the Company for a term of three years commencing from the Listing Date. Under the letter of appointment, Mr. Sugiyama is not entitled to receive a director's fee.

As at the Latest Practicable Date, Mr. Sugiyama has the following interests in the shares/underlying shares of Toridoll Japan, an associated corporation of the Company within the meaning of Part XV of the SFO. Mr. Sugiyama does not have any relationship with any Director, senior management or substantial or controlling shareholder (as defined under the Listing Rules) of the Company.

Name of Director	Capacity/nature of interests	Number of shares/ underlying shares held under derivatives	Approximate percentage of shareholding in associated corporation
Sugiyama Takashi	Beneficial owner	11,293	0.00%

(4) Mr. Tomitani Takeshi (Mr. Tomitani)

Mr. Tomitani Takeshi (富谷武史), aged 39, was appointed as a non-executive Director on 10 June 2022. He is responsible for providing strategic advice and recommendations on the operations and management of the Group.

Mr. Tomitani has over 5 years of experience in the global management consulting industry. He joined Toridoll Japan in April 2021 and is currently the deputy division director of the international business division and the general manager of the global strategy department of Toridoll Japan, where he is primarily responsible for overseeing, managing and advising on the business development of Toridoll Japan and its subsidiaries.

Prior to joining Toridoll Japan and our Group, from June 2015 to August 2018, he served as a consultant and then senior consultant at Roland Berger, a company principally engaged in the provision of global management consultancy services, where he was primarily responsible for providing management consulting services in various industries such as automobile, consumer electronics, energy, financial, food, logistics and pharmaceutical industries to clients in Japan and Europe. From September 2018 to February 2021, he served as a consultant and then project leader at Boston Consulting Group, a company principally engaged in the provision of global management consulting services, where he was primarily responsible for providing management consulting services in various industries such as automobiles, telecommunications, finance and pharmaceutical industries to clients in Japan and Africa.

Mr. Tomitani obtained two bachelor's degrees in Economics and International Relations from Michigan State University in the United States in December 2006.

Save as disclosed, Mr. Tomitani had not held any directorship in other listed public companies in Hong Kong or overseas during the three years preceding the Latest Practicable Date or any position with the Company and other members of the Group at the Latest Practicable Date.

Mr. Tomitani has entered into a letter of appointment with the Company for a term of 3 years commencing from 10 June 2022. Mr. Tomitani will receive no remuneration for holding his office as non-executive Director.

As at the Latest Practicable Date, Mr. Tomitani has the following interests in Toridoll Japan, an associated corporation of the Company, within the meaning of Part XV of the SFO. Mr. Tomitani does not have any relationship with any Director, senior management or substantial or controlling shareholder (as defined under the Listing Rules) of the Company.

Name of Director	Capacity/nature of interests	Number of shares/ underlying shares held under derivatives	Approximate percentage of shareholding in associated corporation
Tomitani Takeshi	Beneficial owner	100	0.00%

OTHERS

Save as disclosed above, there is no other information relating to the above retiring Directors that is required to be disclosed pursuant to Rule 13.51(2) of the Listing Rules, and there are no other matters which need to be brought to the attention of the Shareholders or the Stock Exchange.

This appendix serves as an explanatory statement, as required by the Listing Rules to provide the Shareholders with requisite information to make an informed decision on whether to vote for or against the ordinary resolution to be proposed at the Annual General Meeting in relation to the granting of the Share Buy-back Mandate.

1. SHARE CAPITAL

As at the Latest Practicable Date, the total number of Shares in issue was 1,340,491,340 Shares.

Subject to the passing of the ordinary resolution set out in Resolution No. 5(i) of the notice of the Annual General Meeting in respect of the granting of the Share Buy-back Mandate and on the basis that no further Shares are issued or bought back before the Annual General Meeting, the Directors would be authorized under the Share Buy-back Mandate to buy back, during the period in which the Share Buy-back Mandate remains in force, a total number of 134,049,134 Shares, representing 10% of the total number of Shares in issue as at the date of passing of the relevant resolution at the Annual General Meeting.

2. REASONS FOR SHARE BUY-BACK

The Directors believe that the granting of the Share Buy-back Mandate is in the best interests of the Company and its Shareholders as a whole. Such buy-back may, depending on the market conditions and funding arrangements at the time, lead to an enhancement of the net asset value per Share and/or earnings per Share and will only be made when the Directors believe that such buy-back will benefit the Company and its Shareholders as a whole.

3. FUNDING OF SHARE BUY-BACK

The Company may only apply funds legally available for any share buy-back in accordance with the Articles of Association, the Listing Rules and all applicable laws and regulations of Hong Kong, as the case may be.

4. IMPACT OF SHARE BUY-BACK

There might be a material adverse impact on the working capital or gearing position of the Company in the event that the Share Buy-back Mandate was to be carried out in full at any time during the proposed buy-back period. However, the Directors do not intend to exercise the Share Buy-back Mandate to such extent as would, in the circumstances, have a material adverse effect on the working capital requirements of the Company or the gearing levels which in the opinion of the Directors are from time to time appropriate for the Company.

5. SHARES PRICES

The highest and lowest prices per Share at which Shares were traded on the Stock Exchange from the listing date of the Company (i.e. 7 October 2021) up to and including the Latest Practicable Date were as follows:

Month	Price per Share	
	Highest <i>HK\$</i>	Lowest <i>HK\$</i>
2021		
October (since 7 October 2021)	3.26	2.49
November	3.81	2.78
December	3.49	2.79
2022		
January	3.42	2.90
February	3.02	2.53
March	2.79	2.10
April	3.20	2.61
May	3.08	2.66
June (up to the Latest Practicable Date)	2.84	2.51

6. GENERAL

To the best of their knowledge and having made all reasonable enquiries, none of the Directors nor any of their respective close associates (as defined in the Listing Rules) have any present intention to sell any Shares to the Company in the event that the granting of the Share Buy-back Mandate is approved by the Shareholders.

As at the Latest Practicable Date, the Company has not been notified by any core connected persons (as defined in the Listing Rules) of the Company that they have a present intention to sell any Shares to the Company, or that they have undertaken not to sell any Shares held by them to the Company in the event that the granting of the Share Buy-back Mandate is approved by the Shareholders.

The Directors have undertaken to the Stock Exchange to exercise the power of the Company to buy back Shares pursuant to the Share Buy-back Mandate in accordance with the Listing Rules and the applicable laws Hong Kong.

7. TAKEOVERS CODE

If on the exercise of the power to buy back Shares pursuant to the Share Buy-back Mandate, a Shareholder's proportionate interest in the voting rights of the Company increases, such increase will be treated as an acquisition of voting rights for the purposes of the Takeovers Code. Accordingly, a Shareholder or a group of Shareholders acting in concert (within the meaning under the Takeovers Code), depending on the level of increase

in the Shareholder's interest, could obtain or consolidate control of the Company and thereby become obliged to make a mandatory offer in accordance with Rule 26 and Rule 32 of the Takeovers Code.

As at the Latest Practicable Date, Toridoll HK, which is wholly-owned by Toridoll Japan, directly held approximately 74.60% of the issued share capital of the Company. Mr. Awata (in his personal capacity and indirectly through T&T and SMBC Bank, together with his spouse, Mrs. Awata (through T&T and SMBC Bank), controlled approximately 48.57% of the issued share capital of Toridoll Japan.

The decrease in issued Shares resulting from the full exercise of the Share Buy-back Mandate will cause the percentage shareholding for each of Toridoll HK, Toridoll Japan, Mr. Awata and Mrs. Awata to increase from approximately 74.60% to approximately 82.89%. In the opinion of Directors, such an increase would not give rise to an obligation to make a mandatory general offer under Rule 26 and 32 of the Takeovers Code.

The Directors have no present intention to exercise the Share Buy-back Mandate to such extent that it would give rise to an obligation to make a mandatory offer under the Takeovers Code or result in the amount of Shares held by the public being reduced to less than 25% of the Shares in issue

8. SHARE BUY-BACKS MADE BY THE COMPANY

During the six months immediately preceding the Latest Practicable Date, the Company had not bought back any of its Shares (whether on the Stock Exchange or otherwise).

In light of the continuing risk posed by the COVID-19 pandemic, the Company is adopting special arrangements for the AGM. No Shareholder (or any proxy or corporate representative appointed by any Shareholder) will be permitted to attend the AGM in person, other than a minimum number of Shareholders (in person or by proxy) who are required to do so to form a quorate meeting. The quorum at the AGM will be formed by Director(s) or other senior staff members of the Company who are Shareholders and/or proxies. Any other person who attempts to attend the AGM in person will be excluded and will not be permitted entry to the venue of the AGM at 8th Floor of D2 Place ONE, No.9 Cheung Yee Street, Cheung Sha Wan, Kowloon, Hong Kong. However, in order to enable the Shareholders to participate in the AGM, the Company has made special arrangements to allow Shareholders to attend and vote at the AGM electronically through the website http://meetings.computershare.com/TamjaiIntl_AGM2022 (the “**Online Platform**”) in accordance with the instructions set out below.

ATTENDING AGM BY MEANS OF ELECTRONIC FACILITIES

Shareholders wishing to attend and vote at the AGM via the Online Platform should follow the instructions on the notification letter (the “**Notification Letter**”) to be sent by the Company’s share registrar, Computershare Hong Kong Investor Services Limited, together with this circular on 28 June 2022, on how to access the Online Platform. The Online Platform will be opened for registered Shareholders and non-registered Shareholders to log in approximately 30 minutes prior to the commencement of the AGM and can be accessed from any location with internet connection by a smart phone, tablet device or computer. Shareholders should allow ample time to check into the Online Platform to complete the related procedures. Please refer to the Online Meeting User Guide for the AGM for assistance.

If you are a non-registered Shareholder, you should contact your banks, brokers, custodians, nominees or HKSCC Nominees Limited through which your shares are held (as the case may be) (collectively the “**Intermediary**”) and instruct the Intermediary to appoint you as proxy or corporate representative to attend and vote at the AGM electronically and in doing so, you will be asked to provide your email address, before the time limit required by the relevant Intermediary. Details regarding the arrangements including invitation code to access the Online Platform will be sent by the Company’s share registrar, Computershare Hong Kong Investor Services Limited to the email addresses of the non-registered Shareholders provided by the Intermediary. Without the invitation code, non-registered Shareholders will not be able to participate or vote using the Online Platform. Non-registered Shareholders should therefore give clear and specific instructions to their Intermediary to pass their email address to the Company’s share registrar, Computershare Hong Kong Investor Services Limited who can then send the invitation code to them by email.

The Company strongly encourages Shareholders to appoint the chairman of the AGM as his/her proxy to exercise his/her right to vote at the AGM in accordance with his/her instructions and to return his/her proxy form(s) to the Company’s share registrar, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong as soon as possible and in any event not less than 48

hours before the time appointed for holding the AGM or any adjournment thereof (as the case may be). This is to ensure that your vote is counted if you are unable to attend electronically on the day of the AGM.

Completion and return of the form of proxy will not preclude a member from attending and voting at the AGM electronically or any adjournment thereof (as the case may be) and, in such event, the instrument appointing a proxy shall be deemed to be revoked.

For those non-registered Shareholders whose shares are held in the Central Clearing and Settlement System, they are strongly encouraged to vote through HKSCC Nominees Limited by giving instructions to their brokers or custodians.

Shareholders and non-registered Shareholders should note that only one device is allowed in respect of each set of login details. Please also keep the login details in safe custody for use at the AGM and do not disclose them to anyone else. Neither the Company nor its agents assume any obligation or liability whatsoever in connection with the transmission of the login details or any use of the login details for voting or otherwise.

QUESTIONS AT AND PRIOR TO AGM

If you wish to pose questions in advance of the AGM, these can be submitted to the Company from 10:00 a.m. on 18 July 2022 to 10:00 a.m. on 25 July 2022. Contact information is as follows:

Email: agm@tamjai-intl.com

Address: 8th Floor of D2 Place ONE, No. 9 Cheung Yee Street,
Cheung Sha Wan, Kowloon, Hong Kong

You can also submit questions during the AGM through the Online Platform. Due to time constraints, unanswered questions may be responded after the AGM.

POSSIBLE CHANGES

Subject to the development of the COVID-19 pandemic and the prevailing rules and regulations on gatherings and social distancing adopted by the Hong Kong Government, the Company may make changes to the meeting arrangements for the AGM at short notice. Shareholders are advised to check the websites of Hong Kong Exchanges and Clearing Limited (www.hkexnews.hk) and the Company (www.tamjai-intl.com) for further announcement(s) and update(s) on such arrangements and/or further special measures to be taken.

If Shareholders have any questions relating to the AGM or registration process, please contact the Company's share registrar, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong at Tel: (852) 2862 8555 from 9:00 a.m. to 6:00 p.m. (Monday to Friday, excluding Hong Kong public holidays).

NOTICE OF ANNUAL GENERAL MEETING



Tam Jai International Co. Limited 譚仔國際有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 2217)

NOTICE OF ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that the Annual General Meeting (the “AGM”) of Tam Jai International Co. Limited (the “Company”) will be held at 8th Floor of D2 Place ONE, No. 9 Cheung Yee Street, Cheung Sha Wan, Kowloon, Hong Kong on Wednesday, 27 July 2022 at 11:00 a.m. for the following purposes:

1. To receive, consider and adopt the audited consolidated financial statements of the Company and the reports of the directors (the “**Directors**”, each a “**Director**”) and the independent auditor of the Company for the year ended 31 March 2022.
2. To declare a final dividend of HK\$0.114 per ordinary share of the Company (the “**Shares**”) for the year ended 31 March 2022.
3. (i) (a) To re-elect Mr. Lau Tat Man as an executive Director.
(b) To re-elect Mr. Lee Yuk Hang as an executive Director.
(c) To re-elect Mr. Sugiyama Takashi as a non-executive Director.
(d) To re-elect Mr. Tomitani Takeshi as a non-executive Director.
(ii) To authorize the board of Directors (the “**Board**”) to fix the Directors’ remuneration.
4. To re-appoint KPMG as auditor of the Company and to authorize the Board to fix its remuneration.
5. To consider and, if thought fit, pass with or without amendments, the following resolutions as ordinary resolutions:

ORDINARY RESOLUTIONS

- (i) “**THAT:**
 - (a) subject to compliance with the prevailing requirements of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and paragraph (b) below, a general mandate be and is hereby generally and unconditionally given to the

NOTICE OF ANNUAL GENERAL MEETING

Directors to exercise during the Relevant Period (as hereinafter defined) all the powers of the Company to buy back its Shares in accordance with all applicable laws, rules and regulations;

- (b) the total number of Shares to be bought back pursuant to the mandate in paragraph (a) above shall not exceed 10% of the total number of issued Shares as at the date of passing of this resolution (subject to adjustment in the case of any consolidation or subdivision of shares of the Company after the date of passing of this Resolution); and
- (c) for the purposes of this resolution:

“**Relevant Period**” means the period from the passing of this resolution until whichever is the earliest of:

- (i) the conclusion of the next annual general meeting of the Company;
- (ii) the expiration of the period within which the next annual general meeting of the Company is required by the articles of association of the Company (the “**Articles of Association**”) or any applicable laws to be held; and
- (iii) the date on which the authority set out in this resolution is revoked or varied by an ordinary resolution of the shareholders of the Company (the “**Shareholders**”) in general meeting.”

(ii) “**THAT:**

- (a) subject to compliance with the Listing Rules and paragraph (b) below, a general mandate be and is hereby generally and unconditionally given to the Directors to allot, issue and deal with additional Shares and to make or grant offers, agreements and options which might require the exercise of such powers during or after the end of the Relevant Period (as hereinafter defined) in accordance with all applicable laws, rules and regulations;
- (b) the aggregate number of Shares allotted or agreed conditionally or unconditionally to be allotted by the Directors pursuant to the mandate in paragraph (a) above, otherwise than pursuant to:
 - (i) a Rights Issue (as hereinafter defined);
 - (ii) the grant or exercise of any option under a share option scheme of the Company or any other option, scheme or similar arrangements for the time being adopted for the grant or issue to the grantees specified thereunder of options to subscribe for Shares or rights to acquire Shares;

NOTICE OF ANNUAL GENERAL MEETING

(iii) any scrip dividend scheme or similar arrangement providing for the allotment and issue of Shares in lieu of the whole or part of a dividend on Shares in accordance with the Articles of Association; or

(iv) an allotment of Shares made in accordance with a grant of the right to subscribe for, or convert any security into Shares provided that the right has been approved in advance by a resolution of the Company whether conditionally or unconditionally,

shall not exceed 20% of the total number of issued Shares as at the date of passing of this resolution (subject to adjustment in the case of any consolidation or subdivision of shares of the Company after the date of passing of this Resolution); and

(c) for the purposes of this resolution no. 5(ii):

“**Relevant Period**” means the period from the passing of this resolution until whichever is the earliest of:

(i) the conclusion of the next annual general meeting of the Company;

(ii) the expiration of the period within which the next annual general meeting of the Company is required by the Articles of Association or any applicable laws to be held; and

(iii) the date on which the authority set out in this resolution is revoked or varied by an ordinary resolution of the Shareholders in general meeting.

“**Rights Issue**” means an offer of Shares open for a period fixed by the Directors to holders of shares of the Company or any class thereof on the register on a fixed record date in proportion to their then holdings of such Shares or class thereof (subject to such exclusions or other arrangements as the Directors may deem necessary or expedient in relation to fractional entitlements or having regard to any restrictions or obligations under the laws of any relevant jurisdiction or the requirements of any recognized regulatory body or any stock exchange).”

(iii) “**THAT** conditional upon the passing of the Ordinary Resolutions Nos. 5(i) and 5(ii) as set out in the notice convening the AGM (the “**Notice**”), the general mandate referred to in the resolution set out in Ordinary Resolution No. 5(ii) of the Notice be and is hereby extended by the addition to the aggregate number of shares which may be allotted and issued or agreed conditionally or unconditionally to be allotted and issued by the Directors pursuant to such general mandate of the number of shares repurchased by the Company pursuant to the mandate referred to in the resolution set out in

NOTICE OF ANNUAL GENERAL MEETING

Ordinary Resolution No. 5(i) of the Notice, provided that such number of Shares shall not exceed 10% of the total number of issued Shares as at the date of passing of this resolution (subject to adjustment in the case of any consolidation or subdivision of shares of the Company after the date of passing of this resolution).”

By Order of the Board
Tam Jai International Co. Limited
Lau Tat Man
Chairman of the Board and
Chief Executive Officer

Hong Kong, 28 June 2022

Notes:

1. In light of the continuing risk posed by the COVID-19 pandemic, the Company is adopting special arrangements for the AGM. No Shareholder (or any proxy or corporate representative appointed by any Shareholder) will be permitted to attend the AGM in person, other than a minimum number of Shareholders (in person or by proxy) who are required to do so to form a quorate meeting. Accordingly, the quorum at the AGM will be formed by Directors or other senior staff members who are Shareholders or proxies by Directors or other senior staff members who are Shareholders or proxies.
2. We are enabling Shareholders to attend and vote at the AGM electronically through the website http://meetings.computershare.com/TamjaiIntl_AGM2022 (“**Online Platform**”), which can be accessed from any location with internet connection by a smart phone, tablet device or computer. Shareholders are advised to read the pages 19 to 20 of the circular for details of the special arrangements for the AGM.
3. Any Shareholder entitled to attend and vote at the AGM is entitled to appoint one or more proxies to attend and, on a poll, vote instead of him. Shareholders can appoint the chairman of the AGM or other persons as the proxies by providing their email address for receiving the designated invitation code to attend and vote on their behalf via the Online Platform. A proxy needs not be a Shareholder.
4. Completion and return of the form of proxy will not preclude the Shareholders from attending and voting at the AGM electronically, or any adjourned meeting, should they so wish.
5. In order to be valid, the form of proxy together with the power of attorney or other authority (if any) under which it is signed or a notarially certified copy thereof, must be deposited at the Company’s Hong Kong share registrar, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong not less than 48 hours before the time appointed for holding of the AGM or the adjourned meeting (as the case may be). Completion and return of the form of proxy will not preclude you from attending and voting in person at the AGM and, in such event, the instrument appointing a proxy shall be deemed to be revoked.

NOTICE OF ANNUAL GENERAL MEETING

6. For determining the eligibility to attend and vote at the AGM or any adjournment thereof, the register of members of the Company will be closed from Friday, 22 July 2022 to Wednesday, 27 July 2022, both days inclusive, during which period no transfer of shares of the Company will be registered. In order to be eligible to attend and vote at the AGM, all transfer forms duly accompanied by the relevant share certificates must be lodged with the Company's share registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong for registration not later than 4:30 p.m. on Thursday, 21 July 2022.
7. For determining the entitlement to the proposed final dividend (subject to approval by the Shareholders at the AGM), the register of members of the Company will be closed from Thursday, 11 August 2022 to Monday, 15 August 2022, both days inclusive, during which period no transfer of Shares will be registered. In order to qualify for the proposed final dividend for the year ended 31 March 2022, all transfer forms duly accompanied by the relevant share certificates must be lodged with the Company's share registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong for registration not later than 4:30 p.m. on Wednesday, 10 August 2022.
8. Pursuant to Rule 13.39(4) of the Listing Rules, all votes of Shareholders at the AGM will be taken by poll except where the chairman of the AGM, in good faith, decides to allow a resolution which relates purely to a procedural or administrative matter to be voted on by a show of hands. The Company will announce the results of the poll in the matter prescribed under Rule 13.39(5) of the Listing Rules.
9. In view of the travelling restrictions imposed by various jurisdictions including Hong Kong and Japan to prevent the spread of the COVID-19, certain Directors of the Company may attend the AGM through video conference or similar electronic means.
10. Completion and return of the form of proxy will not preclude a Shareholder from attending and voting at the AGM electronically or any adjournment thereof (as the case may be) and, in such event, the instrument appointing a proxy shall be deemed to be revoked.
11. For voting at the AGM via the Online Platform, Shareholders can refer to the enclosed notification letter and the Online Meeting User Guide for details. If you have any queries on the above, please contact the Company's share registrar, Computershare Hong Kong Investor Services Limited, via their hotline at (852) 2862 8555 from 9:00 a.m. to 6:00 p.m. (Monday to Friday, excluding Hong Kong public holidays).
12. Subject to the development of the COVID-19 pandemic and prevailing Government's gathering and social distancing laws and regulations, the Company may make changes to the meeting arrangements for the AGM at short notice. Shareholders are advised to check the websites of Hong Kong Exchanges and Clearing Limited (www.hkexnews.hk) and the Company (www.tamjai-intl.com) for further announcement(s) and update(s) on such arrangements and/or further special measures to be taken.
13. In the event that a typhoon signal no. 8 or above is hoisted, "extreme conditions" caused by super typhoons or a black rainstorm warning signal is in force on the day of the AGM (or any adjournment thereof), Shareholders are suggested to visit the Company's website at www.tamjai-intl.com.hk for arrangements of the AGM (or any adjournment thereof).
14. The Chinese translation of this notice is for reference only. In case of any inconsistency, the English version shall prevail.

As at the date of this announcement, the executive Directors are Mr. Lau Tat Man, Ms. Chan Ping, Rita and Mr. Lee Yuk Hang, the non-executive Directors are Mr. Sugiyama Takashi, Mr. Shinkuma Satoshi and Mr. Tomitani Takeshi and the independent non-executive Directors are Mr. Lee Kwok Ming, Mr. Loo Kwok Wing and Mr. Yeung Yiu Keung.