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洛 阳 钼 业
洛 陽 樂 川 鉬 業 集 團 股 份 有 限 公 司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 03993)

**COMPLETION OF PAYMENT IN RESPECT OF THE 2022 THIRD
AND FOURTH TRANCHE SUPER SHORT-TERM FINANCING
INSTRUMENTS**

We refer to the circular of China Molybdenum Co., Ltd.* (the “**Company**”) dated 20 April 2021 and the announcements of the Company dated 29 January 2021, 28 April 2022 and 26 May 2022, respectively, in relation to, among other things, the proposed issuance of debt financing instruments.

The Company successfully issued the 2022 third tranche of super short-term financing instruments (the “**Third Tranche Financing Instruments**”) and the 2022 fourth tranche of super short-term financing instruments of the Company (the “**Fourth Tranche Financing Instruments**”) on 27 April 2022 and 25 May 2022, respectively. The total amount of the Third Tranche Financing Instruments is RMB1 billion with a coupon rate of 2.50% and a term of 60 days. The payment date of the Third Tranche Financing Instruments is 27 June 2022. The total amount of the Fourth Tranche Financing Instruments is RMB1 billion with a coupon rate of 2.10% and a term of 30 days. The payment date of the Fourth Tranche Financing Instruments is 25 June 2022.

As of 27 June 2022, the Company has completed the payment of the principal together with interests of the Third Tranche Financing Instruments and the Fourth Tranche Financing Instruments with total amounts of RMB1,004,109,589.04 and RMB1,001,726,027.40, respectively.

By Order of the Board
China Molybdenum Co., Ltd.*
Yuan Honglin
Chairman

Luoyang City, Henan Province, the PRC, 27 June 2022

As at the date of this announcement, the Company's executive directors are Mr. Sun Ruiwen and Mr. Li Chaochun; the Company's non-executive directors are Mr. Yuan Honglin, Mr. Guo Yimin and Mr. Cheng Yunlei; and the Company's independent non-executive directors are Mr. Wang Gerry Yougui, Ms. Yan Ye and Mr. Li Shuhua.

* For identification purposes only